

The Portland Foundation

Celebrating 69 Years



2019
Annual Report





Table of Contents

1	Message from The Portland Foundation
2	Donations, Memorials and Celebrations
4	New Endowments
5	Funds of The Portland Foundation
27	Scholarships
27	2019 Lilly Scholarship Recipient
32	Grants from Unrestricted & Field of Interest Funds
32	Teacher Creativity Mini Grants
33	Friends of Jay County Agriculture
33	Women's Giving Circle
34	Financials
36	Dashboard

Back Cover Board of Trustees & Staff

**The Portland Foundation
2019 Annual Report**

Message from The Portland Foundation

Dear Friends,

Last year we shared that The Portland Foundation's Board of Trustees adopted a five-year strategic plan for 2019-2023, which includes the following goals:

- Enhance our Community Leadership Role
- Increase our Visibility as a Trusted Community Leader
- Continue our Fund Development Success and Grow our Assets

We also shared that Lilly Endowment Inc. announced the seventh phase of the Giving Indiana Funds for Tomorrow (GIFT) Initiative. Lilly Endowment Inc. gave the Foundation the opportunity to grow its unrestricted endowment by offering a \$500,000 match on \$250,000 in gifts received for new and existing unrestricted endowment funds. We are pleased to say that we successfully completed the challenge match and have received the matching funds from the Endowment.

In the second part of GIFT VII, Lilly Endowment Inc. gave the Foundation the opportunity to enhance its community leadership skills through planning and implementation grants. Using \$50,000 in planning grant funds, the Foundation worked throughout the year to determine the greatest needs in the community, and crafted a grant proposal to implement a plan to address those needs. The Foundation hopes to carry out that plan in 2020 and 2021.

The strategic plan and GIFT VII Initiative are so closely related that we are operating them in conjunction with one another. We will measure success for both as a more prosperous Jay County.

As The Portland Foundation continues to carry out its mission to enhance the quality of life in Jay County by building community endowment, awarding grants, and providing leadership on key community issues, we do so with the utmost integrity. We strive to serve donors and grant and scholarship recipients as we would wish to be served ourselves. Trust is earned, and each day we desire to continue to earn the community's trust.

The board and staff are blessed to be able to serve the community. Each of us thanks you for trusting us with carrying out your philanthropic legacy for Jay County.

With gratitude,



Rex Journey
President, Board of Trustees



Douglas L. Inman
Executive Director

2019 DONATIONS, MEMORIALS AND CELEBRATIONS

Anonymous
Jeff & Robin Alberson
Derek & Mandy Arnold
Pat & Pam Bennett
Berne Ready Mix
Gary & Heather Binegar
Ron & Joyce Brandon
Bryant High School Alumni
Association
Col D.J. & Joan McMahon
John & Helen Castonguay
Church of the Nazarene Foundation
Bob & Rosie Clamme
Robert Cooper
Jim & Claudia Cull
Coffee Bean Galore/Steve Zielinski
David Daniels
Andy & Jill DeHoff
Phillip Eley
Manon & Carol Felts Charitable
Remainder Unitrust
First Bank of Berne
Thomas Fleming
Andy & Dayna Frantz
Mike & Debra Garling
Goodrich Family Foundation
Gov. I.P. Gray Alumni
Hanlin Real Estate, LLC
Donald Hanlin
Gary & Shirley Heitkamp
Stephanie Hicks
Bill & Becky Hinkle
Dennis & Marianne Horn Family
Endowment
Horn Family Farms, LLC
Dennis & Marianne Horn
Raymond & Joyce Horn
Tammy Horn
Angela Howard
Raymond James

Jay #87 Craft Club
Jay County Boys Club, Inc.
Jay County Cancer Society, Inc.
Walk Against Cancer
Jay County FFA
Jay County Historical Society
Jay County Student Council
Edward Jones
Journay Farms, Inc.
Marinus Keller
Tom & Linda Kennedy
Kidsignments LLC
Joanna Lehner
Limberlost Coonhunters Club
Davis A. Lingo & Patty S. Rooney
Donor Advised Fund
Madison Alumni
Kim McAbee
Sarah McCreery
McKinley Educational Foundation
Ray C. McKinley Family Foundation
Linus Mescher Estate
Doug & Judy Milligan
Myron Enterprises
Barbara Oakley
Nancy Pearson
Rob & Lexie Penrod
Portland Breakfast Optimist Club
Raymond James
Ned & Linda Rees
Nancy Rivera
Jack & Connie Ronald
Richard Schilling
Schwab Charitable
Jim & Jane Schwartz
SDP Manufacturing, Inc.
Ronald Shoemaker Estate
Steve, Betty, Matt, Catherine,
Colton & Ceirra Smith
Dean & Sharon Stout

Sue Sudhoff
Mark & Lois Tatman
Maude Walker
Rob & Mindy Weaver
Betty Wellman
Elizabeth Wellman
Yvonne Wells
LCPL Andrew F. Whitacre Memorial
Fund
Ruth Ann Widman
Mark & Joyce Wilson
Tom & Joyce Young
Richard Zeigler Estate

PORTLAND MURAL PROJECT

Bollenbacher & Associates, LLC
City of Portland
Barry & Elizabeth Hudson
Chuck & Susan Huffman
Dru Hall's Properties
Jay County Commissioners
Williams Auto Parts Inc.

DUNKIRK MURAL PROJECT

Dunkirk Industrial Development
Corp.
Randy & Ramonda Fisher
Jay County Visitor & Tourism
Bureau, Inc.

WOMEN'S GIVING CIRCLE

Cassi Alberson
Robin Alberson
Suzi Arnold
Janet Barrett
Katie Brenneke
Jane Carlin
Rosie Clamme
Diane Coldren
Sharon Davis

Cindy Denney
Shirley DeWitt
June Domingo
Barbara Downing
Janice Durham
Joy Fenters
Janice Fisher
Robbin Fullenkamp
Teresa Fulton
Louise Gelzleichter
Judy Guntle
Cathy Habegger
Sharon Hammers
Diane Hanlin
Carol Hedges
Vecil Heniser
Amanda Hirschy
Marianne Horn
Elizabeth Hudson
Phyllis Johnson
Lola Joy
Carol Kennedy
Linda Kennedy
Theresa Linn
Kay Louth
Bonnie Maitlen
Meg Mauger
Margaret McBride
Anni McClung
Jackie McCollum
Mary Miller
Vivian Morehous
Katherine Nelson
Chris Nixon
Joni Penrod
Mary Helen Rigby
Mary Rinker
Jane Ann Runyon
Cindy Schmiesing
Julia Schwomeyer
Amber Simos

Dian Smith
Jennifer Smith
Rose Snow
Carol Stephens
Betty Stone
Merylin Strohl
Janice Stucky
Jean Stucky
Sue Szymczak
Lois Tatman

FREEDOM PARK

Clyde Bray
Charlie Freel
Pat Gibson
Dru & Selena Hall
John & Pam Hart
Roger Inman
Phil & Rose Iliff
Paul Minnich
Terry Robbins
Gene Stigleman
Mark Stigleman



DONATIONS, MEMORIALS AND CELEBRATIONS

FRIENDS OF JAY COUNTY AGRICULTURE

James & April Heers
Dennis & Marianne Horn
Matt & Jennifer Johnson
Rob & Mindy Weaver

JAY COUNTY PROMISE

Mark & Susan Bloom
Audrey Comstock
Ashley Conatser
Jessica Cook
Lisa Curtis
Garry & Debra Enyart
Stephanie & Justin Fennig
Charles & Sherry Hambrock
Erin Hamilton
Greg & Kelly Hemmelgarn
Amanda James
Beth Ann Linn
Patrick Long
Curtis & Joni Lyons
Traci Mahon
Janet Miller
Tara Nichols
Angelica Ruiz
Alyssa Shrack
Lynette Sisco
Brittany Smitley

2019 MEMORIALS

IN MEMORY OF BEA ADAMS

Kim McAbee

IN MEMORY OF ANN CHAPPUIS

Bill & Becky Hinkle
John & Martha Nill

IN MEMORY OF DORIS COOK

Tom & Linda Kennedy

IN MEMORY OF RON ENOCHS

Dennis & Marianne Horn

IN MEMORY OF ZACH HUMMER

Marc & Tammy Bogenschutz
Dr. Mark & Donna Haggenjos
Derek Rodgers

IN MEMORY OF MARY KEEN

Tom & Linda Kennedy

IN MEMORY OF LARRY MANN

Bill & Kim McAbee

IN MEMORY OF HERBERT MAY

Margie May

IN MEMORY OF HENDRICK, HARRISON, AND HADLEE NEARGARDER

Jerry & Annette Alexander
Don & Cindy Denney
Millie Ellis
Brett Emerick
Conner & Shelby Hoyt
Gary & Susan Jones
Mike & Kathy Kunkle
Steve & Laura Laux
Carter & Vicki Leonard
Rick & Kathy Neargarder
Janet Privitt
Roger & Charlene Theurer

IN MEMORY OF JEAN RICKNER

Mark & Joyce Wilson

IN MEMORY OF HAROLD STEIGERWALT

Mark & Joyce Wilson

IN MEMORY OF FLORENCE (LIMBERT) STUDY

Robert Study

IN MEMORY OF VICKI TAGUE

Bill & Mary Davis
Charlie & Barbara Freel

IN MEMORY OF JUSTIN VALENTINE

Anonymous
Bryant Combine Parts LLC
Dynamic Business Solutions Inc.
Hanlin Real Estate Service
The Kelly Kern Group LLC
Mid-States Concrete & General
Construction Co., Inc.
Craig & Vicki Miller
Millvines Inc.
Muhlenkamp Building Corporation
Andrew & Joanne Vozoff
Ron & Brenda Wellman
Phil & Ruth Zicht

IN MEMORY OF DOYLE WILLIAMS

Anonymous
Gloria Green
Linda Hall
Tammy Hanlin & David Ashley
Michael Landers
Vernon & Tammy Piercy
Rathburn Tooling & Manufacturing
Rocky & Lisa Williams

IN MEMORY OF JERRY WISHON

Mark & Joyce Wilson

IN MEMORY OF NILAH WOLFORD

A.J. & Linda Bryan

IN MEMORY OF DICK ZEIGLER

Ralph Blackford
Timothy & Kathleen Blomeke
Everett Campbell
Bob & Rosie Clamme
Crop Insurance Processing Inc.
Bill & Mary Davis
Jim & Julie Forcum
Anita Hall
Tammy Hanlin & David Ashley
Kit & Anita Harrell
Bill & Becky Hinkle
George & Pat Homan
Roger & Deborah Homan
Gary & Colleen Hueber
Tom & Linda Kennedy
Thomas Mendenhall
Stephen Myron
John & Norma Peterson
James & Jean Prough
Quality Hair Care
Dennis & Christine Rodgers
Royce & Janice Ruckman
Joe & Susan Sommers
Stewart Heritage Farms LLC
Ann Marie Thomas
Robert & Linda Thomas
Paul & Nancy Threewits
Todd Realty
James Walchli
Fred & Linda Walker

IN HONOR OF BOB & ROSIE CLAMME'S 50TH WEDDING ANNIVERSARY

Dennis & Marianne Horn

IN HONOR OF ROBERT GARLINGER

John & Dr. Mary Armantrout

IN HONOR OF BOB SCHMIT'S 80TH BIRTHDAY

Matt & Jennifer Johnson

IN HONOR OF DOUG & DEE SHIDLER

Bob & Rosie Clamme

IN HONOR OF JEFF & DEB ARNOLD

Steve & Bev Arnold

New Endowments

James and Imogene Cowan Memorial Scholarship Fund

Established in 2019 by the family of James and Imogene Cowan. The fund will provide scholarships to students who are residents of Jay County, Indiana who are pursuing education (including certifications and degrees) in the vocational arts. James and Imogene knew the value of hard work and commitment and demonstrated an entrepreneurial spirit by developing their own local stove mill and sawmill businesses.

Hinkle Family Endowment Fund

Established in 2019 by Bill and Becky Hinkle in memory of their families and Cheryl D. Hinkle. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Hinkles are active in the community and Bill is a former member of the Foundation's Board of Trustees.

Dennis and Marianne Horn Family Endowment Fund

Established in 2019 by Dennis and Marianne Horn. The fund is to support causes held dear by the Horns. The Horns are active in the community and Marianne is a former member of the Foundation's Board of Trustees.



Dean and Margie Jetter Family Endowment Fund

Established in 2019 by Dean and Margie Jetter. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Jettets are active in the community and Dean is a former member of the Foundation's Board of Trustees.

Rex and Carolyn Journey Family Endowment Fund

Established in 2019 by Rex and Carolyn Journey. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Journeys are active in the community and Rex is a member of the Foundation's Board of Trustees.

Ray and Roger McKinley Memorial Fund

Established in 2019 by The Ray C. McKinley Family Foundation and The McKinley Educational Foundation. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Ray and Roger McKinley were Jay County natives who went on to successful careers in Nebraska and California, respectively.

N.G. "Mac" and Mary McLaughlin Memorial Fund



Established in 2019 by Nancy Rivera and Janie Caudill as a memorial to their parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Mr. and Mrs.

McLaughlin were lifelong Jay County residents and were active in the community.

Rob and Lexie Penrod Family Endowment Fund

Established in 2019 by Rob and Lexie Penrod. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Penrods are owners of Williamson, Spencer and Penrod Funeral Home and Rob is a member of the Foundation's Board of Trustees.

Ronald L. Shoemaker Fund

Established in 2019 by the will of Ronald L. Shoemaker. The fund will provide funding for the construction and maintenance of a Greenway Trail in Jay County or a similar program for outdoor exercise or recreation. Mr. Shoemaker was a Portland resident who taught school for many years in Fort Recovery, Ohio.

Louis, Glenna, and Gary Stephen Scholarship Fund

Established in 2019 by Louis and Glenna Stephen. The fund will provide scholarships to students who are Jay County High School graduates and are majoring in Engineering at Purdue University. Louis and Glenna were longtime Jay County residents who were active in their church and civic organizations. Gary is a Purdue University graduate and a retired airline pilot.

Jay County Trails Club Fund

Established in 2019 by the Jay County Trails Club. The fund is to provide support for the construction and maintenance of recreational trails in the community.

Funds of The Portland Foundation

The Foundation is made up of many endowments, or “funds.” Each was established with a separate, simple agreement. Although pooled for investment purposes to benefit from economies of scale, each fund is accounted for separately.

You can establish your own fund or add to an existing endowment of The Portland Foundation. Gifts of any size can be added at any time. The Foundation currently administers 393 funds.

ADMINISTRATIVE FUNDS

Funds have been established to provide support of the administrative expense of the Foundation.

50th Anniversary Administrative Endowment **\$42,134**
Established in 2001 by the Foundation board with gifts received in honor of The Portland Foundation’s 50th Anniversary.

Ann H. Goodrich Administrative Endowment **\$102,030**
Established in 1999 by Ann H. Goodrich, philanthropist and civic leader. The fund is to provide support for the operation of the Foundation.

Administrative Endowment First Merchants Bank **\$413,445**
Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

Administrative Endowment First Financial Bank **\$287,101**
Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

Hugh N. Ronald, Jr. Memorial Trust **\$54,927**
Established in 1983 by the Graphic Printing Company, publishers of The Commercial Review. Mr. Ronald was the former publisher and president of the firm as well as co-founder of The

Portland Foundation. The fund is to provide support for the operation of the Foundation.

Edward A. and Orpha M. Zearbaugh Memorial Endowment Fund **\$10,298**
Established in 2011 by Dale and Ruth Ann Widman in memory of Mrs. Widman’s parents. Mr. and Mrs. Zearbaugh were long-time Portland residents and were active in the community. The fund is to provide support for the operation of the Foundation.

ADMINISTRATIVE FUNDS TOTAL **\$909,935**

UNRESTRICTED FUNDS

Unrestricted funds enable the Foundation to respond to changes and opportunities in the community in a proactive manner. Donors who create and support these funds understand that unforeseen events and situations are inevitable, and the Foundation needs flexibility in addressing them. The donor allows the Board of Trustees the freedom to choose the grant recipients.

Abromson-Fleming Memorial Trust **\$805,994**
Established in 1975 by Mrs. Marian F. Abromson in memory of her father, James Fleming, a local attorney and civic leader.

James and Marian Abromson Memorial Trust **\$23,637**
Established in 1989 by Suzanne A. Joiner as a living memorial to her parents. Mr. and Mrs. Abromson were local business and civic leaders and both served as Foundation trustees.

Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund First Merchants Bank **\$1,576**
Established in 1996 by Richard W. Ashton as a memorial to his parents. Mr. Ashton worked as a salesman and Mrs. Ashton was a homemaker.

Russell H. Ashton, Ruth L. Ashton, and Richard W. Ashton Memorial Trust Fund First Financial Bank **\$12,431**
Established in 2006 by the will of Richard W. Ashton as a memorial to his parents and himself.

Kelly and Margaret Baggs Endowment **\$1,014,677**
Established in 2010 by Margaret Baggs. Mr. and Mrs. Baggs were responsible for the creation of the nature trails at Weiler-Wilson Park in Portland.

Charles A. Baird Trust **\$21,548**
Established in 1955 by Mr. Baird. He was the owner of the Baird Funeral Home and was one of the Foundation’s first trustees.

Clifford and Nancy Ball Endowment Fund **\$113,128**
Established in 2016 by the will of Nancy Ball. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Charles and Helen Barrenbrugge Memorial General Charitable Trust **\$113,559**
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be used for general public purposes of Jay County and the surrounding community.



Edward and Orpha Zearbaugh



Marian Abromson



Russell H. Ashton



Charles A. Baird



Charles Barrenbrugge



John and Carole Brigham

Berne Ready Mix Endowment Fund \$6,689
Established in 2018 by Berne Ready Mix. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Carl Bimel Fund \$227,559
Established in 1980 by Mr. Bimel's will. Mr. Bimel's family owned the Bimel Spoke and Wheel Factory.

Bollenbacher & Associates, LLC Endowment Fund \$19,474
Established in 2014 by Bollenbacher & Associates, LLC, a local CPA firm. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

John and Dr. Carole Brigham Fund \$189,679
Established in 2002 by John and Carole Brigham. John is a retired banker and former Foundation trustee. Carole is a retired nursing professor at Ball State University.

William Bynum Memorial Fund \$1,646
Established in 2000 by Maxwell Naas through the Naas Family Charitable Endowment. Mr. Bynum was a longtime executive at Naas Foods, Inc. in Portland.

Lawrence H. and Mary Jane Calhoun Memorial Fund \$167,857
Established in 2007 by the Mary Jane Calhoun Estate. Mr. Calhoun was a local pharmacist for many years. He first became associated with Syphers Brothers Drug Store in 1929 and became a partner in 1950. The store later became known as Calhoun Drugs when Lawrence and his wife, Mary Jane, took over complete ownership. The store closed in 1971.

Community Enhancement Endowment Fund \$406,685
Established in 2001 by the Foundation Board with

gifts received towards the Endowment's \$2 million challenge match under Lilly Endowment's GIFT V Initiative.

Robert and Kathleen Cue Endowment Fund \$34,205
Established in 2015 by the will of Kathleen J. Cue. Mrs. Cue had worked at the Haynes Milling Company, Mutual Security, and the Jay County Genealogy office. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

James L. & Claudia A. Cull and Bill J. & Mary C. Davis Family Endowment Fund \$150,674
Established in 2014 by James & Claudia Cull and Bill & Mary Davis. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jim is a 1964 graduate of Portland High School. A Portland Foundation scholarship helped pay for his degree in chemical engineering. Claudia is a Cleveland native and taught elementary school children for 36 years. As residents of Cleveland Heights, they have served on numerous boards and commissions in the Cleveland area. The Davis' were longtime Jay County business owners and civic leaders. They were owners of Limestone Products, Inc. while Mary was an educator with Jay Schools and served as a member of the Foundation's Board of Trustees and Bill served as a founding member of the Jay County Development Corporation Board of Directors as well as District 33 Representative in the Indiana General Assembly.

Ted C. Fleming and Alma M. Fleming Endowment Fund \$280,237
Established in 2013 by the Ted Fleming Estate as a memorial to himself and his sister. Alma owned the Jay County Abstract Company and Ted was an employee of the company.

Phil and Linda Frantz Family Endowment Fund \$30,895
Established in 2009 by Linda Frantz as an unrestricted fund in honor of her husband, Phil Frantz's 65th birthday. Phil is a former Foundation trustee and practicing attorney and Linda is a retired teacher.

Ron and Lonette Freeman Family Endowment Fund \$16,486
Established in 2014 by Ron and Loni Freeman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Freemans are longtime Jay County residents and Ron is a former member of the Foundation's Board of Trustees, where he served as board president.

Charles W. Geeting Memorial Trust \$26,223
Established in 1976 through the will of Mr. Geeting, a Madison Township farmer who asked that his gift would especially benefit children.

General Memorial Fund First Merchants Bank \$8,719
Established in 1955 at First Merchants Bank by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

General Memorial Fund First Financial Bank \$4,011
Established in 1955 at First Financial by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

General Unrestricted Fund First Merchants Bank \$3,754
Established in 1996 at First Merchants Bank by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

General Unrestricted Fund

First Financial Bank \$1,605

Established in 1996 at First Financial by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.



Jane and Gene Gillum

Eugene M. and Jane Anne Gillum

Endowment Fund \$354,433

Established in 2008 by Gene and Jane Gillum. Gene was a physician in the community for nearly 40 years. Jane worked alongside her husband as the office manager for his medical practice.



Vadia Hall

Bertha and Ralph Green – Helen and

Tony Saffer Memorial Trust Fund \$26,945

Established in 1999 by the will of Mrs. Saffer.

Donald A. Hall Memorial Trust \$60,078

Established in 1981 by Mr. Hall's family. Mr. Hall was a former President of the Portland Forge.

Donald and Vadia Hall Trust \$2,408,413

Established in 1981 by Vadia Hall, daughter of Portland Foundry co-owner L. G. Holmes and widow of Donald A. Hall, former Portland Forge President and civic leader.

Lee G. and Corinne Hall Fund \$243,528

Established in 1980 by Mr. Hall as a living memorial to his wife, Corinne, a longtime civic leader. Mr. Hall, a former Portland Forge president, was also a civic leader.



Doug and Lori Inman

Weldon L. and Dorothy H. Hamma

Endowment Fund \$1,197,031

Established in 2017 by the will of Dorothy H. Hamma. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Margaret and John Hardy, Jr. Fund \$20,247

Established in 2006 by Margaret Hardy as a memorial to her husband.

Hinkle Family Endowment Fund \$81,085

Established in 2019 by Bill and Becky Hinkle in memory of their families and Cheryl D. Hinkle. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Hinkles are active in the community and Bill is a former member of the Foundation's Board of Trustees.

Mahlon L. and Eva M. Houser

Endowment Fund \$516,134

Established in 2016 by the will of Eva Houser. This unrestricted endowment will provide support to Jay County organizations and scholarships under the direction of the Foundation's Board of Trustees.

Barry and Elizabeth Hudson

Family Fund \$176,753

Established in 2002 by Barry and Elizabeth Hudson, local civic and business leaders. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Inman-Myers Endowment Fund \$19,527

Established in 2018 by Roger and Bev Inman in honor of their parents Lawrence and Violet Inman and Russell and Catherine Myers. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Doug and Lori Inman

Endowment Fund \$5,447

Established in 2018 by Doug and Lori Inman. This unrestricted endowment will provide support to Jay County organizations under

the direction of the Foundation's Board of Trustees. Lori retired as Director of Nursing at Parkview Regional Medical Center's Women and Children's Hospital and Doug is the longtime Executive Director of The Portland Foundation.

Roger and Bev Inman

Endowment Fund \$6,536

Established in 2018 by the families of Doug, Dean, and Rusty Inman in honor of their parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Roger and Bev are retired owners of Inman Roofing and Inman U-Loc Storage. They are volunteers for the Jay County Cancer Society and are active members of Fellowship Baptist Church.



Roger and Bev Inman

Rusty and Elizabeth Inman

Endowment Fund \$5,476

Established in 2018 by Rusty and Elizabeth Inman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Elizabeth is a Jay School Corporation elementary teacher and Rusty is the Executive Director of the John Jay Center for Learning.



Rusty and Elizabeth Inman

John J. and Grace R. Jaqua

Endowment Fund \$12,614

Established in 1999 upon the death of Mr. Jaqua, co-founder of the Foundation. Mr. Jaqua was the former president of Citizens Bank and a civic leader in Portland. Mrs. Jaqua was a longtime civic leader.

Dean and Margie Jetter Family

Endowment Fund \$54,147

Established in 2019 by Dean and Margie Jetter. This unrestricted endowment will provide support to Jay County organizations



J. Murl and
Opal (Smith)
May

under the direction of the Foundation's Board of Trustees. The Jettters are active in the community and Dean is a former member of the Foundation's Board of Trustees.

Charles and Ruth Joos Fund \$127,242
Established in 2010 by the Ruth Joos Estate.

Rex and Carolyn Journey Family Endowment Fund \$5,458
Established in 2019 by Rex and Carolyn Journey. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Journeys are active in the community and Rex is a member of the Foundation's Board of Trustees.



Bob and
Frances
Leggett

Bob W. and Frances M. Leggett Endowment Fund \$383,920
Established in 2008 by the will of Bob W. Leggett. The fund shall be used for unrestricted charitable purposes.

Lilly Endowment Fund First Merchants Bank \$694,619
Established in 1993 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

Lilly Endowment Fund MainSource Bank \$408,643
Established in 1992 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.



James E.
Luginbill

James E. Luginbill Memorial Fund \$2,694
Established in 2005 by The Graphic Printing Co., Inc. in memory of three-term Portland Mayor, Jim Luginbill. A World War II veteran, Mayor Luginbill spearheaded economic development efforts to bring hundreds of jobs to Jay County.

Jim and Jean Luginbill Endowment Fund \$29,129
Established in 2005 by the will of Jim Luginbill.

MainSource Bank Endowment Fund \$21,165
Established in 2002 by MainSource Bank. The Foundation traces its relationship with the bank back to 1951 when the first trust was established with Peoples Bank.

J. Murl and Opal (Smith) May Memorial Fund \$30,923
Established in 2001 by their children, Mary May Geeting, Paul M. May, Ruby May Geeting, and Ralph F. May. Mr. and Mrs. May were lifetime residents of Jay County and were Madison Township farmers. Mr. May was a community leader and served on the Jay County Fair Association Board of Directors.

May-Denney Endowment Fund in memory of Hendrick, Harrison, and Hadlee Neargarder \$23,159
Established in 2018 by Cindy Denney in memory of her grandchildren. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Ray and Roger McKinley Memorial Fund \$318,515
Established in 2019 by The Ray C. McKinley Family Foundation and The McKinley Educational Foundation. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Ray and Roger McKinley were Jay County natives who went on to successful careers in Nebraska and California, respectively.

N.G. "Mac" and Mary McLaughlin Memorial Fund \$7,580
Established in 2019 by Nancy Rivera and Janie Caudill as a memorial to their parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Mr. and Mrs. McLaughlin were lifelong Jay County residents and were active in the community.



Mac and
Mary
McLaughlin

Meshberger Brothers Stone Corporation Fund \$141,833
Established in 1997 by Meshberger Brothers Stone Corporation in honor of its employees and as a thank you to its Jay County customers.

Greg and Marianne Moser Family Fund \$345,456
Established in 2002 by Greg and Marianne Moser, local industrialists and civic leaders.



Greg and
Marianne
Moser

Maxwell N. Naas and Cornelia S. Naas Charitable Trust \$165,832
Established in 1984 by Mr. & Mrs. Naas, both civic leaders in the community. Mr. Naas was a former Foundation trustee as well as former president of Naas Food.

Gladys Thomas Pearson Memorial Trust \$10,249
Established in 1983 by Mrs. Pearson's family as a memorial to her concern for the improvement of quality of life. Mrs. Pearson was a longtime retail clerk.

Rob and Lexie Penrod Family Endowment Fund \$5,463
Established in 2019 by Rob and Lexie Penrod. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Penrods are owners of Williamson, Spencer and Penrod Funeral



Jacquin S. Peterson

Home and Rob is a member of the Foundation's Board of Trustees.

Jacquin S. Peterson Memorial Endowment Fund \$13,665

Established in 2003 by James Peterson in celebration of Jackie's life as a wife and mother.



Glen E. Pyle

Earl G., Geneva J., and Glen E. Pyle Endowment Fund \$20,168

Established in 2013 by the Glen Pyle Estate as a memorial to himself and his parents. Glen was a magician and performed as "Gomer the Clown," visiting Fort Wayne area nursing homes and hospitals.

Board of Trustees Endowment Fund \$60,156

Established in 2006 by The Portland Foundation's Board of Trustees as a vehicle for past and present trustees to show their financial commitment to the Foundation.

Lydia Naas Raunecker Charitable Trust \$22,465

Established in 1978 by Mrs. Raunecker's father, Maxwell N. Naas, in memory of his daughter who died in 1977. Mrs. Raunecker was an active community leader who worked especially with children.

Sara Haynes Ronald Fund \$61,762

Established in 1994 from proceeds received from the Sara E. Ronald Charitable Remainder Unitrust.



Jack and Connie Ronald

Ronald Family Endowment Fund \$32,209

Established in 2018 by Jack and Connie Ronald. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jack is the President and Publisher of The Commercial Review newspaper and Connie is an environmental

consultant. They are active volunteers for many community organizations.

Jerald and Julia Schwomeyer Endowment Fund \$5,476

Established in 2018 by Jerald and Julia Schwomeyer. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jerald was a retired employee of John Deere and Julia is a retired teacher.

Elizabeth A. Starbuck Endowment Fund \$1,514,228

Established in 2012 by the will of Elizabeth Starbuck. Miss Starbuck was a retired banker, whose family established the Peoples Bank (now First Financial Bank) in Portland. Her estate gift of \$4.9 million is the largest gift ever received by the Foundation.

Bud and Florence (Limbert) Study Endowment Fund \$326,182

Established in 2002 by Robert "Bud" Study as a memorial to his wife.

Bud and June (Moser) Study Endowment Fund \$283,513

Established in 2015 through the remainder of the June Shawver Study Charitable Gift Annuity. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

John and Ruth (DeBolt) Study Memorial Endowment Fund \$112,669

Established in 2017 by Robert Study as a memorial to his parents. Mr. Study was a custodian in the Noble School and Mrs. Study was a teacher in several schools in Jay County. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Fred M. Stultz Endowment Fund \$153,561

Established in 2002 by a trust created upon Mr. Stultz's death in 1985. A Jay County native, Fred was a longtime Jay County farmer who was also active in local politics. He sold a portion of his land holdings for the creation of the Jay County Conservation Club.

Joseph T. and Marlene A. (Frahm) Suhr Memorial Fund \$4,276

Established in 2001 by Joseph Suhr and his four daughters, Dawn D. Suhr Greenwood, Valerie L. Suhr Aspy, Julie B. Suhr, and Jodi M. Suhr Trippany in celebration of Marlene's life as a wife and mother.

Walter A. Suman Fund \$20,680

Established in 1958 by Mr. Suman's will. Walter was an employee of the Creamery Package Co., a manufacturer of wooden butter tubs in Portland.

Glen and Martina Theurer Endowment Fund \$24,243

Established in 2003 by Glen and Martina Theurer. Glen was a telephone company employee and Martina was a nurse.

Virgil B. and Josephine H. Thomas Memorial Fund \$611,148

Established in 1998 by the will of Betty Kovaluk in memory of her parents. Mr. Thomas was a trust officer at Citizens Bank for many years.

Katherine Louise Timmonds Trust \$1,903

Established in 1969 by Miss Timmonds' sister, Carrie Estelle Timmonds. Katherine was a longtime librarian in the community.

Wasmuth Trust Fund \$96,164

Established in 1983 by Mr. Lou Wasmuth as a



Jerald and Julia Schwomeyer



Elizabeth A. Starbuck



Glen and Martina Theurer



Fred Stultz



Joseph and Marlene Suhr

living memorial to his interest in the welfare of Portland. He was a longtime community leader and former owner of Portland Motor Parts. Lou asked that when funds were used that his wife Eula and son Alex be recognized.

Dr. Kyle J. Weaver Endowment Fund \$5,476
Established in 2018 by Rob and Mindy Weaver in honor of their son. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Kyle is an optometrist in the Toledo, Ohio area.

Dr. Martha E. (Libby) Weaver Endowment Fund \$5,476
Established in 2018 by Rob and Mindy Weaver in honor of their daughter. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Libby is a surgeon in the Baltimore, Maryland area.



Clyde E. Geeting

Rob and Mindy Weaver Endowment Fund \$150,790
Established in 2018 by Rob and Mindy Weaver. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Rob and Mindy are owners of WPGW Radio, and Mindy is retired from teaching Physics at Jay County High School. They both are active volunteers for many community organizations.



Robert M. Gillespie

J. Arthur Williams-Orville Easterday Trust \$15,216
Established in 1952 by the Jay Garment Company. This is one of the first two original trusts of The Portland Foundation and the first to be funded. The trust was established as a memorial to Mr. Williams and Mr. Easterday,

founders of the Jay Garment Company. Both men were business and civic leaders. The trust was originally established to fund scholarships but was amended in 1978.

Barb Wilkinson Memorial Fund \$3,202
Established in 2005 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in memory of Barb who served as the managing editor of The Commercial Review and was an active member of Jay Civic Theatre and Delta Theta Tau.

Phyllis M. Badders Williams Endowment Fund \$1,381
Established in 1999 by Maxwell Naas through the Naas Family Charitable Endowment. Mrs. Williams was a longtime friend of the Naas family.

Young Family Trust \$64,219
Established in 1996 by John G. and Gretchen Young in honor of John's father, R. Dwight Young, a businessman and civic leader.

UNRESTRICTED FUNDS TOTAL \$15,203,450

FIELD OF INTEREST FUNDS

Some donors prefer to designate broad areas of interest - education, the arts, economic development, for example - but want the Foundation to select grant recipients within the specified fields of interest.

1776 Fund \$13,290
Established in 2002 with proceeds from the performance of the musical "1776" to honor the one-year anniversary of the September 11, 2001 terrorist attacks on the United States. The fund is to provide support of the county's emergency service agencies.

Paul and Velma Beard Memorial Fund \$1,411
Established in 1995 by Richard and Jan Arnold

as a memorial to Jan's parents. Mr. & Mrs. Beard were lifelong Jay County residents who were active in the community. The fund is to provide assistance to elderly residents of Jay County.

Fund For a More Attractive Community Trust \$27,273
Established in 1961 by Hugh N. Ronald, a co-founder of The Portland Foundation and executive of the Jay Garment Company. The fund is for the betterment and beautification of Portland.

Clyde E. Geeting Memorial Trust \$95,849
Established in 1974 by Mr. Geeting's sister, Ona M. Myers. Mr. Geeting was a Jay County teacher who deeded his farm to the Foundation. The fund is for aid to the needy as well as aid to the local library and historical facilities.

Robert M. and Frances O. Gillespie Educational Trust \$52,635
Established in 2005 by the will of Frances O. Gillespie. In 1958, the Gillespies partnered with Charles and Florence Coldren and Harold and Alma Green to establish Jay County's first classes for children with special needs. That class eventually grew into Jay-Randolph Developmental Services. This fund is to support the promotion of the education of children who have an intellectual or developmental disability.

Ralph and Bertha Green - Tony and Helen Saffer Fund For the Elderly \$22,814
Established in 1998 by the will of Helen Saffer. The fund is to provide support for the elderly of Jay County.

Mel and Evelyn Hanlin Prevention of Cruelty to Animals Fund \$13,852
Established in 1994 by Mr. Hanlin, president of Hanlin Rexall Drugs. The fund is to help organizations concerned with the welfare and treatment of animals.



Velma Beard

**The Harold Rex and Kiku Hardwick
Prevention of Cruelty to
Animals Fund** **\$14,099**

Established in 1992 by Mrs. Hardwick as a memorial to her husband with whom she shared a love of animals. The fund is to provide support for organizations concerned with the treatment and welfare of stray and homeless animals.

William and Ruby Hudson Endowment **\$9,091**

Established in 2007 by James R. Hudson in memory of his parents. The purpose of the fund is to provide support to organizations which most positively impact the agricultural community.

Jay County Endowment for Literacy **\$9,612**

Established in 2004 by the Jay County Literacy Coalition. The purpose of the fund is to provide support to those organizations which most positively impact literacy in Jay County.

Jean Leslie Jaqua Fund **\$5,335**

Established in 1958 by the will of Mr. Jaqua, an invalid who asked that the fund provide support for handicapped children in the community.

New Corydon Sports Club Fund **\$5,073**

Established in 2009 by New Corydon Sports Club, Inc. The purpose of the fund is to provide support for community functions for all age groups in New Corydon and/or Wabash Township, including but not limited to sports and recreational activities.

**Elizabeth A. Starbuck Fund
for the Elderly** **\$178,092**

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

**Ruth Starlin Schafer Fund to
Assist Aspiring Artists** **\$79,731**

Established in 1998 by C. Justin Schafer as a tribute to Ruth Starlin Schafer in recognition of her career as an artist and dedicated teacher of aspiring artists. The fund is to provide funding to those interested in advancing their education and/or experience in drawing or painting works of art.

**Ralph Denver Stroud and Helen Stroud
Endowment Fund** **\$7,083**

Established in 2015 by Mary Helen Rigby in memory of her aunt and uncle. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

**Virgil B. and Josephine H. Thomas
Educational Fund** **\$238,272**

Established in 1999 by the will of Betty Kovaluk in memory of her parents. This fund is used to support the educational programs of the Foundation, including the Care and Share Philanthropy Program for third grade, the sixth grade College Visitation, and the Teacher Creativity Mini-Grant Program.

Makayla Tipton Memorial Fund **\$4,610**

Established in 2017 by Spencer and Jamie Tipton as a memorial to their daughter. Makayla was known for her love of people (especially children) as well as her hard work and character. This fund is to support programs or activities that fulfill charitable purposes as determined by the donors.

Joseph F. Vormohr Memorial Fund **\$5,900**

Established in 2000 by Joann Vormohr as a memorial to her husband, a longtime Portland physician. The fund is to provide support for the elderly.

John F. Wible Memorial Fund **\$200,940**

Established in 2001 by Judith L. Wible, M.D. in memory of her father, Dr. John F. Wible, a sensory impaired engineer. The purpose of the fund is to

provide support for the education of sensory impaired children, including providing scholarships to Jay County High School graduates pursuing a degree in the field of Special Education, supporting the Jay School Corporation's Hearing Impaired Program, and supporting the Jay County Early Childhood Intervention Program.

FIELD OF INTEREST FUNDS TOTAL **\$984,962**

DONOR ADVISED FUNDS

These funds allow donors to recommend specific nonprofit organizations or programs to support, and The Foundation takes the recommendations under advisement in determining grant recipients. Donor advised funds are especially useful to donors who want to take a charitable deduction in one year and make recommendations over several years.

Pete Brewster Donor Advised Fund **\$187**

Established in 2012 by the Friends of Pete Brewster. The fund is to support causes held dear by Mr. Brewster.

**Dennis and Marianne Horn Family
Endowment Fund** **\$10,373**

Established in 2019 by Dennis and Marianne Horn. The fund is to support causes held dear by the Horns. The Horns are active in the community and Marianne is a former member of the Foundation's Board of Trustees.

Inman Family Endowment **\$17,048**

Established in 2005 by Douglas L. and Alicia J. Inman in memory of Regina (Susie) Inman.

James B. Jaqua Endowment Fund **\$3,631**

Established in 2016 by James B. Jaqua. This fund is to support programs or activities that fulfill charitable purposes as determined by the donor.



Bill and Ruby Hudson



Virgil B. Thomas



Makayla Tipton



Joseph F. Vormohr



Dean and Margie Jetter

MDJ Donor Advised Fund \$7,997
Established in 2008 by Dean & Margie Jetter. The donors make recommendations on expenditures from this fund.

Moser Family Memorial Trust \$113,293
Established in 2003 by the family of Greg and Marianne Moser, industrial and civic leaders who were killed in a plane crash in May 2003. The fund is to provide support to those causes Greg and Marianne held dear.

Naas Family Charitable Foundation Trust \$666,792
Established in 1996 by Maxwell Naas. The donor makes recommendations on expenditures from the fund.

Patriots Remembered Fund \$3,481
Established in 2007 by the Jay School Corporation to provide support for charitable causes promoting the field of education in Jay County.

Judith A. Sipe Endowment Fund \$143,095
Established in 2013 by the Judith Sipe Estate. The fund will provide support for projects at the Jay County Hospital, where Judy served as an employee for many years.

DONOR ADVISED FUNDS TOTAL \$965,897

RESTRICTED FUNDS

These funds give donors the ability to support specific eligible organizations. The donor may name one or more particular agencies or institutions to receive grants.



Judy Sipe

James J. and Marian F. Abromson Charitable Endowment For The Arts \$112,476
Established in 1989 by Suzanne A. Joiner in cooperation with the Indiana Educational, Cultural and Fine Arts Foundation of Fort Wayne

as a memorial to her parents, recognizing their longtime interest and support of the local arts.

Asbury United Methodist Church Administrative Expense Fund \$1,064,527
Established in 2002 to provide support for administrative expenses of Asbury United Methodist Church.

Charles and Helen Barrenbrugge Arts Place Building Fund \$139,668
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall provide support to Arts Place for capital improvements including real estate and personal property maintenance and acquisition.

Charles and Helen Barrenbrugge Jay County Boys Club Building Fund \$29,899
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be to create a capital improvement fund for the Jay Community Center Boys Club.

Bryant Community Center Endowment Fund \$8,070
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Alwyn Carder Fund \$338,663
Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This endowment fund is to provide support for the Jay County Historical Society and Museum.

Tom Casey Immaculate Conception Church Children's Fund \$10,454
Established in 1997 by Sue Casey in memory of her husband. The fund is to provide support to the church's children's choir and children's religious education.

Jack Cole Fund For Volunteers Endowment \$6,389
Established in 1996 by the Foundation Board of Trustees in honor of Mr. Cole and his dedication and service as the Foundation's first executive director.

Community Seasonal Decoration Endowment Fund \$68,689
Established in 1998 by the Portland Area Chamber of Commerce. The fund is to provide support for the community's seasonal decorations.

Dunkirk Endowment Fund \$16,222
Established in 2007 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Dunkirk, Indiana.

Dunkirk Scout Cabin Endowment Fund \$3,563
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

Freedom Park Endowment \$92,854
Established in 2005 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the upkeep and maintenance of Freedom Park, a veterans memorial park located in Portland.

Friends of Jay County Agriculture Endowment \$167,364
Established in 2007 by the Foundation Board of Trustees. The fund is to provide support to organizations which most positively impact the field of agriculture in Jay County.

Friends of Jay County Agriculture Fund \$16,852
Established in 2007 by the Foundation Board of Trustees. The fund is to receive contributions towards the promotion of the field of agriculture in Jay County.

Friends of the Salamonia School and Park Endowment **\$9,174**
 Established in 2001 by Ralph and Mildred May. The purpose of the fund is to provide support to the Salamonia School and Park.

Gary P. Gibson Fund for Jay County Boy Scouts **\$21,113**
 Established in 2010 by John and Sarona Goodrich and the Goodrich Family Foundation in honor of Gary's many years of volunteer service to Jay County boy scouts.

Glass Museum of Dunkirk Endowment Fund **\$277,133**
 Established in 1995 by the Dunkirk Public Library Board of Trustees through funds received from Dr. Donald W. Johnson in memory of his father Frank R. Johnson. Frank worked for many years as foreman of the mold shop at Indiana Glass Company. The fund is for the preservation and promotion of the Glass Museum.

Weldon L. and Dorothy H. Hamma Asbury United Methodist Church Endowment Fund **\$269,595**
 Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide support for capital improvements at the church.

Morton S. Hawkins Community Trust **\$146,125**
 Established in 1992 by the transfer of an existing trust by the Jay Circuit Court. The fund is to be used to promote the general welfare of the citizens of Jay County as determined by the Board of Managers of the Hawkins Community Trust.

John J. and Nancy S. Hawkins Memorial Fund **\$18,409**
 Established in 1995 by Ann H. Goodrich, a descendent of the Hawkins family. The fund is to provide support for the Jay County Historical Society.

Robert Holley Endowment Fund **\$11,588**
 Established in 2018 by the Jay County Historical

Society. The fund will provide operating support for the Jay County Historical Society. Mr. Holley is a supporter of the organization.

Hudson Charitable Trust **\$610,873**
 Established in 1999 by Barry and Elizabeth Hudson. The fund is to provide support for the John Jay Center for Learning.

Elizabeth A. Hudson Endowment **\$8,654**
 Established in 2008 by Elizabeth Hudson. The purpose of the fund shall be to provide support for mammogram screenings for women who meet the designated criteria set forth in the fund agreement.

Zackery W. Hummer Memorial Fund **\$30,594**
 Established in 2011 by Charity Leist Cummiskey in memory of her son, a 2008 Jay County High School graduate who died in an automobile accident in August 2011. The fund is to provide scholarships to students who display similar character traits as Zack: honesty, respect for others, and a strong work ethic.

Jay County Boys Club Zelma Bailey Endowment Fund **\$279,879**
 Established in 2000 by the estate of Mrs. Bailey. The fund is to provide operating support for the Jay County Boys Club Community Center.

Jay County Christian Academy Endowment Fund **\$2,912**
 Established in 2007 by Barry and Elizabeth Hudson. The fund is to provide operating support for the Jay County Christian Academy.

Jay County Historical Society Fund First Merchants Bank **\$26,338**
 Established in 1995 by Robert and Roseamond Scott. The fund is to provide operating support for the Historical Society.

Jay County Historical Society First Financial Bank **\$57,783**
 Established in 1995 by Miss Elizabeth A. Starbuck, sister of Foundation co-founder W. Haynes

Starbuck. Elizabeth was a descendent of the Haynes family, one of Jay County's oldest families. The fund is to provide operating support for the Historical Society.

Jay County Humane Society Endowment Fund **\$158,340**
 Established in 2015 by Julie Forcum. The fund is to provide support for the Humane Society's operation.

Jay County Scout Cabin Endowment Fund **\$3,660**
 Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

Jayland Rescue Mission Endowment Fund **\$3,593**
 Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the rescue mission.

Jay-Randolph Developmental Services Ann H. Goodrich Endowment Fund **\$181,824**
 Established in 1998 by Jay-Randolph Developmental Services through a gift from Mrs. Goodrich. The fund is to provide support of on-going programs at JRDS.

Raymond and Vesta Juillerat Memorial Fund **\$72,238**
 Established in 1999 by Manon and Carol Felts in memory of Carol's parents. The fund is to provide support for the West Walnut Street Church of Christ.

Limberlost Swamp Remembered Friends of the Limberlost Fund **\$25,477**
 Established in 2001 by Sidney and Frances Austin, Kenneth and Anna Marie Brunswick, Dwain and Sharen Michael, John and Constance Ronald, Sherry Studebaker, and Daniel and Anita Orr. The purpose of the fund is to provide support for the restoration, acquisition, beautification and maintenance of the Limberlost Territory.



Elizabeth Hudson



Zackery Hummer



Raymond and Vesta Juillerat



Ray and Pat
McKinley

Ray C. and Patricia S. McKinley Fund \$66,880
Established in 2000 by Mr. & Mrs. McKinley. The fund is to provide support to the Jay County Historical Society, the Historical Museum, and other charitable causes in the Portland community.

Meeker Family Endowment Fund \$15,404
Established in 1999 by J. Gordon and Catherine Meeker, longtime civic leaders in Portland. The fund is to provide support for Jay-Randolph Developmental Services.

Linus F. and Margaret B. Mescher Jay Community Center Endowment Fund \$91,506
Established in 2018 by the will of Linus Mescher. Linus and Margaret were supporters of the community center. The fund will provide operating support for the Jay Community Center.



Bob
Morrison

Dr. Bob Morrison Memorial Swim Fund \$18,183
Established in 2007 by Rob & Mindy Weaver in memory of Bob. The purpose of the fund is to provide support to Jay County swimming organizations including, but not limited to, the Jay County High School boys and girls swim teams and the summer and winter swim clubs.



Millard and
Mary
Schwartz

Museum of The Soldier Endowment Fund \$57,629
Established in 1997 by The Graphic Printing Co. in honor of its employees who have served in the military. The fund is to provide operating support to the museum.



Darla
Stafford

Maxwell N. Naas and Cornelia S. Naas Boys Club Community Center Building Fund \$55,423
Established in 1988 as a continuing memorial of the Naas' interest in the recreational opportunities afforded the youth of Jay County through the Boys Club Community Center.

Maxwell N. Naas and Cornelia S. Naas Jay County Arts Council Fund \$55,592
Established in 1988 as a continuing memorial of the Naas' interest in the enrichment of the arts in Jay County, especially through the work of the Jay County Center for the Arts, now Arts Place.

Catherine Ochs Trust \$54,130
Established in 1986 as a memorial to Catherine's interest in the improvement of medical care in Jay County. Catherine was a nurse and asked that the fund be used for the dietary needs of the hospital.

Audrey O. Kennedy and Mildred M. Smith Old White Oak and Hillside Cemetery Endowment \$4,378
Established in 1995 by Audrey O. Kennedy so that these smaller cemeteries would not be forgotten. The fund is to provide for the care and upkeep of these cemeteries.

Pennville Community Center Endowment Fund \$3,416
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Pennville Endowment Fund \$38,892
Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Pennville, Indiana.

Pregnancy Care Center of Jay County Endowment Fund \$3,944
Established in 2011 by the Goodrich Family Foundation. The fund is to provide support for the Center's operation.

Redkey Endowment Fund \$42,300
Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Redkey, Indiana.

Hugh N. and Sara E. Ronald Trust \$58,708
Established in 1994 by the will of Mrs. Ronald, an active civic leader and the widow of Hugh N. Ronald,

co-founder of The Portland Foundation. A lifelong patron of the arts, Sara dedicated the fund to the Jay County Arts Council, now Arts Place.

Helen M. (Spahr) Schafer Memorial Endowment for Jay-Randolph Developmental Services \$49,327
Established in 1998 by C. Justin Schafer as a memorial to Helen Schafer to recognize her interest in assisting those individuals with developmental disabilities. The fund is to provide funding for programs offered by Jay-Randolph Developmental Services.

Millard J. and Mary F. (Betty) Schwartz Endowment Fund \$25,376
Established in 2008 by Millard & Betty Schwartz. The purpose of the fund shall be to provide support to the Museum of the Soldier and the Jay County 4-H Council, Inc.

Ronald L. Shoemaker Fund \$384,053
Established in 2019 by the will of Ronald L. Shoemaker. The fund will provide funding for the construction and maintenance of a Greenway Trail in Jay County or a similar program for outdoor exercise or recreation. Mr. Shoemaker was a Portland resident who taught school for many years in Fort Recovery, Ohio.

Spirit of Community Fund \$100,137
Established in 2012 by The Portland Foundation's Board of Trustees. The fund is to be used for sustaining levels of annual grant distributions during times of a negative stock market trend, providing emergency funding to assist with community disasters/needs without decreasing the dollars available during regular grant cycles, and providing a significant funding source as a response to a specific community project.

Darla Stafford Endowment Fund \$26,927
Established in 2007 by Donald & Rebecca Stafford as a memorial to their daughter. The fund is to provide support to the Pennville Volunteer Fire Department.

Elizabeth A. Starbuck
Arts Place Fund **\$1,189,112**
 Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Arts Place.

Elizabeth A. Starbuck Jay County Hospital
Foundation Fund **\$189,802**
 Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the Jay County Hospital Foundation.

Elizabeth A. Starbuck Jay-Randolph
Developmental Services Fund **\$177,470**
 Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Jay-Randolph Developmental Services.

Elizabeth A. Starbuck John Jay Center
for Learning Fund **\$297,291**
 Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the John Jay Center for Learning.

Julia Magill Starbuck
Memorial Collection **\$3,800**
 Established in 1959 by Mrs. Starbuck's husband, W. Haynes Starbuck and her children, Mr. & Mrs. William H. Starbuck and Mrs. Eleanor Wedemeier. The trust was established as a memorial to Mrs. Starbuck's painting and interest in the arts. A number of original art works were purchased and placed in the Jay County Public Library in her memory.

Benneville (Ben) D. and Millie B. Stratton
Antioch Cemetery Memorial Fund **\$7,539**
 Established in 1995 by Ruth Arnold and Herbert Stratton as a memorial to their parents. The fund is for the care and upkeep of Antioch Cemetery.

Janice S. Stucky Jay County
Historical Society Endowment Fund **\$5,536**
 Established in 2018 by Janice Stucky. Janice is a retired teacher and an active volunteer and

supporter of the historical society. The fund will provide operating support for the Jay County Historical Society.

Richard A. Taylor, M.D.
Memorial Fund **\$1,282**
 Established in 2001 by Ann H. Goodrich and Marjorie L. Hammond in memory of Dr. Taylor. The purpose of the fund is to provide support to the Jay County Historical Museum.

Women's Endowment **\$72,454**
 Established in 2004 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the Women's Giving Circle.

Women's Giving Circle Fund **\$9,828**
 Established in 2004 by the Foundation Board of Trustees as a nonpermanent fund to receive gifts on behalf of the Foundation's Women's Giving Circle. The mission of the Circle is to build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Youth for Christ Endowment Fund **\$30,827**
 Established in 2014 by Douglas Inman. The purpose of the fund is to provide support for the BiGJAWs Chapter of Youth for Christ.

Zion Evangelical Lutheran Church
Endowment **\$40,262**
 Established in 1999 by an anonymous gift. The fund is to provide support for the Zion Evangelical Lutheran Church.

RESTRICTED FUNDS TOTAL **\$7,468,400**

SCHOLARSHIP FUNDS

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Albert A. and Donna Abromson
Scholarship Trust **\$64,460**
 Established in 1976 by the will of Mrs. Abromson as a living memorial to her husband, a local attorney, businessman, and civic leader. The trust is to provide scholarship assistance to qualified graduates of Jay County High School.



Ben Stratton

Matt Aker Memorial Scholarship Fund **\$67,413**
 Established in 2011 by Brooke Aker in memory of her husband Matt, Chief of the Portland Fire Department, who died in a motorcycle accident in April 2011. The fund is to provide scholarships to high school graduates with first preference given to graduates of Jay County High School, majoring in Law Enforcement, Conservation Enforcement, or Fire Service.



Millie Stratton

Michael A. Alig Jay County FFA
Memorial Scholarship **\$178,422**
 Established in 1991 by the Jay County Chapter of Future Farmers of America. The fund was originally established in 1985 as a memorial to Michael A. Alig. The fund is to provide scholarships to students studying agriculture.



Janice Stucky

Alpha Associate Chapter of Kappa
Kappa Kappa Scholarship Fund **\$16,184**
 Established in 1997 by the Alpha Associate Chapter in honor of its anniversary. The fund is to provide scholarships to Jay County High School graduates.



Matt Aker

Altrusa Scholarship Fund **\$10,355**
 Established in 1993 by the Altrusa Club to provide scholarships and other financial assistance to non-traditional students.



Michael A. Alig

Robert M. Anderson Scholarship Trust **\$1,518**
 Established in 1990 by the Jay County High School Student Council in recognition of Mr. Anderson and his many years of service and commitment to the Jay School Corporation as teacher, principal, and Dean of Students.



John Armantrout

John L. Armantrout Science Scholarship Fund \$25,490

Established in 2008 by John & Mary Armantrout. The fund shall provide scholarships for eligible Jay County High School graduates enrolled in a physical and/or biological science program.



Jan Arnold

Janet B. Arnold Memorial Scholarship Fund \$20,542

Established in 2006 by Richard D. Arnold as a memorial to his wife and her life as an educator. Jan was a teacher for over 30 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in elementary education.



Ruth Badders

Dr. Ara C. and Gay B. Badders Scholarship Fund \$620,329

Established in 1998 by Gay B. Badders in memory of her husband. The fund is to provide scholarships to students majoring in medical arts or education.



Jeff and Eileen Bickel

Ruth Whipple Badders Scholarship Endowment Fund \$6,951

Established in 2007 by Patricia S. McKinley. The fund is to provide scholarships to graduates of Jay County High School who are entering either their junior or senior year in college and majoring in education.

Ferd and Miriam Badt Scholarship Fund \$40,841

Established in 1977 by the will of Mrs. Badt as a living memorial to her husband and herself. The Badts were owners of Mosler Department Store.

Charles Baird Scholarship Trust \$129,747

Established in 1970 through the will of Bess M. Baird, Mr. Baird's sister. She was co-owner of the Baird Funeral Home and a civic leader.

James and Florence Baldwin Scholarship Fund \$82,933

Established in 1997 by the will of Mr. Baldwin, a

longtime auto salesman. Mrs. Baldwin worked for a local furniture business.

Clifford and Nancy Ball Scholarship Fund \$117,507

Established in 2016 by the will of Nancy Ball. This fund is to provide scholarships to Jay County High School graduates that are pursuing a higher education degree at a four-year college or university.

Roberta Kay Beard Memorial Scholarship Fund \$3,695

Established in 1997 by the Jay County High School Earth Watch Club and Ski Club in memory of Ms. Beard, who was killed in an accident at Grand Canyon National Park. The fund is to provide scholarships to students majoring in environmental or animal science.

Howard C. Berry Vocational Trust Fund \$730

Established in 1978 by the East Jay Junior High School Student Council in recognition of Mr. Berry's longtime service as principal of the school.

Arnold and Eugenia Beumer Scholarship Fund \$34,310

Established in 2009 by Arnold and Eugenia Beumer. The purpose of the fund shall be to provide scholarships for graduates of Jay County High School with preference given to students pursuing a degree in an agriculture related field of study.

Jeff and Eileen Bickel Memorial Scholarship Fund \$4,308

Established in 2011 by George Ronald and Mary Ellen Bickel in memory of their son and daughter-in-law who died in a plane crash in 2003. The fund is to provide scholarships to graduates of Jay County High School who have a grade point average of at least "B" or better at time of application and plan to attend an institution of higher learning in the state of Indiana.

Blaine United Methodist Church Scholarship Fund \$8,707

Established in 2009 by the Blaine United Methodist Church. The purpose of the fund is to provide educational scholarships for students enrolled in a degree program to become an ordained minister.

Eric Bricker Memorial Scholarship Fund \$3,986

Established in 1999 by the Saint Mary Catholic Church. Eric was killed in an auto accident just weeks before graduation. The fund is to provide scholarships to graduates of Jay County High School.

Michelle E. Bruggeman Memorial Scholarship \$17,002

Established in 2016 by Michelle's mother, Marie Bruggeman. The scholarship is to assist Jay County High School graduates attending International Business College majoring in Travel and Hospitality; or students attending Ivy Tech Community College or Ball State University majoring in Journalism or Social Work.

Bryant High School Scholarship Fund \$21,550

Established in 2010 by John and Mary Armantrout. The fund is to provide scholarships to graduates of Jay County High School who are descendents of graduates of Bryant High School.

Alwyn Carder Scholarship Fund \$392,794

Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This scholarship is for students pursuing a degree in architecture, history or education.

Earl Cartwright Memorial Trust \$37,576

Established in 1956 by Ethel Cartwright in memory of her husband, an accomplished opera singer and music instructor. Mrs. Cartwright was one of the original Foundation trustees and was a founder of the Portland Forge.



Tom Casey

Tom Casey J.C.C.T. Memorial Trust \$3,079
Established in 1997 by the Jay County Civic Theatre in memory of one of its longtime members. The fund is to provide scholarships to Jay County residents interested in advancing their education and/or experience in theatre, music, writing, photography, or other arts-related fields.



Sharon Cooper

Tom Casey Memorial Trust \$4,262
Established in 1997 by The Graphic Printing Co. in memory of its longtime managing editor. The fund is to provide scholarships to students studying journalism or theatre.



Seth L. Corwin

John L. Chitwood Scholarship Fund \$113,124
Established in 1968 by the will of Dr. Chitwood, a dentist in Portland for many years.

Church Women United of Jay County Scholarship Fund \$19,236
Established in 1989 as a result of the closing of the Church Women United Clothing Center. The fund is used for scholarship assistance for students seeking vocational training.

Joe Scott Clark Memorial Scholarship Fund \$9,304
Established in 1998 by John Logan in memory of Mr. Clark. The fund is to provide scholarships to Jay County High School graduates.

Orda Graves Cook Trust \$2,697
Established in 1970 by the will of Miss Cook, the daughter of a local insurance family.

Sharon S. Cooper Memorial Scholarship Fund \$9,247
Established in 2017 by husband Robert and kids Tina, Linsey, and Robert. Sharon was a lifelong resident of Jay and Adams Counties and attended Jay County High School and South Adams High School. This fund is to provide scholarships to Jay County High

School or South Adams High School graduates that are pursuing a degree in a medical field of study.

Kristan Danae Corwin Memorial Scholarship Fund \$22,136
Established in 1992 by Kristan's parents, John & Kathy Corwin. Kristan was a fourth grade student when she was killed in an auto accident in 1991. The Corwins have asked that special consideration be given to students who attended Pennville Elementary School.

Seth L. Corwin Memorial Scholarship Fund \$8,779
Established in 2015 by the family of Seth L. Corwin, who was killed in 2015 by a drunk driver. The fund is to provide support with first preference given to members of the Jay County High School Marching Patriot Band who show the need of financial assistance for the Band's annual band camp. Second preference is given to Jay County High School graduates who are pursuing a degree in music.

James and Imogene Cowan Memorial Scholarship Fund \$12,271
Established in 2019 by the family of James and Imogene Cowan. The fund will provide scholarships to students who are residents of Jay County, Indiana who are pursuing education (including certifications and degrees) in the vocational arts. James and Imogene Cowan knew the value of hard work and commitment and demonstrated an entrepreneurial spirit by developing their own local stove mill and sawmill businesses.

Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Fund \$27,570
Established in 2001 by the will of Marseal T. DeWeerd. The purpose of the fund is to provide scholarships to Jay County High

School graduates with preference to applicants from the Penn Township area.

Sharon Dues Memorial Scholarship Fund \$38,133
Established in 2013 by Joe Dues as a memorial to his wife. Sharon was a longtime employee of the Jay School Corporation who believed strongly in the importance of education and the benefits it provides for a student's future. The fund is to provide scholarships to Jay County High School graduates.

East Central Opportunities, Inc. Scholarship Fund \$13,891
Established in 2012 through a gift from East Central Opportunities, Inc. The fund is to provide scholarships to students enrolled in a degree-seeking program at the John Jay Center for Learning.

Della Elberson Scholarship Fund \$2,235
Established in 1967 by the will of Mrs. Elberson. She and her husband, Maurice, owned Elberson Auto Parts in Portland and were civic leaders in the community.

Tyrus Ellingwood Memorial Scholarship Fund \$5,987
Established in 1995 by Tyrus' parents, Raymond and Lana Ellingwood. Tyrus was killed in a motorcycle accident in 1994 just days after graduating from Jay County High School.

Felts-Hanlin Scholarship Fund \$49,799
Established in 2010 by Donald Hanlin in honor of his mother and step-father Virginia Carol and Manon Felts and his father, Fredrick W. Hanlin. The fund is to provide scholarships to graduates of Jay County High School who have outstanding academic achievement and superior mastery of academic content.



Sharon Dues



Manon and Virginia Carol Felts



Donald Hanlin



Fredrick W. Hanlin



Dr. Kathleen Galbraith

Russell and Mary Jane Figert Scholarship Fund \$66,086

Established in 2013 by the Russell Figert Estate. Russell was a teacher and principal at Noble School and Mary Jane was a bookkeeper for several local businesses. The fund shall provide scholarships to graduates of Jay County High School.



Jeannie Habegger

First Bank of Berne Scholarship Fund \$4,650

Established in 2011 by the First Bank of Berne. The fund is to provide scholarships to Jay County High School graduates who intend to study business or a business-related major.

Fugiett Construction Systems Scholarship Fund \$6,829

Established in 1998 by Fugiett Construction Systems. The fund is to provide scholarships to students majoring in the Purdue University Construction Management program.



Peggy Glentzer

Dr. Kathleen Galbraith Memorial Medical Scholarship Fund \$142,831

Established in 2006 by Dr. Charlene Barton in memory of her sister. Dr. Galbraith was a physician in Portland at the time of her death. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in a medical related field.

Edith Gaunt Memorial Scholarship Fund \$138,363

Established in 1995 by the will of Miss Gaunt. The fund is to provide scholarship assistance to graduates of Jay County High School who reside in Dunkirk or Richland Township.



Reg and Nelle Hampson

Bernice Tharp Gible Memorial Teachers Scholarship Fund \$29,207

Established in 2003 by a charitable gift annuity established in 1997 by Ms. Gible, a retired teacher. The fund is to provide scholarships to Jay County High School graduates pursuing a

degree in Secondary Education at Ball State University.

Crystal R. and Patricia A. Gibson Scholarship Fund \$8,914

Established in 2002 by Patricia Gibson in honor of her mother. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in the field of nursing.

Mary Helen North Gildersleeve Scholarship Fund \$40,019

Established in 2015 by Gary Gildersleeve in memory of his mother. The fund is to provide scholarships to Jay County High School graduates who are residents of Portland and are pursuing a higher education degree at a four-year college or university.

Dr. Eugene Gillum Education Fund \$92,583

Established in 2016 by the Jay County Hospital Foundation. The scholarship is to assist high school students pursuing continuing education at a two- or four- year public or private institution, with first preference going to students of IU Health Jay Hospital team members.

Peggy Glentzer Memorial Scholarship Fund \$5,800

Established in 1998 by Community and Family Services in memory of Mrs. Glentzer. The fund is to provide scholarships to Jay County residents pursuing a career in social work.

Eva Moore Gordon and Ernest Moore Scholarship Trust \$12,806

Established in 1984 as a living memorial to her husband and herself. Mr. Moore was an employee of Haynes Milling Co. and Eva was a retired elementary school teacher. This fund is to provide scholarships to students in the field of elementary education.

Gov. I.P. Gray Alumni Scholarship Fund \$8,144

Established in 2006 by the Gov. I.P. Gray Alumni Association. The fund is to provide scholarships to graduates of Jay County High School with first preference given to descendants of Gray alumni.

Jeannie Habegger Scholarship Fund \$14,683

Established in 2007 by Ted L. Habegger as a memorial to his wife. The fund is to provide scholarships to graduates of Jay County High School.

Weldon L. and Dorothy H. Hamma Scholarship Fund \$44,963

Established in 1997 by Mr. & Mrs. Hamma, longtime owners of Hamma's Grocery. Mrs. Hamma was the organist at Asbury United Methodist Church for many years. The fund is to provide scholarships to students studying music.

Weldon L. and Dorothy H. Hamma Memorial Scholarship Fund \$1,224,251

Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide scholarships with first preference given to non-traditional students pursuing post-secondary education (including certifications, degrees, and union journeyman cards) that are either Jay County High School graduates or have obtained their certification of a high school equivalency. The fund may also provide scholarships to Jay County High School graduates pursuing a post-secondary degree in their junior or senior year of study.

Reg and Nelle Hampson Memorial Scholarship Fund \$5,589

Established in 2017 by William E. Hampson as a memorial to his parents. Mr. Hampson was a foreman at Portland Forge and a farmer and Mrs. Hampson was a secretary for the Jay School Corporation. The fund is to provide scholarships to Jay County High School graduates with first preference given to students who have taken the Health Occupations class and are pursuing a degree in nursing.

Gladys G. Hardy Scholarship Fund **\$2,571**
Established in 2013 by the Gladys Hardy Estate. Gladys spent a part of her working career as a nurse, working especially with the elderly. The fund shall provide scholarships to Jay County High School graduates studying nursing.

James E. Hardy "Portland Panther" Scholarship Fund **\$109,025**
Established in 1995 by James Hardy, a member of the 1945 undefeated, untied, and unscored upon Panther football team.

Edward M. Haynes Scholarship Fund **\$75,209**
Established in 1952 as one of the two original trusts of The Portland Foundation. The trust was established by the Haynes Milling Co. as a memorial to its founder, a business and civic leader.

Larry and Maria Hiatt Endowment Fund **\$12,016**
Established in 2013 by Larry and Maria Hiatt. The fund is to provide scholarships to non-traditional college students pursuing a degree in education. Maria is a retired teacher and Larry retired from Portland Forge. They volunteer in many community organizations. Both are active in the First Presbyterian Church where they are 50+ year members.

Wayne W. and Marguerite M. Hinkle Scholarship Fund **\$144,810**
Established in 1998 by Mr. and Mrs. Hinkle. The fund is to provide scholarships to graduates of Jay County High School with priority given to students attending Indiana University.

Joyce A. Horn Scholarship Fund **\$70,670**
Established in 2014 by Joyce Horn, a longtime teacher at Bloomfield Elementary School. The fund shall provide scholarships to Jay County High School graduates who are majoring in Education, with preference given to those studying Elementary Education at Ball State

University who attended Bloomfield Elementary School.

Jack Imel Memorial Music Scholarship Fund **\$4,907**
Established in 2017 by Norma Imel as a memorial to her husband. Jack was a longtime performer on the Lawrence Welk Show. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in Music or Music Education.

Frank Inman Memorial Scholarship Fund **\$7,619**
Established in 2004 by his daughter, Kim McAbee, in honor of her father. Mr. Inman was a Portland businessman and longtime youth advocate. This fund is to award a scholarship to a high school graduate who exemplifies the characteristics by which Mr. Inman led his life, with first preference given to members of the Rock Student Ministries at the Rock Missionary Church.

Jay County French Connection Scholarship Fund **\$7,030**
Established in 1993 by Mrs. Tuesday Edwards, a former French teacher at Jay County High School. The scholarship is to assist students who have excelled in French while in high school and who plan to study at least one year of French in college.

Jay County High School Alumni Association Scholarship Fund **\$7,231**
Established in 2005 by the Jay County High School Alumni Association. The fund is to provide scholarships to graduates of Jay County High School.

Jay County Hospital Auxiliary Scholarship Fund **\$73,601**
Established in 1994 by the hospital auxiliary to provide scholarships to students pursuing a degree in a health related field.

Jay County Pee Wee Football Scholarship Fund **\$2,615**
Established in 2018 by Ned and Linda Rees, longtime supporters of the league. The fund will provide scholarships to Jay County High School graduates who played both Pee Wee football and varsity football and display leadership on and off the field.

Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Fund **\$27,685**
Established in 2001 by the will of F. Edward Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School who are descendants of Jay Lodge #87 Free and Accepted Masons members.

Jay-Sea Scholarship Fund **\$158,937**
Established in 2014 by Danielle Moser. Danielle is a former Jay County resident who lost her parents Greg and Marianne Moser in a plane crash when she was in college. The fund will provide scholarships to graduates of Jay County High School and high schools in King County, Washington who have lost at least one parent.

Clarence O. Jelleff Scholarship Fund **\$79,778**
Established in 1975 through the will of Mr. Jelleff, a longtime farmer in Bearcreek Township.

John Jay Center for Learning Scholarship Fund **\$6,504**
Established in 2011 by the John Jay Center for Learning, Inc. Board of Directors. The fund is to provide scholarships to Jay County residents who are pursuing a higher education degree through John Jay Center for Learning.

Charles and Ruth Joos Scholarship Fund **\$187,586**
Established in 2010 by the Ruth Joos Estate. The fund is to provide scholarships to graduates of Jay County High School, who are sophomores, juniors, or seniors in college.



Gladys Hardy



Joyce A. Horn



Jack Imel



Frank Inman



Melissa D.
"Missy" Lee

F. Dale Jordan Scholarship Fund **\$15,754**
Established in 1997 by the will of Helen Jordan as a memorial to her husband, owner of Jordan Excavating. The fund is to provide scholarships to students studying mechanical trades and nursing.

Juan Pablo Heart and Attitude Scholarship Fund **\$6,431**

Established in 2014 by the Bill and Kim McAbee Family. The fund will provide scholarships to students who have shown a heart for helping children, locally or abroad. First preference will be given to those who have been adopted. In addition to the scholarship, recipients will be able to direct a monetary award to the charity of their choice.



Ernest and
Martha Loy

Knights of Pythias Red Cross Lodge #88 Scholarship Fund **\$27,927**

Established in 1998 by the Knights of Pythias Red Cross Lodge #88. The fund is to provide scholarships to descendants of lodge members.



Dr. Glade A.
and Joyce H.
McAfee

Melissa D. "Missy" Lee Memorial Scholarship Fund **\$11,558**

Established in 2001 by her husband, Larry A. Lee in memory of Missy, a math teacher and girls basketball coach at Union City Community High School. The purpose of the fund is to provide scholarships to Union City Community High School graduates pursuing a degree in education.



Elizabeth R.
McCurdy

Legacy 2001 Scholarship Fund **\$5,225**

Established in 2015 by the Jay County High School Class of 2001 Alumni. The fund is to provide scholarships to Jay County High School graduates who are pursuing a higher education degree and have at least a 2.3 grade point average on a 4.0 scale and show financial need.

Fred Lingo Memorial Scholarship Fund **\$24,802**

Established in 2015 by friends and family of Fred

Lingo. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in a vocational field of study.

Ernest and Martha Loy Memorial Scholarship Fund **\$10,557**

Established in 2004 by their sons, Gary and Doug Loy. Longtime civic leaders, the Loys owned Ernest Loy Real Estate and Auctioneering. The fund is to provide scholarships to students from Jay, Blackford, and Randolph counties in Indiana and Mercer County, Ohio, who were involved in extracurricular activities during high school.

Madison High School Alumni Scholarship Fund **\$52,478**

Established in 2000 by the Madison High School Alumni Association, the purpose is to provide scholarships to graduates of Jay County High School.

Dr. Glade A. and Joyce H. McAfee Memorial Scholarship Fund **\$4,350**

Established in 2011 by Julie Forcum in memory of her parents. Dr. McAfee practiced optometry in Portland from 1952-2003 and Mrs. McAfee was a Registered Nurse Anesthetist. The fund is to provide scholarships to Jay County residents who are enrolled in either a Doctoral Program in Optometry or a Certified Registered Nurse Anesthetist program.

Robert and Helen Brown McCreery Scholarship Fund **\$25,106**

Established in 2000 by Mr. & Mrs. McCreery. Bob was an engineer with Portland Forge and Helen was a schoolteacher. The fund is to provide scholarships to Jay County High School graduates attending Purdue University majoring in either engineering or computer science.

Elizabeth R. McCurdy Memorial Scholarship Fund **\$5,661**

Established in 2003 by Lori McCurdy in memory of her daughter, a nursing student. Elizabeth was

driving to classes when she was killed in an auto accident. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in nursing.

John and Imelda McKeown Scholarship Fund **\$14,135**

Established in 1977 by Mrs. McKeown's will as a memorial to her husband and herself. Mrs. McKeown, a former Foundation trustee, and her husband, an industrialist associated with Sheller Globe Co., were longtime civic leaders.

Ray and Samaria J. McKinley Memorial Fund **\$102,030**

Established in 1996 by Mildred May and Ray McKinley, Jr. as a memorial to their parents. Mr. & Mrs. McKinley were both born and raised in Jay County and lived in Portland their entire married lives.

Linus F. and Margaret Mescher Scholarship Trust **\$91,506**

Established in 2018 by the will of Linus Mescher. The fund is to provide scholarships to Jay County residents pursuing a degree of higher education.

Meshberger Brothers Stone Corp. Scholarship Endowment **\$190,489**

Established in 2004 by Meshberger Brothers Stone Corporation. The fund is to provide scholarships to graduates of Jay County High School, with priority given to children of employees of Meshberger Brothers Stone Corporation and LICA Construction Corporation and majoring in engineering.

Madonna Miller Memorial Teacher Scholarship Fund **\$20,170**

Established in 1996 by Madonna Miller. The fund is to provide scholarships to students majoring in elementary education.

**Robert M. and Ruth I. Miller
Scholarship Fund \$3,368**

Established in 2000 by Robert Miller, Sandy McGraw, and Kay Louth, husband and daughters of Mrs. Miller, as a memorial. The purpose of the fund is to provide scholarships to graduates of Jay County High School.

Maude M. Moran Scholarship Trust \$1,601

Established in 1975 by the will of Miss Moran, an employee of the local newspaper. Miss Moran was an African-American who asked that funds be used for scholarships regardless of religion or race.

**Christine Morrow Honorary
Scholarship Fund \$8,587**

Established in 1997 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in honor of Mrs. Morrow, a charter member of the chapter. The fund is to provide scholarships to Pennville area Jay County High School graduates.

**Ashley Muhlenkamp 4-H Memorial
Scholarship Fund \$9,978**

Established in 1993 by Roger and Linda Muhlenkamp, Ashley's parents, as a memorial to their son who was killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in an agricultural related field.

**George E. and Mildred P. Myron
Memorial Scholarship Fund \$11,248**

Established in 2004 by his wife Mildred in memory of her husband, a Jay County farmer. This fund is to provide scholarships to Jay County High School graduates who were members of Jay County 4-H.

**Stephen R. Myron 4-H Supreme
Achiever Scholarship Fund \$25,824**

Established in 1998 by Dr. Stephen Myron. The fund is to provide scholarships to the Jay County 4-H Club, Inc. Supreme Achiever(s).

**Dorothy O'Brien Gegenheimer Odle
Scholarship Fund \$8,844**

Established in 1999 by Vicki Leonard in memory of her mother, a longtime teacher in Jay and Randolph counties. The fund is to provide scholarships to graduates of Jay County High School pursuing a career in education.

**C.W. Oehler Memorial
Scholarship Fund \$15,141**

Established in 1998 by Nadine Miller and Marjorie Thompson in memory of their father, a local distributor for the Gulf Refining Company. The fund is to provide scholarships to graduates of Jay County High School.

Pay It Forward Scholarship Fund \$5,968

Established in 2013 by the Foundation board to provide an opportunity for previous scholarship recipients to "Pay Forward" their scholarship award to assist future generations of Jay County students.

**Pennville Church of Christ
Scholarship Fund \$3,570**

Established in 2007 by the Pennville Church of Christ to provide scholarships to residents of Jay County pursuing a higher education degree.

**James E. Peterson Entrepreneurial
Scholarship Fund \$45,552**

Established in 2014 by Jim's five children. Jim was a former member of the Foundation's Board of Trustees who founded the Jay Petroleum Company and the Pak-a-Sak convenience store chain. He was passionate about the community and served on several local boards including the Jay County Fair Association and Portland Chamber of Commerce. The fund will provide scholarships to Jay County students majoring in Entrepreneurship.

**Jerry R. Pierce
Memorial Scholarship Fund \$561,003**

Established in 2002 by Kay Pierce in memory of

her husband, a local industrialist. The fund is to provide scholarships to employees and descendants of employees of W & M Manufacturing, Inc., Pier-Mac Plastics, Inc., and Accelerated Curing. Students should have attained no higher than a "C" average in their high school or G.E.D. course work to be eligible for this scholarship.

**Randy O. Poole
Memorial Scholarship Trust \$43,437**

Established in 1995 by Jane Poole, widow of Randy, a longtime teacher and coach at Jay County High School who was killed in an auto accident in 1995. The trust is to provide scholarships to students possessing a good mental attitude and wishing to study education.

Portland Lions Club Scholarship Fund \$31,352

Established in 1995 by the Portland Lions Club. This fund is to provide scholarships for graduates of Jay County High School.

**Portland Vocational Women's Club
Scholarship Fund \$9,007**

Established in 1993 by the Portland chapter of the Business and Professional Women's Club. In 1997, the club name was changed to Portland Vocational Women's Club. The fund is to provide scholarships for graduates of Jay County High School.

**Eunice R. Pray Memorial
Scholarship Fund \$10,448**

Established in 2001 by the will of Mrs. Pray. The purpose of the fund is to provide scholarships to Jay County High School graduates. Mrs. Pray was a longtime schoolteacher in Illinois and Jay County.

**Robert Quadrozzi Memorial
Scholarship Fund \$16,843**

Established in 2010 by the family of Robert Quadrozzi, who was the long-time director of the



Russell and Catherine Myers



Ashley Muhlenkamp



James E. Peterson



Jerry Pierce



Robert Quadrozzi

Jay County Development Corporation. The fund is to provide scholarships to Jay County residents who are enrolled in higher education classes at the John Jay Center for Learning.



Sheri Reinhart

Sheri and Nicholas Reinhart Memorial Scholarship Fund \$26,948

Established in 1993 by Mrs. Reinhart's mother, Virginia DeHoff, as a memorial to her daughter. Sheri and her unborn son were killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in education.

Betty Lavon Grace Rigby Scholarship Fund \$67,389

Established in 2015 by John Rigby in memory of his wife. The fund is to provide scholarships to Jay County High School graduates who have a "B" or "C" grade point average and intend to pursue a degree in a vocational field of study.

Martha Catharine Rockwell Music Scholarship Endowment \$37,917

Established in 2016 by Levon Rockwell in memory of his wife Martha. The scholarship is to assist Jay County students majoring in a music-related degree and are juniors or seniors in college at a Christian college.



Kris A. Rose

Kris A. Rose Memorial Scholarship Fund \$40,058

Established in 2000 by Troy Rose, Shauna Runkle, and Heather Rose-Dunning, husband and daughters of Mrs. Rose. Kris was a businesswoman and civic leader in the community. The fund is to provide scholarships to female graduates of Jay County High School who exemplify qualities shown by Kris and have financial need.

Stephen Sain, Jr. Memorial Scholarship Fund \$18,878

Established in 2014 by Stephen's mother, Stephanie Hicks. Stephen was killed in an automobile accident in May 2014. He was a 2010 Jay County High School graduate and went on to study Culinary Arts at Ivy Tech. He loved to cook and was a chef at Lil' Bistro in Redkey. He also had a passion for sports and was a member of a local adult softball league. The fund shall provide scholarships to Jay County students, with preference given to those majoring in Culinary Arts.

S.D.P. Manufacturing, Inc. Scholarship Fund \$136,394

Established in 2008 by S.D.P. Manufacturing, Inc. The fund shall provide scholarships for students who are high school graduates, with preference given to employees and descendants of employees of S.D.P. Manufacturing, Inc.

Vecil Bookout Schlechty Memorial Trust \$15,904

Established in 1974 by her husband, Leo, as a memorial to Vecil's career as a nurse. The fund is to provide scholarships to students pursuing a degree in nursing.

Catherine M. and Donald A. Schramm Scholarship Fund \$26,797

Established in 2001 by the will of Donald Schramm. Mr. & Mrs. Schramm were teachers in the Jay County area. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in education.

Harold E. and Maxine E. Schutz Memorial Scholarship Fund \$13,826

Established in 1995 by Maxine as a memorial to Harold's career as an educator. Mr. Schutz was a retired teacher, principal, and activities director in the Jay County school system.

George and Sallie Schwartz Memorial Fund \$14,001

Established in 1964 by the Schwartz's daughter and son-in-law, Mr. and Mrs. Herbert Jenney. The Schwartzs were the founders of Standard Brush and Broom Co. and were longtime civic leaders.

Don E. Selvey Memorial Scholarship Fund \$89,928

Established in 2008 by Gladys Selvey as a memorial to her husband. The fund shall provide scholarships for graduates of Jay County High School pursuing a degree in either education or vocational arts and have been active participants in sports at JCHS. Preference will be given to those who intend to participate in collegiate sports.

Paul B. and Ruth Schumaker Shimp Scholarship Fund \$30,890

Established in 2000 by the will of Ruth Shimp. The fund is to provide scholarships to students pursuing teaching careers.

Raymond and Mary L. Shreeve Scholarship Fund \$479,992

Established in 1991 by Mrs. Shreeve's will. The Shreeves were longtime residents of Allen County, but Mr. Shreeve attended school in Jay County. After reading about The Portland Foundation in The Commercial Review, they decided to leave part of their estate to the Foundation.

F. Edward and Marcelle Young Smith Scholarship Fund \$34,660

Established in 2001 by the will of Mr. Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in the field of business.



Stephen Sain, Jr.



Don Selvey

James H. Smith**Memorial Scholarship Fund \$3,297**

Established in 1982 by Regina Smith, as a memorial to her husband, a Jay County native. The purpose of the fund is to provide scholarships to students pursuing a degree in the field of agriculture or engineering.

Helen P. Spahr**Memorial Scholarship Fund \$25,958**

Established in 1996 by Dr. Donald Spahr as a memorial to his wife, a former dietician at Indiana University Medical Center. Mrs. Spahr, a longtime victim of Multiple Sclerosis, was known for her care of others. The fund is to provide scholarships for students studying dietetics or home economics.

Christopher Spradling Memorial**Scholarship Fund \$17,546**

Established in 1995 by Mr. and Mrs. George Spradling as a memorial to their son who died of cancer in 1994. Chris had been accepted to attend auto tech school when he passed away. The purpose of the fund is to provide scholarships to students who have taken the vocational auto mechanics course at Jay County High School.

Starbuck Endowment Fund \$1,012,846

Established in 1999 through a gift from the Elizabeth A. Starbuck Unitrust. The fund is to provide scholarships to graduates of Jay County High School intending to major in business, music, art, or education.

Elizabeth A. Starbuck**Scholarship II \$605,510**

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Haynes Starbuck Scholarship II \$608,983

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Margie Nesbitt Steffy Memorial**Scholarship Fund \$121,556**

Established in 1999 by the will of Mrs. Steffy, a Portland civic leader. The fund is to provide scholarships to graduates of Jay County High School.

Louis, Glenna, and Gary Stephen**Scholarship Fund \$53,721**

Established in 2019 by Louis and Glenna Stephen. The fund will provide scholarships to students who are Jay County High School graduates and are majoring in Engineering at Purdue University. Louis and Glenna were longtime Jay County residents who were active in their church and civic organizations. Gary is a Purdue University graduate and a retired airline pilot.

Georgetta Strait Memorial**Scholarship Fund \$6,735**

Established in 1998 by Epsilon Phi Chapter of Delta Theta Tau Sorority. The fund is to provide scholarships to Pennville area Jay County High School graduates.

Fred M. and Elizabeth L. (Hudson) Stultz**Scholarship Fund \$384,097**

Established in 2017 by the will of Helen Joan Saxton as a memorial to her parents. The fund is to provide scholarships to Jay County residents who are college juniors or seniors and are pursuing a degree in Agriculture or Veterinary Medicine.

William R. Sudhoff Memorial**Scholarship Fund \$49,607**

Established in 2002 by Jim and Pat Sudhoff in memory of their son, a 1985 graduate of Jay County High School and a graduate of Indiana University. The fund is to provide scholarships to Jay County High School graduates pursuing a business degree at Indiana University Bloomington's Kelley School of Business.

Everett and Lisabeth Hiatt Taylor**Memorial Scholarship Fund \$48,809**

Established in 2013 by the family of Everett and Lisabeth Taylor who were lifetime residents of rural Jay County. Although unable to afford college himself, Everett understood the value of education. Lisabeth was one of eleven children, nine of whom graduated from college. Everett was a farmer and an executive at the Jay Garment Company and Lisabeth was a teacher. The fund shall provide scholarships to Jay County High School graduates.

Orla L. and Ruth E. Tharp**Educational Fund \$307,975**

Established in 2013 by the Ruth Tharp Estate. Orla Tharp was the Cashier at the Peoples Bank and Ruth was a homemaker. The fund shall provide scholarships to Jay County High School graduates.

Ethel Marie Schumaker Thenis**Memorial Scholarship Fund \$49,031**

Established in 1999 by the will of Mrs. Thenis. The fund is to provide scholarships to graduates of Jay County High School.

Justin Valentine Holy Trinity Catholic**Church Scholarship Fund \$45,503**

Established in 2007 by Mark & Marianne Valentine as a memorial to their son. The fund is to provide scholarships to high school graduates who are active members of the Holy Trinity Catholic Church, Bryant, Indiana, Catholic Youth Organization.

Norm Vinson Scholarship Fund**\$34,603**

Established in 2009 by Toni and Joseph Vinson. The purpose of the fund is to provide scholarships to graduates of Jay County High School with preference given to residents of Pennville, Indiana.



Christopher Spradling



William Sudhoff



Everett and Lisabeth Taylor



Justin Valentine



Norm Vinson



Stephen R. Vore

Stephen R. Vore of Vore's Welding and Steel Scholarship Fund \$28,292

Established in 2017 by Stephen R. Vore, a Jay County native and longtime business owner. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree or certification in the Welding field. First preference will be given to students who are financially middle or lower class.



Mike Walters

Mike Walters Student/Athlete Scholarship Fund \$38,271

Established in 2003 by Mike Walters, a 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates with a 3.0 or greater grade point average who have earned at least two varsity letters in athletics.



Wyatt Wells

Elda Mae (Winger) Weaver Scholarship Fund \$37,503

Established in 1999 by Rob Weaver in memory of his mother who was a nurse for many years. The fund is to provide scholarships to high school graduates pursuing a career in the nursing field.



Andrew F. Whitacre

Warren Wyatt Wells Memorial Scholarship Fund \$21,608

Established in 2002 by Yvonne Wells in memory of her husband, a Jay County native and 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates.



Zachary Wolford

Westchester United Methodist Church Scholarship Fund \$5,212

Established in 1994 by a member of Westchester United Methodist Church. The purpose of this advised fund is to provide scholarships to children of members of the Westchester United Methodist Church.



Loretta E. "Larry" Zeigler

Lance Corporal Andrew F. Whitacre Memorial Scholarship Fund \$13,944

Established in 2018 by Ernie and Norma Whitacre in memory of their son who was killed in action in

2007 in Afghanistan in Operation Enduring Freedom. The fund is to provide support to Jay County High School graduates that have enlisted in any branch of the military by assisting in offsetting the cost of uniforms or travel for the new recruit.

A. Iona Williamson Trust \$5,456

Established in 1979 by the will of Miss Williamson as a memorial to her parents, Monroe and Marie Williamson. Miss Williamson was a longtime employee of First National Bank and asked that the fund be used to provide scholarships for students of Jay County.

Zachary Allen Wolford 4-H Memorial Scholarship Fund \$5,418

Established in 2005 by Heather Binegar, Zach's mother. Zach was killed in a traffic accident before finishing his first year at Ivy Tech State College. Zach was a 10-year member of 4-H. This fund is to provide scholarships to graduates of Jay County High School, who are members of the 4-H goat project.

Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship Fund \$110,109

Established in 2017 by Cynthia Mendenhall and Marianne Horn as a memorial to their father, a longtime farmer, and their mother, a longtime educator. The fund is to provide scholarships to Jay County residents who are in their junior year or higher in college with first preference given to students pursuing a degree in education or business.

Margo Zielinski Memorial Scholarship Fund \$5,506

Established in 2003 by Steve Zielinski in memory of his wife who passed away after a valiant battle with cancer. Margo was a teacher in the Jay School Corporation for 31 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in education.

ORGANIZATION ENDOWMENT FUNDS

An agency or organization creates a fund which supports its mission.

ACRES, Inc. Endowment \$38,794

Established in 2006 by ACRES, Inc. The purpose of the fund is to provide support for ACRES, Inc.

Arts Place Endowment for the Arts First Merchants Bank \$15,471

Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

Arts Place Endowment for the Arts First Financial Bank \$13,874

Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

Asbury United Methodist Church Endowment Fund \$407,803

Established in 2017 by Asbury United Methodist Church. This fund is to provide operating support for the church.

Cincinnatus League Endowment \$10,512

Established in 1997 by the Cincinnatus League. The fund is to provide operating support for the organization.

Lee G. and Linda L. Hall Endowment for the Arts \$110,894

Established in 1993 by the Jay County Arts Council with a portion of a bequest from Mr. Hall. The fund is to provide operating support and is named in honor of Lee & Linda's support of the arts in Jay County.

Tom Hunt Endowment for the Arts \$5,568

Established in 1994 by the Jay County Arts Council in honor of Tom, a local business and civic leader who died in 1993.

SCHOLARSHIP FUNDS TOTAL

\$11,173,240

Jay Community Center**Endowment Fund \$21,249**

Established in 2005 by the Jay Community Center. The purpose of the fund is to provide operational support.

Jay County Boys Club Endowment \$22,598

Established in 1993 by the Boys Club Board of Directors. The purpose of the fund is to provide operating support for the organization.

Myron Freeman Endowment**for Jay County Boy Scouts \$26,513**

Established in 1995 by the Jay County Boy Scouts as an honor to Mr. Freeman who devoted much of his life to the Boy Scouts. The fund is to provide operating support for the organization.

Jay County Cancer Society, Inc.**Endowment Fund \$52,610**

Established in 2005 by the Jay County Cancer Society. The purpose of the fund is to support the mission of the Jay County Cancer Society.

Jay County Christian Home Builders**Endowment \$2,131**

Established in 2004 by the Habitat for Humanity of Jay County Board of Directors. The purpose of the fund is to provide operating support for the organization.

Jay County Crippled Children and Adults Memorial Fund**\$75,196**

Established in 1993 by the Board of Directors of the Jay County Association for Crippled Children and Adults. A portion of a bequest from Sollie Ankrom was used to establish this endowment that provides support to the organization.

Jay County 4-H General**Endowment Fund \$28,223**

Established in 1993 by the Jay County 4-H Council. The endowment is to provide a source of funding available to the 4-H Council for support of its programs and facilities.

Jay County Fair Association, Inc.**Endowment Fund \$53,913**

Established in 1994 by the Fair Association's Board of Directors. The fund is to provide operating support.

Jay County Fourth of July**Committee, Inc. Endowment Fund \$35,176**

Established in 1994 by the Committee's Board of Directors. The fund is to provide operating support as the committee helps celebrate our nation's birthday.

Jay County Historical Society**Genealogy Endowment Fund \$4,002**

Established in 2001 by the Jay County Genealogy Society, which merged with the Jay County Historical Society in 2009. The purpose of the fund is to provide support for preservation and collection of genealogy records and related programs conducted by the Jay County Historical Society.

Jay County Pee Wee Football**Endowment Fund \$26,142**

Established in 1997 by the league's Board of Directors. The fund is to provide operating support for the league.

Jay County Public Library**Endowment Fund \$335,197**

Established in 1993 by the trustees of the Jay County Public Library. The advised endowment is to provide funds to help supplement the services provided by the organization.

Jay County Scout Facilities, Inc.**Endowment Fund \$69,083**

Established in 2002 by the Jay County Scout Facilities, Inc. The fund is to provide support for the operation of the Freeman Scout Cabin.

Jay County Trails Club Fund**\$13,950**

Established in 2019 by the Jay County Trails Club.

The fund is to provide support for the construction and maintenance of recreational trails in the community.

Jay-Randolph Developmental Services, Inc.**Endowment Fund \$31,016**

Established in 1995 by the JRDS Board of Directors. The fund is to provide operating support for the organization.

Limberlost Cemetery Association Fund \$60,845

Established in 2001 by the Limberlost Cemetery Association. The purpose of the fund is to provide support for maintenance for the historical upkeep of the Limberlost Cemetery.

Meridian Health Services, Inc.**Endowment Fund \$219,199**

Established in 2004 by Comprehensive Mental Health Services, Inc. The purpose of the fund is to provide support for the educational, service and charitable purpose of Meridian Health Services, Inc.

David Brent Miller Jay County Boys and Girls Club Fund**\$11,988**

Established in 2011 through gifts from Barbara Kadinger, Bob and Carol Stephens, and the Jay Community Center. The fund is to provide support for the Jay County Boys and Girls Clubs, programs of the Jay Community Center. Mr. Miller, owner of Miller Aviation, died in a plane crash in March 2011. He was a long-time supporter of the Boys and Girls Clubs programs.

Thelma L. Milligan Jay County Hospital Foundation Cardiac Rehabilitation**Department Fund \$64,748**

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the cardiac rehabilitation department at any acute care hospital located in Jay County.



Margo Zielinski



Myron Freeman

**Thelma L. Milligan Jay County Hospital Foundation
Diabetic Support Services Fund \$103,201**

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the diabetic support services at any acute care hospital located in Jay County.

**Thelma L. Milligan Jay County Hospital Foundation
Obstetrics Department Fund \$36,158**

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the obstetrics department at any acute care hospital located in Jay County.

**National Center for Great Lakes
Native American Culture, Inc.
Endowment Fund \$1,538**

Established in 2007 by the National Center for Great Lakes Native American Culture, Inc. The fund is to provide operating support for the organization.

**Jerry R. Pierce Memorial
Endowment for the Arts \$11,760**

Established in 2002 by Arts Place, Inc. in honor of Mr. Pierce, a local industrialist who died in 2001.

**Portland Monthly Meeting of Friends
Endowment Fund \$14,265**

Established in 2016 by Portland Monthly Meeting of Friends. This fund is to provide operating support for the church.

Portland Evening Optimist Club Fund \$89,791

Established in 1992 by the Evening Optimist Club. This fund was the first between the Foundation and a local service club. The fund is an advised fund with youth as its focus.

Portland Morning Optimist Club Fund \$35,374

Originally established in 1989 by the Morning Optimist Club to provide funding to programs, services, and support to Jay County organizations. The advised trust was transferred

to The Portland Foundation in 1993 to help carry out its purpose.

Portland Parks Endowment Fund \$2,451

Established in 2001 by the Portland Park Board. The purpose of the fund is to provide support for the Portland Parks.

**Portland Rotary Foundation
Endowment Fund \$45,531**

Established in 1998 by the Portland Rotary Foundation. The fund is to provide support to the Portland Rotary Foundation.

**Linda Ripley and Ann Goodrich
Memorial Fund \$12,880**

Established in 2011 by the Jay Community Center, through a gift from Mrs. Ripley's estate. The fund is to provide support for the operation of the community center.

**Second Harvest Food Bank of East Central
Indiana, Inc. Fund \$5,727**

Established in 2010 by the Board of Directors of the Second Harvest Food Bank of East Central Indiana, Inc. The fund is to provide operating support for the organization.

**United Way of Jay County, Inc.
Endowment Fund \$258,631**

Established in 1993 by the Board of Directors of the local United Way. The fund is to provide operating support for the organization.

Westchester Cemetery Fund \$4,982

Established in 2006 by the Nancy J. Saxman 2003 Revocable Trust. The fund is to provide support for maintenance and historical upkeep of the cemetery.

**West Jay Community Center
Endowment Fund \$130,167**

Established in 2000 by the West Jay Community Center Board of Directors. The fund is to provide

operating support for the organization.

**Youth Service Bureau of Jay County, Inc.
Endowment Fund \$33,538**

Established in 1995 by the Youth Service Bureau Board of Directors. The fund is to provide operating support for the organization.

**ORGANIZATION ENDOWMENT
TOTAL \$2,542,689**

**GRAND TOTAL
of FUNDS \$39,248,573**

2019 Scholarships

Jay County students are given the opportunity to further their education at an institution of higher learning through scholarship funds established by generous donors at The Portland Foundation. In 2019, 132 students were awarded \$372,551.

RECIPIENT	SCHOLARSHIP RECEIVED
Kristy Alig	Michael A. Alig Jay County FFA Memorial Scholarship The Portland Foundation Scholarship Starbuck Endowment Scholarship Justin Valentine Holy Trinity Catholic Church Scholarship
Alayna Aparicio	Orla L. and Ruth E. Tharp Educational Scholarship
Hanna Ault	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II
Molly Ault	Kristan Danae Corwin Memorial Scholarship Zackery W. Hummer Memorial Scholarship The Portland Foundation Scholarship Vecil Bookout Schlechty Memorial Scholarship Norm Vinson Scholarship Elda Mae (Winger) Weaver Scholarship
Aleah Barrett	Alwyn Carder Scholarship Haynes Starbuck Scholarship II
Alexa Barrett	George E. and Mildred P. Myron Memorial Scholarship The Portland Foundation Scholarship
Travis Barton	Weldon L. and Dorothy H. Hamma Memorial Scholarship Orla L. and Ruth E. Tharp Educational Scholarship
Conner Benter	Michael A. Alig Jay County FFA Memorial Scholarship Eric Bricker Memorial Scholarship Pay It Forward Scholarship Portland Morning Optimist Club Scholarship
Matthew Blackford	Haynes Starbuck Scholarship II
Gabriel Blankenship	Portland Evening Optimist Club Scholarship
Daniel Bracy	#1 Academic Scholarship Mary Helen North Gildersleeve Scholarship Frank Inman Memorial Scholarship Lilly Finalist Scholarship Portland Evening Optimist Club Scholarship Starbuck Endowment Scholarship
Kyra Braun	Clifford and Nancy Ball Scholarship Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship

Christina Brown	Jerry R. Pierce Memorial Scholarship
Rebecca Bruce	John L. Armantrout Science Scholarship Jay County Hospital Auxiliary Scholarship Portland Morning Optimist Club Scholarship The Portland Foundation Scholarship
Ashlee Brumbaugh	Weldon L. and Dorothy H. Hamma Memorial Scholarship Jerry R. Pierce Memorial Scholarship Elizabeth A. Starbuck Scholarship II
Karlie Bullard	Academic Scholarship
Shelby Caldwell	Jay County French Connection Scholarship The Portland Foundation Scholarship Kris A. Rose Memorial Scholarship Elda Mae (Winger) Weaver Scholarship
Deanna Chenoweth	Alwyn Carder Scholarship Elizabeth A. Starbuck Scholarship II Fred M. and Elizabeth L. (Hudson) Stultz Scholarship
Alexander Clark	Haynes Starbuck Scholarship II
Riley Claycomb	Haynes Starbuck Scholarship II
Kailee Denney	Matt Aker Memorial Scholarship Madison High School Alumni Scholarship Portland Evening Optimist Club Scholarship`

Lilly Endowment Community Scholarship Recipient 2019



Clare Dirksen is the daughter of Dan & Tina Dirksen and resides in Portland. She plans to attend Purdue University and study Food Science.

Scholarships

Hanna Dillon	The Portland Foundation Scholarship Starbuck Endowment Scholarship	Daniel Fugiett	Academic Scholarship Fugiett Construction Systems Scholarship Gov. I.P. Gray Alumni Scholarship Don E. Selvey Memorial Scholarship Warren Wyatt Wells Memorial Scholarship
Audrey Dirksen	Charles and Ruth Joos Scholarship Orla L. and Ruth E. Tharp Educational Scholarship	Courtney Garringer	Weldon L. and Dorothy H. Hamma Memorial Scholarship Orla L. and Ruth E. Tharp Educational Scholarship
Kayla Dirksen	Elizabeth A. Starbuck Scholarship II	Kendal Garringer	Academic Scholarship Robert and Helen Brown McCreery Scholarship
Kaitlyn Dow	Russell and Mary Jane Figert Scholarship Mary Helen North Gildersleeve Scholarship Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Lilly Finalist Scholarship Randy O. Poole Memorial Scholarship Raymond and Mary L. Shreeve Scholarship Starbuck Endowment Scholarship	Jacob Geesaman	Haynes Starbuck Scholarship II
Kahlee Dowler	Jerry R. Pierce Memorial Scholarship	Wyatt Geesaman	Academic Scholarship Don E. Selvey Memorial Scholarship Mike Walters Student/Athlete Scholarship
Kameron Edwards	The Portland Foundation Scholarship Stephen Sain, Jr. Memorial Scholarship	Randa Gillespie	Dr. Ara C. and Gay B. Badders Scholarship
Gabriel Faulkner	Don E. Selvey Memorial Scholarship F. Edward and Marcelle Young Smith Scholarship	Lindsey Green	Clifford and Nancy Ball Scholarship
Randi Ferguson	Edith Gaunt Memorial Scholarship	Dara Grove	Robert and Helen Brown McCreery Scholarship Pennville Church of Christ Scholarship Harold E. and Maxine E. Schutz Memorial Scholarship Elda Mae (Winger) Weaver Scholarship
Rebekah Ferrell	Altrusa Scholarship	Olivia Gundrum	Crystal R. and Patricia A. Gibson Scholarship Jay County Hospital Auxiliary Scholarship The Portland Foundation Scholarship
Kellie Fortkamp	Haynes Starbuck Scholarship II	Liza Haggenjos	Dr. Ara C. and Gay B. Badders Scholarship
Randy Fortkamp	Dr. Ara C. and Gay B. Badders Scholarship	Collin Haines	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Aaron Foster	Jerry R. Pierce Memorial Scholarship	Shyann Harker	Stephen R. Myron 4-H Supreme Achiever Scholarship
Matthew Franks	Meshberger Brothers Stone Corp. Scholarship The Portland Foundation Scholarship Betty Lavon Grace Rigby Scholarship Stephen R. Vore of Vore's Welding and Steel Scholarship	Gwyneth Harris	Alwyn Carder Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship Orla L. and Ruth E. Tharp Educational Scholarship
Tim Frantz	Michael A. Alig Jay County FFA Memorial Scholarship Arnold and Eugenia Beumer Scholarship The Portland Foundation Scholarship Starbuck Endowment Scholarship	Katelyn Harris	Academic Scholarship
		Keith Hartley	Alpha Associate Chapter of Kappa Kappa Kappa Scholarship The Portland Foundation Scholarship Starbuck Endowment Scholarship William R. Sudhoff Memorial Scholarship

Scholarships

Candler Hedges	Academic Scholarship Portland Morning Optimist Club Scholarship	Vivienne Kunkler	Dr. Kathleen Galbraith Memorial Medical Scholarship James E. Hardy "Portland Panthers" Scholarship Elda Mae (Winger) Weaver Scholarship
Klarisa Hemmelgarn	Academic Scholarship Michael A. Alig Jay County FFA Memorial Scholarship Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Portland Morning Optimist Club Scholarship Elda Mae (Winger) Weaver Scholarship Zachary Allen Wolford 4-H Memorial Scholarship	Lucy Laux	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II
Joseph Hilty	Frank Inman Memorial Scholarship C. W. Oehler Memorial Scholarship The Portland Foundation Scholarship	Samuel Lavy	James H. Smith Memorial Scholarship Everett and Lisabeth Hiatt Taylor Memorial Scholarship
Sarah Hilty	The Portland Foundation Scholarship	Riley Leavell	F. Dale Jordan Scholarship The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship
Emily Horn	Clifford and Nancy Ball Scholarship	Tyler Leonhard	Alwyn Carder Scholarship Elizabeth A. Starbuck Scholarship II
Malarie Houck	Elizabeth A. Starbuck Scholarship II	Gabrielle Mann	Janet B. Arnold Memorial Scholarship Alwyn Carder Scholarship Haynes Starbuck Scholarship II
Levi Hummel	Weldon L. and Dorothy H. Hamma Memorial Scholarship Elizabeth A. Starbuck Scholarship II	Mallory Marshall	Janet B. Arnold Memorial Scholarship Alwyn Carder Scholarship Haynes Starbuck Scholarship II
Noah Hummel	Haynes Starbuck Scholarship II Charles and Ruth Joos Scholarship	Lillian McClung	Alwyn Carder Scholarship Elizabeth A. Starbuck Scholarship II
Payton Jenkinson	Melissa D. "Missy" Lee Memorial Scholarship	Elizabeth McDowell	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Emily Jobe	Haynes Starbuck Scholarship II	Carissa Mercer	Joe Scott Clark Memorial Scholarship Peggy Glentzer Memorial Scholarship Portland Morning Optimist Club Scholarship
Christian King	Roberta Kay Beard Memorial Scholarship The Portland Foundation Scholarship	Dawn Minnick	Reg and Nell Hampson Memorial Scholarship The Portland Foundation Scholarship
Janae Kirby	Elda Mae (Winger) Weaver Scholarship	Briana Muhlenkamp	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
David Kohler	Michelle E. Bruggeman Memorial Scholarship	Caitlynn Muhlenkamp	Sharon Dues Memorial Scholarship Juan Pablo Heart and Attitude Scholarship Raymond and Mary L. Shreeve Scholarship
Ava Kunkler	Weldon L. and Dorothy Hamma Memorial Scholarship Orla L. and Ruth E. Tharp Educational Scholarship		
Erika Kunkler	Ruth Whipple Badders Scholarship Endowment Alwyn Carder Scholarship Elizabeth A. Starbuck Scholarship II		
Olivia Kunkler	Russell and Mary Jane Figert Scholarship The Portland Foundation Scholarship Ruth Starlin Schafer Fund to Assist Aspiring Artists Starbuck Endowment Scholarship		

Scholarships

Dillon Muhlenkamp	Michael A. Alig Jay County FFA Memorial Scholarship Robert M. Anderson Scholarship Felts-Hanlin Scholarship Russell and Mary Jane Figert Scholarship Lilly Finalist Scholarship Ernest and Martha Loy Memorial Scholarship Sheri and Nicholas Reinhart Memorial Scholarship Catherine M. and Donald A. Schramm Scholarship Raymond and Mary L. Shreeve Scholarship Starbuck Endowment Scholarship	Megan Patterson	Eva Moore Gordon and Ernest Moore Scholarship Fred Lingo Memorial Scholarship
Emily Muhlenkamp	Haynes Starbuck Scholarship II	Jacob Pesek	Jerry R. Pierce Memorial Scholarship
Kendra Muhlenkamp	Bryant High School Scholarship The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship	Hannah Phillips	Madison High School Alumni Scholarship
Kodi Mumbower	Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship	Maggie Pryor	Jeannie Habegger Scholarship Meshberger Brothers Stone Corp. Scholarship The Portland Foundation Scholarship
Alexis Myers	Alwyn Carder Scholarship Elizabeth A. Starbuck Scholarship II	Matalin Racster	The Portland Foundation Scholarship
Ethan Myers	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II	Kyle Raychel	Jay-Sea Scholarship
Robert Myers	Weldon L. and Dorothy H. Hamma Memorial Scholarship Elizabeth A. Starbuck Scholarship II	Taylen Reedy	Charles and Ruth Joos Scholarship Jerry R. Pierce Memorial Scholarship Haynes Starbuck Scholarship II
Shalee Myron	Weldon L. and Dorothy H. Hamma Memorial Scholarship	Emily Reier	Haynes Starbuck Scholarship II
Melissa Newton	Frank Inman Memorial Scholarship Juan Pablo Heart and Attitude Scholarship	Isaac Robbins	Ray and Samaria McKinley Memorial Scholarship
Jacob Nichols	Haynes Starbuck Scholarship II	Sydney Robbins	Alwyn Carder Scholarship Joyce A. Horn Scholarship Elizabeth A. Starbuck Scholarship II
Xavier Ninde	The Portland Foundation Scholarship Warren Wyatt Wells Memorial Scholarship	Kaitlyn Ruiz	The Portland Foundation Scholarship Portland Evening Optimist Club Scholarship Elda Mae (Winger) Weaver Scholarship
David Ostrowski	Robert M. and Ruth L. Miller Scholarship The Portland Foundation Scholarship Starbuck Endowment Scholarship	Bowen Runyon	Haynes Starbuck Scholarship II
John Paquette	Elizabeth A. Starbuck Scholarship II	Matthew Sager	Church Women United of Jay County Scholarship Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Christopher Spradling Memorial Scholarship
Matthew Paquette	Jeff and Eileen Bickel Memorial Scholarship The Portland Foundation Scholarship	Michael Schlechty	The Portland Foundation Scholarship Don E. Selvey Memorial Scholarship
		Ryan Schlechty	The Portland Foundation Scholarship Don E. Selvey Memorial Scholarship Starbuck Endowment Scholarship
		Jacob Schlosser	Dr. Ara C. and Gay B. Badders Scholarship

Scholarships

Lucas Schmit	Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Juan Pablo Heart and Attitude Scholarship The Portland Foundation Scholarship Georgetta Strait Memorial Scholarship	Evan VanCise	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II
Elizabeth Schoenlein	Elizabeth A. Starbuck Scholarship II Fred M. and Elizabeth L. (Hudson) Stultz Scholarship	Jaclyn Vancise	Weldon L. and Dorothy H. Hamma Memorial Scholarship Orla and Ruth E. Tharp Educational Scholarship
Bryan Schwieterman	Haynes Starbuck Scholarship II	Zachary Vaughn	The Portland Foundation Scholarship
Sarah Schwieterman	Michelle E. Bruggeman Memorial Scholarship First Bank of Berne Scholarship The Portland Foundation Scholarship Starbuck Endowment Scholarship	Cherie Walter	Michael A. Alig Jay County FFA Memorial Scholarship Dr. Ara C. and Gay B. Badders Scholarship Madonna Miller Memorial Teacher Scholarship Christine Morrow Honorary Scholarship Dorothy O'Brien Gegenheimer Odle Scholarship Paul B. and Ruth Schumaker Shimp Scholarship Norm Vinson Scholarship Margo Zielinski Memorial Scholarship
Christy Shauver	Weldon L. and Dorothy H. Hamma Memorial Scholarship	Jennifer Walter	Weldon L. and Dorothy H. Hamma Memorial Scholarship Elizabeth A. Starbuck Scholarship II
Audrey Shreve	Elizabeth Starbuck Scholarship II	Kelsie Walter	Weldon L. and Dorothy H. Hamma Memorial Scholarship Orla L. and Ruth E. Tharp Educational Scholarship
Andrew Simmons	Madison High School Alumni Scholarship Portland Evening Optimist Club Scholarship	Kiara Walter	Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship Orla L. and Ruth E. Tharp Educational Scholarship
Abby Small	Dr. Ara C. and Gay B. Badders Scholarship Dr. Glade A. and Joyce H. McAfee Memorial Scholarship	Caleb Webster	Jay County Pee Wee Football Scholarship
Ivan Smeltzer	The Portland Foundation Scholarship	Skye Wimmer	Jay County High School Alumni Association Scholarship Ashley Muhlenkamp 4-H Memorial Scholarship The Portland Foundation Scholarship Starbuck Endowment Scholarship
Brittani Snell	Haynes Starbuck Scholarship II Fred M. and Elizabeth L. (Hudson) Stultz Scholarship	Katelyn Witt	Elizabeth A. Starbuck Scholarship II
Danielle Sparling	Knights of Pythias Red Cross Lodge #88 Scholarship		
Cole Stigleman	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II		
Jordan Stultz	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II		
Parker Sturtz	Frank Inman Memorial Scholarship Juan Pablo Heart and Attitude Scholarship		
Ethan Theurer	Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II		
Lillian Trinidad	Academic Scholarship		
Jamie Valentine	Martha Catharine Rockwell Music Scholarship Endowment Haynes Starbuck Scholarship II		

Grants from Unrestricted and Field of Interest Funds

Organization/Project	Purpose	Amount
Arts Place	MusicWorks/Abromson Fleming	\$ 40,000
	Arts in the Park 2020	\$ 15,000
Breakfast Optimist Club	Picnic Tables	\$ 2,500
Down Syndrome of Indiana	New Parent Packets	\$ 350
Dunkirk Glass Days Festival	Glass Blowing Demonstrations	\$ 5,000
Jay Community Center	Boomer Sports	\$ 30,000
	Senior Citizen Programming	\$ 13,135
Jay County 4-H Clubs	4-H building repair	\$ 5,000
Jay County 4th of July Committee	4th of July Activities	\$ 9,000
Jay County Archers Association	Archery Targets	\$ 5,000
Jay County Civic Theatre	Rights for the play "Freaky Friday"	\$ 2,500
Jay County Fair	Establish new camp sites	\$ 38,176
	New benches	\$ 27,310
Jay County Fair Association	New Farmers Building	\$ 34,000
Jay County FFA	New High Striker	\$ 5,495
Jay County Historical Society	Heritage Festival	\$ 5,000
	Funding for roof repair	\$ 6,000
	Purchase of property for additional storage	\$ 45,800
Jay County Humane Society	Kennel dog doors	\$ 1,047
	Funding for fence repair	\$ 1,000
Jay County Pee Wee Football	Funding to purchase 80 shoulder pad sets	\$ 1,500
Jay County Robotics	Funding to purchase robotics equipment	\$ 1,853
Jay County Special Olympics	Entry fees & hotel costs	\$ 5,000
Jay Randolph Developmental Services	Client computer lab	\$ 5,000
	Funding to upgrade and repair walking trail and exercise stations	\$ 5,000
JayLand Partners	Funding to purchase books for a new bookclub	\$ 1,441
John Jay Center for Learning	Replace Heat and Air units	\$ 41,500
	Speaker Series	\$ 5,000
	SkillsTrac	\$ 15,000
	Robotics Camp	\$ 5,000
	Senior Learning Series	\$ 5,000
Kate's Kart	Purchase of children's books for IU Health Jay County Hospital	\$ 4,000
Pennville Community Boosters	Funding for the Pennville Pumpkin Festival	\$ 1,500

Pennville Community Center	Building renovations (\$2 for \$1 match)	\$ 50,000
Redkey Junior League	Funding to purchase new bleachers	\$ 2,000
Tri Kappa Sorority	Funding to purchase a new slushy machine	\$ 2,000
West Jay Community Center	Roof repair and Thermostat replacement	\$ 6,050
	Funding for new water heaters, treadmill and tier rack	\$ 7,500
Youth Service Bureau	KARSS Program	\$ 5,000
Total		\$460,657.00

Teacher Creativity Mini Grants

School/Teacher	Purpose	Amount
Bloomfield Elementary School 5th Grade Ms. Kristen Gibson	Fund the purchase of 12 fluorescent light covers for the classroom	\$ 81.51
Bloomfield Elementary School 5th Grade Mr. Giles Laux	Fund the purchase of a VEX IQ Starter Kit	\$ 280.00
East Elementary School Preschool-5 Ms. Lisa Cook	Fund the purchase of language and speech instruction materials	\$ 289.80
East Elementary School K-2 Ms. Lindsey Peterson	Fund the purchase of language therapy materials	\$ 299.00
East Elementary School K-2 Ms. Lindsey Peterson	Fund the purchase of materials to decorate the interior of the school	\$ 280.19
East Elementary School Kindergarten Ms. Kristine Wolford	Fund the purchase of items for a listening center in the classroom	\$ 300.00
East Jay Middle School 6th Grade Ms. Tavia Boolman	Fund the purchase of three programs; Flocabulary, Kid Blog and Dropbox	\$ 249.00
East Jay Middle School 8th Grade Ms. Gina Brockman	Fund the purchase of STEM items	\$ 210.68
East Jay Middle School 6th Grade Ms. Dana Brown	Fund the purchase of STEM items	\$ 259.95
East Jay Middle School 8th Grade Ms. Megan Byard	Fund the purchase of novels for the classroom	\$ 300.00
East Jay Middle School 6th Grade Ms. Amy Hollowell	Fund the purchase of Scholastic News Classroom Set	\$ 189.75
General Shanks Elementary School 3-12 Ms. Beth Mathewson	Fund the purchase of flexible seating options for the classroom	\$ 295.54
Jay County High School 9th -12th Grade Ms. Carol Gebert	Fund the purchase of materials to build storage units for the scene shop	\$ 300.00

School/Teacher	Purpose	Amount
Jay School Corporation Speech Ms. Beth Mathewson	Fund the purchase of Proloque2Go posters	\$ 296.36
Jay School Corporation Special Ed. Ms. JoAnn Scott	Fund the purchase of 3 IPEVO 4K Ultra High Def. USB Document Cameras	\$ 297.00
Redkey Elementary School K-5 Ms. Kelly Bricker	Fund the purchase of rocket kits	\$ 300.00
Redkey Elementary School Kindergarten Ms. Stacy Campbell	Fund the purchase of a sensory table	\$ 287.00
Redkey Elementary School 3rd Grade Ms. Natalie Corcoran	Fund the purchase of Math Movement readers from Pioneer Valley Books	\$ 272.84
Redkey Elementary School K-5 Ms. Cathy Fugiett	Fund the purchase of Lego Chain reaction kits	\$ 300.00
Redkey Elementary School Kindergarten Ms. Jacqueline Rinard	Fund the purchase of a new sight word initiative	\$ 300.00
Westlawn Elementary School 1st Grade Ms. Kerri Andreshack	Funding to support the theatre production of Junie B. Jones	\$ 300.00
Westlawn Elementary School 1st Grade Ms. Carol Bantz	Fund the purchase of 3 Osmo Genius Kits for iPads	\$ 300.00
Westlawn Elementary School 1st Grade Ms. Carol Bantz	Funding to support the theatre production of Junie B. Jones	\$ 300.00
Westlawn Elementary School 5th Grade Ms. Kelly Bricker	Fund the purchase of rocket kits	\$ 300.00
Westlawn Elementary School 2nd Grade Ms. Tracy Christman	Fund the purchase of Lucy Caulkins' Units of Study in Opinion	\$ 262.90
Westlawn Elementary School 2nd Grade Ms. Tracy Christman	Funding to support the theatre production of Junie B. Jones	\$ 300.00
Westlawn Elementary School 4th Grade Ms. Holly Farr	Fund the purchase of an Amazon Echo and Amazon Dot	\$ 300.00
Westlawn Elementary School K-5 Ms. Cathy Fugiett	Fund the purchase of Lego Chain Reactions	\$ 300.00
Westlawn Elementary School 4th Grade Ms. Jennifer Johnson	Fund the purchase of teaching materials	\$ 225.00
Westlawn Elementary School PreK-5 Ms. Nicci Littler	Fund the purchase of a child sized picnic table made from recycled plastic	\$ 275.00
Westlawn Elementary School 2nd Grade Ms. Brenda Lykins	Funding to support the theatre production of Junie B. Jones	\$ 300.00
Westlawn Elementary School Reading Recovery Ms. Christa Robinson	Fund the purchase of leveled books	\$ 300.00

School/Teacher	Purpose	Amount
Westlawn Elementary School Kindergarten Ms. Sara Wolf	Fund the purchase of books from Reading Reading	\$ 289.90
Westlawn Elementary School Kindergarten Ms. Sara Wolf	Fund the purchase of books from Reading Reading	\$ 300.00
	Total	\$ 9,441.42

FRIENDS OF JAY COUNTY AGRICULTURE

As of December 31, 2019, the Friends of Jay County Agriculture Endowment has grown to \$167,364 and the Friends of Jay County Agriculture Fund has grown to \$16,852.

Grants awarded to:

Horse and Pony Arena Project- \$3,000.00 to fund the reconstruction of the footing inside the horse and pony arena, located at the Jay County Fairgrounds.

Jay County FFA- \$2,865.00 to support travel expenses for FFA members to attend the National Land Judging Contest in Oklahoma.

WOMEN'S GIVING CIRCLE

Doing together what none of us could do alone

MISSION: To build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Grant Recipients

Jay County Drug Prevention Coalition- \$1,000 to support the "Quick Response Team"

Reins of Faith- \$1,000 to support Horsemanship Skills Events

State of the Heart Care- \$450 to support funding for a Jay County camper to attend "Camp Courage"

Officers

Jane Ann Runyon- President

Linda Kennedy- Vice President

Dian Smith- Secretary/Treasurer

Julia Schwomeyer- Immediate Past President

Combined Statements of Financial Position

For the Years Ended December 31, 2019 and December 31, 2018

Assets

	12/31/2019	12/31/2018
<u>Current Assets:</u>		
Cash, cash equivalents and restricted cash		
Without donor restrictions	\$ 211,052	\$ 122,898
With donor restrictions	41,553	42,553
	252,605	165,451
Income tax receivable		26
Investments; at market		
Assets held for others	404,000	166,912
Investments; at market		
With donor restrictions	6,980,801	2,854,561
	7,637,406	3,186,950
<u>Property and Equipment; at cost</u>		
Computer hardware	13,340	13,340
Computer software	2,370	2,370
Leasehold improvements	351,385	351,385
Office furniture and fixtures	3,504	3,504
	370,599	370,599
Less: Accumulated depreciation	(256,297)	(234,087)
	114,302	136,512
Land - Freedom Park	220,423	220,423
	334,725	356,935
<u>Noncurrent Assets:</u>		
Investments; at market		
Assets held for others	1,346,006	1,345,409
Investments; at market		
With donor restrictions	30,613,108	29,177,921
Paintings - With donor restrictions	3,800	3,471
	31,962,914	30,526,801
Total noncurrent assets	31,962,914	30,526,801
Total assets	\$39,935,045	\$34,070,686

Liabilities and Net Assets

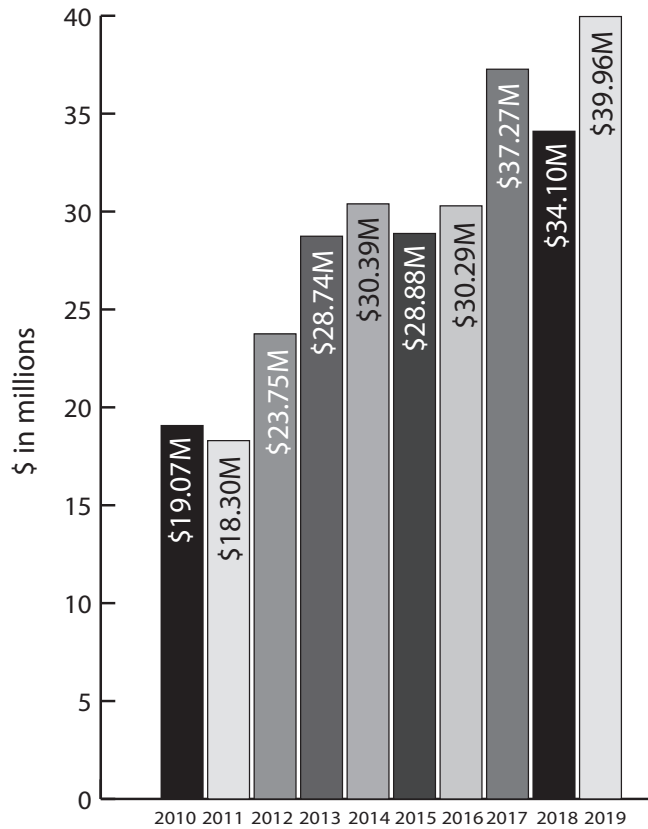
	12/31/2019	12/31/2018
<u>Current Liabilities:</u>		
Accrued liabilities	\$ 1,801	
Current portion of non-current liability	57,627	45,188
	59,428	45,188
Total current liabilities	59,428	45,188
<u>Non-Current Liabilities:</u>		
Liabilities for assets held for others	1,750,006	1,512,321
Less: Amount to be disbursed within one year	(57,627)	(45,188)
	1,692,379	1,467,133
Total non-current liabilities	1,692,379	1,467,133
Total liabilities	1,751,807	1,512,321
<u>Net Assets:</u>		
Without donor restrictions	543,976	479,859
With donor restrictions:		
Time-restricted for future periods	7,022,354	2,897,144
Perpetual in nature	30,616,908	29,181,392
	37,639,262	32,078,506
Total with donor restrictions	37,639,262	32,078,506
Total net assets	38,183,238	32,558,365
Total liabilities and net assets	\$ 39,935,045	\$34,070,686

Combined Statements of Activities

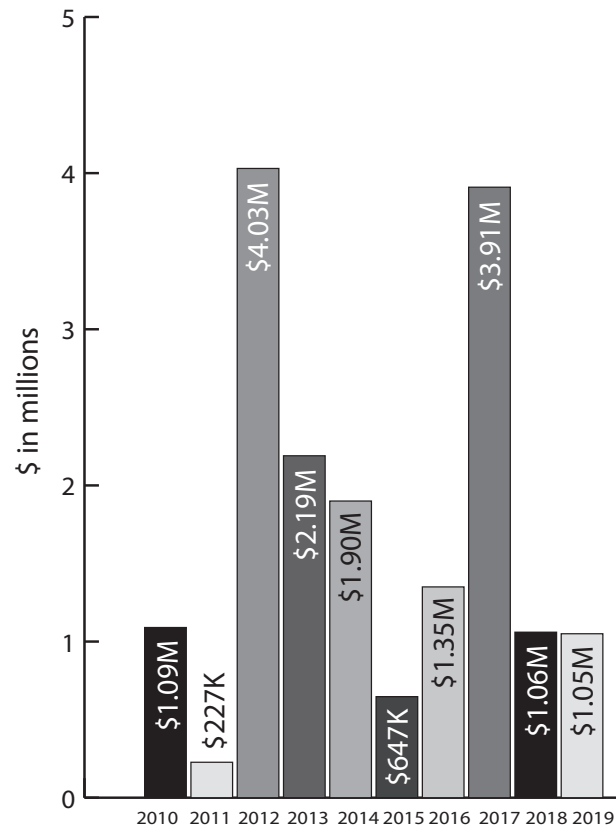
For the Year Ended December 31, 2019

	Without Donor Restriction	With Donor Restrictions		Total With Donor Restrictions	Total
		Temporarily Restricted	Permanently Restricted		
<u>Revenues, Gains, and Other Support:</u>					
Contributions	\$ 3,740	\$ 114,135	\$ 837,027	\$ 951,162	\$ 954,902
Interest and dividends		1,014,374		1,014,374	1,014,374
Realized and unrealized gains and (losses) from investments, net		5,771,538		5,771,538	5,771,538
Other income					
Loss on disposal of fixed assets					
Partnership investment income (loss)					
	3,740	6,900,047	837,027	7,737,074	7,740,814
Less: Contributions to assets held for others			(597)	(597)	(597)
Less: Investment income from assets held for others		(280,614)		(280,614)	(280,614)
	3,740	6,619,433	836,430	7,455,863	7,459,603
Net assets released from restrictions	1,895,107	(2,494,193)	599,086	(1,895,107)	
Total revenues, gains, and other support	1,898,847	4,125,240	1,435,516	5,560,756	7,459,603
<u>Grants, Scholarships, and Other Expenses:</u>					
Grants	1,032,601				1,032,601
Scholarships	343,276				343,276
Investment management fees	41,269				41,269
Trustee fees	146,029				146,029
Functional expenses - Per attached schedule	315,081				315,081
	1,878,256				1,878,256
Less: Disbursements from assets held for others	(43,526)				(43,526)
Total distributions and other expenses	1,834,730				1,834,730
<u>Change in Net Assets</u>	64,117	4,125,240	1,435,516	5,560,756	5,624,873
<u>Net Assets - Beginning</u>	479,859	2,897,114	29,181,392	32,078,506	32,558,365
<u>Net Assets - Ending</u>	\$ 543,976	\$ 7,022,354	\$ 30,616,908	\$ 37,639,262	\$ 38,183,238

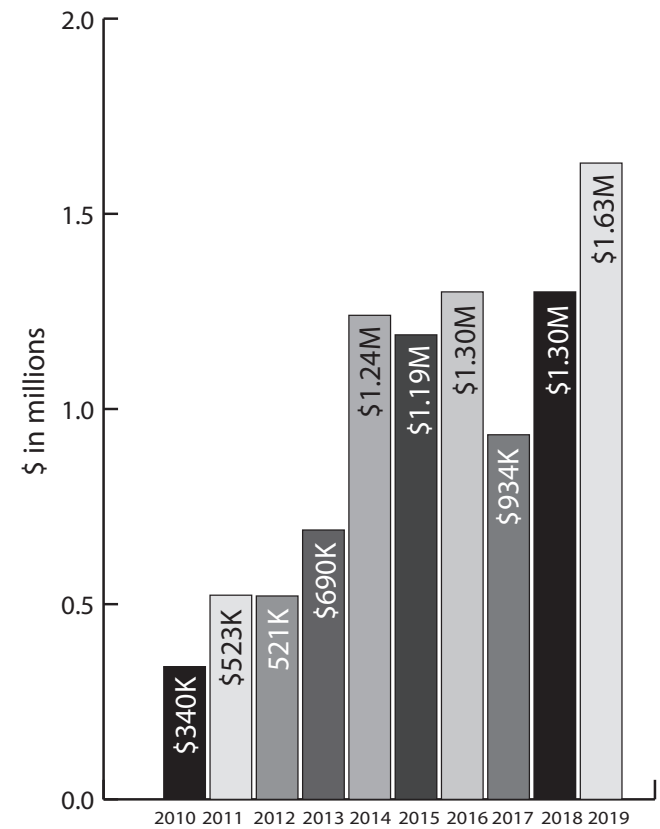
Assets



Gifts



Grants



For the year ending December 31, 2019, The Portland Foundation's rate of return on its investment portfolio was 20.3%.

2019 Grants

Scholarships	\$372,551	44%
Education	50,654	6%
Arts & Culture	110,800	14%
Community Development	209,533	25%
Health & Human Services	54,476	6%
Youth	<u>44,950</u>	5%
	\$842,964	

1951 – 2019 Grants

Scholarships	\$ 6,492,862	36%
Community Development	3,432,658	19%
Arts & Culture	3,216,399	19%
Education	1,673,324	9%
Health & Human Services	1,544,388	9%
Youth	<u>1,360,732</u>	8%
	\$17,720,363	

How to Give Through The Portland Foundation

Donors can give to existing funds or create new ones that best serve their needs and charitable interests. Prospective donors are urged to discuss the various options listed below with their attorney, accountant, or other financial advisor.

Endowment Funds

An endowment fund is a living memorial that may carry your family name. It creates a pool of charitable assets that provides enduring charitable support. Donors may choose one of five ways to have their contributions administered:

Unrestricted

The donor allows the Board of Trustees the freedom to choose the grant recipients and respond to changing needs in the community.

Field of Interest

The donor may specify a field of interest, but leaves selection of the exact recipients to the discretion of the Board of Trustees.

Restricted

The donor may name one or more particular agencies or institutions to receive grants.

Scholarship

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Donor Advised

The donor may suggest possible grant recipients to the Foundation each year.

Planned Gifts Providing Lifetime Income

Planned gifts provide the benefits of charitable giving, while affording you and loved ones income from the donated assets.

Through The Portland Foundation, donors have the opportunity to preserve and strengthen the Jay County community. For information on these and other ways to use The Portland Foundation, call Doug Inman at (260) 726-4260.

Applying for Grants

The Portland Foundation encourages requests from any new or existing charitable organization or community agency in Jay County.

Grant Policies

Grant proposals must have direct relevance to Jay County charitable needs.

Areas The Portland Foundation wants to support are:

- Start-up costs for new programs
- One-time projects or needs
- Capital needs beyond an applicant organization's capabilities and means

Generally, The Portland Foundation does not support:

- Individuals, other than scholarships
- Religious or sectarian purposes
- Make-up of operating deficits, post-event or after-the-fact situations
- Endowment campaigns
- Propaganda, political or otherwise, attempting to influence legislation or intervene in any political affairs or campaigns

Requests are reviewed and voted on twice a year. Deadline dates are typically in January and July and are announced in the local media.

Foundation staff will review the grant request and will contact the requesting organization for any additional information or clarification. Following staff review, the proposals are sent to the Board of Trustees for evaluation and funding recommendation.

Following the next regularly scheduled board meeting, applicants are informed in writing of the Board's decisions as well as any conditions placed on a grant.

The mission of The Portland Foundation is to enhance the quality of life for the people of Jay County, Indiana, now and for generations to come, by building community endowment, effecting significant impact through grantmaking and providing leadership on key community issues.



**THE
PORTLAND
FOUNDATION**

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Tammy Hanlin, Vice President
Rob Penrod, Secretary/Treasurer

Pat Bennett, Immediate Past President
Jeremy Gulley
Kaleb Hemmelgarn

John Moore
Audrey Muhlenkamp
Krista Muhlenkamp

Staff

Douglas L. Inman, Executive Director

Jessica L. Cook, Program Officer

Jennifer L. Smith, Office Coordinator

Cassi J. Alberson, Services Officer

Past Board Members

Ethel Cartwright	1952-1970	John Coldren	1971-1985	Doug Milligan	1989-2002	Rosalie Clamme	2003-2012
Orville Bechdolt	1952-1954	R. Dwight Young	1973-1982	Ruth Ann Widman	1989-2002	Eric Reynolds	2003-2012
Joseph Burke	1952-1959	Lon Racster	1976-1989	Gretchen Young	1991-2000	Julie Barber	2003-2006
Charles Baird	1952-1954	Edna Elliott	1977-1985	John Brigham	1993-1999	Mary Davis	2007-2014
James Abromson	1952-1976	James Peterson	1977-1986	Ethelyn Glentzer	1997-2001	Dr. David Fullenkamp	2007-2015
John S. Hardy, Sr.	1952-1972	Maxwell Naas	1978-1987	Phil Frantz	1999-2008	Emily Goodrich Roberts	2010-2013
Hugh N. Ronald, Jr.	1954-1969	Marian F. Abromson	1983-1988	Ron Freeman	1999-2008	Stephanie Robinson	2013-2014
Robert Smith	1954-1967	Joel Roberts	1985-1989	Darrell Reeves	2000-2002	Dean Jetter	2009-2018
Rev. Virgil Bjork	1959-1961	Jack Ronald	1986-1996	Greg Moser	2000-2003	Ron Laux	2009-2018
John Bodle	1961-1976	JoAnn Vormohr	1987-1990	Dr. Mark Hagenjos	2001-2007	Robin Alberson	2014-2019
David Mosier	1967-1971	Sally Naas Mauger	1988-1988	Julie Forcum	2001-2010		
Byron Nesbitt	1969-1977	William W. Hinkle	1989-1998	Marianne Horn	2002-2011		
Imelda McKeown	1970-1977	Stan Teeter	1989-1993	Giles Laux	2003-2009		