



The Portland Foundation

2023 Annual Report



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Back Cover **Board of Trustees & Staff**

The Portland Foundation 2023 Annual Report

Painted by Steve McClung (1940-2023), commissioned by The Portland Foundation in commemoration of their 50th year, in 2001.

Message from The Portland Foundation

Dear Friends,


The Portland Foundation was established to enhance the quality of life in Jay County. We strive to do that through building endowment, making effective grants, and providing leadership on key community issues.

Although we have nearly 75 years of experience, we are always looking to improve how we serve the community. Last year, after many years of discussion, we completed a merger with The Dunkirk Foundation bringing 14 endowments and \$2 million in assets to the Foundation. We also began participation in Lilly Endowment Inc.'s Giving Indiana Funds for Tomorrow (GIFT) VIII Initiative. The initiative is multi-faceted, giving the Foundation the opportunity to grow its unrestricted endowment, as well as engage stakeholders in the community and seek funding to develop and implement large-scale action plans that address high priority community challenges and opportunities.

Using the strategy developed in the community-wide planning efforts of the GIFT VII Initiative, last year the Foundation embarked on its most ambitious investment ever – the renovation of the former Judge Haynes Elementary School in Portland to the Jay County Early Learning Center, which will serve 150 Jay County children age 0-5 by providing high-quality early education. The renovation will cost nearly \$4 million and the Foundation has been awarded multiple grants totaling nearly \$3 million for the project.

The Portland Foundation Board of Trustees and staff work diligently to serve the Jay County community to the best of our collective abilities. We are honored that you have trusted us to carry out your philanthropic legacy.

With Gratitude,



Jeremy W. Gulley
President, Board of Trustees



Douglas L. Inman
Executive Director

2023 DONATIONS, MEMORIALS AND CELEBRATIONS

Anonymous
 Steve & Bev Arnold
 Ball Brothers Foundation
 Berne Ready Mix
 Luetta Bowen
 Ron & Joyce Brandon
 Greg & Brenda BroerIng
 Kyle & Rachel BroerIng
 Marie Bruggeman
 Rich & Carolyn Carducci
 Bob & Rosie Clamme
 Andy & Jill DeHoff
 Marcella Dirksen
 Larry Doyle
 Dunkirk Kiwanis
 First Bank of Berne
 John & Janice Fisher
 Andy & Dayna Frantz
 Phil & Linda Frantz
 Ron & Carolyn Fryback
 Rod & Luann Fugiett
 Patricia Gibson
 Gary Gildersleeve
 Gov. I.P. Gray Alumni Association
 James & April Heers
 Larry & Maria Hiatt
 Bill & Becky Hinkle
 Dennis & Marianne Horn
 Ray & Joyce Horn
 Chuck & Susan Huffman
 Elizabeth Imel
 Immaculate Conception Catholic
 Church
 Doug & Lori Inman
 Rusty & Elizabeth Inman
 Jay County Civic Theatre
 Jay County Historical Society
 Jay Lodge #87 F & AM
 Matt & Jenny Johnson
 Rex & Carolyn Journay
 Kappa Kappa Kappa Portland
 Associates
 Kidsignments, LLC
 Richard & Frankie Kunkle
 Joanna Lehner
 Madison Alumni Association

Bill & Kim McAbee
 Ray C. McKinley Family
 Foundation
 Doug & Judy Milligan
 John & Linda Moore
 Todd & Joni Penrod
 Alfred & Erika Post
 Ned & Linda Rees
 Reichard Funeral Home
 Joel & Connie Roberts
 Cletus & Sharon Schoenlein
 Jim & Jane Schwartz
 Anthony Schwieterman
 Jacob Schwieterman
 Eric & Jani Siegrist
 Eric & Suzanne Small
 Rebecca Stafford
 St. James Lutheran Church
 Mike & Karen Timmerman
 The Dunkirk Foundation
 Joe Vinson
 Frank & Marcie Vormohr
 Joann Vormohr
 Rob & Mindy Weaver
 Ruth Ann Widman
 Steve Zielinski

WOMEN'S GIVING CIRCLE

Cassi Alberson
 Robin Alberson
 Alice Alexander
 Annette Alexander
 Evelyn Arnold
 Suzie Arnold
 Janet Bantz
 Aleah Barrett
 Alexa Barrett
 Amy Barrett
 Katie Brenneke
 Carolyn Carducci
 Sharon Cavanaugh
 Theresa Cavanaugh
 Rosie Clamme
 Diane Coldren
 Jessica Cook
 Mary Davis

Sharon Davis
 June Domingo
 Barbara Downing
 Janice Durham
 Joy Fenters
 Janice Fisher
 Jill Fisher
 Kaitlyn Fisher
 Jeanna Ford
 Linda Frantz
 Teresa Fulton
 Gloria Green
 Traci Gross
 Judy Guntle
 Sharon Hammers
 Tammy Hanlin
 Carol Hedges
 Kerioka Henkle
 Ashley Hilfiker
 Amanda Hirschy
 Marianne Horn
 Elizabeth Hudson
 Lucille Hummer
 Lori Inman
 Carolyn Journay
 Linda Kennedy
 Theresa Linn
 Linda Lowe
 Becky Matchett
 Anni McClung
 Kim McFarland
 Vivian Morehous
 Shalee Myron
 Kathy Neargarder
 Katherine Nelson
 Angela Paxson
 Becky Peterson
 Jeannine Poole
 Margaret Ralph
 Kimbra Reynolds
 Mary Helen Rigby
 Jane Ann Runyon
 Julia Schwomeyer
 Wilburta Shannon
 Amber Simos
 Diana Smith
 Jennifer Smith

Merylin Strohl
 Janice Stucky
 Julie Swoveland
 Susan Szymczak
 Lois Tatman
 Toni Vinson
 Mindy Weaver

FREEDOM PARK

Clyde Bray
 Charlie & Barb Freel
 Emily Goodrich
 Roger Inman
 KBL Transport
 Stevie Neargarder
 Cindy Schmiesing
 Gene Stigleman
 Mark Stigleman
 Scott Stigleman

IN HONOR OF MARGARET AND JOHN HARDY JR.

Bob & Susan Johnstone

IN HONOR OF STEVE MCCLUNG

Kevin & Melissa Schmidt

IN HONOR OF LOUISE RONALD

Christopher Dux

IN MEMORY OF BONNIE ABBOTT

Dr. Mark & Lois Tatman

IN MEMORY OF JOHN ARMANTROUT

Betty Stone

IN MEMORY OF RALPH BLACKFORD

Dennis & Marianne Horn
 Bill & Kim McAbee

IN MEMORY OF SHEA BRIAR

American Legion Riders Post 211
 Joseph & Phyllis Brown
 Delta Theta Tau Sorority - Zeta Chi
 Chapter

Allison Ebert
 Ronald Lockwood
 Roy Padgett Sales, LLC
 Portland's Best One Tire & Auto
 Care
 Joel & Sharon Taylor
 Jearl & Linda Weddle
 Randy & Loretta Youngblood

IN MEMORY OF KIM BRELSFORD

Dan & Stephanie Bruggeman
 Greg & Ramona Imel
 Victor & Thelma Overla

IN MEMORY OF MICHELLE BRUGGEMAN

Anonymous
 Jay County Jr.-Sr. High School
 German Club

IN MEMORY OF ROBERT COOPER, JR.

Tom & Linda Kennedy

IN MEMORY OF SHARON COOPER

Robert Cooper
 Tom & Linda Kennedy



DONATIONS, MEMORIALS AND CELEBRATIONS

IN MEMORY OF DEVON DRUMM

David Ashley & Tammy Hanlin

IN MEMORY OF CLARA

DUJARDIN

Tom & Linda Kennedy

IN MEMORY OF SHIRLEY FRANCK

Esther Franck
Elizabeth Lawson

IN MEMORY OF CHERYL LEE

GEESAMAN

Bob & Rosie Clamme
Randy & Rhonda Davidson
Ryan Davidson
Josh Gibson

IN MEMORY OF LEXIE GIERHART

Rich & Tisha Gierhart

IN MEMORY OF MELLISSA HALL

Lacey Barnett
Dr. Tom & Rita Dunn
Fisher Packing Company
Jeff Hall
Hamilton Auto Sales LLC
Sharon Jackson
Tom Judy
Tammy Lyons
Bob & Claudia May
Terry & Jane Ann May
Vicky May
Redkey Veterinary Clinic
Nan Rowles
Braulio & Cheryl Ruiz
Virginia Schenck
Doug & Susan Shields
Maxine Spahr
James & Lori Spangler
Dave & Meranda Teeter
Angie Wetendorf

IN MEMORY OF JOHN HANLIN

George Hanlin

IN MEMORY OF JIM HEDGES

Bob & Rosie Clamme
Dennis & Marianne Horn

IN MEMORY OF CARLA HORN

Tom & Kerry Dull
Arlene Horn

IN MEMORY OF MARNA HOSIER

Tom & Linda Kennedy

IN MEMORY OF JAMES HUDSON

Leora & John Engle
Michele Gelzleichter
Don & Deanna Gillespie
Mike Leonhard
Rodney Puterbaugh

IN MEMORY OF CHRIS JACKSON

Anonymous
Andrew Wells

IN MEMORY OF HELEN LAWSON

Dolphus & Nora Stephens

IN MEMORY OF FRED LINGO

Limberlost Coonhunters Club

IN MEMORY OF DAVID LYONS

Russ & Susan Reichard

IN MEMORY OF AMANDA MAY

Mark Wilson

IN MEMORY OF STEVE MCCLUNG

Charles Ashcraft
Church of the Brethren
Glen Bryant
David, Jeanna and Kenzie Clayton
Bill & Mary Davis
Dr. Tom & Rita Dunn II
Richard Frank
Gloria Green
Judy Hedges
Larry & Maria Hiatt
Ken & Zoe Hill
Bill & Becky Hinkle

Kelli Holliday

Barry & Elizabeth Hudson
Doug & Lori Inman
Kevin & Theresa Inman
Rusty & Elizabeth Inman
Tom & Linda Kennedy
Carter & Vicki Leonard
Meg Mauger
Bill & Kim McAbee
Jim & Mary Meinerding
Harry & Kathy Minnich
Tod Minnich & Heather George
Phil & Sue Rager
Ned & Linda Rees
Russ & Susan Reichard
Harry & Carolyn Scott
Rob & Kristi Sturtz
Mark & Tami Tillman
Pete & Lisa Vogler
Nancy Warner

IN MEMORY OF JAKE

MUHLenkAMP

Seth Degler
Steve Ford
John Gibson
John Linn
Rose Linn
Terry & Theresa Linn
Matt & Kathy May
Lavaughn & Doris Muhlenkamp
Family
Muhlenkamp Building Corporation
Kevin & Linda Muhlenkamp
Lenny & Bridget Muhlenkamp
Vickie Reitz
Cindy Shawver
Jane Switzer
Willow Creek Labradors (Scott & Brenda Benter)

IN MEMORY OF ROBERT

QUADROZZI

John & Helen Castonguay

IN MEMORY OF KRIS ROSE

Maureen McKahan

IN MEMORY OF STEPHEN SAIN,

JR

Phillip Goldberg
Chad & Stephanie Hicks
Barbara McClellan

IN MEMORY OF RAY SCHULTZ

Connie Moore

IN MEMORY OF CAROLYN

SHROYER

Randy & Rose Davis
Hamilton County

IN MEMORY OF LOUIS AND

GLENNA STEPHEN

IU Health Jay Auxiliary

IN MEMORY OF WILL SUDHOFF

David Daniels
Richard Schilling
Sue Sudhoff

IN MEMORY OF DAVID

SUTHERLAND

Bill & Kim McAbee

IN MEMORY OF JUSTIN

VALENTINE

Anonymous
Bollenbacher & Associates LLC
Citadel Supply LLC
Compass Wealth Solutions Inc.
Dynamic Business Solutions Inc.
First Bank of Berne
Warren & Jan Lowe
Millvines Inc.
Muhlenkamp Building Corporation
Patriot Sportswear
Pioneer Packaging LLC
Reins & Rainbows Inc.
Sunshine Boutique
The Glass Bonsai
Towell Showpigs - Chad & Brandyn
Towell
Mark & Marianne Valentine

Mark Valentine & Associates Inc.

Teresa Valentine
Betty Wellman
Ron & Brenda Wellman
West Jay Optimist

IN MEMORY OF JOANN

VORMOHR

Alpha Associate Chapter of Kappa
Kappa Kappa
Mark Wilson

IN MEMORY OF DR. JOELLEN

"JODY" VORMOHR

Mark Wilson

IN MEMORY OF CHRIS

WHITESELL

William & Theresa Aitchison
Ed & Bonita Armantrout
Shirley Evans
Patrick & Beverly Flanagan
Jim & Julie Forcum
Ron & Sybil Holloway
Beth Johnson
Chris & Stephanie Knoth
Ted & Linda Leas
John Maddox, JR
Kathy Morris
Linda Myers
Priority 1 Life Safety System
Jim Walsmith

IN MEMORY OF DEBBIE

WHITESELL

Lori Bender
Shirley Evans
1st Source Bank
Patrick & Beverly Flanagan
Ron & Sybil Holloway
Beth Johnson
Chris & Stephanie Knoth
John Maddox, Jr.
Veronica & John Mertz

New Endowments

Brumfield Family Philanthropy Fund

Established in 2014 as a fund of The Dunkirk Foundation by The Dunkirk Foundation Board of Directors in honor of Board President Brenda Brumfield. This unrestricted fund shall provide support as directed by the Board of Directors. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Ella and Irene Cunningham Scholarship Fund

Established in 1995 as a fund of The Dunkirk Foundation through the Will of Miss Ella Cunningham, a long time teacher in the Dunkirk schools. The fund is to provide scholarships to students of the Dunkirk area, later defined to be applicants living within the city limits of Dunkirk. Preference is given to students seeking higher education in either business or education. Further preference is given to female applicants. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Doyle Family Fund

Established in 2023 by Sandra K. Doyle, Jacqueline S. Davis, and Judith K. McDonald. The fund is to support causes held dear by the Doyle family.

Dunkirk Undesignated Fund

Established in 1972 as a fund of The Dunkirk Foundation. The fund is to provide support for the operation of the Foundation. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Edmundson Family Endowment Fund

Established in 2023 by Tamara K. Hanlin and George R. Hanlin in honor of their father John Hanlin. The fund is to provide support to projects and programs benefitting Penn Township.

Janice Eltzroth Fund

Established in the early 1970s as a fund of The Dunkirk Foundation to help defray the medical costs for Mrs. Eltzroth in her battle with cancer. Sadly, she passed away before any could be used. The Foundation, with her family's blessing, redefined the fund to help others with similar needs but limited the use of the funds to medically related expenses not reimbursable by insurance. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Lola (Louks) Gadbury Nursing Scholarship Fund

Established in 2022 as a fund of The Dunkirk Foundation by the Louks Family. The fund is to provide educational scholarships to students who are pursuing a 2 or 4 year degree in either an LPN or RN nursing program at a qualified college or university, and are to be graduates of Jay County Jr.-Sr. High School or Blackford County High School and reside in either Jay County or Blackford County. Furthermore, students are to have a grade point average of 3.4 or higher at time of application. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Willard E. and Betty L. Gaunt Endowment for the West Jay Community Center

Established in 2008 as a fund of The Dunkirk Foundation by the West Jay Community Center. The fund is named for the Gaunts, who owned the W.E. Gaunt Jewelry Store and the Ingénue Beauty Salon in Dunkirk. The fund is to provide support for the West Jay Community Center. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Gaunt Memorial Scholarship Fund

Established in 2007 as a fund of The Dunkirk Foundation, after the passing of Betty L. Gaunt, in memory of her daughters Marilee Gaunt and Gayle Gaunt who were tragically killed in July 1966. The fund is to provide scholarships to individuals seeking educational and vocational training at a post-secondary institution. The recipients shall be residents of Dunkirk or reside within two miles of the corporate boundary of Dunkirk. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Mellissa M. Hall Memorial Scholarship Fund

Established in 2023 by Jeffrey A. Hall as a memorial to his wife. The fund is to provide scholarships to graduates of Jay County Jr.-Sr. High School who are pursuing a degree in nursing.

Chuck and Susan Huffman Endowment for the West Jay Community Center

Established in 2021 as a fund of the Dunkirk Foundation by Richard "Chuck" Huffman. The fund is to provide support for the West Jay Community Center. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

New Endowments

Richard L. “Chuck” and Susan E. Huffman Family Endowment Fund for Jay County

Established in 2023 by Richard “Chuck” and Susan Huffman. The fund is to provide funds in perpetuity for projects benefiting Jay County. The Huffmans choose to make this an unrestricted fund so that the Foundation would have the discretion in years to come to address community needs that may not exist today or that the Huffmans may not be aware of in the future.

Johnson Fund for the Dunkirk Community

Established in 1997 as a fund of The Dunkirk Foundation by Dr. Donald W. Johnson in honor and in memory of his parents, Frank R. and Jessie B. Johnson. The fund is to award grants to one or more of the following organizations or projects: The Dunkirk Beautification Committee, Dunkirk Glass Museum, West Jay Community Center, Dunkirk Historical Society, or the Dunkirk Railroad Depot Project. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Ray and Roger McKinley Fund

Established in 2023 by The Ray C. McKinley Family Foundation and The McKinley Educational Initiative. The fund will provide support to the Jay School Corporation for mental health counseling and after school tutoring.

Douglas S. and Judith E. Milligan Family Fund for the Community

Established in 2023 by Douglas S. Milligan upon the death of his wife Judith Elaine Milligan. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Judy was a loving and caring elementary school teacher in Portland for many years, and was also a member of various community boards of directors, including Arts Place, Portland Library, Geneva Library, Jay County Fair and First Presbyterian Church of Portland. Doug was very active in Portland, having served as President of The Portland Foundation Board of Trustees as well as a board member and officer of the Portland Lions Club, the Jay County Fair, the Portland Chamber of Commerce and the First Presbyterian Church of Portland. He was active while young as an Eagle Scout, leader of the Starlighters Dance Orchestra, a member of the Indiana University Marching Band and the Portland based Comets Drum and Bugle Corps. More recently he was founding Board President of John Jay Center for Learning and Limberlost Walking and Biking Trails.

Retter Family Fund

Established in 2018 as a fund of The Dunkirk Foundation by Greg Retter and Connie Retter in memory of their grandparents Roy and Marjorie Retter and their

parents Johnny and Lois Retter. This unrestricted fund shall provide support as directed by the Board of Directors. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

SDP Manufacturing, Inc. Donor Advised Fund

Established in 2008 as a fund of The Dunkirk Foundation, by SDP Manufacturing, Inc. The fund is to provide support to benefit the Dunkirk community, as directed by the company’s board of directors. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

St. James Lutheran Church Endowment Fund

Established in 2023 by St. James Lutheran Church. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. St. James Lutheran Church held services in Salamonia from 1855 – 2022.

Dr. H.L. Shroyer Christian Love Scholarship Fund

Established in 1970 as a fund of The Dunkirk Foundation by Dr. Shroyer and his wife Carolyn Shroyer. The fund is to provide scholarships to high school graduates from either Jay County, Niles Township in Delaware County and/or Jackson Township in Blackford County to the student(s) who most exemplifies Christ’s love in their daily life. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

West Jay Community Center Endowment Fund

Established in 2000 as a fund of The Dunkirk Foundation by the West Jay Community Center Board of Directors. The fund is to provide operating support for the organization. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

West Jay Community Center Non-Permanent Fund

Established in 2008 as a fund of The Dunkirk Foundation by the West Jay Community Center Board of Directors. The fund is to provide support for major repairs at the West Jay Community Center. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Funds of The Portland Foundation

The Foundation is made up of many endowments, or “funds.” Each was established with a separate, simple agreement. Although pooled for investment purposes to benefit from economies of scale, each fund is accounted for separately.

You can establish your own fund or add to an existing endowment of The Portland Foundation. Gifts of any size can be added at any time. The Foundation currently administers 444 funds.



Edward and Orpha Zearbaugh

ADMINISTRATIVE FUNDS

Funds have been established to provide support of the administrative expense of the Foundation.

50th Anniversary Administrative Endowment \$44,109

Established in 2001 by the Foundation board with gifts received in honor of The Portland Foundation’s 50th Anniversary.



Marian Abromson

Ann H. Goodrich Administrative Endowment \$109,758

Established in 1999 by Ann H. Goodrich, philanthropist and civic leader. The fund is to provide support for the operation of the Foundation.



Russell H. Ashton

Administrative Endowment First Merchants Bank \$432,830

Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.



Charles A. Baird

Administrative Endowment First Financial Bank \$300,562

Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

Hugh N. Ronald, Jr. Memorial Trust \$57,502

Established in 1983 by the Graphic Printing Company, publishers of The Commercial Review. Mr. Ronald was the former publisher and president of the firm as well as co-founder

of The Portland Foundation. The fund is to provide support for the operation of the Foundation.

Edward A. and Orpha M. Zearbaugh Memorial Endowment Fund \$16,045

Established in 2011 by Dale and Ruth Ann Widman in memory of Mrs. Widman’s parents. Mr. and Mrs. Zearbaugh were long-time Portland residents and were active in the community. The fund is to provide support for the operation of the Foundation.

UNRESTRICTED FUNDS

Unrestricted funds enable the Foundation to respond to changes and opportunities in the community in a proactive manner. Donors who create and support these funds understand that unforeseen events and situations are inevitable, and the Foundation needs flexibility in addressing them. The donor allows the Board of Trustees the freedom to choose the grant recipients.

Abromson-Fleming Memorial Trust \$808,086

Established in 1975 by Mrs. Marian F. Abromson in memory of her father, James Fleming, a local attorney and civic leader.

James and Marian Abromson Memorial Trust \$23,355

Established in 1989 by Suzanne A. Joiner as a living memorial to her parents. Mr. and Mrs. Abromson were local business and civic

leaders and both served as Foundation trustees.

Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund First Merchants Bank \$1,762

Established in 1996 by Richard W. Ashton as a memorial to his parents. Mr. Ashton worked as a salesman and Mrs. Ashton was a homemaker.

Russell H. Ashton, Ruth L. Ashton, and Richard W. Ashton Memorial Trust Fund First Financial Bank \$12,285

Established in 2006 by the will of Richard W. Ashton as a memorial to his parents and himself.

Kelly and Margaret Baggs Endowment \$1,023,513

Established in 2010 by Margaret Baggs. Mr. and Mrs. Baggs were responsible for the creation of the nature trails at Weiler-Wilson Park in Portland.

Charles A. Baird Trust \$21,275

Established in 1955 by Mr. Baird. He was the owner of the Baird Funeral Home and was one of the Foundation’s first trustees.

Clifford and Nancy Ball Endowment Fund \$112,767

Established in 2016 by the will of Nancy Ball. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

**Charles and Helen Barrenbrugge
Memorial General
Charitable Trust \$117,972**

Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be used for general public purposes of Jay County and the surrounding community.



Charles Barrenbrugge

Berne Ready Mix Endowment Fund \$20,196

Established in 2018 by Berne Ready Mix. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.



John and Carole Brigham

Carl Bimel Fund \$226,898
Established in 1980 by Mr. Bimel's will. Mr. Bimel's family owned the Bimel Spoke and Wheel Factory.

**Bollenbacher & Associates,
LLC Endowment Fund \$19,343**

Established in 2014 by Bollenbacher & Associates, LLC, a local CPA firm. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.



William Bynum

Pete Brewster Donor Advised Fund \$338
Established in 2012 by the Friends of Pete Brewster. The fund is to support causes held dear by Mr. Brewster.

John and Dr. Carole Brigham Fund \$191,220

Established in 2002 by John and Carole Brigham. John is a retired banker and former Foundation trustee. Carole is a retired nursing professor at Ball State University.

William Bynum Memorial Fund \$1,841
Established in 2000 by Maxwell Naas

through the Naas Family Charitable Endowment. Mr. Bynum was a longtime executive at Naas Foods, Inc. in Portland.

**Lawrence H. and Mary Jane Calhoun
Memorial Fund \$167,093**

Established in 2007 by the Mary Jane Calhoun Estate. Mr. Calhoun was a local pharmacist for many years. He first became associated with Syphers Brothers Drug Store in 1929 and became a partner in 1950. The store later became known as Calhoun Drugs when Lawrence and his wife, Mary Jane, took over complete ownership. The store closed in 1971.

**Community Enhancement
Endowment Fund \$417,172**

Established in 2001 by the Foundation Board with gifts received towards the Endowment's \$2 million challenge match under Lilly Endowment's GIFT V Initiative.

**Robert and Kathleen Cue
Endowment Fund \$34,024**

Established in 2015 by the will of Kathleen J. Cue. Mrs. Cue had worked at the Haynes Milling Company, Mutual Security, and the Jay County Genealogy office. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

**James L. & Claudia A. Cull and
Bill J. & Mary C. Davis Family
Endowment Fund \$160,742**

Established in 2014 by James & Claudia Cull and Bill & Mary Davis. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jim is a 1964 graduate of Portland High School. A Portland Foundation scholarship helped pay for his degree in chemical engineering.

Claudia is a Cleveland native and taught elementary school children for 36 years. As residents of Cleveland Heights, they have served on numerous boards and commissions in the Cleveland area. The Davis' were longtime Jay County business owners and civic leaders. They were owners of Limestone Products, Inc. while Mary was an educator with Jay Schools and served as a member of the Foundation's Board of Trustees and Bill served as a founding member of the Jay County Development Corporation Board of Directors as well as District 33 Representative in the Indiana General Assembly.

**William, Helen, and Gary Fifer
Endowment Fund \$5,214**

Established in 2022 by Gary Fifer in memory of his parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

**Ted C. Fleming and Alma M. Fleming
Endowment Fund \$297,249**

Established in 2013 by the Ted Fleming Estate as a memorial to himself and his sister. Alma owned the Jay County Abstract Company and Ted was an employee of the company.

**Phil and Linda Frantz Family
Endowment Fund \$31,880**

Established in 2009 by Linda and Phil Frantz as an unrestricted fund. Phil is a former trustee and president of The Portland Foundation and is retired attorney; Linda is a retired kindergarten teacher and their children are Jill DeHoff and Andy Frantz.



Lawrence and Mary Calhoun



James and Claudia Cull



Bill and Mary Davis



Ron and Lonette Freeman

Ron and Lonette Freeman Family Endowment Fund \$16,182

Established in 2014 by Ron and Loni Freeman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Freemans are longtime Jay County residents and Ron is a former member of the Foundation's Board of Trustees, where he served as board president.

Charles W. Geeting Memorial Trust \$26,005

Established in 1976 through the will of Mr. Geeting, a Madison Township farmer who asked that his gift would especially benefit children.



Jane and Gene Gillum

General Memorial Fund First Merchants Bank \$8,280

Established in 1955 at First Merchants Bank by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.



Vadia Hall

General Memorial Fund First Financial Bank \$3,964

Established in 1955 at First Financial by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

General Unrestricted Fund First Merchants Bank \$3,570

Established in 1996 at First Merchants Bank by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

General Unrestricted Fund First Financial Bank \$1,874

Established in 1996 at First Financial by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

Eugene M. and Jane Anne Gillum Endowment Fund \$353,384

Established in 2008 by Gene and Jane Gillum. Gene was a physician in the community for nearly 40 years. Jane worked alongside her husband as the office manager for his medical practice.

Bertha and Ralph Green – Helen and Tony Saffer Memorial Trust Fund \$26,559

Established in 1999 by the will of Mrs. Saffer.

Donald A. Hall Memorial Trust \$58,662

Established in 1981 by Mr. Hall's family. Mr. Hall was a former President of the Portland Forge.

Donald and Vadia Hall Trust \$2,384,595

Established in 1981 by Vadia Hall, daughter of Portland Foundry co-owner L. G. Holmes and widow of Donald A. Hall, former Portland Forge President and civic leader.

Lee G. and Corinne Hall Fund \$242,531

Established in 1980 by Mr. Hall as a living memorial to his wife, Corinne, a longtime civic leader. Mr. Hall, a former Portland Forge president, was also a civic leader.

Weldon L. and Dorothy H. Hamma Endowment Fund \$1,169,747

Established in 2017 by the will of Dorothy H. Hamma. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Margaret and John Hardy, Jr. Fund \$23,106

Established in 2006 by Margaret Hardy as a memorial to her husband.

Hinkle Family Endowment Fund \$84,666

Established in 2019 by Bill and Becky Hinkle in memory of their families and Cheryl D. Hinkle. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Hinkles are active in the community and Bill is a former member of the Foundation's Board of Trustees.

Mahlon L. and Eva M. Houser Endowment Fund \$511,006

Established in 2016 by the will of Eva Houser. This unrestricted endowment will provide support to Jay County organizations and scholarships under the direction of the Foundation's Board of Trustees.

Barry and Elizabeth Hudson Family Fund \$174,747

Established in 2002 by Barry and Elizabeth Hudson, local civic and business leaders. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Richard L. "Chuck" and Susan E. Huffman Family Endowment Fund for Jay County \$25,603

Established in 2023 by Richard "Chuck" and Susan Huffman. The fund is to provide funds in perpetuity for projects benefiting Jay County. The Huffmans choose to make this an unrestricted fund so that the Foundation would have the discretion in years to come to address community needs that may not exist today or that the Huffmans may not be aware of in the future.



Russell and Catherine Myers

Inman-Myers Endowment Fund \$19,687
Established in 2018 by Roger and Bev Inman in honor of their parents Lawrence and Violet Inman and Russell and Catherine Myers. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.



Doug and Lori Inman

Doug and Lori Inman Endowment Fund \$6,038
Established in 2018 by Doug and Lori Inman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Lori retired as Director of Nursing at Parkview Regional Medical Center's Women and Children's Hospital and Doug is the longtime Executive Director of The Portland Foundation.



Roger and Bev Inman

Roger and Bev Inman Endowment Fund \$6,626
Established in 2018 by the families of Doug, Dean, and Rusty Inman in honor of their parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Roger and Bev are retired owners of Inman Roofing and Inman U-Loc Storage. They are volunteers for the Jay County Cancer Society and are active members of Fellowship Baptist Church.



Rusty and Elizabeth Inman

Rusty and Elizabeth Inman Endowment Fund \$6,173
Established in 2018 by Rusty and Elizabeth Inman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Elizabeth is a Jay School Corporation elementary teacher and Rusty is the Executive Director of the John Jay Center for Learning.



Bob and Frances Leggett

John J. and Grace R. Jaqua Endowment Fund \$12,444
Established in 1999 upon the death of Mr. Jaqua, co-founder of the Foundation. Mr. Jaqua was the former president of Citizens Bank and a civic leader in Portland. Mrs. Jaqua was a longtime civic leader.

Dean and Margie Jetter Family Endowment Fund \$55,689
Established in 2019 by Dean and Margie Jetter. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Jettets are active in the community and Dean is a former member of the Foundation's Board of Trustees.

Charles and Ruth Joos Fund \$121,626
Established in 2010 by the Ruth Joos Estate.

Rex and Carolyn Jounay Family Endowment Fund \$7,916
Established in 2019 by Rex and Carolyn Jounay. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Jounays are active in the community and Rex is a member of the Foundation's Board of Trustees.

Bob W. and Frances M. Leggett Endowment Fund \$382,748
Established in 2008 by the will of Bob W. Leggett. The fund shall be used for unrestricted charitable purposes.

Lilly Endowment Fund First Merchants Bank \$695,155
Established in 1993 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

Lilly Endowment Fund First Financial Bank \$406,586
Established in 1992 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

James E. Luginbill Memorial Fund \$2,780
Established in 2005 by The Graphic Printing Co., Inc. in memory of three-term Portland Mayor, Jim Luginbill. A World War II veteran, Mayor Luginbill spearheaded economic development efforts to bring hundreds of jobs to Jay County.

Jim and Jean Luginbill Endowment Fund \$28,753
Established in 2005 by the will of Jim Luginbill.

MainSource Bank Endowment Fund \$20,917
Established in 2002 by MainSource Bank. The Foundation traces its relationship with the bank back to 1951 when the first trust was established with Peoples Bank.

J. Murl and Opal (Smith) May Memorial Fund \$30,489
Established in 2001 by their children, Mary May Geeting, Paul M. May, Ruby May Geeting, and Ralph F. May. Mr. and Mrs. May were lifetime residents of Jay County and were Madison Township farmers. Mr. May was a community leader and served on the Jay County Fair Association Board of Directors.

May-Denney Endowment Fund in memory of Hendrick, Harrison, and Hadlee Neargarder \$25,220
Established in 2018 by Cindy Denney in memory of her grandchildren. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.



James E. Luginbill



J. Murl and Opal (Smith) May



Mac and Mary McLaughlin

James R. and Mary C. McCord Endowment Fund \$34,571

Established in 2022 by Mary McCord in memory of her husband. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Ray and Roger McKinley Memorial Fund \$328,298

Established in 2019 by The Ray C. McKinley Family Foundation and The McKinley Educational Foundation. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Ray and Roger McKinley were Jay County natives who went on to successful careers in Nebraska and California, respectively.

N.G. "Mac" and Mary McLaughlin Memorial Fund \$18,218

Established in 2019 by Nancy Rivera and Janie Caudill as a memorial to their parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Mr. and Mrs. McLaughlin were lifelong Jay County residents and were active in the community.



Jacquin S. Peterson

Meshberger Brothers Stone Corporation Fund \$139,987

Established in 1997 by Meshberger Brothers Stone Corporation in honor of its employees and as a thank you to its Jay County customers.

Douglas S. and Judith E. Milligan Family Fund for the Community \$15,360

Established in 2023 by Douglas S. Milligan upon the death of his wife Judith Elaine Milligan. This unrestricted endowment will provide support to Jay County

organizations under the direction of the Foundation's Board of Trustees. Judy was a loving and caring elementary school teacher in Portland for many years, and was also a member of various community boards of directors, including Arts Place, Portland Library, Geneva Library, Jay County Fair and First Presbyterian Church of Portland. Doug was very active in Portland, having served as President of The Portland Foundation Board of Trustees as well as a board member and officer of the Portland Lions Club, the Jay County Fair, the Portland Chamber of Commerce and the First Presbyterian Church of Portland. He was active while young as an Eagle Scout, leader of the Starlighters Dance Orchestra, a member of the Indiana University Marching Band and the Portland based Comets Drum and Bugle Corps. More recently he was founding Board President of John Jay Center for Learning and Limberlost Walking and Biking Trails.

Greg and Marianne Moser Family Fund \$360,335

Established in 2002 by Greg and Marianne Moser, local industrialists and civic leaders.

Maxwell N. Naas and Cornelia S. Naas Charitable Trust \$159,583

Established in 1984 by Mr. & Mrs. Naas, both civic leaders in the community. Mr. Naas was a former Foundation trustee as well as former president of Naas Food.

Gladys Thomas Pearson Memorial Trust \$10,105

Established in 1983 by Mrs. Pearson's family as a memorial to her concern for the improvement of quality of life. Mrs. Pearson was a longtime retail clerk.

Rob and Lexie Penrod Family Endowment Fund \$5,657

Established in 2019 by Rob and Lexie Penrod. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Penrods are owners of Williamson, Spencer and Penrod Funeral Home and Rob was a member of the Foundation's Board of Trustees.

Jacquin S. Peterson Memorial Endowment Fund \$13,477

Established in 2003 by James Peterson in celebration of Jackie's life as a wife and mother.

Charles and Beverly Pressler Endowment Fund \$37,952

Established in 2021 by the Will of Beverly Pressler. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Earl G., Genevra J., and Glen E. Pyle Endowment Fund \$19,905

Established in 2013 by the Glen Pyle Estate as a memorial to himself and his parents. Glen was a magician and performed as "Gomer the Clown," visiting Fort Wayne area nursing homes and hospitals.



Glen E. Pyle

Board of Trustees Endowment Fund \$72,298

Established in 2006 by The Portland Foundation's Board of Trustees as a vehicle for past and present trustees to show their financial commitment to the Foundation.

**Lydia Naas Raunecker
Charitable Trust \$22,234**

Established in 1978 by Mrs. Raunecker's father, Maxwell N. Naas, in memory of his daughter who died in 1977. Mrs. Raunecker was an active community leader who worked especially with children.

Sara Haynes Ronald Fund \$58,605

Established in 1994 from proceeds received from the Sara E. Ronald Charitable Remainder Unitrust.

Ronald Family Endowment Fund \$43,580

Established in 2018 by Jack and Connie Ronald. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jack was retired as the President and Publisher of The Commercial Review newspaper at the time of his passing in April 2022 and Connie is an environmental consultant. They have been active volunteers for many community organizations.



Jack and
Connie
Ronald

**St. James Lutheran Church
Endowment Fund \$10,240**

Established in 2023 by St. James Lutheran Church. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. St. James Lutheran Church held services in Salamonia from 1855 – 2006.



Jerald and
Julia
Schwomeyer

**Jerald and Julia Schwomeyer
Endowment Fund \$5,551**

Established in 2018 by Jerald and Julia Schwomeyer. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jerald was a retired employee of John Deere and Julia is a retired teacher.

**Elizabeth A. Starbuck Endowment
Fund \$1,495,258**

Established in 2012 by the will of Elizabeth Starbuck. Miss Starbuck was a retired banker, whose family established the Peoples Bank (now First Financial Bank) in Portland. Her estate gift of \$4.9 million is the largest gift ever received by the Foundation.

**Bud and Florence (Limbert) Study
Endowment Fund \$697,183**

Established in 2002 by Robert "Bud" Study as a memorial to his wife.

**Bud and June (Moser) Study
Endowment Fund \$323,015**

Established in 2015 through the remainder of the June Shawver Study Charitable Gift Annuity. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

**Betty, Ona, Jean, Bill, Jack, Ken, Ina,
Ila, Joyce, Earl, Jon, and
Larry Study Endowment Fund \$80,660**

Established in 2021 by Robert Study in honor of his siblings. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

**John and Ruth (DeBolt) Study Memorial
Endowment Fund \$147,838**

Established in 2017 by Robert Study as a memorial to his parents. Mr. Study was a custodian in the Noble School and Mrs. Study was a teacher in several schools in Jay County. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Fred M. Stultz Endowment Fund \$152,479

Established in 2002 by a trust created upon Mr. Stultz's death in 1985. A Jay County native, Fred was a longtime Jay County farmer who was also active in local politics. He sold a portion of his land holdings for the creation of the Jay County Conservation Club.



Elizabeth A.
Starbuck

**Joseph T. and Marlene A. (Frahm)
Suhr Memorial Fund \$4,220**

Established in 2001 by Joseph Suhr and his four daughters, Dawn D. Suhr Greenwood, Valerie L. Suhr Aspy, Julie B. Suhr, and Jodi M. Suhr Trippany in celebration of Marlene's life as a wife and mother.



Fred Stultz

Walter A. Suman Fund \$20,411

Established in 1958 by Mr. Suman's will. Walter was an employee of the Creamery Package Co., a manufacturer of wooden butter tubs in Portland.



Joseph and
Marlene Suhr

**Glen and Martina Theurer
Endowment Fund \$23,929**

Established in 2003 by Glen and Martina Theurer. Glen was a telephone company employee and Martina was a nurse.

**Virgil B. and Josephine H. Thomas
Memorial Fund \$617,794**

Established in 1998 by the will of Betty Kovaluk in memory of her parents. Mr. Thomas was a trust officer at Citizens Bank for many years.



Glen and
Martina
Theurer

**Katherine Louise Timmonds
Trust \$2,128**

Established in 1969 by Miss Timmonds' sister, Carrie Estelle Timmonds. Katherine was a longtime librarian in the community.

Wasmuth Trust Fund **\$94,940**
 Established in 1983 by Mr. Lou Wasmuth as a living memorial to his interest in the welfare of Portland. He was a longtime community leader and former owner of Portland Motor Parts. Lou asked that when funds were used that his wife Eula and son Alex be recognized.

Dr. Kyle J. Weaver
Endowment Fund **\$5,984**
 Established in 2018 by Rob and Mindy Weaver in honor of their son. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Kyle is an optometrist in Fort Wayne, IN.

Dr. Martha E. (Libby) Weaver
Endowment Fund **\$5,984**
 Established in 2018 by Rob and Mindy Weaver in honor of their daughter. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Libby is a surgeon in Charlottesville, VA.

Rob and Mindy Weaver
Endowment Fund **\$155,355**
 Established in 2018 by Rob and Mindy Weaver. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Rob and Mindy are owners of WPGW Radio, and Mindy is retired from teaching Physics at Jay County High School. They both are active volunteers for many community organizations.

J. Arthur Williams-Orville Easterday
Trust **\$15,000**
 Established in 1952 by the Jay Garment Company. This is one of the first two original trusts of The Portland Foundation and the first to be funded. The trust was established as a memorial to Mr. Williams and Mr. Easterday,

founders of the Jay Garment Company. Both men were business and civic leaders. The trust was originally established to fund scholarships but was amended in 1978.

Barb Wilkinson Memorial Fund **\$3,177**
 Established in 2005 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in memory of Barb who served as the managing editor of The Commercial Review and was an active member of Jay Civic Theatre and Delta Theta Tau.

Phyllis M. Badders Williams
Endowment Fund **\$1,609**
 Established in 1999 by Maxwell Naas through the Naas Family Charitable Endowment. Mrs. Williams was a longtime friend of the Naas family.

Young Family Trust **\$77,121**
 Established in 1996 by John G. and Gretchen Young in honor of John's father, R. Dwight Young, a businessman and civic leader.

FIELD OF INTEREST FUNDS

Some donors prefer to designate broad areas of interest - education, the arts, economic development, for example - but want the Foundation to select grant recipients within the specified fields of interest.

1776 Fund **\$15,485**
 Established in 2002 with proceeds from the performance of the musical "1776" to honor the one-year anniversary of the September 11, 2001 terrorist attacks on the United States. The fund is to provide support of the county's emergency service agencies.

Fund For a More Attractive
Community Trust **\$29,309**
 Established in 1961 by Hugh N. Ronald, a co-founder of The Portland Foundation and executive of the Jay Garment Company. The

fund is for the betterment and beautification of Portland.

Clyde E. Geeting Memorial Trust **\$103,911**
 Established in 1974 by Mr. Geeting's sister, Ona M. Myers. Mr. Geeting was a Jay County teacher who deeded his farm to the Foundation. The fund is for aid to the needy as well as aid to the local library and historical facilities.

Robert M. and Frances O. Gillespie
Educational Trust **\$54,711**
 Established in 2005 by the will of Frances O. Gillespie. In 1958, the Gillespies partnered with Charles and Florence Coldren and Harold and Alma Green to establish Jay County's first classes for children with special needs. That class eventually grew into Jay-Randolph Developmental Services. This fund is to support the promotion of the education of children who have an intellectual or developmental disability.

Ralph and Bertha Green - Tony and
Helen Saffer Fund For the Elderly **\$22,647**
 Established in 1998 by the will of Helen Saffer. The fund is to provide support for the elderly of Jay County.

Mel and Evelyn Hanlin Prevention of
Cruelty to Animals Fund **\$15,037**
 Established in 1994 by Mr. Hanlin, president of Hanlin Rexall Drugs. The fund is to help organizations concerned with the welfare and treatment of animals.

The Harold Rex and Kiku Hardwick
Prevention of Cruelty to
Animals Fund **\$15,305**
 Established in 1992 by Mrs. Hardwick as a memorial to her husband with whom she shared a love of animals. The fund is to provide support for organizations concerned with the treatment and welfare of stray and homeless animals.



Clyde E. Geeting



Robert M. Gillespie



Bill and Ruby Hudson

William and Ruby Hudson Endowment \$10,896

Established in 2007 by James R. Hudson in memory of his parents. The purpose of the fund is to provide support to organizations which most positively impact the agricultural community.

Jay County Endowment for Literacy \$9,628

Established in 2004 by the Jay County Literacy Coalition. The purpose of the fund is to provide support to those organizations which most positively impact literacy in Jay County.



Joseph F. Vormohr

Jean Leslie Jaqua Fund \$5,700

Established in 1958 by the will of Mr. Jaqua, an invalid who asked that the fund provide support for handicapped children in the community.

New Corydon Sports Club Fund \$5,911

Established in 2009 by New Corydon Sports Club, Inc. The purpose of the fund is to provide support for community functions for all age groups in New Corydon and/or Wabash Township, including but not limited to sports and recreational activities.



Virgil B. Thomas

Elizabeth A. Starbuck Fund for the Elderly \$181,521

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Ruth Starlin Schafer Fund to Assist Aspiring Artists \$89,406

Established in 1998 by C. Justin Schafer as a tribute to Ruth Starlin Schafer in recognition of her career as an artist and dedicated teacher of aspiring artists. The fund is to provide funding to those interested in advancing their education and/or experience in drawing or painting works of art.



Makayla Tipton

Ralph Denver Stroud and Helen Stroud Endowment Fund \$7,032

Established in 2015 by Mary Helen Rigby in memory of her aunt and uncle. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Virgil B. and Josephine H. Thomas Educational Fund \$256,075

Established in 1999 by the will of Betty Kovaluk in memory of her parents. This fund is used to support the educational programs of the Foundation, including the Care and Share Philanthropy Program for third grade, the sixth grade College Visitation, and the Teacher Creativity Mini-Grant Program.

Makayla Tipton Memorial Fund \$3,596

Established in 2017 by Spencer and Jamie Tipton as a memorial to their daughter. Makayla was known for her love of people (especially children) as well as her hard work and character. This fund is to support programs or activities that fulfill charitable purposes as determined by the donors.

Herman C. Uhrick, Dorothy Uhrick, and Timothy Joe Uhrick Literacy Fund \$97,748

Established in 2020 by the will of Timothy Uhrick. The fund will provide funding for programs for the advancement of literacy for residents of Jay County, Indiana.

Joseph F. Vormohr Memorial Fund \$5,911

Established in 2000 by Joann Vormohr as a memorial to her husband, a longtime Portland physician. The fund is to provide support for the elderly.

John F. Wible Memorial Fund \$226,140

Established in 2001 by Judith L. Wible, M.D. in memory of her father, Dr. John F. Wible, a sensory impaired engineer. The purpose of the fund is to provide support for the education of sensory impaired children, including providing scholarships to Jay County High School graduates pursuing a degree in the field of Special Education, supporting the Jay School Corporation's Hearing Impaired Program, and supporting the Jay County Early Childhood Intervention Program.

DONOR ADVISED FUNDS

These funds allow donors to recommend specific nonprofit organizations or programs to support, and The Foundation takes the recommendations under advisement in determining grant recipients. Donor advised funds are especially useful to donors who want to take a charitable deduction in one year and make recommendations over several years.

Jarrold and Annette Alexander Charitable Fund \$101,889

Established in 2021 by Jarrod and Annette Alexander. The fund is to support causes held dear by the Alexanders.

Shea M. Briar Memorial Fund \$5,214

Established in 2021 by Shea's family in his memory. The fund is to support causes in Shea's memory which he held dear, such as military and veteran's organizations.



Shea M. Briar

Doyle Family Fund \$1,613

Established in 2023 by Sandra K. Doyle, Jacqueline S. Davis, and Judith K. McDonald. The fund is to support causes held dear by the Doyle family.

**Anne E. (Myron) Hardesty Family
Philanthropy Fund** \$27,289
Established in 2022 by Julie A. (Myron) Forcum. The fund is to foster and promote the legacies of wise stewardship and philanthropy as a way of life, among her children's and grandchildren's families.



Dean and Margie Jetter

**Dennis and Marianne Horn Family
Endowment Fund** \$79,268
Established in 2019 by Dennis and Marianne Horn. The fund is to support causes held dear by the Horns. The Horns are active in the community and Marianne is a former member of the Foundation's Board of Trustees.

**Doug and Lori Inman Donor
Advised Fund** \$27,289
Established in 2022 by Doug and Lori Inman. The fund is to support causes held dear by the Inmans.



Dave Lyons

**Rusty and Elizabeth Inman Donor
Advised Fund** \$27,289
Established in 2022 by Rusty and Elizabeth Inman. The fund is to support causes held dear by the Inmans.



Jake Muhlenkamp

Inman Family Endowment \$18,810
Established in 2005 by Douglas L. and Alicia J. Inman in memory of Regina (Susie) Inman.

James B. Jaqua Endowment Fund \$4,231
Established in 2016 by James B. Jaqua. This fund is to support programs or activities that fulfill charitable purposes as determined by the donor.



Judy Sipe

**David A. Lyons Memorial
Endowment Fund** \$4,816
Established in 2021 by Susan Reichard and Michelle Sparling in memory of their father. The fund is to support causes in Dave's memory which are held dear by his family.

MDJ Donor Advised Fund \$14,699
Established in 2008 by Dean & Margie Jetter. The donors make recommendations on expenditures from this fund.

Moser Family Memorial Trust \$112,893
Established in 2003 by the family of Greg and Marianne Moser, industrial and civic leaders who were killed in a plane crash in May 2003. The fund is to provide support to those causes Greg and Marianne held dear.

**S. Benjamin Myron Family
Philanthropy Fund** \$27,289
Established in 2022 by Julie A. (Myron) Forcum. The fund is to foster and promote the legacies of wise stewardship and philanthropy as a way of life, among her children's and grandchildren's families.

**Johnathan A. Myron Family
Philanthropy Fund** \$27,289
Established in 2022 by Julie A. (Myron) Forcum. The fund is to foster and promote the legacies of wise stewardship and philanthropy as a way of life, among her children's and grandchildren's families.

**Jake D. Muhlenkamp "Little Patriot"
Endowment Fund** \$55,396
Established in 2021 by Troy and Krista Muhlenkamp in memory of their son. The fund is to support causes in Jake's memory which are held dear by his family.

**Naas Family Charitable Foundation
Trust** \$689,587
Established in 1996 by Maxwell Naas. The donor makes recommendations on expenditures from the fund.

Patriots Remembered Fund \$4,056
Established in 2007 by the Jay School Corporation to provide support for charitable causes promoting the field of education in Jay County.

**Judith A. Sipe Endowment
Fund** \$142,960
Established in 2013 by the Judith Sipe Estate. The fund will provide support for projects at the Jay County Hospital, where Judy served as an employee for many years.

RESTRICTED FUNDS

These funds give donors the ability to support specific eligible organizations. The donor may name one or more particular agencies or institutions to receive grants.

**James J. and Marian F. Abromson Charitable
Endowment For The Arts** \$112,188
Established in 1989 by Suzanne A. Joiner in cooperation with the Indiana Educational, Cultural and Fine Arts Foundation of Fort Wayne as a memorial to her parents, recognizing their longtime interest and support of the local arts.

**Asbury United Methodist Church
Administrative Expense Fund** \$1,167,294
Established in 2002 to provide support for administrative expenses of Asbury United Methodist Church.

**Charles and Helen Barrenbrugge
Arts Place Building Fund** \$195,178
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall provide support to Arts Place for capital improvements including real estate and personal property maintenance and acquisition.

**Charles and Helen Barrenbrugge
Jay County Boys Club
Building Fund** \$29,724
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be to create a capital improvement fund for the Jay Community Center Boys Club.

**Bryant Community Center
Endowment Fund** **\$9,563**
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Alwyn Carder Fund **\$339,049**
Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This endowment fund is to provide support for the Jay County Historical Society and Museum.

**Tom Casey Immaculate Conception Church
Children's Fund** **\$11,691**
Established in 1997 by Sue Casey in memory of her husband. The fund is to provide support to the church's children's choir and children's religious education.

**Jack Cole Fund For Volunteers
Endowment** **\$6,441**
Established in 1996 by the Foundation Board of Trustees in honor of Mr. Cole and his dedication and service as the Foundation's first executive director.

**Community Seasonal Decoration
Endowment Fund** **\$69,031**
Established in 1998 by the Portland Area Chamber of Commerce. The fund is to provide support for the community's seasonal decorations.

**Edmundson Family
Endowment Fund** **\$16,244**
Established in 2023 by Tamara K. Hanlin and George R. Hanlin in honor of their father John Hanlin. The fund is to provide support to projects and programs benefitting Penn Township.

**William, Helen, and Gary Fifer
Cornerstone Baptist Church
Endowment Fund** **\$5,214**
Established in 2022 by Gary Fifer in memory of his parents. The fund is to provide operating support for the church.

Freedom Park Endowment **\$103,511**
Established in 2005 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the upkeep and maintenance of Freedom Park, a veterans memorial park located in Portland.

**Friends of the Immaculate Conception Catholic
Church Endowment Fund** **\$3,919**
Established in 2022 by Aaron and Alicia Dirksen. The fund is to provide operating support for the church.

**Friends of Jay County Agriculture
Endowment** **\$194,205**
Established in 2007 by the Foundation Board of Trustees. The fund is to provide support to organizations which most positively impact the field of agriculture in Jay County.

**Friends of Jay County
Agriculture Fund** **\$19,753**
Established in 2007 by the Foundation Board of Trustees. The fund is to receive contributions towards the promotion of the field of agriculture in Jay County.

**Friends of the Salamonia School and
Park Endowment** **\$9,132**
Established in 2001 by Ralph and Mildred May. The purpose of the fund is to provide support to the Salamonia School and Park.

**Ray and Mary Gabbard Pleasant Hill
Cemetery Trust** **\$27,032**
Established in 2020 by Ray Gabbard. The fund will provide for the perpetual maintenance of the Pleasant Hill Cemetery as located in Jay County, Indiana.

**Gary P. Gibson Fund
for Jay County Boy Scouts** **\$21,325**
Established in 2010 by John and Sarona Goodrich and the Goodrich Family Foundation in honor of Gary's many years of volunteer service to Jay County Boy Scouts.

**Weldon L. and Dorothy H. Hamma Asbury
United Methodist Church
Endowment Fund** **\$184,816**
Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide support for capital improvements at the church.

**Morton S. Hawkins
Community Trust** **\$147,544**
Established in 1992 by the transfer of an existing trust by the Jay Circuit Court. The fund is to be used to promote the general welfare of the citizens of Jay County as determined by the Board of Managers of the Hawkins Community Trust.

**John J. and Nancy S. Hawkins
Memorial Fund** **\$18,429**
Established in 1995 by Ann H. Goodrich, a descendent of the Hawkins family. The fund is to provide support for the Jay County Historical Society.

Robert Holley Endowment Fund **\$21,745**
Established in 2018 by the Jay County Historical Society. The fund will provide operating support for the Jay County Historical Society. Mr. Holley is a supporter of the organization.

Hudson Charitable Trust **\$609,593**
Established in 1999 by Barry and Elizabeth Hudson. The fund is to provide support for the John Jay Center for Learning.

Elizabeth A. Hudson Endowment **\$9,680**
Established in 2008 by Elizabeth Hudson. The purpose of the fund shall be to provide support



Elizabeth Hudson

for mammogram screenings for women who meet the designated criteria set forth in the fund agreement.



Zackery Hummer

Zackery W. Hummer Memorial Fund \$35,127
Established in 2011 by Charity Leist Cummiskey in memory of her son, a 2008 Jay County High School graduate who died in an automobile accident in August 2011. The fund is to provide scholarships to students who display similar character traits as Zack: honesty, respect for others, and a strong work ethic.



Raymond and Vesta Juillerat

Jay County Boys Club Zelma Bailey Endowment Fund \$278,278
Established in 2000 by the estate of Mrs. Bailey. The fund is to provide operating support for the Jay County Boys Club Community Center.



Ray and Pat McKinley

Jay County Christian Academy Endowment Fund \$3,393
Established in 2007 by Barry and Elizabeth Hudson. The fund is to provide operating support for the Jay County Christian Academy.

Jay County Historical Society Fund First Merchants Bank \$29,961
Established in 1995 by Robert and Roseamond Scott. The fund is to provide operating support for the Historical Society.



Bob Morrison

Jay County Historical Society First Financial Bank \$63,680
Established in 1995 by Miss Elizabeth A. Starbuck, sister of Foundation co-founder W. Haynes Starbuck. Elizabeth was a descendent of the Haynes family, one of Jay County's oldest families. The fund is to provide operating support for the Historical Society.

Jay County Humane Society Endowment Fund \$179,752
Established in 2015 by Julie Forcum. The fund is to provide support for the Humane Society's operation.

Jay County Scout Cabin Endowment Fund \$3,685
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

Jayland Rescue Mission Endowment Fund \$4,186
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the rescue mission.

Jay-Randolph Developmental Services Ann H. Goodrich Endowment Fund \$181,925
Established in 1998 by Jay-Randolph Developmental Services through a gift from Mrs. Goodrich. The fund is to provide support of on-going programs at JRDS.

Raymond and Vesta Juillerat Memorial Fund \$75,805
Established in 1999 by Manon and Carol Felts in memory of Carol's parents. The fund is to provide support for the West Walnut Street Church of Christ.

Limberlost Swamp Remembered Friends of the Limberlost Fund \$33,578
Established in 2001 by Sidney and Frances Austin, Kenneth and Anna Marie Brunswick, Dwain and Sharen Michael, John and Constance Ronald, Sherry Studebaker, and Daniel and Anita Orr. The purpose of the fund is to provide support for the restoration, acquisition, beautification and maintenance of the Limberlost Territory.

Ray C. and Patricia S. McKinley Fund \$66,457
Established in 2000 by Mr. & Mrs. McKinley. The fund is to provide support to the Jay County Historical Society, the Historical Museum, and other charitable causes in the Portland community.

Ray and Roger McKinley Fund \$81,995
Established in 2023 by The Ray C. McKinley Family Foundation and The McKinley Educational Initiative. The fund will provide support to the Jay School Corporation for mental health counseling and after school tutoring.

Meeker Family Endowment Fund \$15,399
Established in 1999 by J. Gordon and Catherine Meeker, longtime civic leaders in Portland. The fund is to provide support for Jay-Randolph Developmental Services.

Linus F. and Margaret B. Mescher Jay Community Center Endowment Fund \$91,271
Established in 2018 by the will of Linus Mescher. Linus and Margaret were supporters of the community center. The fund will provide operating support for the Jay Community Center.

Dr. Bob Morrison Memorial Swim Fund \$22,733
Established in 2007 by Rob & Mindy Weaver in memory of Bob. The purpose of the fund is to provide support to Jay County swimming organizations including, but not limited to, the Jay County High School boys and girls swim teams and the summer and winter swim clubs.

Museum of The Soldier Endowment Fund \$67,145
Established in 1997 by The Graphic Printing Co. in honor of its employees who have served in the military. The fund is to provide operating support to the museum.

Maxwell N. Naas and Cornelia S. Naas Boys Club Community Center Building Fund \$55,311
Established in 1988 as a continuing memorial of the Naas' interest in the recreational opportunities afforded the youth of Jay County through the Boys Club Community Center.

Maxwell N. Naas and Cornelia S. Naas
Jay County Arts Council Fund \$51,453
 Established in 1988 as a continuing memorial of the Naas' interest in the enrichment of the arts in Jay County, especially through the work of the Jay County Center for the Arts, now Arts Place.

Catherine Ochs Trust \$57,278
 Established in 1986 as a memorial to Catherine's interest in the improvement of medical care in Jay County. Catherine was a nurse and asked that the fund be used for the dietary needs of the hospital.

Audrey O. Kennedy and Mildred M. Smith
Old White Oak and Hillside Cemetery
Endowment \$5,101
 Established in 1995 by Audrey O. Kennedy so that these smaller cemeteries would not be forgotten. The fund is to provide for the care and upkeep of these cemeteries.

Pennville Community Center
Endowment Fund \$4,088
 Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Pennville Endowment Fund \$41,474
 Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Pennville, Indiana.

Pregnancy Care Center of Jay County
Endowment Fund \$3,942
 Established in 2011 by the Goodrich Family Foundation. The fund is to provide support for the Center's operation.

Redkey Endowment Fund \$49,285
 Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Redkey, Indiana.

Hugh N. and Sara E. Ronald Trust \$58,547
 Established in 1994 by the will of Mrs. Ronald, an active civic leader and the widow of Hugh N. Ronald, co-founder of The Portland Foundation. A lifelong patron of the arts, Sara dedicated the fund to the Jay County Arts Council, now Arts Place.

Helen M. (Spahr) Schafer Memorial
Endowment for Jay-Randolph
Developmental Services \$49,310
 Established in 1998 by C. Justin Schafer as a memorial to Helen Schafer to recognize her interest in assisting those individuals with developmental disabilities. The fund is to provide funding for programs offered by Jay-Randolph Developmental Services.

Millard J. and Mary F. (Betty) Schwartz
Endowment Fund \$28,551
 Established in 2008 by Millard & Betty Schwartz. The purpose of the fund shall be to provide support to the Museum of the Soldier and the Jay County 4-H Council, Inc.

Ronald L. Shoemaker Fund \$496,299
 Established in 2019 by the will of Ronald L. Shoemaker. The fund will provide funding for the construction and maintenance of a Greenway Trail in Jay County or a similar program for outdoor exercise or recreation. Mr. Shoemaker was a Portland resident who taught school for many years in Fort Recovery, Ohio.

Spirit of Community Fund \$177,937
 Established in 2012 by The Portland Foundation's Board of Trustees. The fund is to be used for sustaining levels of annual grant distributions during times of a negative stock market trend, providing emergency funding to assist with community disasters/needs without decreasing the dollars available during regular grant cycles, and providing a significant funding source as a response to a specific community project.

Darla Stafford Endowment Fund \$34,468
 Established in 2007 by Donald & Rebecca Stafford as a memorial to their daughter. The fund is to provide support to the Pennville Volunteer Fire Department.

Elizabeth A. Starbuck
Arts Place Fund \$1,185,852
 Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Arts Place.

Elizabeth A. Starbuck Jay County Hospital
Foundation Fund \$200,941
 Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the Jay County Hospital Foundation.

Elizabeth A. Starbuck Jay-Randolph
Developmental Services Fund \$177,408
 Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Jay-Randolph Developmental Services.

Elizabeth A. Starbuck John Jay Center
for Learning Fund \$296,586
 Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the John Jay Center for Learning.

Julia Magill Starbuck
Memorial Collection \$11,050
 Established in 1959 by Mrs. Starbuck's husband, W. Haynes Starbuck and her children, Mr. & Mrs. William H. Starbuck and Mrs. Eleanor Wedemeier. The trust was established as a memorial to Mrs. Starbuck's painting and interest in the arts. A number of original art works were purchased and placed in the Jay County Public Library in her memory.

Benneville (Ben) D. and Millie B. Stratton
Antioch Cemetery Memorial Fund \$7,530
 Established in 1995 by Ruth Arnold and Herbert



Millard and Mary Schwartz



Darla Stafford



Ben Stratton



Millie Stratton



Janice Stucky

Stratton as a memorial to their parents. The fund is for the care and upkeep of Antioch Cemetery.

Janice S. Stucky Jay County Historical Society Endowment Fund \$5,561

Established in 2018 by Janice Stucky. Janice is a retired teacher and an active volunteer and supporter of the historical society. The fund will provide operating support for the Jay County Historical Society.

Richard A. Taylor, M.D. Memorial Fund \$1,284

Established in 2001 by Ann H. Goodrich and Marjorie L. Hammond in memory of Dr. Taylor. The purpose of the fund is to provide support to the Jay County Historical Museum.



Matt Aker

Women's Endowment \$81,008

Established in 2004 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the Women's Giving Circle.



Michael A. Alig

Women's Giving Circle Fund \$11,786

Established in 2004 by the Foundation Board of Trustees as a nonpermanent fund to receive gifts on behalf of the Foundation's Women's Giving Circle. The mission of the Circle is to build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Youth for Christ Endowment Fund \$40,283

Established in 2014 by Douglas Inman. The purpose of the fund is to provide support for the BiGJAWs Chapter of Youth for Christ.

Zion Evangelical Lutheran Church Endowment \$46,911

Established in 1999 by an anonymous gift. The fund is to provide support for the Zion Evangelical Lutheran Church.

SCHOLARSHIP FUNDS

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Albert A. and Donna Abromson Scholarship Trust \$63,977

Established in 1976 by the will of Mrs. Abromson as a living memorial to her husband, a local attorney, businessman, and civic leader. The trust is to provide scholarship assistance to qualified graduates of Jay County High School.

Matt Aker Memorial Scholarship Fund \$69,840

Established in 2011 by Brooke Aker in memory of her husband Matt, Chief of the Portland Fire Department, who died in a motorcycle accident in April 2011. The fund is to provide scholarships to high school graduates with first preference given to graduates of Jay County High School, majoring in Law Enforcement, Conservation Enforcement, or Fire Service.

Michael A. Alig Jay County FFA Memorial Scholarship \$201,221

Established in 1991 by the Jay County Chapter of Future Farmers of America. The fund was originally established in 1985 as a memorial to Michael A. Alig. The fund is to provide scholarships to students studying agriculture.

Alpha Associate Chapter of Kappa Kappa Scholarship Fund \$19,228

Established in 1997 by the Alpha Associate

Chapter in honor of its anniversary. The fund is to provide scholarships to Jay County High School graduates.

Altrusa Scholarship Fund \$10,576

Established in 1993 by the Altrusa Club to provide scholarships and other financial assistance to non-traditional students.

Robert M. Anderson Scholarship Trust \$1,672

Established in 1990 by the Jay County High School Student Council in recognition of Mr. Anderson and his many years of service and commitment to the Jay School Corporation as teacher, principal, and Dean of Students.

John L. Armantrout Science Scholarship Fund \$25,987

Established in 2008 by John & Mary Armantrout. The fund shall provide scholarships for eligible Jay County High School graduates enrolled in a physical and/or biological science program.

Janet B. Arnold Memorial Scholarship Fund \$23,956

Established in 2006 by Richard D. Arnold as a memorial to his wife and her life as an educator. Jan was a teacher for over 30 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in elementary education.

Dr. Ara C. and Gay B. Badders Scholarship Fund \$621,784

Established in 1998 by Gay B. Badders in memory of her husband. The fund is to provide scholarships to students majoring in medical arts or education.

Ruth Whipple Badders Scholarship Endowment Fund \$23,841

Established in 2007 by Patricia S. McKinley. The fund is to provide scholarships to



John Armantrout



Jan Arnold



Ruth Badders

graduates of Jay County High School who are entering either their junior or senior year in college and majoring in education.

**Ferd and Miriam Badt
Scholarship Fund \$40,519**

Established in 1977 by the will of Mrs. Badt as a living memorial to her husband and herself. The Badts were owners of Mosler Department Store.

Charles Baird Scholarship Trust \$132,997

Established in 1970 through the will of Bess M. Baird, Mr. Baird's sister. She was co-owner of the Baird Funeral Home and a civic leader.

**James and Florence Baldwin
Scholarship Fund \$84,450**

Established in 1997 by the will of Mr. Baldwin, a longtime auto salesman. Mrs. Baldwin worked for a local furniture business.

**Clifford and Nancy Ball
Scholarship Fund \$118,532**

Established in 2016 by the will of Nancy Ball. This fund is to provide scholarships to Jay County High School graduates that are pursuing a higher education degree at a four-year college or university.

**Roberta Kay Beard Memorial
Scholarship Fund \$3,668**

Established in 1997 by the Jay County High School Earth Watch Club and Ski Club in memory of Ms. Beard, who was killed in an accident at Grand Canyon National Park. The fund is to provide scholarships to students majoring in environmental or animal science.

**Howard C. Berry Vocational
Trust Fund \$851**

Established in 1978 by the East Jay Junior High School Student Council in recognition of Mr. Berry's longtime service as principal of the school.

**Arnold and Eugenia Beumer
Scholarship Fund \$33,722**

Established in 2009 by Arnold and Eugenia Beumer. The purpose of the fund shall be to provide scholarships for graduates of Jay County High School with preference given to students pursuing a degree in an agriculture related field of study.

**Jeff and Eileen Bickel Memorial
Scholarship Fund \$4,694**

Established in 2011 by George Ronald and Mary Ellen Bickel in memory of their son and daughter-in-law who died in a plane crash in 2003. The fund is to provide scholarships to graduates of Jay County High School who have a grade point average of at least "B" or better at time of application and plan to attend an institution of higher learning in the state of Indiana.

**Blaine United Methodist Church
Scholarship Fund \$9,435**

Established in 2009 by the Blaine United Methodist Church. The purpose of the fund is to provide educational scholarships for students enrolled in a degree program to become an ordained minister.

**Luetta J. Bowen
Scholarship Fund \$30,143**

Established in 2020 by Luetta Bowen. The fund will provide scholarships to students who are Jay County High School graduates pursuing a degree in Elementary Education with preference given to students pursuing a career in Early Elementary Education (grades K-2).

**Alfred and Amy Braddock
Scholarship Fund \$74,396**

Established in 2020 by a trust transfer from First Financial Wealth Management. The fund will provide scholarships to graduates of Jay County High School.

**Eric Bricker Memorial
Scholarship Fund \$3,996**

Established in 1999 by the Saint Mary Catholic Church. Eric was killed in an auto accident just weeks before graduation. The fund is to provide scholarships to graduates of Jay County High School.

**Michelle E. Bruggeman
Memorial Scholarship \$19,935**

Established in 2016 by Michelle's mother, Marie Bruggeman. The scholarship is to assist Jay County High School graduates attending International Business College majoring in Travel and Hospitality; or students attending Ivy Tech Community College or Ball State University majoring in Journalism or Social Work.

**Bryant High School
Scholarship Fund \$26,712**

Established in 2010 by John and Mary Armantrout. The fund is to provide scholarships to graduates of Jay County High School who are descendents of graduates of Bryant High School.

Alwyn Carder Scholarship Fund \$400,410

Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This scholarship is for students pursuing a degree in architecture, history or education.

Earl Cartwright Memorial Trust \$39,471

Established in 1956 by Ethel Cartwright in memory of her husband, an accomplished opera singer and music instructor. Mrs. Cartwright was one of the original Foundation trustees and was a founder of the Portland Forge.

**Tom Casey J.C.C.T.
Memorial Trust \$4,865**

Established in 1997 by the Jay County Civic



Jeff and
Eileen Bickel



Tom Casey

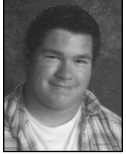


Sharon Cooper

Theatre in memory of one of its longtime members. The fund is to provide scholarships to Jay County residents interested in advancing their education and/or experience in theatre, music, writing, photography, or other arts-related fields.

Tom Casey Memorial Trust \$4,872

Established in 1997 by The Graphic Printing Co. in memory of its longtime managing editor. The fund is to provide scholarships to students studying journalism or theatre.



Seth L. Corwin

John L. Chitwood Scholarship Fund \$114,359

Established in 1968 by the will of Dr. Chitwood, a dentist in Portland for many years.



Sharon Dues

Church Women United of Jay County Scholarship Fund \$21,178

Established in 1989 as a result of the closing of the Church Women United Clothing Center. The fund is used for scholarship assistance for students seeking vocational training.



Manon and Virginia Carol Felts

Joe Scott Clark Memorial Scholarship Fund \$9,705

Established in 1998 by John Logan in memory of Mr. Clark. The fund is to provide scholarships to Jay County High School graduates.



Donald Hanlin

Orda Graves Cook Trust \$2,695

Established in 1970 by the will of Miss Cook, the daughter of a local insurance family.



Fredrick W. Hanlin

Sharon S. Cooper Memorial Scholarship Fund \$18,474

Established in 2017 by husband Robert and kids Tina, Linsey, and Robert. Sharon was a lifelong resident of Jay and Adams Counties and attended Jay County High School and South Adams High School. This fund is to provide scholarships to Jay County High School or South Adams High School graduates that are pursuing a degree in a medical field of study.

Kristan Danae Corwin Memorial Scholarship Fund \$22,141
Established in 1992 by Kristan's parents, John & Kathy Corwin. Kristan was a fourth grade student when she was killed in an auto accident in 1991. The Corwins have asked that special consideration be given to students who attended Pennville Elementary School.

Seth L. Corwin Memorial Scholarship Fund \$9,987
Established in 2015 by the family of Seth L. Corwin, who was killed in 2015 by a drunk driver. The fund is to provide support with first preference given to members of the Jay County High School Marching Patriot Band who show the need of financial assistance for the Band's annual band camp. Second preference is given to Jay County High School graduates who are pursuing a degree in music.

James and Imogene Cowan Memorial Scholarship Fund \$14,363
Established in 2019 by the family of James and Imogene Cowan. The fund will provide scholarships to students who are residents of Jay County, Indiana who are pursuing education (including certifications and degrees) in the vocational arts. James and Imogene Cowan knew the value of hard work and commitment and demonstrated an entrepreneurial spirit by developing their own local stave mill and sawmill businesses.

Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Fund \$28,129
Established in 2001 by the will of Marseal T. DeWeerd. The purpose of the fund is to provide scholarships to Jay County High School graduates with preference to applicants from the Penn Township area.

Sharon Dues Memorial Scholarship Fund \$37,757
Established in 2013 by Joe Dues as a memorial to his wife. Sharon was a longtime employee of the Jay School Corporation who believed strongly in the importance of education and the benefits it provides for a student's future. The fund is to provide scholarships to Jay County High School graduates.

East Central Opportunities, Inc. Scholarship Fund \$15,089
Established in 2012 through a gift from East Central Opportunities, Inc. The fund is to provide scholarships to students enrolled in a degree-seeking program at the John Jay Center for Learning.

Della Elberson Scholarship Fund \$8,504
Established in 1967 by the will of Mrs. Elberson. She and her husband, Maurice, owned Elberson Auto Parts in Portland and were civic leaders in the community.

Tyrus Ellingwood Memorial Scholarship Fund \$6,975
Established in 1995 by Tyrus' parents, Raymond and Lana Ellingwood. Tyrus was killed in a motorcycle accident in 1994 just days after graduating from Jay County High School.

Farmers & Merchants Bank of Bryant, Indiana Scholarship Trust \$58,761
Established in 2020 by a trust transfer from First Financial Bank. The fund will provide scholarships to graduates of Jay County High School.

Felts-Hanlin Scholarship Fund \$51,337
Established in 2010 by Donald Hanlin in honor of his mother and step-father Virginia Carol and Manon Felts and his father, Fredrick W. Hanlin. The fund is to provide scholarships to graduates of Jay County High School who have outstanding academic achievement and superior mastery of academic content.

**Russell and Mary Jane Figert
Scholarship Fund \$66,852**

Established in 2013 by the Russell Figert Estate. Russell was a teacher and principal at Noble School and Mary Jane was a bookkeeper for several local businesses. The fund shall provide scholarships to graduates of Jay County High School.

First Bank of Berne Scholarship Fund \$5,552

Established in 2011 by the First Bank of Berne. The fund is to provide scholarships to Jay County High School graduates who intend to study business or a business-related major.

**Shirley Franck Perseverance
Scholarship Fund \$10,985**

Established in 2021 by Liz Lawson to honor her wife, Shirley Franck. The fund will provide scholarships to students who are residents of Jay County who are non-traditional and are pursuing a post-secondary degree. It was Shirley's wish to create a scholarship providing help to students who epitomize the life skill of perseverance. Shirley, herself a non-traditional student, graduated from Madison High School and worked at Jay Garment before realizing her dream to go to college. After earning degrees, Shirley devoted 47 years to education. Beginning her career at Madison, she then taught at East Elementary, later coached teachers around the state while working for the C.L.A.S.S. program, and eventually culminated her career at IUPUI. Even through decades of cancer treatments, Shirley was truly undaunted in her passion for living and teaching.

**Linda and Phil Frantz, Jill DeHoff and Andy
Frantz Scholarship Fund \$17,569**

Established in 2022 by Linda and Phil Frantz to fund scholarships to students who are graduates of Jay County Jr.-Sr. High School who are pursuing a degree in elementary education as a first preference and then to those pursuing a degree in pre-law, library science or computer science.

**Fugiett Construction Systems
Scholarship Fund \$6,945**

Established in 1998 by Fugiett Construction Systems. The fund is to provide scholarships to students majoring in the Purdue University Construction Management program.

**Dr. Kathleen Galbraith Memorial
Medical Scholarship Fund \$145,253**

Established in 2006 by Dr. Charlene Barton in memory of her sister. Dr. Galbraith was a physician in Portland at the time of her death. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in a medical related field.

**Cheryl Lee Geesaman Memorial
Scholarship Fund \$6,823**

Established in 2021 by Jessica Casullo and Joshua Gibson in memory of their mother. The fund will provide scholarships to students who are graduates of Jay County Jr.-Sr. High School who are pursuing a degree in education, business, or nursing.

**Bernice Tharp Gible Memorial
Teachers Scholarship Fund \$31,294**

Established in 2003 by a charitable gift annuity established in 1997 by Ms. Gible, a retired teacher. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in Secondary Education at Ball State University.

**Crystal R. and Patricia A. Gibson
Scholarship Fund \$8,964**

Established in 2002 by Patricia Gibson in honor of her mother. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in the field of nursing.

**Lexie Gierhart Memorial
Scholarship Fund \$11,908**

Established in 2020 by Rich and Tisha Gierhart in memory of their daughter. The fund will

provide scholarships to graduates of Jay County High School pursuing a degree in elementary education.

**Mary Helen North Gildersleeve
Scholarship Fund \$45,093**

Established in 2015 by Gary Gildersleeve in memory of his mother. The fund is to provide scholarships to Jay County High School graduates who are residents of Portland and are pursuing a higher education degree at a four-year college or university.

Dr. Eugene Gillum Education Fund \$94,903

Established in 2016 by the Jay County Hospital Foundation. The scholarship is to assist high school students pursuing continuing education at a two- or four- year public or private institution, with first preference going to students of IU Health Jay Hospital team members.

**Peggy Glentzer Memorial
Scholarship Fund \$6,509**

Established in 1998 by Community and Family Services in memory of Mrs. Glentzer. The fund is to provide scholarships to Jay County residents pursuing a career in social work.

**Eva Moore Gordon and Ernest Moore
Scholarship Trust \$12,877**

Established in 1984 as a living memorial to her husband and herself. Mr. Moore was an employee of Haynes Milling Co. and Eva was a retired elementary school teacher. This fund is to provide scholarships to students in the field of elementary education.

Gov. I.P. Gray Alumni Scholarship Fund \$9,666

Established in 2006 by the Gov. I.P. Gray Alumni Association. The fund is to provide scholarships to graduates of Jay County High School with first preference given to descendants of Gray alumni.



Cheryl Lee Geesaman



Shirley Franck



Peggy Glentzer



Dr. Kathleen Galbraith



Jeannie Habegger

Jeannie Habegger Scholarship Fund \$14,618
Established in 2007 by Ted L. Habegger as a memorial to his wife. The fund is to provide scholarships to graduates of Jay County High School.



Reg and Nel Hampson

Mellissa M. Hall Memorial Scholarship Fund \$6,632
Established in 2023 by Jeffrey A. Hall as a memorial to his wife. The fund is to provide scholarships to graduates of Jay County Jr.-Sr. High School who are pursuing a degree in nursing.



Gladys Hardy

Weldon L. and Dorothy H. Hamma Scholarship Fund \$41,536
Established in 1997 by Mr. & Mrs. Hamma, longtime owners of Hamma's Grocery. Mrs. Hamma was the organist at Asbury United Methodist Church for many years. The fund is to provide scholarships to students studying music.



Joyce A. Horn

Weldon L. and Dorothy H. Hamma Memorial Scholarship Fund \$1,304,579
Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide scholarships with first preference given to non-traditional students pursuing post-secondary education (including certifications, degrees, and union journeyman cards) that are either Jay County High School graduates or have obtained their certification of a high school equivalency. The fund may also provide scholarships to Jay County High School graduates pursuing a post-secondary degree in their junior or senior year of study.



Jack Imel

Reg and Nelle Hampson Memorial Scholarship Fund \$7,080
Established in 2017 by William E. Hampson as a memorial to his parents. Mr. Hampson was a foreman at Portland Forge and a farmer and Mrs. Hampson was a secretary for the Jay School Corporation. The fund is to provide

scholarships to Jay County High School graduates with first preference given to students who have taken the Health Occupations class and are pursuing a degree in nursing.

Gladys G. Hardy Scholarship Fund \$2,774
Established in 2013 by the Gladys Hardy Estate. Gladys spent a part of her working career as a nurse, working especially with the elderly. The fund shall provide scholarships to Jay County High School graduates studying nursing.

James E. Hardy "Portland Panther" Scholarship Fund \$106,774
Established in 1995 by James Hardy, a member of the 1945 undefeated, untied, and unscored upon Panther football team.

Edward M. Haynes Scholarship Fund \$76,286
Established in 1952 as one of the two original trusts of The Portland Foundation. The trust was established by the Haynes Milling Co. as a memorial to its founder, a business and civic leader.

Larry and Maria Hiatt Endowment Fund \$17,184
Established in 2013 by Larry and Maria Hiatt. The fund is to provide scholarships to non-traditional college students pursuing a degree in education. Maria is a retired teacher and Larry retired from Portland Forge. They volunteer in many community organizations. Both are active in the First Presbyterian Church where they are 50+ year members.

Wayne W. and Marguerite M. Hinkle Scholarship Fund \$151,940
Established in 1998 by Mr. and Mrs. Hinkle. The fund is to provide scholarships to graduates of Jay County High School with priority given to students attending Indiana University.

Carla E. Horn Memorial Scholarship Fund \$34,192
Established in 2022 by Doug Horn, Jenae Blasdel, Dana Dull, Loryn Horn, and LeAnn VanDeman in memory of their wife and mother. The fund will provide scholarships to students who are residents of Jay County who are non-traditional and are pursuing a post-secondary degree in a healthcare related field. First preference shall be given to those students pursuing a degree in nursing.

Joyce A. Horn Scholarship Fund \$96,350
Established in 2014 by Joyce Horn, a longtime teacher at Bloomfield Elementary School. The fund shall provide scholarships to Jay County High School graduates who are majoring in Education, with preference given to those studying Elementary Education at Ball State University who attended Bloomfield Elementary School.

Jack Imel Memorial Music Scholarship Fund \$5,977
Established in 2017 by Norma Imel as a memorial to her husband. Jack was a longtime performer on the Lawrence Welk Show. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in Music or Music Education.

Frank Inman Memorial Scholarship Fund \$8,211
Established in 2004 by his daughter, Kim McAbee, in honor of her father. Mr. Inman was a Portland businessman and longtime youth advocate. This fund is to award a scholarship to a high school graduate who exemplifies the characteristics by which Mr. Inman led his life, with first preference given to members of the Rock Student Ministries at the Rock Missionary Church.

**Jay County French Connection
World Language Travel Fund \$7,880**
Established in 1993 by Mrs. Tuesday Edwards, a former French teacher at Jay County High School. The scholarship is to provide scholarships to Jay County Jr. - Sr. High School World Language students for world travel

**Jay County High School Alumni
Association Scholarship Fund \$7,769**
Established in 2005 by the Jay County High School Alumni Association. The fund is to provide scholarships to graduates of Jay County High School.

**Jay County Hospital Auxiliary
Scholarship Fund \$74,497**
Established in 1994 by the hospital auxiliary to provide scholarships to students pursuing a degree in a health related field.

**Jay County Pee Wee Football
Scholarship Fund \$5,231**
Established in 2018 by Ned and Linda Rees, longtime supporters of the league. The fund will provide scholarships to Jay County High School graduates who played both Pee Wee football and varsity football and display leadership on and off the field.

**Jay Lodge #87 Free and Accepted
Masons, F. Edward and Marcelle
Smith Scholarship Fund \$29,867**
Established in 2001 by the will of F. Edward Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School who are descendants of Jay Lodge #87 Free and Accepted Masons members.

Jay-Sea Scholarship Fund \$167,586
Established in 2014 by Danielle Moser. Danielle is a former Jay County resident

who lost her parents Greg and Marianne Moser in a plane crash when she was in college. The fund will provide scholarships to graduates of Jay County High School and high schools in King County, Washington who have lost at least one parent.

**Clarence O. Jelleff
Scholarship Fund \$83,390**
Established in 1975 through the will of Mr. Jelleff, a longtime farmer in Bearcreek Township.

**John Jay Center for Learning
Scholarship Fund \$7,009**
Established in 2011 by the John Jay Center for Learning, Inc. Board of Directors. The fund is to provide scholarships to Jay County residents who are pursuing a higher education degree through John Jay Center for Learning.

**Charles and Ruth Joos
Scholarship Fund \$190,550**
Established in 2010 by the Ruth Joos Estate. The fund is to provide scholarships to graduates of Jay County High School, who are sophomores, juniors, or seniors in college.

F. Dale Jordan Scholarship Fund \$16,452
Established in 1997 by the will of Helen Jordan as a memorial to her husband, owner of Jordan Excavating. The fund is to provide scholarships to students studying mechanical trades and nursing.

**Juan Pablo Heart and Attitude
Scholarship Fund \$7,210**
Established in 2014 by the Bill and Kim McAbee Family. The fund will provide scholarships to students who have shown a heart for helping children, locally or abroad. First preference will be given to those who have been adopted. In addition

to the scholarship, recipients will be able to direct a monetary award to the charity of their choice.

**Knights of Pythias Red Cross
Lodge #88 Scholarship Fund \$32,538**
Established in 1998 by the Knights of Pythias Red Cross Lodge #88. The fund is to provide scholarships to descendants of lodge members.

**Melissa D. "Missy" Lee Memorial
Scholarship Fund \$12,643**
Established in 2001 by her husband, Larry A. Lee in memory of Missy, a math teacher and girls basketball coach at Union City Community High School. The purpose of the fund is to provide scholarships to Union City Community High School graduates pursuing a degree in education.



Melissa D. "Missy" Lee

Legacy 2001 Scholarship Fund \$7,170
Established in 2015 by the Jay County High School Class of 2001 Alumni. The fund is to provide scholarships to Jay County High School graduates who are pursuing a higher education degree and have at least a 2.3 grade point average on a 4.0 scale and show financial need.

**Fred Lingo Memorial
Scholarship Fund \$29,028**
Established in 2015 by friends and family of Fred Lingo. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in a vocational field of study.

**Ernest and Martha Loy Memorial
Scholarship Fund \$8,755**
Established in 2004 by their sons, Gary and Doug Loy. Longtime civic leaders, the Loys owned Ernest Loy Real Estate and Auctioneering. The fund is to provide



Ernest and Martha Loy

scholarships to students from Jay, Blackford, and Randolph counties in Indiana and Mercer County, Ohio, who were involved in extracurricular activities during high school.

Madison High School Alumni Scholarship Fund **\$64,237**

Established in 2000 by the Madison High School Alumni Association, the purpose is to provide scholarships to graduates of Jay County High School.

Dr. Glade A. and Joyce H. McAfee Memorial Scholarship Fund **\$4,898**

Established in 2011 by Julie Forcum in memory of her parents. Dr. McAfee practiced optometry in Portland from 1952-2003 and Mrs. McAfee was a Registered Nurse Anesthetist. The fund is to provide scholarships to Jay County residents who are enrolled in either a Doctoral Program in Optometry or a Certified Registered Nurse Anesthetist program.



Dr. Glade A. and Joyce H. McAfee

Robert and Helen Brown McCreery Scholarship Fund **\$26,188**

Established in 2000 by Mr. & Mrs. McCreery. Bob was an engineer with Portland Forge and Helen was a schoolteacher. The fund is to provide scholarships to Jay County High School graduates attending Purdue University majoring in either engineering or computer science.



Elizabeth R. McCurdy

Elizabeth R. McCurdy Memorial Scholarship Fund **\$6,370**

Established in 2003 by Lori McCurdy in memory of her daughter, a nursing student. Elizabeth was driving to classes when she was killed in an auto accident. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in nursing.



Ashley Muhlenkamp

John and Imelda McKeown Scholarship Fund **\$14,474**

Established in 1977 by Mrs. McKeown's will as a

memorial to her husband and herself. Mrs. McKeown, a former Foundation trustee, and her husband, an industrialist associated with Sheller Globe Co., were longtime civic leaders.

Ray and Samaria J. McKinley Memorial Fund **\$117,455**

Established in 1996 by Mildred May and Ray McKinley, Jr. as a memorial to their parents. Mr. & Mrs. McKinley were both born and raised in Jay County and lived in Portland their entire married lives.

Linus F. and Margaret Mescher Scholarship Trust **\$95,977**

Established in 2018 by the will of Linus Mescher. The fund is to provide scholarships to Jay County residents pursuing a degree of higher education.

Meshberger Brothers Stone Corp. Scholarship Endowment **\$191,777**

Established in 2004 by Meshberger Brothers Stone Corporation. The fund is to provide scholarships to graduates of Jay County High School, with priority given to children of employees of Meshberger Brothers Stone Corporation and LICA Construction Corporation and majoring in engineering.

Madonna Miller Memorial Teacher Scholarship Fund **\$21,870**

Established in 1996 by Madonna Miller. The fund is to provide scholarships to students majoring in elementary education.

Robert M. and Ruth I. Miller Scholarship Fund **\$3,924**

Established in 2000 by Robert Miller, Sandy McGraw, and Kay Louth, husband and daughters of Mrs. Miller, as a memorial. The purpose of the fund is to provide scholarships to graduates of Jay County High School.

Bonnie L. Mills Scholarship Fund **19,008**

Established in 2021 by Bonnie Mills. The fund

will provide scholarships to students who are graduates of Jay County Jr.-Sr. High School, Jay County, Indiana who are members of Jay County FFA and/or at least six (6) year members of Jay County 4-H Clubs.

Paul L. Minnich Scholarship Fund **\$15,134**

Established in 2021 by Paul Minnich, who was a teacher for 36 years. The fund will provide scholarships to students who are graduates of Jay County Jr.-Sr. High School with first preference given to those pursuing a degree in Education.

Maude M. Moran Scholarship Trust **\$1,795**

Established in 1975 by the will of Miss Moran, an employee of the local newspaper. Miss Moran was an African-American who asked that funds be used for scholarships regardless of religion or race.

Christine Morrow Honorary Scholarship Fund **\$8,737**

Established in 1997 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in honor of Mrs. Morrow, a charter member of the chapter. The fund is to provide scholarships to Pennville area Jay County High School graduates.

Ashley Muhlenkamp 4-H Memorial Scholarship Fund **\$10,968**

Established in 1993 by Roger and Linda Muhlenkamp, Ashley's parents, as a memorial to their son who was killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in an agricultural related field.

George E. and Mildred P. Myron Memorial Scholarship Fund **\$11,567**

Established in 2004 by his wife Mildred in memory of her husband, a Jay County farmer. This fund is to provide scholarships to Jay County High School graduates who were members of Jay County 4-H.

Stephen R. Myron 4-H Supreme Achiever Scholarship Fund **\$51,333**
 Established in 1998 by Dr. Stephen Myron. The fund is to provide scholarships to the Jay County 4-H Club, Inc. Supreme Achiever(s).

Dorothy O'Brien Gegenheimer Odle Scholarship Fund **\$9,641**
 Established in 1999 by Vicki Leonard in memory of her mother, a longtime teacher in Jay and Randolph counties. The fund is to provide scholarships to graduates of Jay County High School pursuing a career in education.

C.W. Oehler Memorial Scholarship Fund **\$15,631**
 Established in 1998 by Nadine Miller and Marjorie Thompson in memory of their father, a local distributor for the Gulf Refining Company. The fund is to provide scholarships to graduates of Jay County High School.

Jack and Lois Osborne Scholarship Fund **\$35,988**
 Established in 2022 by the will of Jack Osborne. The fund will provide scholarships to students who are graduates of Jay County Jr-Sr High School with demonstrated financial need.

Pay It Forward Scholarship Fund **\$6,829**
 Established in 2013 by the Foundation board to provide an opportunity for previous scholarship recipients to "Pay Forward" their scholarship award to assist future generations of Jay County students.

Pennville Church of Christ Scholarship Fund **\$3,880**
 Established in 2007 by the Pennville Church of Christ to provide scholarships to residents of Jay County pursuing a higher education degree.

James E. Peterson Entrepreneurial Scholarship Fund **\$51,123**
 Established in 2014 by Jim's five children. Jim

was a former member of the Foundation's Board of Trustees who founded the Jay Petroleum Company and the Pak-a-Sak convenience store chain. He was passionate about the community and served on several local boards including the Jay County Fair Association and Portland Chamber of Commerce. The fund will provide scholarships to Jay County students majoring in Entrepreneurship.

Jerry R. Pierce Memorial Scholarship Fund **\$607,197**
 Established in 2002 by Kay Pierce in memory of her husband, a local industrialist. The fund is to provide scholarships to employees and descendants of employees of W & M Manufacturing, Inc., Pier-Mac Plastics, Inc., and Accelerated Curing. Students should have attained no higher than a "C" average in their high school or G.E.D. course work to be eligible for this scholarship.

Randy O. Poole Memorial Scholarship Trust **\$42,780**
 Established in 1995 by Jane Poole, widow of Randy, a longtime teacher and coach at Jay County High School who was killed in an auto accident in 1995. The trust is to provide scholarships to students possessing a good mental attitude and wishing to study education.

Portland Lions Club Scholarship Fund **\$34,887**
 Established in 1995 by the Portland Lions Club. This fund is to provide scholarships for graduates of Jay County High School.

Portland Vocational Women's Club Scholarship Fund **\$10,495**
 Established in 1993 by the Portland chapter of the Business and Professional Women's Club. In 1997, the club name was changed to Portland Vocational Women's Club. The fund is to provide scholarships for graduates of Jay County High School.

Eunice R. Pray Memorial Scholarship Fund **\$10,653**
 Established in 2001 by the will of Mrs. Pray. The purpose of the fund is to provide scholarships to Jay County High School graduates. Mrs. Pray was a longtime schoolteacher in Illinois and Jay County.

Robert Quadrozzi Memorial Scholarship Fund **\$21,868**
 Established in 2010 by the family of Robert Quadrozzi, who was the long-time director of the Jay County Development Corporation. The fund is to provide scholarships to Jay County residents who are enrolled in higher education classes at the John Jay Center for Learning.

Sheri and Nicholas Reinhart Memorial Scholarship Fund **\$26,497**
 Established in 1993 by Mrs. Reinhart's mother, Virginia DeHoff, as a memorial to her daughter. Sheri and her unborn son were killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in education.

Betty Lavon Grace Rigby Scholarship Fund **\$71,797**
 Established in 2015 by John Rigby in memory of his wife. The fund is to provide scholarships to Jay County High School graduates who have a "B" or "C" grade point average and intend to pursue a degree in a vocational field of study.

Martha Catharine Rockwell Music Scholarship Endowment **\$39,153**
 Established in 2016 by Levon Rockwell in memory of his wife Martha. The scholarship is to assist Jay County students majoring in a music-related degree and are juniors or seniors in college at a Christian college.



James E. Peterson



Jerry Pierce



Robert Quadrozzi



Sheri Reinhart



Kris A. Rose

Kris A. Rose Memorial Scholarship Fund \$41,983

Established in 2000 by Troy Rose, Shauna Runkle, and Heather Rose-Dunning, husband and daughters of Mrs. Rose. Kris was a businesswoman and civic leader in the community. The fund is to provide scholarships to female graduates of Jay County High School who exemplify qualities shown by Kris and have financial need.



Stephen Sain, Jr.

Stephen Sain, Jr. Memorial Scholarship Fund \$24,642

Established in 2014 by Stephen's mother, Stephanie Hicks. Stephen was killed in an automobile accident in May 2014. He was a 2010 Jay County High School graduate and went on to study Culinary Arts at Ivy Tech. He loved to cook and was a chef at Lil' Bistro in Redkey. He also had a passion for sports and was a member of a local adult softball league. The fund shall provide scholarships to Jay County students, with preference given to those majoring in Culinary Arts.

S.D.P. Manufacturing, Inc. Scholarship Fund \$182,378

Established in 2008 by S.D.P. Manufacturing, Inc. The fund shall provide scholarships for students who are high school graduates, with preference given to employees and descendants of employees of S.D.P. Manufacturing, Inc.

Vecil Bookout Schlechty Memorial Trust \$16,238

Established in 1974 by her husband, Leo, as a memorial to Vecil's career as a nurse. The fund is to provide scholarships to students pursuing a degree in nursing.

Catherine M. and Donald A. Schramm Scholarship Fund \$25,976

Established in 2001 by the will of Donald

Schramm. Mr. & Mrs. Schramm were teachers in the Jay County area. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in education.

Harold E. and Maxine E. Schutz Memorial Scholarship Fund \$15,205

Established in 1995 by Maxine as a memorial to Harold's career as an educator. Mr. Schutz was a retired teacher, principal, and activities director in the Jay County school system.

George and Sallie Schwartz Memorial Fund \$14,009

Established in 1964 by the Schwartz' daughter and son-in-law, Mr. and Mrs. Herbert Jenney. The Schwartzs were the founders of Standard Brush and Broom Co. and were longtime civic leaders.

Don E. Selvey Memorial Scholarship Fund \$90,703

Established in 2008 by Gladys Selvey as a memorial to her husband. The fund shall provide scholarships for graduates of Jay County High School pursuing a degree in either education or vocational arts and have been active participants in sports at JCHS. Preference will be given to those who intend to participate in collegiate sports.

Paul B. and Ruth Schumaker Shimp Scholarship Fund \$32,125

Established in 2000 by the will of Ruth Shimp. The fund is to provide scholarships to students pursuing teaching careers.

Raymond and Mary L. Shreeve Scholarship Fund \$482,880

Established in 1991 by Mrs. Shreeve's will. The Shreeves were longtime residents of Allen County, but Mr. Shreeve attended

school in Jay County. After reading about The Portland Foundation in The Commercial Review, they decided to leave part of their estate to the Foundation.

F. Edward and Marcelle Young Smith Scholarship Fund \$34,711

Established in 2001 by the will of Mr. Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in the field of business.

James H. Smith Memorial Scholarship Fund \$18,973

Established in 1982 by Regina Smith, as a memorial to her husband, a Jay County native. The purpose of the fund is to provide scholarships to students pursuing a degree in the field of agriculture or engineering.

Helen P. Spahr Memorial Scholarship Fund \$28,032

Established in 1996 by Dr. Donald Spahr as a memorial to his wife, a former dietician at Indiana University Medical Center. Mrs. Spahr, a longtime victim of Multiple Sclerosis, was known for her care of others. The fund is to provide scholarships for students studying dietetics or home economics.

Christopher Spradling Memorial Scholarship Fund \$21,087

Established in 1995 by Mr. and Mrs. George Spradling as a memorial to their son who died of cancer in 1994. Chris had been accepted to attend auto tech school when he passed away. The purpose of the fund is to provide scholarships to students who have taken the vocational auto mechanics course at Jay County High School.



Don Selvey



Christopher Spradling

Starbuck Endowment Fund **\$1,081,650**
 Established in 1999 through a gift from the Elizabeth A. Starbuck Unitrust. The fund is to provide scholarships to graduates of Jay County High School intending to major in business, music, art, or education.

Elizabeth A. Starbuck Scholarship II **\$608,292**
 Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Haynes Starbuck Scholarship II **\$618,891**
 Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Margie Nesbitt Steffy Memorial Scholarship Fund **\$121,557**
 Established in 1999 by the will of Mrs. Steffy, a Portland civic leader. The fund is to provide scholarships to graduates of Jay County High School.

Louis, Glenna, and Gary Stephen Scholarship Fund **\$55,847**
 Established in 2019 by Louis and Glenna Stephen. The fund will provide scholarships to students who are Jay County High School graduates and are majoring in Engineering at Purdue University. Louis and Glenna were longtime Jay County residents who were active in their church and civic organizations. Gary is a Purdue University graduate and a retired airline pilot.

Georgetta Strait Memorial Scholarship Fund **\$6,754**
 Established in 1998 by Epsilon Phi Chapter of Delta Theta Tau Sorority. The fund is to provide scholarships to Pennville area Jay County High School graduates.

Fred M. and Elizabeth L. (Hudson) Stultz Scholarship Fund **\$420,260**
 Established in 2017 by the will of Helen Joan Saxton as a memorial to her parents. The fund is to provide scholarships to Jay County residents who are college juniors or seniors and are pursuing a degree in Agriculture or Veterinary Medicine.

William R. Sudhoff Memorial Scholarship Fund **\$59,155**
 Established in 2002 by Jim and Pat Sudhoff in memory of their son, a 1985 graduate of Jay County High School and a graduate of Indiana University. The fund is to provide scholarships to Jay County High School graduates pursuing a business degree at Indiana University Bloomington's Kelley School of Business.

Everett and Lisabeth Hiatt Taylor Memorial Scholarship Fund **\$51,254**
 Established in 2013 by the family of Everett and Lisabeth Taylor who were lifetime residents of rural Jay County. Although unable to afford college himself, Everett understood the value of education. Lisabeth was one of eleven children, nine of whom graduated from college. Everett was a farmer and an executive at the Jay Garment Company and Lisabeth was a teacher. The fund shall provide scholarships to Jay County High School graduates.

Orla L. and Ruth E. Tharp Educational Fund **\$311,150**
 Established in 2013 by the Ruth Tharp Estate. Orla Tharp was the Cashier at the Peoples Bank and Ruth was a homemaker. The fund shall provide scholarships to Jay County High School graduates.

Ethel Marie Schumaker Thenis Memorial Scholarship Fund **\$49,442**
 Established in 1999 by the will of Mrs. Thenis. The fund is to provide scholarships to graduates of Jay County High School.

Justin Valentine Holy Trinity Catholic Church Scholarship Fund **\$66,042**
 Established in 2007 by Mark & Marianne Valentine as a memorial to their son. The fund is to provide scholarships to high school graduates who are active members of the Holy Trinity Catholic Church, Bryant, Indiana, Catholic Youth Organization.

Norm Vinson Scholarship Fund **\$36,010**
 Established in 2009 by Toni and Joseph Vinson. The purpose of the fund is to provide scholarships to graduates of Jay County High School with preference given to residents of Pennville, Indiana.

Stephen R. Vore of Vore's Welding and Steel Scholarship Fund **\$31,734**
 Established in 2017 by Stephen R. Vore, a Jay County native and longtime business owner. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree or certification in the Welding field. First preference will be given to students who are financially middle or lower class.

Mike Walters Student/Athlete Scholarship Fund **\$38,358**
 Established in 2003 by Mike Walters, a 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates with a 3.0 or greater grade point average who have earned at least two varsity letters in athletics.



Justin Valentine



Norm Vinson



Stephen R. Vore



William Sudhoff



Everett and Lisabeth Taylor



Mike Walters

**Elda Mae (Winger) Weaver
Scholarship Fund \$47,006**

Established in 1999 by Rob Weaver in memory of his mother who was a nurse for many years. The fund is to provide scholarships to high school graduates pursuing a career in the nursing field.



Wyatt Wells

**Warren Wyatt Wells Memorial
Scholarship Fund \$23,365**

Established in 2002 by Yvonne Wells in memory of her husband, a Jay County native and 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates.



Andrew F. Whitacre

**Lance Corporal Andrew F. Whitacre
Memorial Scholarship Fund \$15,349**

Established in 2018 by Ernie and Norma Whitacre in memory of their son who was killed in action in 2007 in Afghanistan in Operation Enduring Freedom. The fund is to provide support to Jay County High School graduates that have enlisted in any branch of the military by assisting in offsetting the cost of uniforms or travel for the new recruit.

A. Iona Williamson Trust \$5,444

Established in 1979 by the will of Miss Williamson as a memorial to her parents, Monroe and Marie Williamson. Miss Williamson was a longtime employee of First National Bank and asked that the fund be used to provide scholarships for students of Jay County.



Zachary Wolford

**Zachary Allen Wolford 4-H Memorial
Scholarship Fund \$5,834**

Established in 2005 by Heather Binegar, Zach's mother. Zach was killed in a traffic accident before finishing his first year at Ivy Tech State College. Zach was a 10-year member of 4-H. This fund is to provide

scholarships to graduates of Jay County High School, who are members of the 4-H goat project.

**Richard L. and Loretta E. (Larry) Zeigler
Memorial Scholarship Fund \$114,265**

Established in 2017 by Cynthia Mendenhall and Marianne Horn as a memorial to their father, a longtime farmer, and their mother, a longtime educator. The fund is to provide scholarships to Jay County residents who are in their junior year or higher in college with first preference given to students pursuing a degree in education or business.

**Margo Zielinski
Memorial Scholarship Fund \$5,681**

Established in 2003 by Steve Zielinski in memory of his wife who passed away after a valiant battle with cancer. Margo was a teacher in the Jay School Corporation for 31 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in education.

**ORGANIZATION
ENDOWMENT FUNDS**

An agency or organization creates a fund which supports its mission.

ACRES, Inc. Endowment \$43,590

Established in 2006 by ACRES, Inc. The purpose of the fund is to provide support for ACRES, Inc.

**Arts Place Endowment for the Arts
First Merchants Bank \$15,531**

Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

**Arts Place Endowment for the Arts
First Financial Bank \$13,836**

Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

**Asbury United Methodist Church
Endowment Fund \$369,700**

Established in 2017 by Asbury United Methodist Church. This fund is to provide operating support for the church.

Cincinnatus League Endowment \$10,055

Established in 1997 by the Cincinnatus League. The fund is to provide operating support for the organization.

**Lee G. and Linda L. Hall
Endowment for the Arts \$110,567**

Established in 1993 by the Jay County Arts Council with a portion of a bequest from Mr. Hall. The fund is to provide operating support and is named in honor of Lee & Linda's support of the arts in Jay County.

Tom Hunt Endowment for the Arts \$5,553

Established in 1994 by the Jay County Arts Council in honor of Tom, a local business and civic leader who died in 1993.

**IU Health Jay Hospital Legacy
Endowment Fund \$1,414,561**

Established in 2021 by Indiana University Health Jay, Inc. The fund will benefit the health and wellbeing of the residents of Jay County.

**Jay Community Center
Endowment Fund \$21,093**

Established in 2005 by the Jay Community Center. The purpose of the fund is to provide operational support.



Loretta E. "Larry" Zeigler



Margo Zielinski

Jay County Boys Club Endowment \$22,468
Established in 1993 by the Boys Club Board of Directors. The purpose of the fund is to provide operating support for the organization.

Myron Freeman Endowment for Jay County Boy Scouts \$26,756
Established in 1995 by the Jay County Boy Scouts as an honor to Mr. Freeman who devoted much of his life to the Boy Scouts. The fund is to provide operating support for the organization.

Jay County Cancer Society, Inc. Endowment Fund \$62,638
Established in 2005 by the Jay County Cancer Society. The purpose of the fund is to support the mission of the Jay County Cancer Society.

Jay County Christian Home Builders Endowment \$2,482
Established in 2004 by the Habitat for Humanity of Jay County Board of Directors. The purpose of the fund is to provide operating support for the organization.

Jay County Crippled Children and Adults Memorial Fund \$79,531
Established in 1993 by the Board of Directors of the Jay County Association for Crippled Children and Adults. A portion of a bequest from Sollie Ankrom was used to establish this endowment that provides support to the organization.

Jay County 4-H General Endowment Fund \$29,141
Established in 1993 by the Jay County 4-H Council. The endowment is to provide a source of funding available to the 4-H Council for support of its programs and facilities.

Jay County Fair Association, Inc. Endowment Fund \$60,687
Established in 1994 by the Fair Association's Board of Directors. The fund is to provide operating support.

Jay County Fourth of July Committee, Inc. Endowment Fund \$40,984
Established in 1994 by the Committee's Board of Directors. The fund is to provide operating support as the committee helps celebrate our nation's birthday.

Jay County Historical Society Genealogy Endowment Fund \$4,006
Established in 2001 by the Jay County Genealogy Society, which merged with the Jay County Historical Society in 2009. The purpose of the fund is to provide support for preservation and collection of genealogy records and related programs conducted by the Jay County Historical Society.

Jay County Pee Wee Football Endowment Fund \$26,076
Established in 1997 by the league's Board of Directors. The fund is to provide operating support for the league.

Jay County Public Library Endowment Fund \$335,745
Established in 1993 by the trustees of the Jay County Public Library. The advised endowment is to provide funds to help supplement the services provided by the organization.

Jay County Scout Facilities, Inc. Endowment Fund \$66,512
Established in 2002 by the Jay County Scout Facilities, Inc. The fund is to provide support for the operation of the Freeman Scout Cabin.

Jay County Trails Club Fund \$16,208
Established in 2019 by the Jay County Trails Club. The fund is to provide support for the construction and maintenance of recreational trails in the community.

Jay-Randolph Developmental Services, Inc. Endowment Fund \$31,006
Established in 1995 by the JRDS Board of Directors. The fund is to provide operating support for the organization.

Limberlost Cemetery Association Fund \$60,724
Established in 2001 by the Limberlost Cemetery Association. The purpose of the fund is to provide support for maintenance for the historical upkeep of the Limberlost Cemetery.

Meridian Health Services, Inc. Endowment Fund \$255,395
Established in 2004 by Comprehensive Mental Health Services, Inc. The purpose of the fund is to provide support for the educational, service and charitable purpose of Meridian Health Services, Inc.

David Brent Miller Jay County Boys and Girls Club Fund \$11,923
Established in 2011 through gifts from Barbara Kadinger, Bob and Carol Stephens, and the Jay Community Center. The fund is to provide support for the Jay County Boys and Girls Clubs, programs of the Jay Community Center. Mr. Miller, owner of Miller Aviation, died in a plane crash in March 2011. He was a long-time supporter of the Boys and Girls Clubs programs.

Thelma L. Milligan Jay County Hospital Foundation Cardiac Rehabilitation Department Fund \$75,138
Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to



Myron Freeman

the cardiac rehabilitation department at any acute care hospital located in Jay County.

**Thelma L. Milligan Jay County Hospital
Foundation Diabetic Support
Services Fund** **\$120,242**

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the diabetic support services at any acute care hospital located in Jay County.

**Thelma L. Milligan Jay County Hospital
Foundation Obstetrics
Department Fund** **\$25,323**

Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the obstetrics department at any acute care hospital located in Jay County.

**National Center for Great Lakes
Native American Culture, Inc.
Endowment Fund** **\$1,869**

Established in 2007 by the National Center for Great Lakes Native American Culture, Inc. The fund is to provide operating support for the organization.

**Jerry R. Pierce Memorial
Endowment for the Arts** **\$11,724**

Established in 2002 by Arts Place, Inc. in honor of Mr. Pierce, a local industrialist who died in 2001.

**Portland Monthly Meeting of Friends
Endowment Fund** **\$16,620**

Established in 2016 by Portland Monthly Meeting of Friends. This fund is to provide operating support for the church.

**Portland Evening
Optimist Club Fund** **\$99,499**

Established in 1992 by the Evening Optimist Club. This fund was the first between the Foundation and a local service club. The fund is an advised fund with youth as its focus.

**Portland Morning
Optimist Club Fund** **\$38,226**

Originally established in 1989 by the Morning Optimist Club to provide funding to programs, services, and support to Jay County organizations. The advised trust was transferred to The Portland Foundation in 1993 to help carry out its purpose.

Portland Parks Endowment Fund **\$2,856**

Established in 2001 by the Portland Park Board. The purpose of the fund is to provide support for the Portland Parks.

**Portland Rotary Foundation
Endowment Fund** **\$45,552**

Established in 1998 by the Portland Rotary Foundation. The fund is to provide support to the Portland Rotary Foundation.

**Linda Ripley and Ann Goodrich
Memorial Fund** **\$12,807**

Established in 2011 by the Jay Community Center, through a gift from Mrs. Ripley's estate. The fund is to provide support for the operation of the community center.

**Second Harvest Food Bank of East Central
Indiana, Inc. Fund** **\$6,673**

Established in 2010 by the Board of Directors of the Second Harvest Food Bank of East Central Indiana, Inc. The fund is to provide operating support for the organization.

**United Way of Jay County, Inc.
Endowment Fund** **\$258,058**

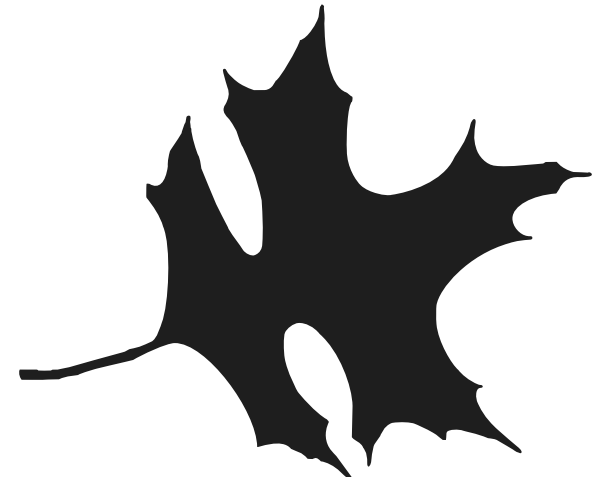
Established in 1993 by the Board of Directors of the local United Way. The fund is to provide operating support for the organization.

Westchester Cemetery Fund **\$2,605**

Established in 2006 by the Nancy J. Saxman 2003 Revocable Trust. The fund is to provide support for maintenance and historical upkeep of the cemetery.

**Youth Service Bureau of Jay County, Inc.
Endowment Fund** **\$35,019**

Established in 1995 by the Youth Service Bureau Board of Directors. The fund is to provide operating support for the organization.



Dunkirk Community Funds

In 2023 The Portland Foundation merged with The Dunkirk Foundation. The Dunkirk Foundation was established in 1970 by Dr. Herbert and Carolyn Shroyer for the betterment of the Dunkirk community. The former Board of Directors of The Dunkirk Foundation now serve as the Dunkirk Community Advisors and make distribution recommendations to The Portland Foundation's Board of Trustees.

Brumfield Family Philanthropy Fund \$7,933

Established in 2014 as a fund of The Dunkirk Foundation by The Dunkirk Foundation Board of Directors in honor of Board President Brenda Brumfield. This unrestricted fund shall provide support as directed by the Board of Directors. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Ella and Irene Cunningham

Scholarship Fund \$14,972

Established in 1995 as a fund of The Dunkirk Foundation through the Will of Miss Ella Cunningham, a long time teacher in the Dunkirk schools. The fund is to provide scholarships to students of the Dunkirk area, later defined to be applicants living within the city limits of Dunkirk. Preference is given to students seeking higher education in either business or education. Further preference is given to female applicants. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Dunkirk Undesignated Fund \$14,845

Established in 1972 as a fund of The Dunkirk Foundation. The fund is to provide support for the operation of the Foundation. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Janice Eltzroth Fund \$36,461

Established in the early 1970s as a fund of The Dunkirk Foundation to help defray the medical costs for Mrs. Eltzroth in her battle with cancer. Sadly, she passed away before any could be used. The Foundation, with her family's blessing, redefined the fund to help others with similar needs but limited the use of the funds to medically related expenses not reimbursable by insurance. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Lola (Louks) Gadbury Nursing Scholarship Fund \$14,783

Established in 2022 as a fund of The Dunkirk Foundation by the Louks Family. The fund is to provide educational scholarships to students who are pursuing a 2 or 4 year degree in either an LPN or RN nursing program at a qualified college or university, and are to be graduates of Jay County Jr.-Sr. High School or Blackford County High School and reside in either Jay County or Blackford County. Furthermore, students are to have a grade point average of 3.4 or higher at time of application. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Willard E. and Betty L. Gaunt Endowment for the West Jay Community Center \$36,664

Established in 2008 as a fund of The Dunkirk Foundation by the West Jay Community Center. The fund is named for the Gaunts, who owned the W.E. Gaunt Jewelry Store and the Ingénue Beauty Salon in Dunkirk. The fund is to provide support for the West Jay Community Center. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Gaunt Memorial Scholarship Fund \$304,188

Established in 2007 as a fund of The Dunkirk Foundation, after the passing of Betty L. Gaunt, in memory of her daughters Marilee Gaunt and Gayle Gaunt who were tragically killed in July 1966. The fund is to provide scholarships to individuals seeking educational and vocational training at a post-secondary institution. The recipients shall be residents of Dunkirk or reside within two miles of the corporate boundary of Dunkirk. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Chuck and Susan Huffman Endowment for the West Jay Community Center \$6,915

Established in 2021 as a fund of the Dunkirk Foundation by Richard "Chuck" Huffman. The fund is to provide support for the West Jay Community Center. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Johnson Fund for the Dunkirk Community \$1,266,091

Established in 1997 as a fund of The Dunkirk Foundation by Dr. Donald W. Johnson in honor and in memory of his parents, Frank R. and Jessie B. Johnson. The fund is to award grants to one or more of the following organizations or projects: The Dunkirk Beautification Committee, Dunkirk Glass Museum, West Jay Community Center, Dunkirk Historical Society, or the Dunkirk Railroad Depot Project. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

Retter Family Fund \$5,223

Established in 2018 as a fund of The Dunkirk Foundation by Greg Retter and Connie Retter in memory of their grandparents Roy and Marjorie

Dunkirk Community Funds

Retter and their parents Johnny and Lois Retter. This unrestricted fund shall provide support as directed by the Board of Directors. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

**SDP Manufacturing, Inc. Donor
Advised Fund** **\$115,696**

Established in 2008 as a fund of The Dunkirk Foundation, by SDP Manufacturing, Inc. The fund is to provide support to benefit the Dunkirk community, as directed by the company's board of directors. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

**Dr. H.L. Shroyer Christian Love
Scholarship Fund** **\$124,063**

Established in 1970 as a fund of The Dunkirk Foundation by Dr. Shroyer and his wife Carolyn Shroyer. The fund is to provide scholarships to high school graduates from either Jay County, Niles Township in Delaware County and/or Jackson Township in Blackford County to the student(s) who most exemplifies Christ's love in their daily life. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

**West Jay Community Center
Endowment Fund** **\$134,101**

Established in 2000 as a fund of The Dunkirk Foundation by the West Jay Community Center Board of Directors. The fund is to provide operating support for the organization. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

**West Jay Community Center
Non-Permanent Fund** **\$5,984**

Established in 2008 as a fund of The Dunkirk Foundation by the West Jay Community Center Board of Directors. The fund is to provide support for major repairs at the West Jay Community Center. The fund was transferred to The Portland Foundation in 2023 when The Dunkirk Foundation merged with The Portland Foundation.

The Portland Foundation has held other endowments for the benefit of the Dunkirk community for many years. They are:

Dunkirk Endowment Fund **\$16,931**

Established in 2007 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Dunkirk, Indiana.

**Dunkirk Kiwanis Club
Scholarship Fund** **\$11,973**

Established in 2021 by Dunkirk Kiwanis Club. The fund will provide scholarships to students who are graduates of Jay County Jr.-Sr. High School. First preference will be given to students who are residents of Dunkirk, Pennville, or Redkey, Indiana. Second preference will be given to students who are descendants of members of Dunkirk Kiwanis Club.

**Dunkirk Scout Cabin
Endowment Fund** **\$4,151**

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

**Edith Gaunt Memorial
Scholarship Fund** **\$157,290**

Established in 1995 by the will of Miss Gaunt. The fund is to provide scholarship assistance to graduates of Jay County High School who reside in Dunkirk or Richland Township.

**Glass Museum of Dunkirk
Endowment Fund** **\$277,483**

Established in 1995 by the Dunkirk Public Library Board of Trustees through funds received from Dr. Donald W. Johnson in memory of his father Frank R. Johnson. Frank worked for many years as foreman of the mold shop at Indiana Glass Company. The fund is for the preservation and promotion of the Glass Museum.

**West Jay Community Center
Endowment Fund** **\$129,824**

Established in 2000 by the West Jay Community Center Board of Directors. The fund is to provide operating support for the organization.

***GRAND TOTAL
of FUNDS*** **\$47,118,297**



WOMEN'S GIVING CIRCLE

Doing together what none of us could do alone

MISSION: To build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Grant Recipients

Jay County 4-H Council- \$5,000 to support the purchase of a double convection oven for the Jay County 4-H building

Officers

Diana Smith- President
Jennifer Smith- Vice President

Kerioka Henkle- Secretary/ Treasurer
Jane Ann Runyon- Immediate Past President

Scholarships

Jay County students are given the opportunity to further their education at an institution of higher learning through scholarship funds established by generous donors at The Portland Foundation. In 2023, 145 students were awarded \$416,333.

RECIPIENT	SCHOLARSHIP RECEIVED
Eden Abshire	The Portland Foundation Scholarship
Adrianna Aker	Matt Aker Memorial Scholarship Bonnie L. Mills Scholarship George E. and Mildred P. Myron Memorial Scholarship Portland Evening Optimist Club Scholarship
Alex Ardizzone	Dr. Ara C. and Gay B. Badders Scholarship Felts-Hanlin Scholarship Randy O. Poole Memorial Scholarship Elizabeth A. Starbuck Endowment
Madeline Ardizzone	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Mara Bader	Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Portland Lions Club Scholarship The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship
Eliza Bader	Elizabeth Starbuck Scholarship II
Shea Bailey	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Dorane Beiswanger	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Gabriella Bilbrey	Edith Gaunt Memorial Scholarship Gaunt Memorial Scholarship Norm Vinson Scholarship
Danyelle Bland	John L. Armantrout Science Scholarship Dr. Kathleen Galbraith Memorial Scholarship Lilly Finalist Scholarship Madison Alumni Scholarship Raymond and Mary L. Shreeve Scholarship

Blake Bogenschutz	Zackery W. Hummer Memorial Scholarship Stephen R. Vore of Vore's Welding and Steel Scholarship
Sarah Bowdell	Janet B. Arnold Memorial Scholarship Alwyn Carder Scholarship Joyce A. Horn Scholarship
Daniel Bracy	Martha Catharine Rockwell Music Scholarship Orla L. and Ruth E. Tharp Educational Fund
Samuel Bracy	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Grace Brewster	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Lauren Brewster	Arnold and Eugenia Beumer Scholarship The Portland Foundation Scholarship
Olivia Bright	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Taylor Brown	The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship
JaiDi Brunson	Academic Scholarship Reg and Nelle Hampson Memorial Scholarship Gladys G. Hardy Scholarship Norm Vinson Scholarship Elda Mae (Winger) Weaver Scholarship

Lilly Endowment Community Scholarship Recipient 2023



Destiny McManus

Destiny is the daughter of Laura Ann McManus and resides in Portland. She plans to attend Indiana University-East and study Human Life Science.

2023 Scholarships

Madison Brunswick	The Portland Foundation Scholarship	Brock DeHoff	Kristan Danae Corwin Memorial Scholarship
Mitchel Brunswick	Bryant High School Alumni Scholarship Fred Lingo Memorial Scholarship Betty Lavon Grace Rigby Scholarship Stephen R. Vore of Vore's Welding and Steel Scholarship Warren Wyatt Wells Memorial Scholarship	Pacie Denney	Elizabeth A. Starbuck Scholarship II
Kenneth Carducci	Robert and Helen Brown McCreery Scholarship Meshberger Brothers Stone Corp. Scholarship Louis, Glenna, and Gary Stephen Scholarship	Austin Dirksen	Academic Scholarship Sharon S. Cooper Memorial Scholarship Michael A. Alig Jay County FFA Memorial Scholarship Russell and Mary Jane Figert Scholarship Crystal R. and Patricia A. Gibson Scholarship Jay County Hospital Auxiliary Scholarship Elda Mae (Winger) Weaver Scholarship
Kylie Carreno	The Portland Foundation Scholarship	Ashlyn Dow	Orla L. and Ruth E. Tharp Educational Fund
Makaya Champ	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II	Joshua Dowlen	#1 Academic Scholarship Arnold and Eugenia Beumer Scholarship Wayne W. and Marguerite M. Hinkle Scholarship James Hardy "Portland Panther" Scholarship Jay County Pee Wee Football Scholarship Lilly Finalist Scholarship Don E. Selvey Memorial Scholarship Raymond and Mary L. Shreeve Scholarship
Thomas Charles	Jay County Hospital Auxiliary Scholarship The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship	Sam Dunlavy	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Reid Claycomb	Weldon L. and Dorothy H. Hamma Memorial Scholarship	Erin Emery	Clifford and Nancy Ball Scholarship Linus F. and Margaret Mescher Scholarship
Haleigh Clayton	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II	Chloe Farmer	Orla L. and Ruth E. Tharp Educational Fund
Bryce Collins	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II	Gavin Farmer	Alwyn Carder Scholarship
Hilary Cox	Gov. I.P. Gray Alumni Scholarship Frank Inman Memorial Scholarship The Portland Foundation Scholarship	Abbie Fields	Cheryl Lee Geesaman Memorial Scholarship The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship
Raven Dale	Stephen R. Myron 4-H Supreme Achiever Scholarship Georgetta Strait Memorial Scholarship The Portland Foundation Scholarship	Matthew Fields	Joe Scott Clark Memorial Scholarship Pennville Church of Christ Scholarship
Alex Davis	Elizabeth A. Starbuck Scholarship II	Anastasiia Fomina	Michelle E. Bruggeman Memorial Scholarship Elizabeth A. Starbuck Endowment
Connor Davis	Dr. Ara C. and Gay B. Badders Scholarship		
MaKenna Davis	Weldon L. and Dorothy H. Hamma Memorial Scholarship		

Scholarships

Kelsey Frantz	Michael A. Alig Jay County FFA Memorial Scholarship Linda and Phil Frantz, Jill DeHoff and Andy Frantz Scholarship Lexie Gierhart Memorial Scholarship Paul B. and Ruth Schumaker Shimp Scholarship The Portland Foundation Scholarship Margo Zielinski Memorial Scholarship	Holly Hemmelgarn	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Mitchel Frasher	Dr. Ara C. and Gay B. Badders Scholarship	Joseph Hilty	Orla L. and Ruth E. Tharp Educational Fund
Sophia Fugiett	Alwyn Carder Scholarship Dr. H. L. Shroyer Christian Love Scholarship Fund	Haylea Hough	Matt Aker Memorial Scholarship The Portland Foundation Scholarship
Aidan Garlinger	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II	Kayla Hurt	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Mariah Gross	Elizabeth A. Starbuck Scholarship II	Tricia Ison	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Patience Hambrock	The Portland Foundation Scholarship	Janae Jacobs	Academic Scholarship
Nadia Hardman	Janet B. Arnold Memorial Scholarship Alwyn Carder Scholarship Larry and Maria Hiatt Endowment Joyce A. Horn Scholarship Margo Zielinski Memorial Scholarship	Emma James	Weldon L. and Dorothy H. Hamma Memorial Scholarship
Dustin Harris	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II	Hannah James	Weldon L. and Dorothy H. Hamma Memorial Scholarship
Tristan Harris	The Portland Foundation Scholarship	Allison Jobe	Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship
Keith Hartley	Linus F. and Margaret Mescher Scholarship Orla L. and Ruth E. Tharp Educational Fund	Heather Johns	Clifford and Nancy Ball Scholarship Linus F. and Margaret Mescher Scholarship
Philip Hartman	The Portland Foundation Scholarship	Abigail Johnson	Academic Scholarship Roberta Kay Beard Memorial Scholarship Michelle E. Bruggeman Memorial Scholarship Dunkirk Kiwanis Club Scholarship Don E. Selvey Memorial Scholarship
Candler Hedges	Dr. Ara C. and Gay B. Badders Scholarship	Ryler Johnson	Michael A. Alig Jay County FFA Memorial Scholarship Ray and Samaria J. McKinley Memorial Scholarship
Lilly Hedges	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II	Raine Keen	Robert and Helen Brown McCreery Scholarship Madonna Miller Memorial Teacher Scholarship The Portland Foundation Scholarship
Rachel Heitkamp	Jack Imel Memorial Music Scholarship Elizabeth A. Starbuck Endowment Valentine Family Fine Arts Scholarship Zachary Allen Wolford 4-H Memorial Scholarship		

Scholarships

Joseph Kunk	Michael A. Alig Jay County FFA Memorial Scholarship Sharon Dues Memorial Scholarship The Portland Foundation Scholarship Mike Walters Student/Athlete Scholarship	Logan McGinnis	Elizabeth A. Starbuck Scholarship II Fred M. and Elizabeth L. (Hudson) Stultz Scholarship Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship
Presley Kunkle	Jay County Hospital Auxiliary Scholarship Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship F. Dale Jordan Scholarship Madison High School Alumni Scholarship Elda Mae (Winger) Weaver Scholarship	Mabrey McIntire	Russell and Mary Jane Figert Scholarship Meshberger Brothers Stone Corp. Scholarship The Portland Foundation Scholarship Dr. H. L. Shroyer Christian Love Scholarship
Alana Kunkler	Elizabeth A. Starbuck Scholarship II	Carissa Mercer	Orla L. and Ruth E. Tharp Education Scholarship
Isaac Kunkler	Russell and Mary Jane Figert Scholarship The Portland Foundation Scholarship	Josh Monroe	Academic Scholarship Frank Inman Memorial Scholarship Fred Lingo Memorial Scholarship Ernest and Martha Loy Memorial Scholarship Juan Pablo Heart and Attitude Scholarship
James Larrowe	The Portland Foundation Scholarship	Chailey Muhlenkamp	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Hannah Littler	Elizabeth A. Starbuck Scholarship II	Gavin Muhlenkamp	Elizabeth A. Starbuck Scholarship II
Heather Luger	Linus F. and Margaret Mescher Scholarship Orla L. and Ruth E. Tharp Educational Fund Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship	Regina Muhlenkamp	Michael A. Alig Jay County FFA Memorial Scholarship C.W. Oehler Memorial Scholarship Vecil Bookout Schlechty Memorial Scholarship Justin Valentine Holy Trinity Catholic Church Scholarship Elda Mae (Winger) Weaver Scholarship
Hope Lugar	Clifford and Nancy Ball Scholarship Linus F. and Margaret Mescher Scholarship	Paige Mumbower	Ella and Irene Cunningham Scholarship Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship The Portland Foundation Scholarship Sheri and Nicholas Reinhart Memorial Scholarship
Griffin Mann	Elizabeth A. Starbuck Scholarship II	Kearsten Myers	Elizabeth A. Starbuck Scholarship II Robert Quadrozzi Memorial Scholarship
Brooklyn Mattingly	Elizabeth A. Starbuck Scholarship II	Azael Navarro Garcia	Academic Scholarship Mary Helen North Gildersleeve Scholarship
Amber McClain	Linus F. and Margaret Mescher Scholarship Orla L. and Ruth E. Tharp Educational Fund	Benjamin Nichols	Weldon L. and Dorothy H. Hamma Memorial Scholarship
Chase McFarland	Jerry R. Pierce Memorial Scholarship		
Laci McGinnis	Michael A. Alig Jay County FFA Memorial Scholarship The Portland Foundation Scholarship Valentine Family Business Scholarship		

Scholarships

Trey Nichols	Jay County High School Alumni Scholarship The Portland Foundation Scholarship	Lilly Rogers	Bernice Tharp Gibble Memorial Teachers Scholarship Jay-Sea Scholarship Paul L. Minnich Scholarship Dorothy O'Brien Gegenheimer Odle Scholarship The Portland Foundation Scholarship Kris A. Rose Memorial Scholarship Stephen Sain, Jr. Memorial Scholarship
Gabrielle Paxson	Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship Fred M. and Elizabeth L. (Hudson) Stultz Scholarship	Gabriel Rowles	Elizabeth A. Starbuck Scholarship II
Dusty Pearson	Russell and Mary Jane Figert Scholarship Fugiatt Construction Systems Scholarship Jeannie Habegger Scholarship Larry and Maria Hiatt Endowment Ernest and Martha Loy Memorial Scholarship Don E. Selvey Memorial Scholarship Raymond and Mary L. Shreeve Scholarship	Olivia Rowles	Elizabeth A. Starbuck Scholarship II
Owen Ransom	Jeff and Eileen Bickel Memorial Scholarship Blaine United Methodist Church Scholarship Frank Inman Memorial Scholarship Juan Pablo Heart and Attitude Scholarship	Christian Runkle	Alpha Associate Chapter of Kappa Kappa Kappa Scholarship First Bank of Berne Scholarship Portland Morning Optimist Club Scholarship Don E. Selvey Memorial Scholarship Elizabeth A. Starbuck Endowment
Morgan Reier	Academic Scholarship Michael A. Alig Jay County FFA Memorial Scholarship	Aubrie Schwieterman	Weldon L. and Dorothy H. Hamma Memorial Scholarship
Lainey Reynolds	Harold E. and Maxine E. Schutz Memorial Scholarship	Trevor Shaneyfelt	Weldon L. and Dorothy H. Hamma Memorial Scholarship
Makenzie Ring	Elizabeth A. Starbuck Scholarship II	Elizabeth Shrader	The Portland Foundation Scholarship
Katie Robbins	Alwyn Carder Scholarship Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Shirley Franck Perseverance Scholarship Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship	Andrew Simmons	Alwyn Carder Scholarship
Isabel Rodgers	Lola (Louks) Gadbury Nursing Scholarship Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II	Kelsey Simmons	Alwyn Carder Scholarship Joyce A. Horn Scholarship
		Ivan Smeltzer	Dr. Ara C. and Gay B. Badders Scholarship
		Kathryn Smeltzer	Dr. Ara C. and Gay B. Badders Scholarship
		Ana Solis	Luetta J. Bowen Scholarship Portland Evening Optimist Club Scholarship
		Sebastian Solis	Eric Bricker Memorial Scholarship Pay it Forward Scholarship Portland Evening Optimist Scholarship
		Konner Sommers	Elizabeth A. Starbuck Scholarship II

Scholarships

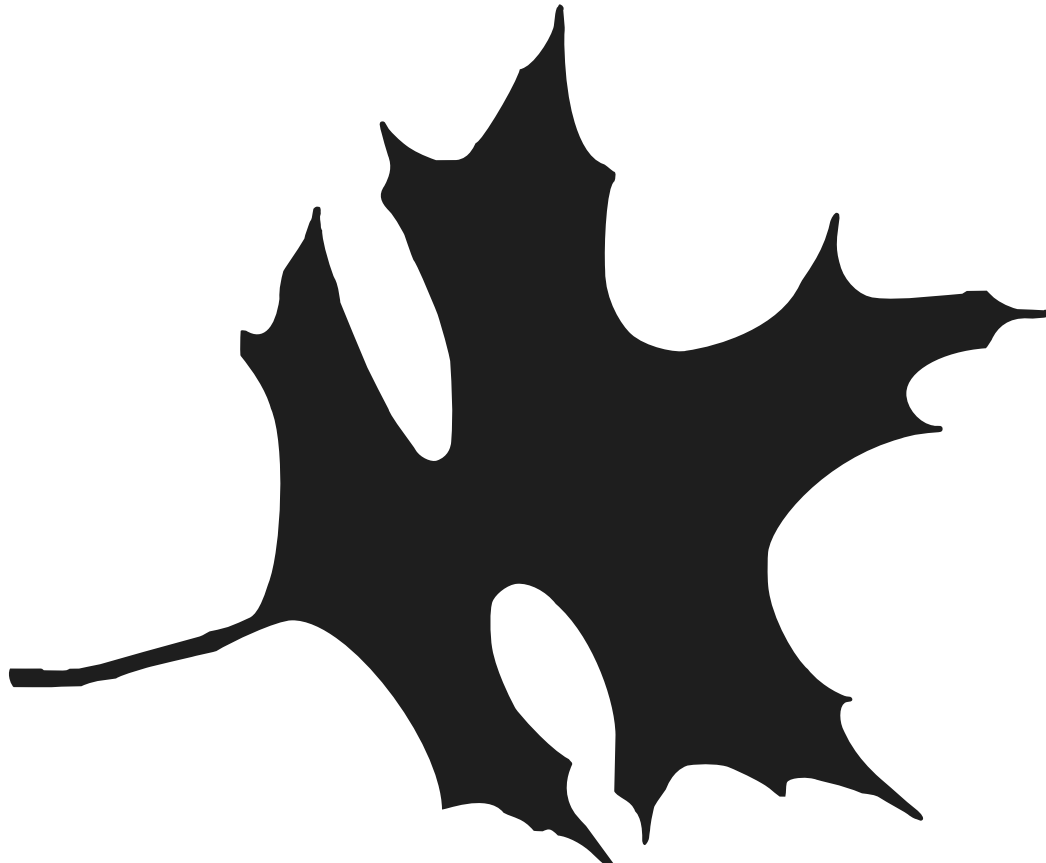
Brooke Stauffer	Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Christine Morrow Honorary Scholarship The Portland Foundation Scholarship Norm Vinson Scholarship	Jessica Walters	Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Elizabeth A. Starbuck Scholarship II
Mia Stolz	East Central Opportunities, Inc. Scholarship Carla E. Horn Memorial Scholarship Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II	Tavin Wasson	Lance Corporal Andrew F. Whitacre Memorial Scholarship
Alizabeth Stotler	Catherine M. and Donald A. Schramm Scholarship The Portland Foundation Scholarship	Isiah Weekley	Farmer's and Merchant's Bank Scholarship Linda and Phil Frantz, Jill DeHoff and Andy Frantz Scholarship The Portland Foundation
Dakota Suman	Ashley Muhlenkamp 4-H Memorial Scholarship James H. Smith Memorial Scholarship	Natalie Wehrly	Alfred and Amy Braddock Scholarship Gov. I.P. Gray Alumni Scholarship Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship The Portland Foundation Scholarship Portland Morning Optimist Club Scholarship
Mikele Suman	Weldon L. and Dorothy H. Hamma Memorial Scholarship	Bennett Weitzel	Matt Aker Memorial Scholarship Ernest and Martha Loy Memorial Scholarship Madison High School Alumni Scholarship The Portland Foundation Scholarship
Makayla Templeton	Weldon L. and Dorothy H. Hamma Memorial Scholarship	Kindell Welker	Jerry R. Pierce Memorial Scholarship
Megan Templeton	Ruth Whipple Badders Scholarship Alwyn Carder Scholarship	Jordan Wickey	Seth L. Corwin Memorial Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Elizabeth A. Starbuck Endowment
Justin Thomas	Elizabeth A. Starbuck Endowment	Seth Wilson	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II
Ethan Thompson	Jerry R. Pierce Memorial Scholarship	Houston Yowell	Elizabeth A. Starbuck Scholarship II
Lillian Trinidad	Alwyn Carder Scholarship	Kaylee Zimmerman	Church Women United Scholarship Portland Morning Optimist Club Scholarship
Alexis Trobridge	Altrusa Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship	Melana Zimmerman	Academic Scholarship Russell and Mary Jane Figert Scholarship Portland Morning Optimist Club Scholarship
Kailey Vance	F. Edward and Marcelle Young Smith Scholarship Elizabeth A. Starbuck Endowment William R. Sudhoff Memorial Scholarship		
Lauryn VanCise	Elizabeth A. Starbuck Endowment		
Peyton Vaughn	Eva Moore Gordon and Ernest Moore Scholarship		
McKenna Vore	Charles and Ruth Joos Scholarship Haynes Starbuck Scholarship II		

Grants from Unrestricted and Field of Interest Fund

Organization/Project	Purpose	Amount	Organization/Project	Purpose	Amount
A Better Life-Brianna's Hope	To support, substance abuse rehab for Jay County residents, podcast/book and administrative costs	\$20,000.00	Jay County Historical Society	To support the Annual Jay County Heritage Festival	\$5,000.00
Arts Place, Inc.	To support the MusicWorks program/ Abromson Fleming	\$40,000.00	Jay County Pee Wee Football	To support the purchase of 150 new football helmets	\$15,000.00
Arts Place, Inc.	To support the Eric R. Rogers Performing Arts Series at Hudson Park	\$5,000.00	Jay County REMC	To support a monthly book gifting program for Jay County children from birth to age 5 through Dolly Parton's Imagination Library	\$6,000.00
Arts Place, Inc.	To support the 2024 Arts in the Parks program in Jay County	\$15,000.00	Jay County REMC	To support the Dolly Parton's Imagination Library in Jay County	\$8,000.00
Arts Place, Inc.	To support the Summer Performance Series at the Hudson Family Park Amphitheater during the summer of 2024	\$7,500.00	Jay County Robotics	To support the purchase new fields and game elements	\$2,000.00
Dunkirk Beautification Committee	To support the summer concert series in the Webster Depot Park in Dunkirk	\$2,300.00	Jay County Robotics	To support improving/replacing key electronic components for junior high and high school competitive robotic programs	\$5,000.00
Dunkirk Glass Days	To support the September 2023 Dunkirk Glass Days	\$3,342.00	Jay Randolph Developmental Services	To Support the purchase of items and materials needed for clients	\$2,455.00
Jay Community Center	To support the Boomer Sports program	\$25,000.00	John Jay Center for Learning	To support (4) robotics and STEM (Science, Technology, Engineering and Mathematics) camps for area youth grades 3-12	\$6,000.00
Jay Community Center	To support Senior Programming	\$17,700.00	John Jay Center for Learning	To support the Senior Learning Series	\$6,000.00
Jay Community Center	To support the Boys and Girls Club after school program	\$7,500.00	John Jay Center for Learning	To support the SkillsTrac Industrial Maintenance training	\$31,800.00
Jay County 4-H Clubs, Inc.	To support roof repair in the 4-H Exhibit Hall, the purchase of new double convection oven and ice machine	\$10,000.00	John Jay Center for Learning	To support Language classes	\$10,000.00
Jay County Drug Prevention Coalition, Inc.	To Support the Peer Addiction Support Team (PAST) Program	\$25,000.00	John Jay Center for Learning	To support Financial Literacy classes	\$10,000.00
Jay County Fair Association	To Support an engineering report for the restoration and upgrading of Floral Hall	\$12,500.00	Kate's Kart, Inc.	To support NEW book distribution at IU Health/Jay Hospital	\$5,000.00
Jay County Fourth of July Committee	To support 4th of July activities in Jay County	\$10,000.00	Pennville Community Gym	To support the replacement of the roof	\$40,000.00
			Pennville Pumpkin Festival	To support the 2023 Pennville Pumpkin Festival	\$5,250.00

Grants from Unrestricted and Field of Interest Fund

Organization/Project	Purpose	Amount	Organization/Project	Purpose	Amount
Portland Rockets Booster Club	To support the purchase of a new cooler and fence covering for the dugout fence	\$2,625.00	West Jay Community Center	Funding for the purchase of new fitness equipment	\$7,500.00
Run for the Fallen-Honor and Remember of Indiana	To support bringing the 9/11 Never Forget Mobile Exhibit to Jay County	\$5,000.00	Youth Opportunity Center	To support the Family Preservation program in Jay County	\$5,000.00
Second Harvest Food Bank of East Central Indiana	To support the Asbury Senior Safety Net site in Portland	\$5,000.00	Youth Service Bureau	To support the Keeping at-Risk Students in School (KARSS) program	\$10,000.00
West Jay Community Center	To support the Summer Day Camp	\$8,000.00		Total	\$401,472.00



Teacher Creativity Mini Grants

School/Teacher	Purpose	Amount	School/Teacher	Purpose	Amount
East Elementary School, 2nd Grade- Ms. Brooke Schmiesing	Funding for the purchase of Science of Reading phonics kits	\$ 300.00	Redkey Elementary School, 2nd Grade- Ms. Natalie Corcoran	Funding for the purchase of Sing Your Way Through Phonics program	\$ 273.75
East Jay Elementary School, 3-6- Ms. Beth Mathewson	Funding for the purchase of Heggerty Primary Extension Curriculum	\$ 240.20	Redkey Elementary School, 6th Grade- Ms. Kelly Bricker	Funding for the purchase of rocket kits for the classroom	\$ 300.00
East Jay Elementary School, 3-6- Ms. Beth Mathewson	Funding for the purchase of a one-year online subscription to Digital SLP	\$ 249.00	Redkey Elementary School, 5th Grade- Ms. Erin Roesch	Funding for the purchase of rocket kits for the classroom	\$ 300.00
General Shanks Preschool, Ms. Erin Homan	Funding for the purchase of books and manipulatives for the classroom	\$ 300.00	West Jay Elementary School, 1st Grade- Ms. Carol Bantz	Funding for the purchase of books for the classroom	\$ 300.00
General Shanks Preschool, Ms. Erin Homan	Funding for the purchase of items for learning centers, Grandparents Day, and Preschool Graduation	\$ 299.10	West Jay Elementary School, 3rd Grade- Ms. Janelle Kirby	Funding for the purchase of a membership to the "iknowit" website	\$ 150.00
Jay County Christian Academy, 4th Grade- Ms. Lana Hilty	Funding for the purchase of Bristlebot Robotics Classroom Kits	\$ 300.00	West Jay Elementary School, 3rd Grade- Ms. Pam Smith	Funding for the purchase of a membership to the "iknowit" website	\$ 150.00
Jay County Jr-Sr High School, Ms. Julie Szymczak	Funding for the purchase of five ergonomic home office desk chairs for students	\$ 262.10	West Jay Elementary School, 4th Grade- Ms. Holly Farr	Funding for the purchase of indoor recess games	\$ 300.00
			West Jay Elementary School, K-6- Ms. Kelly Bricker	Funding for the purchase of clay and glaze for ceramic art projects	\$ 300.00
				Total	\$4,024.15

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

December 31, 2023

ASSETS

Cash and cash equivalents	\$ 2,837,428
Right of use asset	126,322
Beneficial interest in charitable remainder trust	1,220,284
Investments	43,904,196
Property and equipment	
Construction in progress - Early Learning Center	1,123,869
Office and computer equipment	14,119
Leasehold improvements	351,385
	<u>1,489,373</u>
Less accumulated depreciation	288,141
	<u>1,201,232</u>
Land - Freedom Park	220,423
Total property and equipment	<u>1,421,655</u>
Total assets	<u>\$ 49,509,885</u>

LIABILITIES AND NET ASSETS

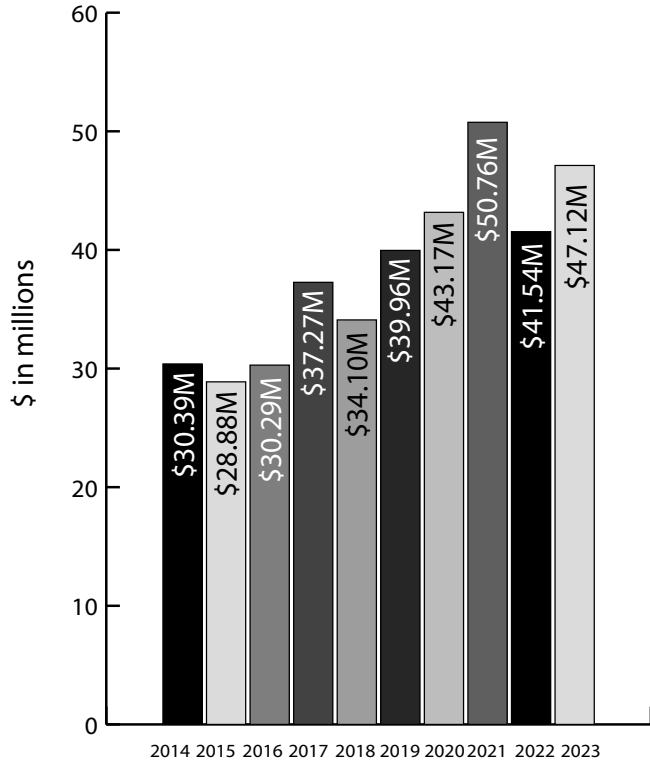
LIABILITIES	
Accounts payable and accrued expenses	\$ 540,442
Right of use liabilities	126,322
Agency funds	<u>1,449,187</u>
Total liabilities	2,115,951
NET ASSETS, as restated	
Without donor restrictions	1,725,155
With donor restrictions	<u>45,668,779</u>
Total net assets	<u>47,393,934</u>
Total liabilities and net assets	<u>\$ 49,509,885</u>

CONSOLIDATED STATEMENT OF ACTIVITIES

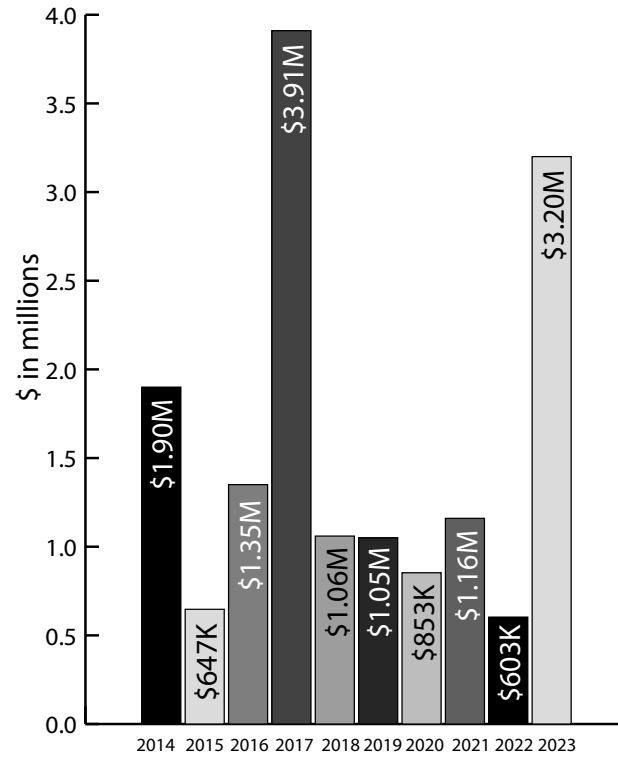
Year Ended December 31, 2023

	Without Donor Restrictions	With Donor Restrictions	Total
Operating revenue and support			
Contributions		\$ 1,218,847	\$ 1,218,847
Gifts-in-kind		1,983,063	1,983,063
Investment return, net		4,674,522	4,674,522
Change in value of charitable remainder trust		107,605	107,605
Total operating revenue and support		7,984,037	7,984,037
Net assets released from restrictions:			
Satisfaction of purpose restrictions	\$ 579,491	(579,491)	
Pursuant to spending policy	1,842,069	(1,842,069)	
Operating expenses			
Program services	1,371,168		1,371,168
Supporting services:			
Management and general	204,137		204,137
Fundraising expenses	20,703		20,703
	1,596,008		1,596,008
CHANGE IN NET ASSETS	825,552	5,562,477	6,388,029
Net assets at beginning of year, as previously stated	899,603	38,993,623	39,893,226
Prior period adjustment		1,112,679	1,112,679
Net assets at beginning of year	899,603	40,106,302	41,005,905
Net assets at end of year	<u>\$ 1,725,155</u>	<u>\$ 45,668,779</u>	<u>\$ 47,393,934</u>

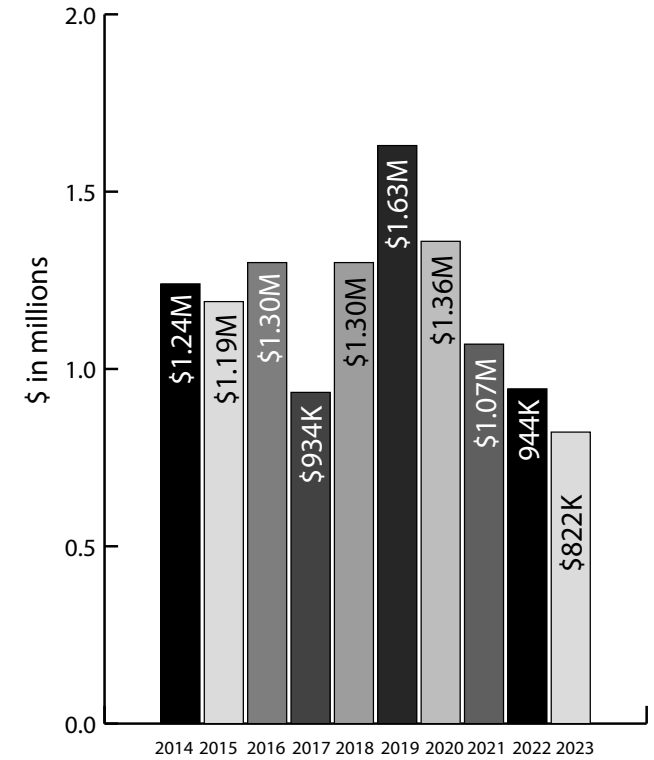
Assets



Gifts



Grants



For the year ending December 31, 2023, The Portland Foundation's rate of return on its investment portfolio was 12.1%.

2023 Grants

Scholarships	\$416,333	50%
Education	74,824	9%
Arts & Culture	79,800	10%
Community Development	83,717	11%
Health & Human Services	92,655	11%
Youth	<u>75,600</u>	9%
	\$ 822,929	

1951 – 2023 Grants

Scholarships	\$ 8,086,756	38%
Education	1,993,334	9%
Arts & Culture	3,561,354	17%
Community Development	3,860,916	19%
Health & Human Services	2,087,242	10%
Youth	<u>1,532,032</u>	7%
	\$ 21,121,634	

How to Give Through The Portland Foundation

Donors can give to existing funds or create new ones that best serve their needs and charitable interests. Prospective donors are urged to discuss the various options listed below with their attorney, accountant, or other financial advisor.

Endowment Funds

An endowment fund is a living memorial that may carry your family name. It creates a pool of charitable assets that provides enduring charitable support. Donors may choose one of five ways to have their contributions administered:

Unrestricted

The donor allows the Board of Trustees the freedom to choose the grant recipients and respond to changing needs in the community.

Field of Interest

The donor may specify a field of interest, but leaves selection of the exact recipients to the discretion of the Board of Trustees.

Restricted

The donor may name one or more particular agencies or institutions to receive grants.

Scholarship

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Donor Advised

The donor may suggest possible grant recipients to the Foundation each year.

Planned Gifts Providing Lifetime Income

Planned gifts provide the benefits of charitable giving, while affording you and loved ones income from the donated assets.

Through The Portland Foundation, donors have the opportunity to preserve and strengthen the Jay County community. For information on these and other ways to use The Portland Foundation, call Doug Inman at (260) 726-4260.

Applying for Grants

The Portland Foundation encourages requests from any new or existing charitable organization or community agency in Jay County.

Grant Policies

Grant proposals must have direct relevance to Jay County charitable needs.

Areas The Portland Foundation wants to support are:

- Start-up costs for new programs
- One-time projects or needs
- Capital needs beyond an applicant organization's capabilities and means

Generally, The Portland Foundation does not support:

- Individuals, other than scholarships
- Religious or sectarian purposes
- Make-up of operating deficits, post-event or after-the-fact situations
- Endowment campaigns
- Propaganda, political or otherwise, attempting to influence legislation or intervene in any political affairs or campaigns

Requests are reviewed and voted on twice a year. Deadline dates are typically in January and July and are announced in the local media.

Foundation staff will review the grant request and will contact the requesting organization for any additional information or clarification. Following staff review, the proposals are sent to the Board of Trustees for evaluation and funding recommendation.

Following the next regularly scheduled board meeting, applicants are informed in writing of the Board's decisions as well as any conditions placed on a grant.

The mission of The Portland Foundation is to enhance the quality of life for the people of Jay County, Indiana, now and for generations to come, by building community endowment, effecting significant impact through grantmaking and providing leadership on key community issues.



**THE
PORTLAND
FOUNDATION**

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Krista Muhlenkamp, Secretary/Treasurer

Joshua Atkinson
Adam Homan
Richard "Chuck" Huffman

Audrey Muhlenkamp
Angela Paxson
Mark Valentine

Staff

Douglas L. Inman, Executive Director

Jessica L. Cook, Program Officer

Kathy K. Neargarder, Office Coordinator

Past Board Members

Ethel Cartwright	1952-1970	Lon Racster	1976-1989	Ethelyn Glentzer	1997-2001	Stephanie Robinson	2013-2014
Orville Bechdolt	1952-1954	Edna Elliott	1977-1985	Phil Frantz	1999-2008	Dean Jetter	2009-2018
Joseph Burke	1952-1959	James Peterson	1977-1986	Ron Freeman	1999-2008	Ron Laux	2009-2018
Charles Baird	1952-1954	Maxwell Naas	1978-1987	Darrell Reeves	2000-2002	Robin Alberson	2014-2019
James Abromson	1952-1976	Marian F. Abromson	1983-1988	Greg Moser	2000-2003	Pat Bennett	2011-2020
John S. Hardy, Sr.	1952-1972	Joel Roberts	1985-1989	Dr. Mark Haggengjos	2001-2007	Rex Journey	2012-2021
Hugh N. Ronald, Jr.	1954-1969	Jack Ronald	1986-1996	Julie Forcum	2001-2010	Rob Penrod	2015-2021
Robert Smith	1954-1967	JoAnn Vormohr	1987-1990	Marianne Horn	2002-2011	John Moore	2013-2022
Rev. Virgil Bjork	1959-1961	Sally Naas Mauger	1988-1988	Giles Laux	2003-2009	Tammy Hanlin	2015-2022
John Bodle	1961-1976	William W. Hinkle	1989-1998	Rosalie Clamme	2003-2012		
David Mosier	1967-1971	Stan Teeter	1989-1993	Eric Reynolds	2003-2012		
Byron Nesbitt	1969-1977	Doug Milligan	1989-2002	Julie Barber	2003-2006		
Imelda McKeown	1970-1977	Ruth Ann Widman	1989-2002	Mary Davis	2007-2014		
John Coldren	1971-1985	Gretchen Young	1991-2000	Dr. David Fullenkamp	2007-2015		
R. Dwight Young	1973-1982	John Brigham	1993-1999	Emily Goodrich Roberts	2010-2013		