Providing Leadership on Key Community Issues
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The Portland Foundation
2017 Annual Report
Message from The Portland Foundation

Dear Friends,

For the past four years, we have attempted to show The Portland Foundation’s impact in the Jay County community by spotlighting a portion of the Foundation’s mission statement. This year’s report “Providing Leadership on Key Community Issues” completes the series.

While the Foundation has been building endowment and making grants since its founding in 1951, community leadership is a newer part of the mission. The number of community issues that the Foundation has taken leadership on has steadily increased over the years. Notable community projects that the Foundation has provided leadership on include:

- John Jay Center for Learning
- Jay County 20/20 Vision
- Portland Waterpark
- Jay County Promise
- Jay County Fair Association Grandstand Project
- Early Childhood Education

The Portland Foundation is well positioned to continue to lead on important issues that will shape Jay County’s future.

As The Portland Foundation continues to carry out its mission to enhance the quality of life in Jay County by building community endowment, awarding grants, and providing leadership on key community issues, we do so with the utmost integrity. We strive to serve donors and grant and scholarship recipients, as we would wish to be served ourselves.

The board and staff are blessed to be able to serve the community. Each of us thanks you for trusting us with carrying out your philanthropic legacy for Jay County.

With Gratitude,

Patrick W. Bennett
President, Board of Trustees

Douglas L. Inman
Executive Director
2017 DONATIONS, MEMORIALS AND CELEBRATIONS

Robin Alberston
Colinda Anderson
John & Dr. Mary Armantrout
Steve & Bev Arnold
Beverly Bennett
Pat & Pam Bennett
Bollenbacher & Associates, LLC
Ron & Joyce Brandon
John & Helen Castonguay
Steve & Bev Arnold
Beverly Bennett
Pat & Pam Bennett
Bollenbacher & Associates, LLC
Ron & Joyce Brandon
John & Helen Castonguay
Center United Methodist Church
Bob & Rosie Clamme
CoBank
Coffee Bean Galore
Jim & Julie Forcum
Andy & Dayna Frantz
Ron & Lonnie Freeman
First Bank of Berne
Ron & Carolyn Fryback
Patricia Gibson
Gov. I.P. Gray Alumni Association
Ethelyn Glentzer
Hampshire Family
Don Hanlin
Becky Harris
James & April Heers
Stephanie Hicks
Bill & Becky Hinkle
Dennis & Marianne Horn
Raymond & Joyce Horn
Doug Inman
Roger & Beverly Inman
Rusty & Elizabeth Inman
Jim & Charlene Isenhart
Jay County FFA
Jay County Historical Society
Jay County Hospital Foundation
Jay County Trails Club
Jay-Randolph Developmental Services
Patricia Joyner
Kappa Kappa Kappa Inc. Alpha Associate Chapter
Kidsignments LLC
Ron & Mary Laux
Joanna Lehner
Madison Alumni
Bob & Carol Manor
Bill & Kim Mcabee
Helen & Sarah McCreery
Doug & Judy Milligan
Network for Good
Nancy Pearson
Rob & Lexi Fenrod
Portland Breakfast Optimist Club
Portland Rotary Foundation
Ned & Linda Rees
Helen J. Saxton Estate
Richard Schilling
Jim & Jane Schwartz
Millard Schwartz
SDP Manufacturing, Inc.
Steve, Betty, Colton, Matthew, & Catherine Smith
Becky Stafford
Vernon Stipp
Cynthia Sudhoff
Jim & Pat Sudhoff
Sue Sudhoff
Tyler & Kara Tatman
Garry & Jody Walker
Maude Walker
Bob & Mindy Weaver
David & Marjorie Wellman
John & Gretchen Young
Ruth Ann Widman
Loretta (Larry) Zeigler
Jim & Carol Zimmerman

FREEDOM PARK
Charles & Mary Botts
Stephen Bubp
Clyde Bray
Susanne Campbell
Roy Emery
Charlie Freier
Goodrich Family Foundation
Brian & Jodi Hayes
Roger Inman

Special thanks to the men who install the engraved bricks at Freedom Park (L to R) Mark Stigleman, Gene Stigleman, Roger Inman, & Clyde Bray.

Robert Mayo
David Peters
Beverly Pressler
Gene Stigleman
Mark Stigleman
Robert Swhier, Jr.

FRIENDS OF JAY COUNTY AGRICULTURE
Dennis & Marianne Horn
Matt & Jennifer Johnson
Tom & Phyllis Johnson
Rex & Carolyn Journay
Charlie & Betty Muhlenkamp
Myron Farming
Management/Johnathon & Stephen
Rodgers Farms-Dennis & Gary Rodgers & Family
Rob & Mindy Weaver

FAY COUNTY PROMISE
Chase Ainsworth
Bloomfield Elementary School
Crossroads Financial Federal Credit Union

East Elementary School
Brad & Abby Forthofer
Rusty & Elizabeth Inman
James & Nichole Myers
Brad & Danielle Ontrop
Redkey Elementary School
Tanya Upp
Jesse & Andrea Walter
Steve & Janelle Wendel
Westlawn Elementary
Rick & Karen Young

JAY COUNTY FAIR GRANDSTAND IMPROVEMENT PROJECT
Alice Alexander
Jarrod & Annette Alexander
Mark & Evelyn Arnold
Steve & Bev Arnold
Jane Bailey
Pat & Pam Bennett
Greg & Kathy Beumer
Bixler Insurance of Portland
Bollenbacher & Associates, LLC
Roger & Luetta Bowen
Larry & Debbie Brinkerhoff
John & Diane Coldren
Dick & Loretta Corle
Coldren & Frantz Attorneys At Law
Crossroads Financial Federal Credit Union
Gary & Betty Daniels
Larry & Patsy Elick
Jim & Julie Forcum
Dennis & Debra Ford
Phil & Linda Frantz
Robert Freymier
Ernie & Louise Fugitt
Darlene Gibson & Family
Patricia Gibson
Ralph & Karen Guingrich & Family
Anita Hall
Jeff, Melisssa, Joey, & Matt Hall
James Hare

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Brian & Jodi Hayes
Jim & Carol Hedges
Hemmelgarn Masonry
Vécil Heniser
Larry & Maria Hiatt
Bill & Becky Hinkle
Dan & Sharon Hoffman
Dennis & Marianne Horn
Mark & Laurette Horn
Inman U-Loc Storage
Matt & Jennifer Johnson
Lola Joy
Kappa Kappa Kappa Associates
Bruce & Becky Kelley
Betty Kenyon
Susan Knight
Roger Locker
Larry & Sandra Loyd
Veryl & Betty Lyons
Bob & Claudia May
Margie May
May’s Elephant Ears
Phillip & Judith McIntyre
Harry & Ruth McLaughlin
Doug & Judy Milligan
Marlene Minnich
Wilma Morrical

Audrey Muhlenkamp
DONATIONS, MEMORIALS AND CELEBRATIONS

Charlie & Betty Muhlenkamp
Dr. Stephen Myron
Mike & Lana Ninde
Alan & Rebecca Peterson
Portland Eagles #928
Portland Insurance Agency
Portland Lions Club
Portland Veterinary Clinic, Inc.
Jackie & Nora Pyle
Joel & Connie Roberts
Duane & Rose Sautbine
Sylvia Shawver
Eugene & June Schmit
Robert Schmit
Jim & Kristen Schoenlein
Diane Shawver
Karen Shawver
Nancy Shawver
Peter Shawver
Tamara Shawver
Doug & Dee Shidler
Roger & Nada Shreeve
Gary & Claire Smith
Spencer Apartments/Don & Jane Spencer
Terry & Betty St. Myers
Stockton Excavating
Dr. Mark & Lois Tatman
David & Meranda Teeter
Roger & Charlene Theurer
Gary Theurer
Rob & Mindy Weaver
Frances Weesner
Lloyd & Sharon Wright
Judy Zearbaugh

WOMEN’S GIVING CIRCLE
Cassi Alberson
Robin Alberson
Alice Alexander
Annette Alexander
Suzie Arnold
Janet Barrett
Beverly Bennett
Shirley Bennett
Angie Bentz
Jenae Blasdel
Katie Brenneke
Jane Carlin
Rosie Clamme
Diane Coldren
Sharlette Cole
Mary Davis
Sharon Davis
Cindy Denney
Barbara Downing
Janice Durham
Joy Penter
Janice Fisher
Jill Fisher
Julie Forcum
Jeanna Ford
Linda Frantz
Bonita Frazee
Sue Frazee
Robbin Fullenkamp
Teresa Fulton
Ethylyn Glentzer
Gloria Green
Cathy Habegger
Meg Habegger
Selena Hall
Sharon Hammers
Diane Hanlin
Carol Hedges
Shirley Herrin
Maria Hiatt
Zola Hidy
Amanda Hirschy
Janet Horn
Marianne Horn
Elizabeth Hudson
Alda Hummer
Jane Jackson
Pat Jellison
Margie Jetter
Phyllis Johnson
Lola Joy
Kate Juillerat
Linda Kennedy
Theresa Linn
Linda Lowe
Bonnie Maillen
Rebecca Matchett
Margaret McBride
Annemarie McClung
Sheron McClung
Jackie McCollum
Judy Toms-Medler
Reda Theurer-Miller
Joyce Milligan
Vivian Morehouse
Joni Pemrod
Nina Records
Beth Richards
Mary Helen Rigby
Cletes Rines
Jane Ann Runyon
Virginia Schenck
Julia Schwomeyer
Gloria Simons
Amber Simos
Judith Ann Smith
Rose Snow
Carol Stephens
Betty Stone
Merylin Strohl
Janice Stucky
Jean Stucky
Karen Sutton
Jane Switzer
Julie Szymczak
Sue Szymczak
Lois Tatman
Meranda Teeter
Joyce Tipton
Alice Valentine
Florence Wiley
Eva Wyrick
Gretchen Young
Ruth Ann Zicht
Lou Ann Zimmerman

2017 MEMORIALS

IN MEMORY OF CHESTER AND WINIFRED STEED AND THEIR DAUGHTERS MARJORIE MCFADDEN AND JUDITH SCHAFER
Robert McFadden

IN MEMORY OF FREDA BAUGHMAN
Jay County Historical Society

IN MEMORY OF TERRY BYE
Bill & Kim McAbee

IN MEMORY OF KAREN COLPAERT
Roger & Bev Inman

IN MEMORY OF SHARON COOPER
Robert Cooper
Jay County REMC
Tom & Linda Kennedy
Tyson Mexican Original Inc.

IN MEMORY OF BARB DAVIS
George & Vickie Spradling

IN MEMORY OF SANDY DEHOFF
Gloria Green

IN MEMORY OF BOB FAIRCHILD
Rob & Mindy Weaver

IN MEMORY OF CAROLYN FLEMING
Thomas Fleming

IN MEMORY OF JIM GETTINGER
Judy Zearbaugh

IN MEMORY OF MAY HELEN NORTH GILDERSLEEVE
Gary Gildersleeve

IN MEMORY OF LAWRENCE “JACK” IMEL
Anonymous
John & Dr. Carole Brigham
Anita Hall & Family
Barry & Elizabeth Hudson
Norma Imel
Charles Letterman
Ted & Cheryl Miller
Fred & Maggie Reynolds
Carl Ross
Carolyn Stephen & Rick, Jeff, Linda, Jill, Aaron & Families
June Wendel

IN MEMORY OF JAQUELINE HAFFNER
John & Ruby Shoemaker

IN MEMORY OF SUE HILFIKER
Mary Maddox
Carol Manor
Arlene Morris
Delores Williams

IN MEMORY OF MARK HEDGES
Bob & Rosie Clamme

IN MEMORY OF WILLIAM HUDSON
Donald & Deanna Gillespie
John & Leora Engle

IN MEMORY OF ZACK HUMMER
Todd Burcham
Eric & Andrea Garringer
Les Goetz
Michelle Hart
Kyle & Kimberly Kerber
Tiffany Midlam
Ann Morris
Jillian Poore
Elizabeth Walker
Jeremy & Tabbi Wasson
Ryan & Sarah Wenk
Jonathan & Kimberly Winner
William Wright

Providing Leadership on Key Community Issues
DONATIONS, MEMORIALS AND CELEBRATIONS

IN MEMORY OF ROBERT HURLEY, SR
George & Vickie Spradling

IN MEMORY OF MATILDE LOPEZ
Tommy & Linda Diller
Jim & Julie Forcum
Giles & Barbie Laux
JoAnn Vormohr

IN MEMORY OF RON MATHIAS
George & Vickie Spradling

IN MEMORY OF HELEN MCCREERY
Larry & Maria Hiatt
Kappa Kappa Kappa Inc.
Ronna Kawsy

IN MEMORY OF CLARA NEWBOLD
Bill & Kim McAbee

IN MEMORY OF RICHARD ORRELL
Bill & Kim McAbee

IN MEMORY OF LEVON ROCKWELL
Anonymous
Max Bricker
Mark & Sharon McKee
Mike Rockwell
Franklin & Brenda Thomas

IN MEMORY OF DAN SACKASH
Bill & Becky Hinkle

IN MEMORY OF STEPHEN SAIN, JR.
Dean & Julie Barlow
Chad & Stephanie Hicks

IN MEMORY OF WILLIAM SKIVER
Portland High School Alumni Class of 1966

IN MEMORY OF BOB SNYDER
Bill & Becky Hinkle

IN MEMORY OF MICHELE TEEGARDEN
Jay County Development Corporation

IN MEMORY OF MAKAYLA TIPTON
Anonymous
Robert Bollenbacher
Steve & Cyndy Brown
Budget Group
Terence & Teresa Burgess
Larry & Constance Conner
Robert Conner
Sharon & Dallas Day
Suzanne Feedback
David & Joan Furey
Dom & Maria Guarnieri
Jennifer Hartley
Bruce & Heather Hedges
Polly Hull
Larry & Linda Kummer
Sherrill Kummer
James & Kathy Lantz
Gary & Bonnie Maitlen
Valerie May
Richard & Jeannine Mettler
Phillip Miller
Monroe Youth League
Carey & Rhonda Moser
Tony & Julie Nondorf
OJC Trucking
Kendra Pinkerton
Krisy Quakenbush
Michael & Gina Raymond
Michael & Christine Reed
Jason & Christa Riley
Kathleen Scherer
Tracy & Jeremy Shock
Steven & Debra Shumaker
Krista & Steve Tihlter
Scott & Gail Tipton

IN MEMORY OF JUSTIN VALENTINE
Anonymous
Bollenbacher & Associates, LLC
Brisket & Butts BBQ Supply, LLC
Bryant Combine Parts, LLC
Ray & Mary Compton
Conservico
Display Craft
Craig & Rebecca Frazee
Tammy Hanlin
The Kelly Kern Group LLC
Craig & Vicki Miller
Millvines Inc.
Minnich Poultry, LLC
Muhlenkamp Building Corporation
Progressive Office Products
R&B Property Management
A.A. Schoch
TDK Realtor LLC/Thomas Koeneman
David & Marjorie Wellman
Ron & Brenda Wellman
Betty Wellman
Wellman Farm Drainage

IN MEMORY OF ELMER WALTER
Bill & Kim McAbee

IN MEMORY OF SALLY WEAVER
Bob & Rosie Clamme

IN MEMORY OF LORETTA ZEIGLER
Bob & Rosie Clamme

IN MEMORY OF REG AND NELLE HAMPSON
Pat & Pam Bennett
William & Joy Fenters
Bill & Lynn Hampson

Vecil Heniser
Barry & Elizabeth Hudson
Christy Hummer
Patricia Iliff
Ralph & Barbara Liggett
William & Connie Moore
Nathan & Amy Myers
Nina Records
Joel & Connie Roberts
Larry Smith & Sarah Theurer
David & Meranda Teeter
Gary Theurer

IN MEMORY OF LEANNA MYERS
Steve & Bev Arnold
John & Diane Coldren

IN MEMORY OF KEN GRIFFITH
Bill & Kim McAbee

IN HONOR OF DAVE WIDMAN'S BIRTHDAY
Judy Zearbaugh

IN HONOR OF RUTH ANN WIDMAN'S BIRTHDAY
Judy Zearbaugh

IN HONOR OF JOHN & GRETCHEN YOUNG'S 60th WEDDING ANNIVERSARY
David & Jennifer Liles
Kevin & Melissa Schmidt
David & Amy Young

2017 CELEBRATIONS

IN HONOR OF BILL & MARY DAVIS' 50th WEDDING ANNIVERSARY
Doug Inman

IN HONOR OF PHIL FRANTZ'S BIRTHDAY
Andy & Dayna Frantz
Andy & Jill DeHof

IN HONOR OF JOHN GARLINGER
John & Dr. Mary Armantrout

IN HONOR OF DOUG AND LORI INMAN'S WEDDING CELEBRATION
Jeff & Robin Albersen
Jim & Julie Forcum

IN HONOR OF DOUG MILLIGAN'S 80th BIRTHDAY
Bollenbacher & Associates, LLC
John & Gretchen Young

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**Providing Leadership on Key Community Issues**

**WOMEN’S GIVING CIRCLE**

Doing together what none of us could do alone . . . .

MISSION: To build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

**Grant Recipients** –

- Jay County Homeless Shelter - $800 for the purchase of an upright freezer
- Trinity United Methodist Food Pantry - $1,000 for the purchase of food

**Officers**

Julia Schwomeyer - President
Jane Ann Runyon - Vice President
Linda Kennedy - Secretary/Treasurer
Diane Coldren - Immediate Past President

**2017 Membership**

- Cassi Alberon
- Robin Alberon
- Alice Alexander
- Annette Alexander
- Suzie Arnold
- Janet Barrett
- Beverly Bennett
- Shirley Bennett
- Angie Bentz
- Jena Blasdel
- Katie Brenneke
- Jane Carlin
- Rosie Clamme
- Diane Coldren
- Sharlette Cole
- Mary Davis
- Sharon Davis
- Cindy Denney
- Barbara Downing
- Janice Durham
- Joy Fenters
- Janice Fisher
- Jill Fisher
- Julie Forcum
- Jeanna Ford
- Linda Frantz
- Bonita Frazee
- Sue Frazee
- Robbin Fullenkamp
- Teresa Fulton
- Ethelyn Glentzer
- Gloria Green
- Cathy Habegger
- Meg Habegger
- Selena Hall
- Sharon Hammers
- Diane Hanlin
- Carol Hedges
- Shirley Herrin
- Maria Hiatt
- Zola Hidy
- Amanda Hirschy
- Janet Horn
- Marianne Horn
- Elizabeth Hudson
- Alda Hummer
- Jane Jackson
- Pat Jellison
- Margie Jetter
- Phyllis Johnson
- Lola Joy
- Kate Juillerat
- Linda Kennedy
- Theresa Linn
- Linda Lowe
- Bonnie Maitlen
- Rebecca Matchett
- Margaret McBride
- Annemarie McClung
- Sheron McClung
- Jackie McCollum
- Judy Toms-Medler
- Reda Theurer-Miller
- Joyce Milligan
- Vivian Morehous
- Joni Penrod
- Nina Records
- Beth Richards
- Mary Helen Rigby
- Cletes Rines
- Jane Ann Runyon
- Virginia Schenck
- Julia Schwomeyer
- Gloria Simons
- Amber Simos
- Judith Ann Smith
- Rose Snow
- Carol Stephens
- Betty Stone
- Merylin Strohl
- Janice Stucky
- Jean Stucky
- Karen Sutton
- Jane Switzer
- Julie Szymczak
- Sue Szymczak
- Lois Tatman
- Meranda Teeter
- Joyce Tipton
- Alice Valentine
- Florence Wiley
- Eva Wyrick
- Gretchen Young
- Ruth Ann Zicht
- Lou Ann Zimmerman

**Providing Leadership on Key Community Issues** 5
New Endowments

Asbury United Methodist Church Endowment Fund
Established in 2017 by Asbury United Methodist Church. This fund is to provide operating support for the church.

Sharon S. Cooper Memorial Scholarship Fund
Established in 2017 by husband Robert and kids Tina, Linsey, and Robert. Sharon was a lifelong resident of Jay and Adams Counties and attended Jay County High School and South Adams High School. This fund is to provide scholarships to Jay County High School or South Adams High School graduates that are pursuing a degree in a medical field of study.

Weldon L. and Dorothy H. Hamma Asbury United Methodist Church Endowment Fund
Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide support for capital improvements at the church.

Weldon L. and Dorothy H. Hamma Endowment Fund
Established in 2017 by the will of Dorothy H. Hamma. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Weldon L. and Dorothy H. Hamma Memorial Scholarship Fund
Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide scholarships with first preference given to non-traditional students pursuing post-secondary education (including certifications, degrees, and union journeyman cards) that are either Jay County High School graduates or have obtained their certification of a high school equivalency. The fund may also provide scholarships to Jay County High School graduates pursuing a post-secondary degree in their junior or senior year of study.

Reg and Nelle Hampson Memorial Scholarship Fund
Established in 2017 by William E. Hampson as a memorial to his parents. Mr. Hampson was a foreman at Portland Forge and a farmer and Mrs. Hampson was a secretary for the Jay School Corporation. The fund is to provide scholarships to Jay County High School graduates with first preference given to students who have taken the Health Occupations class and are pursuing a degree in nursing.

Jack Imel Memorial Music Scholarship Fund
Established in 2017 by Norma Imel as a memorial to her husband. Jack was a longtime performer on the Lawrence Welk Show. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in Music or Music Education.

Thelma L. Milligan Jay County Hospital Foundation Cardiac Rehabilitation Department Fund
Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the cardiac rehabilitation department at any acute care hospital located in Jay County.

Thelma L. Milligan Jay County Hospital Foundation Diabetic Support Services Fund
Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the diabetic support services at any acute care hospital located in Jay County.

Thelma L. Milligan Jay County Hospital Foundation Obstetrics Department Fund
Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the obstetrics department at any acute care hospital located in Jay County.

John and Ruth (DeBolt) Study Memorial Endowment Fund
Established in 2017 by Robert Study as a memorial to his parents. Mr. Study was a custodian in the Noble School and Mrs. Study was a teacher in several schools in Jay County. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Fred M. and Elizabeth L. (Hudson) Stultz Scholarship Fund
Established in 2017 Will of Helen Joan Saxton as a memorial to her parents. The fund is to provide scholarships to Jay County residents who are college juniors or seniors and are pursuing a degree in Agriculture or Veterinary Medicine.

Makayla Tipton Memorial Fund
Established in 2017 by Spencer and Jamie Tipton as a memorial to their daughter. Makayla was known for her love of people (especially children) as well as her hard work and character. This fund is to support programs or activities that fulfill charitable purposes as determined by the donors.

Stephen R. Vore of Vore’s Welding and Steel Scholarship Fund
Established in 2017 by Stephen R. Vore a Jay County native and longtime business owner. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree or certification in the Welding field. First preference will be given to students who are financially middle or lower class.

Loretta E. (Larry) Zeigler Memorial Scholarship Fund
Established in 2017 by Cynthia Mendenhall and Marianne Horn as a memorial to their mother, a longtime educator. The fund is to provide scholarships to Jay County residents who are in their junior year or higher in college with first preference given to students pursuing a degree in education or business.
Funds of The Portland Foundation

The Foundation is made up of many endowments, or “funds.” Each was established with a separate, simple agreement. Although pooled for investment purposes to benefit from economies of scale, each fund is accounted for separately.

You can establish your own fund or add to an existing endowment of The Portland Foundation. Gifts of any size can be added at any time. The Foundation currently administers 367 funds.

**ADMINISTRATIVE FUNDS**

Funds have been established to provide support of the administrative expense of the Foundation.

**50th Anniversary Administrative Endowment**

$41,706

Established in 2001 by the Foundation board with gifts received in honor of The Portland Foundation’s 50th Anniversary.

**Ann H. Goodrich Administrative Endowment**

$99,159

Established in 1999 by Ann H. Goodrich, philanthropist and civic leader. The fund is to provide support for the operation of the Foundation.

**Administrative Endowment**

First Merchants Bank

$409,245

Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

**Administrative Endowment**

MainSource Bank

$284,182

Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

**Hugh N. Ronald, Jr. Memorial Trust**

$54,369

Established in 1983 by the Graphic Printing Company, publishers of The Commercial Review. Mr. Ronald was the former publisher and president of the firm as well as co-founder of The Portland Foundation. The fund is to assist in the administrative expense of running the Foundation.

**Edward A. and Orpha M. Zearbaugh Memorial Endowment Fund**

$6,925

Established in 2011 by Dale and Ruth Ann Widman in memory of Mrs. Widman’s parents. Mr. and Mrs. Zearbaugh were long-time Portland residents and were active in the community. The fund is to provide support for the operation of the Foundation.

**UNRESTRICTED FUNDS**

Unrestricted funds enable the Foundation to respond to changes and opportunities in the community in a proactive manner. Donors who create and support these funds understand that unforeseen events and situations are inevitable, and the Foundation needs flexibility in addressing them. The donor allows the Board of Trustees the freedom to choose the grant recipients.

**Abromson-Fleming Memorial Trust**

$805,311

Established in 1975 by Mrs. Marian F. Abromson in memory of her father, James Fleming, a local attorney and civic leader.

**James and Marian Abromson Memorial Trust**

$23,329

Established in 1989 by Suzanne A. Joiner as a living memorial to her parents. Mr. and Mrs. Abromson were local business and civic leaders and both served as Foundation trustees.

**Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund**

First Merchants Bank

$1,441

Established in 1996 by Richard W. Ashton as a memorial to his parents. Mr. Ashton worked as a salesman and Mrs. Ashton was a homemaker.

**Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund**

MainSource Bank

$12,244

Established in 2006 by the will of Richard W. Ashton as a memorial to his parents and himself.

**Kelly and Margaret Baggs Endowment**

$1,002,086

Established in 2010 by Margaret Baggs. Mr. and Mrs. Baggs were responsible for the creation of the nature trails at Weiler-Wilson Park in Portland.

**Charles A. Baird Trust**

$20,981

Established in 1955 by Mr. Baird. He was the owner of the Baird Funeral Home and was one of the Foundation’s first trustees.

**Clifford and Nancy Ball Endowment Fund**

$111,198

Established in 2016 by the will of Nancy Ball. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

**Charles & Helen Barrenbrugge Memorial General Charitable Trust**

$112,338

Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be used for general public purposes of Jay County and the surrounding community.
Carl Bimel Fund $224,891
Established in 1980 by Mr. Bimel's will. Mr. Bimel's family owned the Bimel Spoke and Wheel Factory.

Bollenbacher & Associates, LLC Endowment Fund $10,035
Established in 2014 by Bollenbacher & Associates, LLC., a local CPA firm. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Robert and Kathleen Cue Endowment Fund $33,414
Established in 2015 by the Will of Kathleen J. Cue. Mrs. Cue had worked at the Haynes Milling Company, Mutual Security, and the Jay County Genealogy office. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

John and Dr. Carole Brigham Fund $165,715
Established in 2002 by John and Carole Brigham. John is a retired banker and former Foundation trustee. Carole is a retired nursing professor at Ball State University.

William Bynum Memorial Fund $1,212
Established in 2000 by Maxwell Naas through the Naas Family Charitable Endowment. Mr. Bynum was a longtime executive at Naas Foods, Inc. in Portland.

Lawrence H. and Mary Jane Calhoun Memorial Fund $162,306
Established in 2007 by the Mary Jane Calhoun Estate. Mr. Calhoun was a local pharmacist for many years. He first became associated with Syphers Brothers Drug Store in 1929 and became a partner in 1950. The store later became known as Calhoun Drugs when Lawrence and his wife, Mary Jane, took over complete ownership. The store closed in 1971.

Community Enhancement Endowment Fund $398,875
Established in 2001 by the Foundation Board with gifts received towards the Endowment’s $2 million challenge match under Lilly Endowment’s GIFT V Initiative.

Phil and Linda Frantz Family Endowment Fund $18,326
Established in 2009 by Linda Frantz as an unrestricted fund in honor of her husband, Phil Frantz’s 65th birthday. Phil is a former Foundation trustee.

Ron and Lonette Freeman Family Endowment Fund $11,349
Established in 2014 by Ron and Loni Freeman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. The Freeman’s are longtime Jay County residents and Ron is a former member of the Foundation’s Board of Trustees, where he served as board president.

Charles W. Geeting Memorial Trust $25,930
Established in 1976 through the will of Mr. Geeting, a Madison Township farmer who asked that his gift would especially benefit children.

General Memorial Fund First Merchants Bank $8,305
Established in 1955 at First National Bank by the Foundation’s Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

General Memorial Fund MainSource Bank $3,951
Established in 1955 at MainSource Bank by the Foundation’s Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

Ted C. Fleming and Alma M. Fleming Endowment Fund $277,027
Established in 2013 by the Ted Fleming Estate as a memorial to himself and his sister. Alma owned the Jay County Abstract Company and Ted was an employee of the company.

Eugene M. & Jane Anne Gillum Endowment Fund $349,280
Established in 2008 by Gene and Jane Gillum. Gene was a physician in the community for nearly 40 years. Jane worked alongside her husband as the office manager for his medical practice.

Bill and Mary Davis $3,541
Established in 1996 at First Merchants Bank by the Foundation’s Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

Bill J. & Mary C. Davis Family Endowment Fund $71,522
Established in 2014 by James & Claudia Cull and Bill & Mary Davis. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Jim is a 1964 graduate of Portland High School. A Portland Foundation Scholarship helped pay for his degree in chemical engineering. Claudia is a Cleveland native and taught elementary school children for 36 years. As residents of Cleveland Heights, they have served on numerous boards and commissions in the Cleveland area. The Davis’ were longtime Jay County business owners and civic leaders. They were owners of Limestone Products Inc. while Mary was an educator with Jay Schools and served as a member of the Foundation’s Board of Trustees and Bill served as a founding member of the Jay County Development Corporation Board of Directors as well as District 33 Representative in the Indiana General Assembly.

James L. & Claudia A. Cull and Bill J. & Mary C. Davis Endowment Fund
Established in 2014 by James & Claudia Cull and Bill & Mary Davis.

Paul and Mary E. Dickenson Endowment Fund
Established in 2009.

General Unrestricted Fund MainSource Bank $1,469
Established in 1996 at MainSource Bank by the Foundation’s Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.
Providing Leadership on Key Community Issues

Bertha and Ralph Green – Helen and Tony Saffer Memorial Trust Fund $26,646
Established in 1999 by the will of Mrs. Saffer.

Donald A. Hall Memorial Trust $58,849
Established in 1981 by Mr. Hall’s family. Mr. Hall was a former President of the Portland Forge.

Donald and Vadia Hall Trust $2,380,149
Established in 1981 by Vadia Hall, daughter of Portland Foundry co-owner L. G. Holmes and widow of Donald A. Hall, former Portland Forge President and civic leader.

Lee G. and Corinne Hall Fund $240,181
Established in 1980 by Mr. Hall as a living memorial to his wife, Corinne, a longtime civic leader. Mr. Hall, a former Portland Forge president, was also a civic leader.

Weldon L. and Dorothy H. Hamma Endowment Fund $1,131,937
Established in 2017 by the will of Dorothy H. Hamma. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Margaret and John Hardy, Jr. Fund $19,797
Established in 2006 by Margaret Hardy as a memorial to her husband.

Mahlon L. and Eva M. Houser Endowment Fund $509,232
Established in 2016 by the will of Eva Houser. This unrestricted endowment will provide support to Jay County organizations and scholarships under the direction of the Foundation’s Board of Trustees.

Barry and Elizabeth Hudson Family Fund $172,377
Established in 2002 by Barry and Elizabeth Hudson, local civic and business leaders.

John J. and Grace R. Jaqua Endowment Fund $12,460
Established in 1999 upon the death of Mr. Jaqua, co-founder of the Foundation. Mr. Jaqua was the former president of Citizens Bank and a civic leader in Portland. Mrs. Jaqua was a longtime civic leader.

Charles and Ruth Joos Fund $120,906
Established in 2010 by the Ruth Joos Estate.

Bob W. & Frances M. Leggett Endowment Fund $378,655
Established in 2008 by the will of Bob W. Leggett. The fund shall be used for unrestricted charitable purposes.

Lilly Endowment Fund First Merchants Bank $686,649
Established in 1993 by the Foundation board. The trust was funded with additional money from Lilly Endowment’s GIFT Initiative.

Lilly Endowment Fund MainSource Bank $403,518
Established in 1992 by the Foundation board. The trust was funded with additional money from Lilly Endowment’s GIFT Initiative.

James E. Luginbill Memorial Fund $2,465
Established in 2005 by The Graphic Printing Co., Inc. in memory of three-term Portland Mayor, Jim Luginbill. A World War II veteran, Mayor Luginbill spearheaded economic development efforts to bring hundreds of jobs to Jay County.

Jim and Jean Luginbill Endowment Fund $28,322
Established in 2005 by the will of Jim Luginbill.

MainSource Bank Endowment Fund $20,846
Established in 2002 by MainSource Bank. The Foundation traces its relationship with the bank back to 1951 when the first trust was established with Peoples Bank.

J. Murl and Opal (Smith) May Memorial Fund $30,609
Established in 2001 by their children, Mary May Geeting, Paul M. May, Ruby May Geeting, and Ralph F. May. Mr. and Mrs. May were lifetime residents of Jay County and were Madison Township farmers. Mr. May was a community leader and served on the Jay County Fair Association Board of Directors.

Meshberger Brothers Stone Corporation Fund $140,132
Established in 1997 by Meshberger Brothers Stone Corporation in honor of its employees and as a thank you to its Jay County customers.

Greg and Marianne Moser Family Fund $341,323
Established in 2002 by Greg and Marianne Moser, local industrialists and civic leaders.

Maxwell N. Naas and Cornelia S. Naas Charitable Trust $160,318
Established in 1984 by Mr. & Mrs. Naas, both civic leaders in the community. Mr. Naas was a former Foundation trustee as well as former president of Naas Food.

Gladys Thomas Pearson Memorial Trust $10,154
Established in 1983 by Mrs. Pearson’s family as a memorial to her concern for the improvement of quality of life. Mrs. Pearson was a longtime retail clerk.

Jacquelin S. Peterson Memorial Endowment Fund $13,508
Established in 2003 by James Peterson in celebration of Jackie’s life as a wife and mother.

Earl G., Genevra J., and Glen E. Pyle Endowment Fund $19,864
Established in 2013 by the Glen Pyle Estate as a memorial to himself and his parents. Glen was a magician and performed as “Gomer the Clown,” visiting Fort Wayne area nursing homes and hospitals.
<table>
<thead>
<tr>
<th>Endowment Fund</th>
<th>Amount</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Board of Trustees Endowment Fund</td>
<td>$47,984</td>
<td>Established in 2006 by The Portland Foundation’s Board of Trustees as a vehicle for past and present trustees to show their financial commitment to the Foundation.</td>
</tr>
<tr>
<td>Lydia Naas Raunecker Charitable Trust</td>
<td>$21,625</td>
<td>Established in 1978 by Mrs. Raunecker’s father, Maxwell N. Naas, in memory of his daughter who died in 1977. Mrs. Raunecker was an active community leader who worked especially with children.</td>
</tr>
<tr>
<td>Sara Haynes Ronald Fund</td>
<td>$58,657</td>
<td>Established in 1994 from proceeds received from the Sara E. Ronald Charitable Remainder Unitrust.</td>
</tr>
<tr>
<td>Elizabeth A. Starbuck Endowment Fund</td>
<td>$1,493,597</td>
<td>Established in 2012 by the will of Elizabeth Starbuck. Miss Starbuck was a retired banker, whose family established the Peoples Bank (now MainSource Bank) in Portland. Her estate gift of $4.9 million is the largest gift ever received by the Foundation.</td>
</tr>
<tr>
<td>Bud and Florence (Limbert) Study Endowment Fund</td>
<td>$262,249</td>
<td>Established in 2002 by Robert “Bud” Study as a memorial to his wife.</td>
</tr>
<tr>
<td>Bud and June (Moser) Study Endowment Fund</td>
<td>$277,779</td>
<td>Established in 2015 through the remainder of the June Shawver Study Charitable Gift Annuity. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.</td>
</tr>
<tr>
<td>John and Ruth (DeBolt) Study Memorial Endowment Fund</td>
<td>$104,967</td>
<td>Established in 2017 by Robert Study as a memorial to his parents. Mr. Study was a custodian in the Noble School and Mrs. Study was a teacher in several schools in Jay County. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.</td>
</tr>
<tr>
<td>Fred M. Stultz Endowment Fund</td>
<td>$151,223</td>
<td>Established in 2002 by a trust created upon Mr. Stultz’s death in 1985. A Jay County native, Fred was a longtime Jay County farmer who was also active in local politics. He sold a portion of his land holdings for the creation of the Jay County Conservation Club.</td>
</tr>
<tr>
<td>Joseph T. and Marlene A. (Frahm) Suhr Memorial Fund</td>
<td>$4,212</td>
<td>Established in 2001 by Joseph Suhr, and his four daughters, Dawn D. Suhr Greenwood, Valerie L. Suhr Aspy, Julie B. Suhr, and Jodi M. Suhr Trippany in celebration of Marlene’s life as a wife and mother.</td>
</tr>
<tr>
<td>Walter A. Suman Fund</td>
<td>$20,395</td>
<td>Established in 1958 by Mr. Suman’s will. Walter was an employee of the Creamery Package Co., a manufacturer of wooden butter tubs in Portland.</td>
</tr>
<tr>
<td>Glen and Martina Theurer Endowment Fund</td>
<td>$23,946</td>
<td>Established in 2003 by Glen and Martina Theurer. Glen was a retired telephone company employee and Martina was a retired nurse.</td>
</tr>
<tr>
<td>Virgil B. and Josephine H. Thomas Memorial Fund</td>
<td>$602,126</td>
<td>Established in 1998 by the will of Betty Kovaluk in memory of her parents. Mr. Thomas was a trust officer at Citizens Bank for many years.</td>
</tr>
</tbody>
</table>

**UNRESTRICTED FUNDS TOTAL** $13,970,076
FIELD OF INTEREST FUNDS

Some donors prefer to designate broad areas of interest - education, the arts, economic development, for example - but want the Foundation to select grant recipients within the specified fields of interest.

1776 Fund $12,158
Established in 2002 with proceeds from the performance of the musical “1776” to honor the one-year anniversary of the September 11, 2001 terrorist attacks on the United States. The fund is to provide support of the county’s emergency service agencies.

Paul and Velma Beard Memorial Fund $1,291
Established in 1995 by Richard and Jan Arnold as a memorial to Jan’s parents. Mr. & Mrs. Beard were lifelong Jay County residents who were active in the community. The fund is to provide assistance to elderly residents of Jay County.

Cincinatus League Endowment $10,009
Established in 1997 by the Cincinatus League. The fund is to provide assistance to elderly residents of Jay County.

Fund For a More Attractive Community Trust $26,940
Established in 1961 by Hugh N. Ronald, a co-founder of The Portland Foundation and executive of the Jay Garment Company. The fund is for the betterment and beautification of Portland.

Clyde E. Geeting Memorial Trust $95,042
Established in 1974 by Mr. Geeting’s sister, Ona M. Myers. Mr. Geeting was a Jay County teacher who deeded his farm to the Foundation. The fund is for aid to the needy as well as aid to the local library and historical facilities.

Robert M. and Frances O. Gillespie Educational Trust $52,083
Established in 2005 by the will of Frances O. Gillespie. In 1958, the Gillespies partnered with Charles and Florence Coldren and Harold and Alma Green to establish Jay County’s first classes for children with special needs. That class eventually grew into Jay-Randolph Developmental Services. This fund is to support the promotion of the education of children who have an intellectual or developmental disability.

Robert M. and Frances O. Gillespie Memorial Trust $52,083
Established in 2005 by the will of Frances O. Gillespie. In 1958, the Gillespies partnered with Charles and Florence Coldren and Harold and Alma Green to establish Jay County’s first classes for children with special needs. That class eventually grew into Jay-Randolph Developmental Services. This fund is to support the promotion of the education of children who have an intellectual or developmental disability.

Ralph and Bertha Green – Tony and Helen Saffer Fund For the Elderly $22,661
Established in 1998 by the will of Helen Saffer. The fund is to provide support for the elderly of Jay County.

Mel and Evelyn Hanlin Prevention of Cruelty to Animals Fund $13,745
Established in 1994 by Mr. Hanlin, president of Hanlin Rexall Drugs. The fund is to help organizations concerned with the welfare and treatment of animals.

The Harold Rex and Kiku Hardwick Prevention of Cruelty to Animals Fund $13,976
Established in 1992 by Mrs. Hardwick as a memorial to her husband with whom she shared a love of animals. The fund is to provide support for organizations concerned with the treatment and welfare of stray and homeless animals.

William and Ruby Hudson Endowment $8,317
Established in 2007 by Jam es R. Hudson in memory of his parents. The purpose of the fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Ralph Denver Stroud and Helen Stroud Endowment Fund $4,641
Established in 2009 by New Corydon Sports Club, Inc. The purpose of the fund is to provide support for community functions for all age groups in New Corydon and/or Wabash Township, including but not limited to sports and recreational activities.

Elizabeth A. Starbuck Fund for the Elderly $176,499
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Ruth Starlin Schafer Fund to Assist Aspiring Artists $75,618
Established in 1998 by C. Justin Schafer as a tribute to Ruth Starlin Schafer in recognition of her career as an artist and dedicated teacher of aspiring artists. The fund is to provide funding to those interested in advancing their education and/or experience in drawing or painting works of art.

Jay County Endowment for Literacy $9,512
Established in 1999 by the will of Betty Kovaluk in memory of her parents. This fund is used to support the educational programs of the Foundation, including the Care and Share Philanthropy Program for third grade, the sixth grade College Visitation, and the Teacher Creativity Mini-Grant Program.

Jay County Endowment for Literacy $9,512
Established in 2004 by the Jay County Literacy Coalition. The purpose of the fund is to provide support to those organizations which most positively impact literacy in Jay County.

Jean Leslie Jaqua Fund $5,281
Established in 1958 by the will of Mr. Jaqua, an invalid who asked that the fund provide support for handicapped children in the community.

Assist Aspiring Artists $75,618
Established in 2002 with proceeds from the one-year anniversary of the Septemb er 11, 2001 performance of the musical "1776" to honor the United States. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Assist Aspiring Artists $75,618
Established in 2015 by Mary Helen Rigby in memory of her aunt and uncle. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Virgil B. and Josephine H. Thomas Educational Fund $235,274
Established in 1999 by the will of Betty Kovaluk in memory of her parents. This fund is used to support the educational programs of the Foundation, including the Care and Share Philanthropy Program for third grade, the sixth grade College Visitation, and the Teacher Creativity Mini-Grant Program.

Prevention of Cruelty to Animals Fund $13,745
Established in 1994 by Mr. Hanlin, president of Hanlin Rexall Drugs. The fund is to help organizations concerned with the welfare and treatment of animals.

Prevention of Cruelty to Animals Fund $13,976
Established in 1992 by Mrs. Hardwick as a memorial to her husband with whom she shared a love of animals. The fund is to provide support for organizations concerned with the treatment and welfare of stray and homeless animals.

Jay County Endowment for Literacy $9,512
Established in 2004 by the Jay County Literacy Coalition. The purpose of the fund is to provide support to those organizations which most positively impact literacy in Jay County.

Assist Aspiring Artists $75,618
Established in 2002 with proceeds from the one-year anniversary of the Septemb er 11, 2001 performance of the musical "1776" to honor the United States. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.
Joseph F. Vormohr Memorial Fund $5,859
Established in 2000 by Joann Vormohr as a memorial to her husband, a longtime Portland physician. The fund is to provide support for the elderly.

John F. Wible Memorial Fund $190,563
Established in 2001 by Judith L. Wible, M.D. in memory of her father, Dr. John F. Wible, a sensory impaired engineer. The purpose of the fund is to provide support for the education of sensory impaired children, including providing scholarships to Jay County High School graduates pursuing a degree in the field of Special Education, supporting the Jay School Corporation's Hearing Impaired Program, and supporting the Jay County Early Childhood Intervention Program.

FIELD OF INTEREST FUNDS TOTAL $975,447

DONOR ADVISED FUNDS
These funds allow donors to recommend specific nonprofit organizations or programs to support, and The Foundation takes the recommendations under advisement in determining grant recipients. Donor advised funds are especially useful to donors who want to take a charitable deduction in one year and make recommendations over several years.

Pete Brewster Donor Advised Fund $171
Established in 2012 by the Friends of Pete Brewster. The fund is to support causes held dear by Mr. Brewster.

Inman Family Endowment $16,590
Established in 2005 by Douglas L. and Alicia J. Inman in memory of Regina (Susie) Inman.

James B. Jaqua Endowment Fund $3,322
Established in 2016 by James B. Jaqua. This fund is to support programs or activities that fulfill charitable purposes as determined by the donor.

MDJ Donor Advised Fund $4,406
Established in 2008 by Dean & Margie Jetter. The donors make recommendations on expenditures from this fund.

Moser Family Memorial Trust $111,812
Established in 2003 by the family of Greg and Marianne Moser, industrial and civic leaders who were killed in a plane crash in May 2003. The fund is to provide support to those causes Greg and Marianne held dear.

Naas Family Charitable Foundation Trust $664,619
Established in 1996 by Maxwell Naas. The donor makes recommendations on expenditures from the fund.

Patriots Remembered Fund $3,184
Established in 2007 by the Jay School Corporation to provide support for charitable causes promoting the field of education in Jay County.

Judith A. Sipe Endowment Fund $141,081
Established in 2013 by the Judith Sipe Estate. The fund will provide support for projects at the Jay County Hospital, where Judy served as an employee for many years.

Barb Wilkinson Memorial Fund $2,929
Established in 2005 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in memory of Barb who served as the managing editor of The Commercial Review and was an active member of Jay Civic Theatre and Delta Theta Tau. This fund is to provide support for charitable causes as determined by the donor.

DONOR ADVISED FUNDS TOTAL $948,114

RESTRICTED FUNDS
These funds give donors the ability to support specific eligible organizations. The donor may name one or more particular agencies or institutions to receive grants.

James J. and Marian F. Abromson Charitable Endowment For The Arts $110,775
Established in 1989 by Suzanne A. Joiner in cooperation with the Indiana Educational, Cultural and Fine Arts Foundation of Fort Wayne as a memorial to her parents, recognizing their longtime interest and support of the local arts.

Asbury United Methodist Church Administrative Expense Fund $1,198,630
Established in 2002 to provide support for administrative expenses of Asbury United Methodist Church.

Charles & Helen Barrenbrugge Arts Place Building Fund $77,325
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall provide support to Arts Place for capital improvements including real estate and personal property maintenance and acquisition.

Charles & Helen Barrenbrugge Jay County Boys Club Building Fund $29,545
Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be to create a capital improvement fund for the Jay Community Center Boys Club.

Bryant Community Center Endowment Fund $7,180
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Alwyn Carder Fund $348,232
Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This endowment fund is to provide support for the Jay County Historical Society and Museum.

Tom Casey Immaculate Conception Church Children's Fund $9,564
Established in 1997 by Sue Casey in memory of her husband. The fund is to provide support to the church's children's choir and children's religious education.
Jack Cole Fund For Volunteers Endowment $6,343
Established in 1996 by the Foundation Board of Trustees in honor of Mr. Cole and his dedication and service as the Foundation’s first executive director.

Community Seasonal Decoration Endowment Fund $67,960
Established in 1998 by the Portland Area Chamber of Commerce. The fund is to provide support for the community’s seasonal decorations.

Dunkirk Endowment Fund $15,528
Established in 2007 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Dunkirk, Indiana.

Dunkirk Scout Cabin Endowment Fund $3,259
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

Freedom Park Endowment $86,731
Established in 2005 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the upkeep and maintenance of Freedom Park, a veterans memorial park located in Portland.

Friends of Jay County Agriculture Endowment $158,626
Established in 2007 by the Foundation Board of Trustees. The fund is to provide support to organizations which most positively impact the field of agriculture in Jay County.

Friends of Jay County Agriculture Fund $15,049
Established in 2007 by the Foundation Board of Trustees. The fund is to receive contributions towards the promotion of the field of agriculture in Jay County.

Friends of the Salamonia School and Park Endowment $9,067
Established in 2001 by Ralph and Mildred May.

The purpose of the fund is to provide support to the Salamonia School and Park.

Gary P. Gibson Fund for Jay County Boy Scouts $19,944
Established in 2010 by John and Sarona Goodrich and the Goodrich Family Foundation in honor of Gary’s many years of volunteer service to Jay County boy scouts.

Glass Museum of Dunkirk Endowment Fund $262,010
Established in 1995 by the Dunkirk Public Library Board of Trustees through funds received from Dr. Donald W. Johnson in memory of his father Frank R. Johnson. Frank worked for many years as foreman of the mold shop at Indiana Glass Company. The fund is for the preservation and promotion of the Glass Museum.

Weldon L. and Dorothy H. Hamma Asbury United Methodist Church Endowment Fund $251,529
Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide support for capital improvements at the church.

Morton S. Hawkins Community Trust $141,520
Established in 1992 by the transfer of an existing trust by the Jay Circuit Court. The fund is to be used to promote the general welfare of the citizens of Jay County as determined by the Board of Managers of the Hawkins Community Trust.

John J. and Nancy S. Hawkins Memorial Fund $18,929
Established in 1995 by Ann H. Goodrich, a descendant of the Hawkins family. The fund is to provide support for the Jay County Historical Society.

Larry and Maria Hiatt Endowment Fund $11,806
Established in 2013 by Larry and Maria Hiatt. The fund is to provide support for the Jay County Historical Society. The Hiatts serve as volunteers at the Historical Society, where Larry serves as president of the board of directors.

Hudson Charitable Trust $603,142
Established in 1999 by Barry and Elizabeth Hudson. The fund is to provide support for the John Jay Center for Learning.

Elizabeth A. Hudson Endowment $7,916
Established in 2008 by Elizabeth Hudson. The purpose of the fund shall be to provide support for mammogram screenings for women who meet the designated criteria set forth in the fund agreement.

Zackery W. Hummer Memorial Fund $28,888
Established in 2011 by Charity Leist Cummiskey in memory of her son, a 2008 Jay County High School graduate, who died in an automobile accident in August 2011. The fund is to provide scholarships to students who display similar character traits as Zack: honesty, respect for others, and a strong work ethic.

Jay County Boys Club Zelma Bailey Endowment Fund $276,509
Established in 2000 by the estate of Mrs. Bailey. The fund is to provide operating support for the Jay County Boys Club Community Center.

Jay County Christian Academy Endowment Fund $2,664
Established in 2007 by Barry and Elizabeth Hudson. The fund is to provide operating support for the Jay County Christian Academy.

Jay County Historical Society Fund First Merchants Bank $25,173
Established in 1995 by Robert and Roseamond Scott. The fund is to provide operating support for the Historical Society.

Jay County Historical Society MainSource Bank $57,742
Established in 1995 by Miss Elizabeth A. Starbuck, sister of Foundation co-founder W. Haynes Starbuck. Elizabeth was a descendant of the Haynes family, one of Jay County’s oldest families. The fund is to provide operating support for the Historical Society.

Providing Leadership on Key Community Issues 13
Jay County Humane Society
Endowment Fund $150,850
Established in 2015 by Julie Forcum. The fund is to provide support for the Humane Society's operation.

Jay County Scout Cabin
Endowment Fund $3,348
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

Jayland Rescue Mission
Endowment Fund $3,287
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the rescue mission.

Jay-Randolph Developmental Services
Ann H. Goodrich Endowment Fund $176,479
Established in 1998 by Jay-Randolph Developmental Services through a gift from Mrs. Goodrich. The fund is to provide support for on-going programs at JRDS.

Raymond and Vesta Juillerat
Memorial Fund $17,501
Established in 1999 by Manon and Carol Felts in memory of Carol’s parents. The fund is to provide support for the West Walnut Street Church of Christ.

Limberlost Swamp Remembered
Friends of the Limberlost Fund $22,122
Established in 2001 by Sidney and Frances Austin, Kenneth and Anna Marie Brunswick, Dwain and Sharen Michael, John and Constance Ronald, Sherry Studebaker, and Daniel and Anita Orr. The purpose of the fund is to provide support for the restoration, acquisition, beautification and maintenance of the Limberlost Territory.

Ray C. and Patricia S. McKinley Fund $67,360
Established in 2000 by Mr. & Mrs. McKinley. The fund is to provide support to the Jay County Historical Society, the Historical Museum, and other charitable causes in the Portland community.

Meeker Family Endowment Fund $15,233
Established in 1999 by J. Gordon and Catherine Meeker, longtime civic leaders in Portland. The fund is to provide support for Jay-Randolph Developmental Services.

Dr. Bob Morrison Memorial
Swim Fund $15,642
Established in 2007 by Rob & Mindy Weaver in memory of Bob. The purpose of the fund is to provide support to Jay County swimming organizations, including but not limited to, the Jay County High School boys and girls swim teams, and the summer and winter swim clubs.

Museum of The Soldier
Endowment Fund $52,721
Established in 1997 by The Graphic Printing Co. in honor of its employees who have served in the military. The fund is to provide operating support to the museum.

Maxwell N. Naas and Cornelia S. Naas
Boys Club Community Center Building Fund $53,622
Established in 1988 as a continuing memorial of the Naas’ interest in the recreational opportunities afforded the youth of Jay County through the Boys Club Community Center.

Maxwell N. Naas and Cornelia S. Naas
Jay County Arts Council Fund $57,951
Established in 1988 as a continuing memorial of the Naas’ interest in the enrichment of the arts in Jay County, especially through the work of the Jay County Center for the Arts.

Catherine Ochs Trust $51,474
Established in 1986 as a memorial to Catherine’s interest in the improvement of medical care in Jay County. Catherine was a retired nurse and asked that the fund be used for the dietary needs of the hospital.

Audrey O. Kennedy and Mildred M. Smith
Old White Oak and Hillside Cemetery
Endowment $4,005
Established in 1995 by Audrey O. Kennedy so that these smaller cemeteries would not be forgotten. The fund is to provide for the care and upkeep of these cemeteries.

Pennville Community Center
Endowment Fund $3,125
Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Pennville Endowment Fund $37,269
Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Pennville, Indiana.

Pregnancy Care Center of Jay County
Endowment Fund $3,889
Established in 2011 by the Goodrich Family Foundation. The fund is to provide support for the Center’s operation.

Redkey Endowment Fund $38,698
Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Redkey, Indiana.

Hugh N. and Sara E. Ronald Trust $58,038
Established in 1994 by the will of Mrs. Ronald, an active civic leader and the widow of Hugh N. Ronald, co-founder of The Portland Foundation. A lifelong patron of the arts, Sara dedicated the fund to the Jay County Arts Council.

Helen M. (Spahr) Schafer Memorial
Endowment for Jay-Randolph Developmental Services $48,782
Established in 1998 by C. Justin Schafer as a memorial to Helen Schafer to recognize her interest in assisting those individuals with developmental disabilities. The fund is to provide funding for programs offered by Jay-Randolph Developmental Services.

Zackery Hummer
Raymond and Vesta Juillerat
Ray and Pat McKinley
Bob Morrison
Established in 2008 by Millard & Betty Schwartz.
The purpose of the fund shall be to provide support to the Museum of the Soldier and the Jay County 4-H Council, Inc.

**Spirit of Community Fund** $39,507
Established in 2012 by The Portland Foundation’s Board of Trustees. The fund is to be used for sustaining levels of annual grant distributions during times of a negative stock market trend, providing emergency funding to assist with community disasters/needs without decreasing the dollars available during regular grant cycles, and providing a significant funding source as a response to a specific community project.

**Darla Stafford Endowment Fund** $23,573
Established in 2007 by Donald & Rebecca Stafford as a memorial to their daughter. The fund is to provide support to the Pennville Volunteer Fire Department.

**Elizabeth A. Starbuck Arts Place Fund** $1,175,395
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Arts Place.

**Elizabeth A. Starbuck Jay County Hospital Foundation Fund** $183,522
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the Jay County Hospital Foundation.

**Elizabeth A. Starbuck Jay-Randolph Developmental Services Fund** $175,500
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Jay-Randolph Developmental Services.

**Elizabeth A. Starbuck John Jay Center for Learning Fund** $294,175
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the John Jay Center for Learning.

**Julia Magill Starbuck Memorial Collection** $3,471
Established in 1959 by Mrs. Starbuck’s husband, W. Haynes Starbuck and her children, Mr. & Mrs. William H. Starbuck and Mrs. Eleanor Wedemeier. The trust was established as a memorial to Mrs. Starbuck’s painting and interest in the arts. A number of original art works were purchased and placed in the Jay County Public Library in her memory.

**Benneville (Ben) D. and Millie B. Stratton Antioch Cemetery Memorial Fund** $7,438
Established in 1995 by Ruth Arnold and Herbert Stratton as a memorial to their parents. The fund is for the care and upkeep of Antioch Cemetery.

**Richard A. Taylor, M.D. Memorial Fund** $1,318
Established in 2001 by Ann H. Goodrich and Marjorie L. Hammond in memory of Dr. Taylor. The purpose of the fund is to provide support to the Jay County Historical Museum.

**Women’s Endowment** $64,628
Established in 2004 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the Women’s Giving Circle.

**Women’s Giving Circle Fund** $7,328
Established in 2004 by the Foundation Board of Trustees as a nonpermanent fund to receive gifts on behalf of the Foundation’s Women’s Giving Circle. The mission of the Circle is to build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

**Youth for Christ Endowment Fund** $28,201
Established in 2014 by Douglas Inman. The purpose of the fund is to provide support for the BiGJAWS Chapter of Youth for Christ.

**Zion Evangelical Lutheran Church Endowment** $36,735
Established in 1999 by an anonymous gift. The fund is to provide support for the Zion Evangelical Lutheran Church.

**RESTRICTED FUNDS TOTAL** $6,544,953

**SCHOLARSHIP FUNDS**
The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

**Albert A. and Donna Abromson Scholarship Trust** $63,258
Established in 1976 by the will of Mrs. Abromson as a living memorial to her husband, a local attorney, businessman and civic leader. The trust is to provide scholarship assistance to qualified graduates of Jay County High School.

**Matt Aker Memorial Scholarship Fund** $66,309
Established in 2011 by Brooke Aker in memory of her husband Matt, Chief of the Portland Fire Department, who died in a motorcycle accident in April 2011. The fund is to provide scholarships to high school graduates with first preference given to graduates of Jay County High School, majoring in Law Enforcement, Conservation Enforcement, or Fire Service.

**Michael A. Alig Jay County FFA Memorial Scholarship** $163,849
Established in 1991 by the Jay County Chapter of Future Farmers of America. The fund was originally established in 1985 as a memorial to Michael A. Alig. The fund is to provide scholarships to students studying agriculture.

**Alpha Associate Chapter of Kappa Kappa Kappa Scholarship Fund** $15,586
Established in 1997 by the Alpha Associate Chapter in honor of its anniversary. The fund is to provide scholarships to Jay County High School graduates.
Altrusa Scholarship Fund $10,235
Established in 1993 by the Altrusa Club to provide scholarship and other financial assistance to non-traditional students.

Robert M. Anderson Scholarship Trust $1,339
Established in 1990 by the Jay County High School Student Council in recognition of Mr. Anderson and his many years of service and commitment to the Jay School Corporation as teacher, principal and Dean of Students.

John L. Armantrout Science Scholarship Fund $29,296
Established in 2008 by John & Mary Armantrout. The fund shall provide scholarships for eligible Jay County High School graduates enrolled in a physical and/or biological science program.

Janet B. Arnsm Memorial Scholarship Fund $18,876
Established in 2006 by Richard D. Arnold as a memorial to his wife and her life as an educator. Jan was a teacher for over 30 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in early childhood education.

Dr. Ara C. and Gay B. Badders Scholarship Fund $602,424
Established in 1998 by Gay B. Badders in memory of her husband. The fund is to provide scholarships to students majoring in medical arts or education.

Ruth Whipple Badgers Scholarship Endowment Fund $6,734
Established in 2007 by Patricia S. McKinley. The fund is to provide scholarships to graduates of Jay County High School who are entering either their junior or senior year in college and majoring in education.

Ferd and Miriam Badg Scholarship Fund $39,745
Established in 1977 by the will of Mrs. Badg as a living memorial to her husband and herself. The Badgs were owners of Mosler Department Store.

Charles Baird Scholarship Trust $128,785
Established in 1970 through the will of Bess M. Baird, Mr. Baird’s sister. She was co-owner of the Baird Funeral Home and a civic leader.

James and Florence Baldwin Scholarship Fund $82,816
Established in 1997 by the will of Mr. Baldwin, a longtime auto salesman. Mrs. Baldwin worked for a local furniture business.

Clifford and Nancy Ball Scholarship Fund $114,830
Established in 2016 by the will of Nancy Ball. This fund is to provide scholarships to Jay County High School graduates that are pursuing a higher education degree at a four-year college or university.

Robert Kay Beard Memorial Scholarship Fund $3,572
Established in 1997 by the Jay County High School Earth Watch Club and Ski Club in memory of Ms. Beard, who was killed in an accident at Grand Canyon National Park. The fund is to provide scholarships to students majoring in environmental or animal science.

Howard C. Berry Vocational Trust Fund $668
Established in 1978 by the East Jay Junior High School Student Council in recognition of Mr. Berry’s lifetime service as principal of the school.

Arnold & Eugenia Beumer Scholarship Fund $33,376
Established in 2009 by Arnold and Eugenia Beumer. The purpose of the fund shall be to provide scholarships to graduates of Jay County High School with preference given to students pursuing a degree in an agriculture related field of study.

Jeff and Eileen Bickel Memorial Scholarship Fund $4,232
Established in 2011 by George Ronald and Mary Ellen Bickel in memory of their son and daughter-in-law who died in a plane crash in 2003. The fund is to provide scholarships to graduates of Jay County High School, who have a grade point average of at least “B” or better at time of application, and plan to attend an institution of higher learning in the state of Indiana.

Blaine United Methodist Church Scholarship Fund $7,965
Established in 2009 by the Blaine United Methodist Church. The purpose of the fund is to provide educational scholarships for students enrolled in a degree program to become an ordained minister.

Eric Bricker Memorial Scholarship Fund $3,833
Established in 1999 by the Saint Mary Catholic Church. Eric was killed in an auto accident just weeks before graduation. The fund is to provide scholarships to graduates of Jay County High School.

Michelle E. Bruggeman Memorial Scholarship $14,970
Established in 2016 by Michelle’s mother, Marie Bruggeman. The scholarship is to assist Jay County High School graduates attending International Business College majoring in Travel and Hospitality; or students attending Ivy Tech Community College or Ball State University majoring in Journalism or Social Work.

Bryant High School Scholarship Fund $18,775
Established in 2010 by John and Mary Armantrout. The fund is to provide scholarships to graduates of Jay County High School who are descendents of graduates of Bryant High School.

Alwyn Carder Scholarship Fund $385,551
Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This scholarship is for students pursuing a degree in architecture, history or education.
Earl Cartwright Memorial Trust $37,231
Established in 1956 by Ethel Cartwright in memory of her husband, an accomplished opera singer and music instructor. Mrs. Cartwright was one of the original Foundation trustees and was a founder of the Portland Forge.

Tom Casey J.C.C.T. Memorial Trust $2,816
Established in 1997 by the Jay County Civic Theatre in memory of one of its longtime members. The fund is to provide scholarships to Jay County residents interested in advancing their education and/or experience in theatre, music, writing, photography or other arts-related fields.

Sharon Dues Memorial Scholarship Fund $3,899
Established in 1997 by The Graphic Printing Co. in memory of its longtime managing editor. The fund is to provide scholarships to students studying journalism or theatre.

John L. Chitwood Scholarship Fund $112,976
Established in 1968 by the will of Dr. Chitwood, a dentist in Portland for many years.

Church Women United of Jay County Scholarship Fund $17,924
Established in 1989 as a result of the closing of the Church Women United Clothing Center. The fund is used for scholarship assistance for students seeking vocational training.

Seth L. Corwin Memorial Scholarship Fund $7,408
Established in 2015 by the Family of Seth L. Corwin, who was killed in 2015 by a drunk driver. The fund is to provide support with first preference given to members of the Jay County High School Marching Band who show the need of financial assistance for the Band’s annual band camp. Second preference is given to Jay County High School graduates who are pursuing a degree in music.

Kristan Danae Corwin Memorial Scholarship Fund $21,054
Established in 1992 by Kristan’s parents, John & Kathy Corwin. Kristan was a fourth grade student when she was killed in an auto accident in 1991. The Corwins have asked that special consideration be given to students who attended Pennville Elementary School.

Sharon S. Cooper Memorial Scholarship Fund $3,404
Established in 2017 by husband Robert and kids Tina, Linsey, and Robert. Sharon was a lifelong resident of Jay and Adams Counties and attended Jay County High School and South Adams High School. This fund is to provide scholarships to Jay County High School or South Adams High School graduates that are pursuing a degree in a medical field of study.

East Central Opportunities, Inc. Scholarship Fund $13,164
Established in 2012 through a gift from East Central Opportunities, Inc. The fund is to provide scholarships to students enrolled in a degree-seeking program at the John Jay Center for Learning.

Della Elberson Scholarship Fund $82,163
Established in 1967 by the will of Mrs. Elberson. She and her husband, Maurice, owned Elberson Auto Parts in Portland and were civic leaders in the community.

Tyrus Ellingwood Memorial Scholarship Fund $5,477
Established in 1995 by Tyrus’ parents, Raymond and Lana Ellingwood. Tyrus was killed in a motorcycle accident in 1994 just days after graduating from Jay County High School.

Felts-Hanlin Scholarship Fund $44,461
Established in 2010 by Donald Hanlin in honor of his mother and step-father Virginia Carol and Manon Felts and his father, Fredrick W. Hanlin. The fund is to provide scholarships to graduates of Jay County High School who have outstanding academic achievement and superior mastery of academic content.

Russell and Mary Jane Figert Scholarship Fund $63,945
Established in 2013 by the Russell Figert Estate. Russell was a teacher and principal at Noble School and Mary Jane was a bookkeeper for several local businesses. The fund shall provide scholarships to graduates of Jay County High School.

First Bank of Berne Scholarship Fund $4,237
Established in 2011 by the First Bank of Berne. The fund is to provide scholarships to Jay County High School graduates who intend to study business or a business-related major.

Providing Leadership on Key Community Issues 17
<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Endowment Amount</th>
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<tr>
<td>Edith Gaunt Memorial Scholarship Fund</td>
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<td>Frederick W. Hanlin's Scholarship Fund</td>
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<td>Weldon L. and Dorothy H. Hamma Memorial Scholarship Fund</td>
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<td>Gov. I.P. Gray Alumni Scholarship Fund</td>
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<td>Peggy Glentzer Memorial Scholarship Fund</td>
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<td>Eva Moore Gordon and Ernest Moore Scholarship Fund</td>
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<td>Dr. Kathleen Galbraith Memorial Medical Scholarship Fund</td>
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<td>James E. Hardy “Portland Panther” Scholarship Fund</td>
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<td>Dr. Eugene Gillum Education Fund</td>
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<td>Fredrick W. Hanlin</td>
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<td>Crystal R. and Patricia A. Gibson Scholarship Fund</td>
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Jay County French Connection Scholarship Fund $6,926
Established in 1993 by Mrs. Tuesday Edwards, a former French teacher at Jay County High School. The scholarship is to assist students who have excelled in French while in high school and who plan to study at least one year of French in college.

Jay County Hospital Auxiliary Scholarship Fund $71,210
Established in 1994 by the hospital auxiliary to provide scholarships to students pursuing a degree in a health related field.

Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Fund $26,899
Established in 2001 by the will of F. Edward Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School who are descendants of Jay Lodge #87 Free and Accepted Masons members.

Jay-Sea Scholarship Fund $152,245
Established in 2014 by Danielle Moser. Danielle is a former Jay County resident who lost her parents Greg and Marianne Moser in a plane crash when she was in college. The fund will provide scholarships to graduates of Jay County High School and high schools in King County, Washington who have lost at least one parent.

Clarence O. Jelleff Scholarship Fund $77,565
Established in 1975 through the will of Mr. Jelleff, a longtime farmer in Bearecktown Township.

John Jay Center for Learning Scholarship Fund $6,284
Established in 2011 by the John Jay Center for Learning, Inc. Board of Directors. The fund is to provide scholarships to Jay County residents who are pursuing a higher education degree through John Jay Center for Learning.

Charles and Ruth Joos Scholarship Fund $184,418
Established in 2010 by the Ruth Joos Estate. The fund is to provide scholarships to graduates of Jay County High School, who are sophomores, juniors, or seniors in college.

F. Dale Jordan Scholarship Fund $15,362
Established in 1997 by the will of Helen Jordan as a memorial to her husband, owner of Jordan Excavating. The fund is to provide scholarships to students studying mechanical trades and nursing.

Juan Pablo Heart and Attitude Scholarship Fund $5,411
Established in 2014 by the Bill and Kim McAbee Family. The fund will provide scholarships to students who have shown a heart for helping children, locally or abroad. First preference will be given to those who have been adopted. In addition to the scholarship, recipients will be able to direct a monetary award to the charity of their choice.

Knights of Pythias Red Cross Lodge #88 Scholarship Fund $25,645
Established in 1998 by the Knights of Pythias Red Cross Lodge #88. The fund is to provide scholarships to descendants of lodge members.

Melissa D. “Missy” Lee Memorial Scholarship Fund $11,078
Established in 2001 by her husband, Larry A. Lee in memory of Missy, a math teacher and girls basketball coach at Union City Community High School. The purpose of the fund is to provide scholarships to Union City Community High School graduates pursuing a degree in education.

Legacy 2001 Scholarship Fund $4,780
Established in 2015 by the Jay County High School Class of 2001 Alumni. The fund is to provide scholarships to Jay County High School graduates who are pursuing a higher education degree and have at least a 2.3 grade point average on a 4.0 scale and show financial need.

Providing Leadership on Key Community Issues
Fred Lingo Memorial Scholarship Fund $22,173
Established in 2015 by Friends and Family of Fred Lingo. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in a vocational field of study.

Ernest & Martha Loy Memorial Scholarship Fund $10,176
Established in 2004 by their sons, Gary and Doug Loy. Longtime civic leaders, the Loys owned Ernest Loy Real Estate and Auctioneering. The fund is to provide scholarships to students from Jay, Blackford, and Randolph counties in Indiana and Mercer County, Ohio, who were involved in extracurricular activities during high school.

Madison High School Alumni Scholarship Fund $45,989
Established in 2000 by the Madison High School Alumni Association, the purpose is to provide scholarships to graduates of Jay County High School.

Dr. Glade A. and Joyce H. McAfee Memorial Scholarship Fund $4,224
Established in 2011 by Julie Forcum in memory of her parents. Dr. McAfee practiced optometry in Portland from 1952-2003 and Mrs. McAfee was a Registered Nurse Anesthetist. The fund is to provide scholarships to Jay County residents who are enrolled in either a Doctoral Program in Optometry or a Certified Registered Nurse Anesthetist program.

Robert & Helen Brown McCreery Scholarship Fund $24,768
Established in 2000 by Mr. & Mrs. McCreery. Bob was a retired engineer with Portland Forge and Helen is a retired schoolteacher. The fund is to provide scholarships to Jay County High School graduates attending Purdue University majoring in either engineering or computer science.

Elizabeth R. McCurdy Memorial Scholarship Fund $5,248
Established in 2003 by Lori McCurdy in memory of her daughter, a nursing student. Elizabeth was driving to classes when she was killed in an auto accident. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in nursing.

John and Imelda McKeown Scholarship Fund $13,956
Established in 1977 by Mrs. McKeown’s will as a memorial to her husband and herself. Mrs. McKeown, a former Foundation trustee, and her husband, an industrialist associated with Sheller Globe Co., were longtime civic leaders.

Ray and Samaria J. McKinley Memorial Fund $93,731
Established in 1996 by Mildred May and Ray McKinley, Jr. as a memorial to their parents. Mr. & Mrs. McKinley were both born and raised in Jay County and lived in Portland their entire married lives.

Meshberger Brothers Stone Corp. Scholarship Endowment $185,508
Established in 2004 by Meshberger Brothers Stone Corporation. The fund is to provide scholarships to graduates of Jay County High School, with priority given to children of employees of Meshberger Brothers Stone Corporation and LICA Construction Corporation, and majoring in engineering.

Madonna Miller Memorial Teacher Scholarship Fund $17,835
Established in 1996 by Madonna Miller. The fund is to provide scholarships to students majoring in elementary education.

Robert M. and Ruth I. Miller Scholarship Fund $3,030
Established in 2000 by Robert Miller, Sandy McGraw, and Kay Louth, husband and daughters of Mrs. Miller, as a memorial. The purpose of the fund is to provide scholarships to graduates of Jay County High School.

Maude M. Moran Scholarship Trust $1,522
Established in 1975 by the will of Miss Moran, an employee of the local newspaper. Miss Moran was an African-American who asked that funds be used regardless of religion or race for scholarships.

Christine Morrow Honorary Scholarship Fund $8,441
Established in 1997 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in honor of Mrs. Morrow, a charter member of the chapter. The fund is to provide scholarships to Pennville area Jay County High School graduates.

Ashley Muhlenkamp 4-H Memorial Scholarship Fund $9,633
Established in 1993 by Roger and Linda Muhlenkamp, Ashley’s parents, as a memorial to their son who was killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in an agricultural related field.

George E. and Mildred P. Myron Memorial Scholarship Fund $11,253
Established in 2004 by his wife Mildred in memory of her husband, a Jay County farmer. This fund is to provide scholarships to Jay County High School graduates who were members of Jay County 4H.

Stephen R. Myron 4-H Supreme Achiever Scholarship Fund $24,625
Established in 1998 by Dr. Stephen Myron. The fund is to provide scholarships to the Jay County 4H Club, Inc. Supreme Achiever(s).

Dorothy O’Brien Gegenheimer Odle Scholarship Fund $8,441
Established in 1999 by Vicki Leonard in memory of her mother, a longtime teacher in Jay and Randolph counties. The fund is to provide scholarships to graduates of Jay County High School pursuing a career in education.
Stephen Sain, Jr.

C.W. Oehler Memorial Scholarship Fund $14,840
Established in 1998 by Nadine Miller and Marjorie Thompson in memory of their father, a local distributor for the Gulf Refining Company. The fund is to provide scholarships to graduates of Jay County High School.

Pay It Forward Scholarship Fund $5,339
Established in 2013 by the Foundation board to provide an opportunity for previous scholarship recipients to “Pay Forward” their scholarship award to assist future generations of Jay County students.

Pennville Church of Christ Scholarship Fund $3,469
Established in 2007 by the Pennville Church of Christ to provide scholarships to residents of Jay County pursuing a higher education degree.

James E. Peterson Entrepreneurial Scholarship Fund $41,672
Established in 2014 by Jim’s five children. Jim was a former member of the Foundation’s Board of Trustees who founded the Jay Petroleum Company and the Pak-a-Sak convenience store chain. He was passionate about the community, and served on several local boards including the Jay County Fair Association and Portland Chamber of Commerce. The fund will provide scholarships to Jay County students majoring in Entrepreneurship.

Jerry R. Pierce Memorial Scholarship Fund $546,286
Established in 2002 by Kay Pierce in memory of her husband, a local industrialist. The fund is to provide scholarships to employees and descendants of employees of W & M Manufacturing, Inc., Pier-Mac Plastics, Inc., and Accelerated Curing. Students should have attained no higher than a “C” average in their high school or G.E.D. course work to be eligible for this scholarship.

Randy O. Poole Memorial Scholarship Trust $42,926
Established in 1995 by Jane Poole, widow of Randy, a longtime teacher and coach at Jay County High School who was killed in an auto accident in 1995. The trust is to provide scholarships to students possessing a good mental attitude and wishing to study education.

Portland Lions Club Scholarship Fund $31,974
Established in 1995 by the Portland Lions Club. This fund is to provide scholarships for graduates of Jay County High School.

Portland Vocational Women’s Club Scholarship Fund $8,240
Established in 1993 by the Portland chapter of the Business and Professional Women’s Club. In 1997, the club name was changed to Portland Vocational Women’s Club. The fund is to provide scholarships for graduates of Jay County High School.

Eunice R. Pray Memorial Scholarship Fund $10,324
Established in 2001 by the will of Mrs. Pray. The purpose of the fund is to provide scholarships to Jay County High School graduates. Mrs. Pray was a longtime schoolteacher in Illinois and Jay County.

Robert Quadrozzi Memorial Scholarship Fund $14,059
Established in 2010 by the family of Robert Quadrozzi, who was the long-time director of the Jay County Development Corporation. The fund is to provide scholarships to Jay County residents who are enrolled in higher education classes at the John Jay Center for Learning.

Sheri and Nicholas Reinhart Memorial Scholarship Fund $25,172
Established in 1993 by Mrs. Reinhart’s mother, Virginia DeHoff, as a memorial to her daughter Sheri and her unborn son who were killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in education.

Betty Lavon Grace Rigby Scholarship Fund $62,778
Established in 2015 by John Rigby in memory of his wife. The fund is to provide scholarships to Jay County High School graduates who have a “B” or “C” grade point average and intend to pursue a degree in a vocational field of study.

Martha Catharine Rockwell Music Scholarship Endowment $35,963
Established in 2016 by the Levon Rockwell in memory of his wife Martha. The scholarship is to assist Jay County students majoring in a music-related degree and are juniors or seniors in college at a Christian College.

Kris A. Rose Memorial Scholarship Fund $40,157
Established in 2000 by Troy Rose, Shauna Runkle, and Heather Rose-Dunning, husband and daughters of Mrs. Rose. Kris was a businesswoman and civic leader in the community. The fund is to provide scholarships to female graduates of Jay County High School who exemplify qualities shown by Kris and have financial need.

Stephen Sain, Jr. Memorial Scholarship Fund $16,798
Established in 2014 by Stephen’s mother, Stephanie Hicks. Stephen was killed in an automobile accident in May 2014. He was a 2010 Jay County High School graduate, and went on to study Culinary Arts at Ivy Tech. He loved to cook, and was a chef at Lil’ Bistro in Redkey. He also had a passion for sports, and was a member of a local adult softball league. The fund shall provide scholarships to Jay County students, with preference given to those majoring in Culinary Arts.

S.D.P. Manufacturing, Inc. Scholarship Fund $117,504
Established in 2008 by S.D.P. Manufacturing, Inc. The fund shall provide scholarships for students who are high school graduates, with preference given to employees and descendants of employees of S.D.P. Manufacturing, Inc.
Christopher Spradling

Don Selvey

Catherine M. & Donald A. Schramm Scholarship Fund

$25,499
Established in 2001 by the will of Donald Schramm. Mr. & Mrs. Schramm were teachers in the Jay County area. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in education.

Harold E. and Maxine E. Schutz Memorial Scholarship Fund

$12,486
Established in 1995 by Maxine as a memorial to Harold's career as an educator. Mr. Schutz was a retired teacher, principal, and activities director in the Jay County School system.

George and Sallie Schwartz Memorial Fund

$13,850
Established in 1964 by the Schwartz's daughter and son-in-law, Mr. and Mrs. Herbert Jenney. The Schwarzes were the founders of Standard Brush and Broom Co. and were longtime civic leaders.

Don E. Selvey Memorial Scholarship Fund

$88,745
Established in 2008 by Gladys Selvey as a memorial to her husband. The fund shall provide scholarships for graduates of Jay County High School, pursuing a degree in either education or vocational arts, and have been active participants in sports at JCHS. Preference will be given to those who intend to participate in collegiate sports.

Paul B. and Ruth Schumaker Shimp Scholarship Fund

$29,862
Established in 2000 by the will of Ruth Shimp. The fund is to provide scholarships to students pursuing teaching careers.

Raymond and Mary L. Shreve Scholarship Fund

$467,477
Established in 1991 by Mrs. Shreeve's will. The Shreeves were longtime residents of Allen County, but Mr. Shreeve attended school in Jay County. After reading about The Portland Foundation in The Commercial Review, they decided to leave part of their estate to the Foundation.

F. Edward and Marcella Young Smith Scholarship Fund

$32,851
Established in 2001 by the will of Mr. Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in the field of business.

James H. Smith Memorial Scholarship Fund

$3,183
Established in 1982 by Regina Smith, as a memorial to her husband, a Jay County native. The purpose of the fund is to provide scholarships to students pursuing a degree in the field of agriculture or engineering.

Helen P. Spahr Memorial Scholarship Fund

$23,747
Established in 1996 by Dr. Donald Spahr as a memorial to his wife, a former dietician at Indiana University Medical Center. Mrs. Spahr, a longtime victim of Multiple Sclerosis, was known for her care of others. The fund is to provide scholarships for students studying dietetics or home economics.

Christopher Spradling Memorial Scholarship Fund

$16,342
Established in 1995 by Mr. and Mrs. George Spradling as a memorial to their son who died of cancer in 1994. Chris had been accepted to attend auto tech school when he passed away. The purpose of the fund is to provide scholarships to students who have taken the vocational auto mechanics course at Jay County High School.

Starbuck Endowment Fund

$967,737
Established in 1999 through a gift from the Elizabeth A. Starbuck Unitrust. The fund is to provide scholarships to graduates of Jay County High School intending to major in business, music, art or education.

Elizabeth A. Starbuck Scholarship Fund

$593,842
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Haynes Starbuck Scholarship II

$598,236
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Margie Nesbitt Steffy Memorial Scholarship Fund

$120,217
Established in 1999 by the will of Mrs. Steffy, a Portland civic leader. The fund is to provide scholarships to graduates of Jay County High School.

Georgetta Strait Memorial Scholarship Fund

$6,649
Established in 1998 by Epsilon Phi Chapter of Delta Theta Tau Sorority. The fund is to provide scholarships to Pennville area Jay County High School graduates.

Fred M. and Elizabeth L. (Hudson) Stultz Scholarship Fund

$336,877
Established in 2017 Will of Helen Joan Saxton as a memorial to her parents. The fund is to provide scholarships to Jay County residents who are college juniors or seniors and are pursuing a degree in Agriculture or Veterinary Medicine.

William R. Sudhoff Memorial Scholarship Fund

$45,074
Established in 2002 by Jim and Pat Sudhoff in memory of their son, a 1985 graduate of Jay County High School and a graduate of Indiana University. The fund is to provide scholarships to Jay County High School graduates pursuing a business degree at Indiana University Bloomington’s Kelley School of Business.
Everett and Lisabeth Hiatt Taylor
Memorial Scholarship Fund $44,744
Established in 2013 by the family of Everett and Lisabeth Taylor who were lifetime residents of rural Jay County. Although unable to afford college himself, Everett understood the value of education. Lisabeth was one of eleven children, nine of whom graduated from college. Everett was a farmer and an executive at the Jay Garment Company and Lisabeth was a teacher. The fund shall provide scholarships to Jay County High School graduates.

Orla L. and Ruth E. Tharp
Educational Fund $302,878
Established in 2013 by the Ruth Tharp Estate. Orla Tharp was the Cashier at the Peoples Bank and Ruth was a homemaker. The fund shall provide scholarships to Jay County High School graduates.

Ethel Marie Schumaker Thenis
Memorial Scholarship Fund $48,495
Established in 1999 by the will of Mrs. Thenis. The fund is to provide scholarships to graduates of Jay County High School.

Justin Valentine Holy Trinity Catholic Church Scholarship Fund $27,933
Established in 2007 by Mark & Marianne Valentine as a memorial to their son. The fund is to provide scholarships to high school graduates who are active members of the Holy Trinity Catholic Church, Bryant, Indiana, Catholic Youth Organization.

Norm Vinson Scholarship Fund $32,098
Established in 2009 by Toni and Joseph Vinson. The purpose of the fund is to provide scholarships to graduates of Jay County High School with preference given to residents of Pennville, Indiana.

Stephen R. Vore of Vore’s Welding and Steel Scholarship Fund $26,125
Established in 2017 by Stephen R. Vore a Jay County native and longtime business owner.

The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree or certification in the Welding field. First preference will be given to students who are financially middle or lower class.

Mike Walters Student/Athlete Scholarship Fund $36,437
Established in 2003 by Mike Walters, a 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates with a 3.0 or greater grade point average who have earned at least two varsity letters in athletics.

Elda Mae (Winger) Weaver Scholarship Fund $31,831
Established in 1999 by Rob Weaver in memory of his mother who was a nurse for many years. The fund is to provide scholarships to high school graduates pursuing a career in the nursing field.

Warren Wyatt Wells Memorial Scholarship Fund $20,466
Established in 2002 by Yvonne Wells in memory of her husband, a Jay County native and 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates.

Westchester United Methodist Church Scholarship Fund $4,768
Established in 1994 by a member of Westchester United Methodist Church. The purpose of this advised fund is to provide scholarships to children of members of the Westchester United Methodist Church.

A. Iona Williamson Trust $5,391
Established in 1979 by the will of Miss Williamson as a memorial to her parents, Monroe and Marie Williamson. Miss Williamson was a longtime employee of First National Bank and asked that the fund be used to provide scholarships for students of Jay County.

Zachary Allen Wolford 4-H Memorial Scholarship Fund $5,138
Established in 2005 by Heather Binegar, Zach’s mother. Zach was killed in a traffic accident before finishing his first year at Ivy Tech State College. Zach was a 10-year member of 4-H. This fund is to provide scholarships to graduates of Jay County High School, who are members of the 4-H goat project.

Loretta E. (Larry) Zeigler Memorial Scholarship Fund $50,240
Established in 2017 by Cynthia Mendenhall and Marianne Horn as a memorial to their mother, a longtime educator. The fund is to provide scholarships to Jay County residents who are in their junior year or higher in college with first preference given to students pursuing a degree in education or business.

Margo Zielinski Memorial Scholarship Fund $5,111
Established in 2003 by Steve Zielinski in memory of his wife who passed away after a valiant battle with cancer. Margo was a teacher in the Jay School Corporation for 31 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in education.

SCHOLARSHIP FUNDS TOTAL $8,885,344

ORGANIZATION ENDOWMENT FUNDS
An agency or organization creates a fund which supports its mission.

ACRES, Inc. Endowment $36,820
Established in 2006 by ACRES, Inc. The purpose of the fund is to provide support for ACRES, Inc.
Arts Place Endowment for the Arts
First Merchants Bank $15,293
Established in 1994 by the Jay County Arts Council’s Board of Directors. The purpose of the fund is to provide operating support for the organization.

Arts Place Endowment for the Arts
MainSource Bank $13,715
Established in 1994 by the Jay County Arts Council’s Board of Directors. The purpose of the fund is to provide operating support for the organization.

Asbury United Methodist Church Endowment Fund $410,149
Established in 2017 by Asbury United Methodist Church. This fund is to provide operating support for the church.

Habitat for Humanity of Jay County, Inc. Endowment $1,949
Established in 2004 by the Habitat for Humanity of Jay County Board of Directors. The purpose of the fund is to provide operating support for the organization.

Lee G. and Linda L. Hall Endowment for the Arts $109,462
Established in 1993 by the Jay County Arts Council with a portion of a bequest from Mr. Hall. The fund is to provide operating support and is named in honor of Lee & Linda’s support of the arts in Jay County.

Tom Hunt Endowment for the Arts $5,493
Established in 1994 by the Jay County Arts Council in honor of Tom, a local business and civic leader who died in 1993.

Jay Community Center Endowment Fund $20,989
Established in 2005 by the Jay Community Center. The purpose of the fund is to provide operational support.

Jay County Boys Club Endowment $22,325
Established in 1993 by the Boys Club Board of Directors. The purpose of the fund is to provide operating support for the organization.

Myron Freeman Endowment for Jay County Boy Scouts $25,157
Established in 1995 by the Jay County Boy Scouts as an honor to Mr. Freeman who devoted much of his life to the Boy Scouts. The fund is to provide operating support for the organization.

Jay County Cancer Society, Inc. Endowment Fund $47,189
Established in 2005 by the Jay County Cancer Society. The purpose of the fund is to support the mission of the Jay County Cancer Society.

Jay County Crippled Children and Adults Memorial Fund $74,217
Established in 1993 by the Board of Directors of the Jay County Association for Crippled Children and Adults. A portion of a bequest from Sollie Ankrom was used to establish this endowment that provides support to the organization.

Jay County 4-H General Endowment Fund $27,638
Established in 1993 by the Jay County 4-H Council. The endowment is to provide a source of funding available to the 4-H Council for support of its programs and facilities.

Jay County Fair Association, Inc. Endowment Fund $48,942
Established in 1994 by the Fair Association’s Board of Directors. The fund is to provide operating support.

Jay County Fourth of July Committee, Inc. Endowment Fund $33,165
Established in 1994 by the Committee’s Board of Directors. The fund is to provide operating support as the committee helps celebrate our nation’s birthday.

Jay County Historical Society Genealogy Endowment Fund $4,127
Established in 2001 by the Jay County Genealogy Society, which merged with the Jay County Historical Society in 2009. The purpose of the fund is to provide support for preservation and collection of genealogy records and related programs conducted by the Jay County Historical Society.

Jay County Pee Wee Football Endowment Fund $25,829
Established in 1997 by the league’s Board of Directors. The fund is to provide operating support for the league.

Jay County Public Library Endowment Fund $331,549
Established in 1993 by the trustees of the Jay County Public Library. The advised endowment is to provide funds to help supplement the services provided by the organization.

Jay County Scout Facilities, Inc. Endowment Fund $69,553
Established in 2002 by the Jay County Scout Facilities, Inc. The fund is to provide support for the operation of the Freeman Scout Cabin.

Jay-Randolph Developmental Services, Inc. Endowment Fund $30,638
Established in 1995 by the JRDS Board of Directors. The fund is to provide operating support for the organization.

Limberlost Cemetery Association Fund $55,663
Established in 2001 by the Limberlost Cemetery Association. The purpose of the fund is to provide support for maintenance for the historical upkeep of the Limberlost Cemetery.

Meridian Health Services, Inc. Endowment Fund $200,529
Established in 2004 by Comprehensive Mental Health Services, Inc. The purpose of the fund is to provide support for the educational, service and charitable purpose of Meridian Health Services, Inc.
David Brent Miller Jay County Boys and Girls Club Fund $11,813
Established in 2011 through gifts from Barbara Kadinger, Bob and Carol Stephens, and the Jay Community Center. The fund is to provide support for the Jay County Boys and Girls Clubs, programs of the Jay Community Center. Mr. Miller, owner of Miller Aviation, died in a plane crash in March 2011. He was a long-time supporter of the Boys and Girls Clubs programs.

Thelma L. Milligan Jay County Hospital Foundation Cardiac Rehabilitation Department Fund $76,744
Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the cardiac rehabilitation department at any acute care hospital located in Jay County.

Thelma L. Milligan Jay County Hospital Foundation Diabetic Support Services Fund $84,411
Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the diabetic support services at any acute care hospital located in Jay County.

National Center for Great Lakes Native American Culture, Inc. Endowment Fund $1,407
Established in 2007 by the National Center for Great Lakes Native American Culture, Inc. The fund is to provide operating support for the organization.

Jerry R. Pierce Memorial Endowment for the Arts $11,625
Established in 2002 by Arts Place, Inc. in honor of Mr. Pierce, a local industrialist who died in 2001.

Portland Monthly Meeting of Friends Endowment Fund $13,050
Established in 2016 by Portland Monthly Meeting of Friends. This fund is to provide operating support for the church.

Portland Evening Optimist Club Fund $84,109
Established in 1992 by the Evening Optimist Club. This fund was the first between the Foundation and a local service club. The fund is an advised fund with youth as its focus.

Portland Morning Optimist Club Fund $35,119
Originally established in 1989 by the Morning Optimist Club to provide funding to programs, services, and support to Jay County organizations. The advised trust was transferred to The Portland Foundation in 1993 to help carry out its purpose.

Portland Parks Endowment Fund $2,242
Established in 2001 by the Portland Park Board. The purpose of the fund is to provide support for the Portland Parks.

Portland Rotary Foundation Endowment Fund $43,153
Established in 1998 by the Portland Rotary Foundation. The fund is to provide support to the Portland Rotary Foundation.

Linda Ripley and Ann Goodrich Memorial Fund $12,725
Established in 2011 by the Jay Community Center, through a gift from Mrs. Ripley’s estate. The fund is to provide support for the operation of the community center.

Second Harvest Food Bank of East Central Indiana, Inc. Fund $5,239
Established in 2010 by the Board of Directors of the Second Harvest Food Bank of East Central Indiana, Inc. The fund is to provide operating support for the organization.

United Way of Jay County, Inc. Endowment Fund $255,759
Established in 1993 by the Board of Directors of the local United Way. The fund is to provide operating support for the organization.

Westchester Cemetery Fund $6,138
Established in 2006 by the Nancy J. Saxman 2003 Revocable Trust. The fund is to provide support for maintenance and historical upkeep of the cemetery.

West Jay Community Center Endowment Fund $128,188
Established in 2000 by the West Jay Community Center Board of Directors. The fund is to provide operating support for the organization.

Youth Service Bureau of Jay County, Inc. Endowment Fund $30,682
Established in 1995 by the Youth Service Bureau Board of Directors. The fund is to provide operating support for the organization.

ORGANIZATION ENDOWMENT TOTAL $2,455,873

GRAND TOTAL of FUNDS $34,675,393

Providing Leadership on Key Community Issues 25
Scholarships

Jay County students are given the opportunity to further their education at an institution of higher learning through scholarship funds established by generous donors at The Portland Foundation. In 2017, 136 students were awarded $301,625.

Recipient | Scholarship Received
---|---
Ashley Alig | Michael A. Alig Jay County FFA Scholarship

Samantha Back | The Portland Foundation Scholarship
| Elda Mae (Winger) Weaver Scholarship

Sydney Barber | Edith Gaunt Memorial Scholarship
| Pennville Church of Christ Scholarship

Aleah Barrett | Madonna Miller Memorial Teacher Scholarship

Travis Barton | Haynes Starbuck Scholarship II
| Charles and Ruth Joos Scholarship

Tiffany Barton | Orla and Ruth Tharp Educational Scholarship

Ian Bentz | Elizabeth A. Starbuck Scholarship II

Lynnae Betts | Jay County High School Alumni Scholarship
| Meshberger Brothers Stone Corp. Scholarship

Kendra Bickel | Dr. Kathleen Galbraith Memorial Medical Scholarship
| Jeff and Eileen Bickel Memorial Scholarship

Kristen Bickel | Eva Moore Gordon and Ernest Moore Scholarship

Matthew Blackford | Charles and Ruth Joos Scholarship
| Haynes Starbuck Scholarship II

Juliana Blount | Joe Scott Clark Memorial Scholarship Fund
| Portland Evening Optimist Club Fund
| Portland Morning Optimist Club Fund

Sara Bollenbacher | Elizabeth A. Starbuck Scholarship II

Christina Brown | Charles and Ruth Joos Scholarship Fund
| Jerry R. Pierce Memorial Scholarship Fund

Madison Brown | Inman-Myers Scholarship Trust
| Catherine M. & Donald A. Schramm Scholarship Fund
| John F. Wible Memorial Fund

Ashley Brumbaugh | The Portland Foundation Scholarship
| C.W. Oehler Memorial Scholarship Fund
| Norm Vinson Scholarship Fund

Alisha Byers | Oral L. and Ruth E. Tharp Educational Fund

Alli Campbell | Academic Scholarship
| Michael A. Alig Jay County FFA Memorial Scholarship

Kaitlyn Carpenter | Lilly Finalist
| Dr. Kathleen Galbraith Memorial Scholarship Fund

Abigail Chapman | Paul B. and Ruth Schumaker Shimp

Hannah Chapman | Crystal R. and Patricia A. Gibson
| Jay County Hospital Auxiliary Scholarship Fund
| Elda Mae (Winger) Weaver Scholarship Fund

Deanna Chenoweth | Michael A. Alig Jay County FFA Memorial Scholarship
| Arnold & Eugenia Beumer Scholarship Fund
| Gov. I.P. Gray Alumni Scholarship Fund
| The Portland Foundation Scholarship
| Justin Valentine Holy Trinity Catholic Church Scholarship Fund

Riley Claycomb | Jay County Hospital Auxiliary Scholarship Fund
| Elda Mae (Winger) Weaver Scholarship Fund

Rebekah Corwin | The Portland Foundation Scholarship
| Portland Morning Optimist Club Fund

Lilly Endowment Community Scholarship Recipient

Lilly Endowment Community Scholarship Recipient for 2017: **Gabrielle Kunkler**
<table>
<thead>
<tr>
<th>Name</th>
<th>Scholarship Fund</th>
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<tr>
<td>Alissa Cox</td>
<td>The Portland Foundation Scholarship</td>
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<tr>
<td>John Crosbie</td>
<td>Kristine Danae Corwin Memorial Scholarship Fund</td>
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<td>Christine Morrow Honorary Scholarship Fund</td>
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<td>Ashley Muhlenkamp 4H Memorial Scholarship Fund</td>
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<td>Alex Denton</td>
<td>Meshberger Brothers Stone Corp. Scholarship Fund</td>
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<td>Harold E. and Maxine E. Schutz Memorial Scholarship Fund</td>
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<tr>
<td>Carla Dick</td>
<td>Frank Inman Memorial Scholarship Fund</td>
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<td>Portland Morning Optimist Club Fund</td>
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<td>F. Edward and Marcelle Young Smith Scholarship Fund</td>
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<tr>
<td>Kendra Dodd</td>
<td>Academic Scholarship</td>
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<td>Stephen Sain, Jr. Memorial Scholarship Fund</td>
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<td>Britlyn Dues</td>
<td>Michelle E. Bruggeman Memorial Scholarship</td>
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<td>Russell and Mary Jane Figert Scholarship Fund</td>
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<td>Raymond and Mary L. Shreeve Scholarship Fund</td>
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<td>Cheyanne Dull</td>
<td>Elizabeth A. Starbuck Scholarship II</td>
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<td>Blaik Duran</td>
<td>Academic Scholarship</td>
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<td>Kaitlyn Epler</td>
<td>Sheri and Nicholas Reinhart Memorial Scholarship Fund</td>
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<td>Jennifer Ervin</td>
<td>Elizabeth R. McCurdy Memorial Scholarship Fund</td>
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<td>Kellie Fortkamp</td>
<td>Charles and Ruth Joos Scholarship Fund</td>
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<td>Orla L. and Ruth E. Tharp Educational Fund</td>
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<td>Randy Fortkamp</td>
<td>Dr. Ara C. and Gay B. Badders Scholarship Fund</td>
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<td>Dr. Glade A. and Joyce H. McAfee Memorial Scholarship Fund</td>
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<td>Margaret Frye</td>
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<td>Jesse Gallardo</td>
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<td>Kortney Garringer</td>
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<td>Jacob Geesaman</td>
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<td>John L. Armantrout Science Scholarship Fund</td>
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<td>Catera Gierhart</td>
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<td>Randa Gillespie</td>
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<td>Lindsey Green</td>
<td>Marseal T. Deweerd, Edith T. Horn and Virgil M. Brady Memorial Scholarship Fund</td>
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<td>Carly Grieshop</td>
<td>Roberta Kay Beard Memorial Scholarship Fund</td>
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<td>Ray and Samaria J. McKinley Memorial Fund</td>
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<td>Zachary Allen Wolford 4H Memorial Scholarship Fund</td>
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<td>Liza Haggenjos</td>
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<td>Jay Houch</td>
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<td>Kyler Hudson</td>
<td>Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Fund</td>
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<td>Amber Huelskamp</td>
<td>Madison High School Alumni Scholarship Fund</td>
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<td>Jocelyn Huey</td>
<td>George E. and Mildred P. Myron Memorial Scholarship Fund</td>
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<td>Levi Hummel</td>
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<td>Martha Catharine Rockwell Music Scholarship Endowment</td>
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<td>Haynes Starbuck Scholarship II</td>
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<td>Alicia Inman</td>
<td>Elizabeth A. Starbuck Scholarship II</td>
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<td>Kristen Ireland</td>
<td>Haynes Starbuck Scholarship II</td>
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*Providing Leadership on Key Community Issues*
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<tr>
<th>Scholarship Fund</th>
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<td>Legacy 2001 Scholarship Fund</td>
<td>Katelyn Lyons</td>
<td>Michael A. Alig Jay County FFA Memorial Scholarship</td>
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<td>James E. Hardy “Portland Panther” Scholarship Fund</td>
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<td>Ernest &amp; Martha Loy Memorial Scholarship Fund</td>
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28 Providing Leadership on Key Community Issues
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<tr>
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<tr>
<td>Jake Myers</td>
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<tr>
<td>Karissa Myers</td>
<td>East Central Opportunities, Inc. Scholarship Fund John Jay Center for Learning Scholarship Fund Charles and Ruth Joos Scholarship Fund Robert Quadrozzi Memorial Scholarship Fund</td>
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<tr>
<td>Robert Myers</td>
<td>Charles and Ruth Joos Scholarship Fund</td>
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<tr>
<td>Shalee Myron</td>
<td>Janet B. Arnold Memorial Scholarship Fund</td>
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<tr>
<td>Sarah Newton</td>
<td>Alwyn Carver Scholarship Fund</td>
</tr>
<tr>
<td>Carli Ostrowski</td>
<td>Elizabeth A. Starbuck Scholarship II</td>
</tr>
<tr>
<td>Victoria Outcalt</td>
<td>Starbuck Endowment Fund</td>
</tr>
<tr>
<td>John Paquette</td>
<td>Starbuck Endowment Fund</td>
</tr>
<tr>
<td>Giannina Perod</td>
<td>The Portland Foundation Scholarship Fund</td>
</tr>
<tr>
<td>Kiersten Rabon</td>
<td>The Portland Foundation Scholarship Fund</td>
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<tr>
<td>Abigail Reier</td>
<td>Charles and Ruth Joos Scholarship Fund</td>
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<tr>
<td>Sydney Robbins</td>
<td>Charles and Ruth Joos Scholarship Fund</td>
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<tr>
<td>Gracie Runkle</td>
<td>Portland Morning Optimist Club Fund</td>
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<tr>
<td>Bowen Runyon</td>
<td>Elizabeth A. Starbuck Scholarship Fund</td>
</tr>
<tr>
<td>Jacob Schlosser</td>
<td>Dr. Ara C. and Gay B. Badders Scholarship Fund</td>
</tr>
<tr>
<td>Jason Schlosser</td>
<td>Inman-Myers Scholarship Trust</td>
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<tr>
<td>Elizabeth Schoenlein</td>
<td>Academic Scholarship Michael A. Alig Jay County FFA Memorial Scholarship</td>
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<tr>
<td>Casey Shannon</td>
<td>Elizabeth A. Starbuck Scholarship II</td>
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<tr>
<td>Zane Shreeve</td>
<td>Haynes Starbuck Scholarship II</td>
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<tr>
<td>Audrey Shreve</td>
<td>Juan Pablo Heart and Attitude Scholarship Fund Starbuck Endowment Fund</td>
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<tr>
<td>Kathryn Smeltzer</td>
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<tr>
<td>Jade Smith</td>
<td>Academic Scholarship</td>
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<tr>
<td>Megan Smith</td>
<td>Academic Scholarship Portland Evening Optimist Club Fund Portland Morning Optimist Club Fund</td>
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<tr>
<td>Wesley Smith</td>
<td>Madison High School Alumni Scholarship Fund</td>
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<td>Bryan Stancliffe</td>
<td>Jay County Pee Wee Football Scholarship Fund Pay It Forward Scholarship Fund</td>
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<tr>
<td>Madelyn Strasburg</td>
<td>Eric Bricker Memorial Scholarship Fund</td>
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<tr>
<td>Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Fund Portland Morning Optimist Club Fund Starbuck Endowment Fund</td>
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<tr>
<td>Laura Strasburg-Smith</td>
<td>Orla L. and Ruth E. Tharp Educational Fund</td>
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<tr>
<td>Jamie Valentine</td>
<td>Weldon L. and Dorothy H. Hamma Scholarship Fund Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Fund Portland Morning Optimist Club Fund Starbuck Endowment Fund</td>
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<tr>
<td>Menausha Vanskyock</td>
<td>Charles and Ruth Joos Scholarship Fund</td>
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<tr>
<td>Antonio Vasquez</td>
<td>Meshberger brothers Stone Corp. Scholarship Endowment</td>
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<tr>
<td>Monique Vaughn</td>
<td>Starbuck Endowment Fund</td>
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<tr>
<td>Jennifer Walter</td>
<td>The Portland Foundation Scholarship Fund</td>
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<tr>
<td>Kelsie Walter</td>
<td>The Portland Foundation Scholarship Fund</td>
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<tr>
<td>Kiarra Walter</td>
<td>The Portland Foundation Scholarship Fund</td>
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<tr>
<td>Luke Weaver</td>
<td>Don E. Selvey Memorial Scholarship Fund Starbuck Endowment Fund</td>
</tr>
</tbody>
</table>

*Providing Leadership on Key Community Issues*
As of December 31, 2017 the Friends of Jay County Agriculture Endowment has grown to $158,626 and the Friends of Jay County Agriculture Fund has grown to $15,049.

Grants Awarded to:

**Jay County 4-H Clubs** - $2,000 matching grant to fund the purchase of a set of scales to weigh swine

**Jay County FFA** - $2,500 matching grant to fund travel costs for a leadership workshop

**Jay County Soil and Water Conservation District** - $700 matching grant to fund the cost for two first-time attendees at the national no-till farming conference

**Scholarships**

Megan Wellman
  Haynes Starbuck Scholarship II
  Charles and Ruth Joos Scholarship Fund

Michelle Wellman
  Elizabeth A. Starbuck Scholarship II

Carlie Wickey
  The Portland Foundation Scholarship

Kaitlen Wood
  Elizabeth A. Starbuck Scholarship II

Jared Wright
  The Portland Foundation Scholarship

Jade Zorn
  Matt Aker Memorial Scholarship Fund
  Michael A. Alig Jay County FFA Memorial Scholarship

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**Friends of Jay County Agriculture**

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**Donors**

Dennis & Marianne Horn
Matt & Jennifer Johnson
Tom & Phyllis Johnson
Rex & Carolyn Journay
Charlie & Betty Muhlenkamp

Myron Farming Management/Johnathon & Stephen
Rodgers Farms-Dennis & Gary Rodgers & Family
Rob & Mindy Weaver
## Grants from Unrestricted and Field of Interest Funds

<table>
<thead>
<tr>
<th>Organization/Project</th>
<th>Purpose</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>A Better Life- Brianna’s Hope</td>
<td>Operating costs</td>
<td>$30,000</td>
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<tr>
<td>Agape Respite Care</td>
<td>Summer Adventures in Learning</td>
<td>$1,000</td>
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<tr>
<td>Arts Place</td>
<td>Arts in the Parks</td>
<td>$7,500</td>
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<tr>
<td></td>
<td>Capital Campaign</td>
<td>$87,500</td>
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<tr>
<td></td>
<td>MusicWorks</td>
<td>$35,000</td>
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<tr>
<td>Community and Family Services</td>
<td>Helping Hands Food Pantry</td>
<td>$2,000</td>
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<tr>
<td></td>
<td>HeartLite Program</td>
<td>$1,000</td>
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<tr>
<td></td>
<td>People Helping People</td>
<td>$1,000</td>
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<tr>
<td>Dunkirk Beautification Committee</td>
<td>Webster Depot Park Summer Series</td>
<td>$2,100</td>
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<tr>
<td>Dunkirk Glass Days Festival</td>
<td>Glass blowing demonstrations</td>
<td>$2,100</td>
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<tr>
<td>Jay Community Center</td>
<td>Boomer Sports Program</td>
<td>$35,000</td>
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<tr>
<td></td>
<td>Senior Citizens Programs</td>
<td>$12,500</td>
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<tr>
<td>Jay County Development Corporation</td>
<td>Strategic Planning</td>
<td>$2,000</td>
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<tr>
<td>Jay County Fair Association</td>
<td>Renovation of the grandstands</td>
<td>$160,000</td>
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<td>Jay County Fourth of July Committee</td>
<td>Fourth of July Celebration</td>
<td>$10,000</td>
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<tr>
<td>Jay County High School Show Choir</td>
<td>Purchase of equipment trailer and risers</td>
<td>$9,000</td>
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<tr>
<td>Jay County Historical Society</td>
<td>Heritage Festival</td>
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<td></td>
<td>Canopies for the Heritage Festival</td>
<td>$824</td>
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<td></td>
<td>Replace windows and doors</td>
<td>$3,532</td>
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<td>Jay County Humane Society</td>
<td>Electrical rewiring at animal shelter</td>
<td>$1,200</td>
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<td></td>
<td>Fencing at animal shelter</td>
<td>$2,880</td>
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<td>Jay County Music Foundation</td>
<td>2017 Concert Series</td>
<td>$3,000</td>
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<tr>
<td>Jay County Pee Wee Football</td>
<td>Purchase of jerseys</td>
<td>$5,000</td>
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<tr>
<td>Jay County Radio Amateur Civil</td>
<td>Radio and communication equipment</td>
<td>$4,226</td>
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<tr>
<td>Emergency Services</td>
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<tr>
<td>Jay County Robotic</td>
<td>Robotics equipment</td>
<td>$4,690</td>
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<td>Jay County Sheriff Reserve</td>
<td>Care Trak System</td>
<td>$2,000</td>
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<td>Jay County Soil and Water Conservation</td>
<td>Educational field day</td>
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<td>Conservation District</td>
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### Teacher Creativity Mini Grants

<table>
<thead>
<tr>
<th>School/Teacher</th>
<th>Purpose</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Jay County Special Olympics</td>
<td>Entry Fees</td>
<td>$7,000</td>
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<tr>
<td>Jay Randolph Developmental Services</td>
<td>New water softeners</td>
<td>$4,000</td>
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<tr>
<td>John Jay Center for Learning</td>
<td>Sound Panels</td>
<td>$20,000</td>
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<tr>
<td></td>
<td>Jay County Leadership Academy</td>
<td>$15,200</td>
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<tr>
<td></td>
<td>Senior Learning Series</td>
<td>$10,000</td>
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<tr>
<td></td>
<td>Robotics Camp</td>
<td>$9,241</td>
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<tr>
<td></td>
<td>Speakers Series and Symposium</td>
<td>$5,000</td>
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<tr>
<td>Salvation Army</td>
<td>Emergency Assistance Program</td>
<td>$2,000</td>
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<tr>
<td>Second Harvest Food Bank</td>
<td>School Pantry Program</td>
<td>$5,000</td>
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<tr>
<td>Town of Salamonia</td>
<td>Mulch for Salamonia Park</td>
<td>$2,000</td>
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<tr>
<td>United Way of Jay County</td>
<td>Tornado Relief</td>
<td>$25,000</td>
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<tr>
<td>West Jay Community Center</td>
<td>Senior Citizen Exercise Program</td>
<td>$1,050</td>
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<td></td>
<td>Soccer goals and equipment trailer</td>
<td>$3,269</td>
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<td>LED lighting</td>
<td>$6,000</td>
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<tr>
<td>Youth Service Bureau</td>
<td>Born to Learn Program</td>
<td>$5,000</td>
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<td></td>
<td>Keeping at Risk Students in School</td>
<td>$6,000</td>
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<td><strong>Total</strong></td>
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<td><strong>$558,712</strong></td>
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### Providing Leadership on Key Community Issues

- **31**
<table>
<thead>
<tr>
<th>School/Teacher</th>
<th>Purpose</th>
<th>Amount</th>
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<tbody>
<tr>
<td>General Shanks Elementary School</td>
<td>Purchase of robotics materials</td>
<td>$300</td>
</tr>
<tr>
<td>4th &amp; 5th Grade Ms. Cindy Grile</td>
<td></td>
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<tr>
<td>General Shanks Elementary School</td>
<td>Fund the purchase of CD’s and books for English fluency</td>
<td>$300</td>
</tr>
<tr>
<td>1st Grade Ms. Dora Houck</td>
<td></td>
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<tr>
<td>General Shanks Elementary School</td>
<td>Fund the purchase of materials to aid students who have Autism and</td>
<td>$256</td>
</tr>
<tr>
<td>K-5 Ms. Lindsey Peterson</td>
<td>Apraxia of Speech</td>
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<tr>
<td>General Shanks Elementary School</td>
<td>Fund the purchase of therapy materials to address pragmatics and</td>
<td>$300</td>
</tr>
<tr>
<td>K-5 Ms. Lindsey Peterson</td>
<td>social skills</td>
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<tr>
<td>General Shanks Elementary School</td>
<td>Fund the purchase of materials to create math and engineering boxes</td>
<td>$300</td>
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<tr>
<td>1st Grade Ms. Jennifer Wilson</td>
<td>for the classroom</td>
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<tr>
<td>General Shanks Elementary School</td>
<td>Purchase of entry fees for robotic competitions</td>
<td>$300</td>
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<tr>
<td>4th &amp; 5th Grade Mr. Rod Wolford</td>
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<tr>
<td>Jay County High School Drama</td>
<td>Fund the purchase of materials to build makeup stations for drama</td>
<td>$300</td>
</tr>
<tr>
<td>Ms. Carol Gebert</td>
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<tr>
<td>Jay County High School Vocational TV</td>
<td>Fund a field trip to Lucas Oil Stadium</td>
<td>$300</td>
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<tr>
<td>Department Ms. Lori Reese</td>
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<tr>
<td>Jay County High School Vocational</td>
<td>Fund the purchase of materials to build makeup stations for drama</td>
<td>$300</td>
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<tr>
<td>Welding Mr. Seth Swallow</td>
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<tr>
<td>Jay County High School Guidance</td>
<td>Fund the transportation for College and Career Day at John Jay Center</td>
<td>$268</td>
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<tr>
<td>Ms. Julie Szymczak</td>
<td>for Learning</td>
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<tr>
<td>Jay County High School Vocational</td>
<td>Fund the purchase of materials to build makeup stations for drama</td>
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<tr>
<td>Electronics Mr. Doug Tipton</td>
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<tr>
<td>Jay School Corporation Speech</td>
<td>Fund the purchase of “Focus on Fluency” kit to aid in speech pathology</td>
<td>$244</td>
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<tr>
<td>K-12 Ms. Beth Mathewson</td>
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<tr>
<td>Jay School Corporation Speech K-12</td>
<td>Fund the purchase of Visualizing and Verbalizing Kit to aid in speech</td>
<td>$300</td>
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<tr>
<td>Ms. Beth Mathewson</td>
<td>pathology</td>
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<tr>
<td>Jay School Corporation</td>
<td>Fund the purchase of therapy materials for the school’s literacy coach</td>
<td>$200</td>
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<tr>
<td>K-12 Ms. Emily Reynolds</td>
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<td>Redkey Elementary School Music</td>
<td>Fund a fieldtrip to the Indianapolis Museum of Art</td>
<td>$155</td>
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<tr>
<td>5th Grade Ms. LaVetha Loucks</td>
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<tr>
<td>Redkey Elementary School K-5</td>
<td>Fund the purchase of instruments and materials</td>
<td>$297</td>
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<tr>
<td>Ms. LaVetha Loucks</td>
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<tr>
<td>Redkey Elementary School PreK-5</td>
<td>Fund the purchase of social skills curriculum</td>
<td>$300</td>
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<tr>
<td>Ms. Shalee Myron</td>
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<tr>
<td>West Jay Middle School Grades 6-8</td>
<td>Fund the purchase of robotics materials</td>
<td>$300</td>
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<td>Mr. Kyle Love</td>
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<td>Westlawn Elementary School 1st Grade</td>
<td>Fund the purchase of individual book bins</td>
<td>$297</td>
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<td>Ms. Carol Bantz</td>
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<tr>
<td>Westlawn Elementary School 1st Grade</td>
<td>Fund the purchase of leveled books for reading groups</td>
<td>$291</td>
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<tr>
<td>Ms. Kelly Bricker</td>
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<tr>
<td>Westlawn Elementary School 5th Grade</td>
<td>Fund a fieldtrip to the Indianapolis Museum of Art</td>
<td>$160</td>
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<td>Ms. Nicci Littler</td>
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<td>Westlawn Elementary School Grades K-2</td>
<td>Fund the purchase of reading/learning materials for the school’s</td>
<td>$200</td>
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<td>Mr. Jeff Davis</td>
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<td>Westlawn Elementary School K-5</td>
<td>Fund the purchase of reading kits &amp; Storage bins</td>
<td>$300</td>
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<tr>
<td>Ms. Cathy Fugiett</td>
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<tr>
<td>Westlawn Elementary School Grade Pre-K</td>
<td>Fund the purchase of an iPad Pro</td>
<td>$300</td>
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<tr>
<td>Ms. Nicci Littler</td>
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<td>Westlawn Elementary School Music</td>
<td>Fund a fieldtrip to the Bongo Boy Music School</td>
<td>$135</td>
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<tr>
<td>Westlawn Elementary School K-5</td>
<td>Fund the purchase of instruments and materials</td>
<td>$297</td>
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<tr>
<td>Ms. LaVetha Loucks</td>
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<tr>
<td>Westlawn Elementary School 2nd Grade</td>
<td>Fund the purchase of books for the classroom library</td>
<td>$300</td>
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<tr>
<td>Ms. Brenda Lykins</td>
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<tr>
<td>Westlawn Elementary School 1st-2nd</td>
<td>Fund the purchase of leveled books for reading recovery</td>
<td>$300</td>
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<tr>
<td>Grade Ms. Christa Robinson</td>
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<tr>
<td>Westlawn Elementary School K</td>
<td>Fund the purchase of levered reading books</td>
<td>$300</td>
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<tr>
<td>Ms. Sara Wolf</td>
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<tr>
<td>Westlawn Elementary School K</td>
<td>Fund the purchase of levelled readers</td>
<td>$300</td>
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<tr>
<td>Ms. Sara Wolf</td>
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<td>$10,805</td>
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32 Providing Leadership on Key Community Issues
## Combined Statements of Financial Position

**For the Years Ended December 31, 2016 and December 31, 2017**

### Assets

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<th></th>
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<th>12/31/2016</th>
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</thead>
<tbody>
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<td><strong>Current Assets:</strong></td>
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<tr>
<td>Cash and cash equivalents</td>
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<td>$ 371,233</td>
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<tr>
<td>Cash and cash equivalents Temporarily restricted</td>
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<td>39,641</td>
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<td>Income tax receivable</td>
<td>308,284</td>
<td>410,874</td>
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<td>Investments; at market Assets held for others</td>
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<td>240,153</td>
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<td>Investments; at market Temporarily restricted</td>
<td>6,198,949</td>
<td>3,336,802</td>
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<td><strong>Total current assets</strong></td>
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<td>3,987,855</td>
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<td><strong>Property and Equipment; at cost</strong></td>
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<td>Computer hardware</td>
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<td>14,129</td>
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<td>Computer software</td>
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<td>2,370</td>
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<tr>
<td>Leasehold improvements</td>
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<td>412,143</td>
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<td>Office furniture and fixtures</td>
<td>12,165</td>
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<td><strong>Less: Accumulated depreciation</strong></td>
<td>$ (276,628)</td>
<td>$ (253,023)</td>
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<td><strong>Land - Freedom Park</strong></td>
<td>$ 164,179</td>
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<tr>
<td><strong>Total property and equipment</strong></td>
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<td>$ 408,207</td>
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<td><strong>Noncurrent Assets:</strong></td>
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<td>Investments; at market Assets held for others</td>
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<td>750,888</td>
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<td>Investments; at market Permanently restricted</td>
<td>28,641,887</td>
<td>25,355,240</td>
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<tr>
<td>Investments; at cost Permanently restricted</td>
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<tr>
<td>Paintings - Permanently restricted</td>
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<td>3,471</td>
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<td><strong>Total noncurrent assets</strong></td>
<td>29,990,334</td>
<td>26,109,599</td>
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<td><strong>Total assets</strong></td>
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### Liabilities and Net Assets

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<tr>
<td>Accrued liabilities</td>
<td>$ 145</td>
<td>0</td>
</tr>
<tr>
<td><strong>Current portion of-non-current liability</strong></td>
<td>39,040</td>
<td>35,794</td>
</tr>
<tr>
<td><strong>Total current liabilities</strong></td>
<td>39,185</td>
<td>35,794</td>
</tr>
<tr>
<td><strong>Non-current Liabilities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Liabilities for assets held for others</td>
<td>1,708,060</td>
<td>991,041</td>
</tr>
<tr>
<td>Less: Amount to be disbursed within one year</td>
<td>(39,040)</td>
<td>(35,794)</td>
</tr>
<tr>
<td><strong>Total non-current liabilities</strong></td>
<td>1,669,020</td>
<td>955,247</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td>1,708,205</td>
<td>991,041</td>
</tr>
<tr>
<td><strong>Net Assets:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td>650,214</td>
<td>779,446</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>6,241,502</td>
<td>3,376,443</td>
</tr>
<tr>
<td>Permanently restricted</td>
<td>28,645,358</td>
<td>25,358,711</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td>35,537,074</td>
<td>29,514,620</td>
</tr>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td>$37,245,279</td>
<td>$30,505,661</td>
</tr>
</tbody>
</table>
## Combined Statements of Activities

For the Year Ended December 31, 2017

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenues, Gains, and Other Support:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$ 1,051</td>
<td>$ 37,143</td>
<td>$ 3,872,671</td>
<td>$ 3,910,865</td>
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<tr>
<td>Interest and dividends</td>
<td></td>
<td></td>
<td></td>
<td>579,715</td>
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<tr>
<td>Realized and unrealized gains and (losses) from investments, net</td>
<td>263</td>
<td>3,883,494</td>
<td></td>
<td>3,883,757</td>
</tr>
<tr>
<td>Loss on disposal of fixed assets</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Partnership investment income (loss)</td>
<td>(714)</td>
<td></td>
<td></td>
<td>(714)</td>
</tr>
<tr>
<td>Realized and unrealized gains and (losses) from investments, net</td>
<td>600</td>
<td>4,500,352</td>
<td></td>
<td>8,373,623</td>
</tr>
<tr>
<td>Loss on disposal of fixed assets</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Partnership investment income (loss)</td>
<td>(714)</td>
<td></td>
<td></td>
<td>(714)</td>
</tr>
<tr>
<td>Realized and unrealized gains and (losses) from investments, net</td>
<td>600</td>
<td>4,349,449</td>
<td>3,278,583</td>
<td>7,628,632</td>
</tr>
<tr>
<td>Net assets released from restrictions</td>
<td>1,476,326</td>
<td>(1,484,390)</td>
<td>8,064</td>
<td>0</td>
</tr>
<tr>
<td><strong>Total revenues, gains, and other support</strong></td>
<td>$ 1,476,926</td>
<td>2,865,059</td>
<td>3,286,647</td>
<td>7,628,632</td>
</tr>
</tbody>
</table>

|                              |              |                        |                        |          |
| **Grants, Scholarships, and Other Expenses:** |              |                        |                        |          |
| Grants                       | 925,396      |                        |                        | 925,396  |
| Scholarships                 | 272,649      |                        |                        | 272,649  |
| Investment management fees   | 38,103       |                        |                        | 38,103   |
| Trustee fees                 | 132,894      |                        |                        | 132,894  |
| Functional expenses - Per attached schedule | 265,109   |                        |                        | 265,109  |
| **Total distributions and other expenses** | $1,634,151 |                        |                        | 1,634,151 |
| Less: Disbursements from assets held for others | (27,973) |                        |                        | (27,973) |
| **Change in Net Assets**     | (129,252)    | 2,865,059              | 3,286,647              | 6,022,454 |

| **Net Assets - Beginning**   | 779,466      | 3,376,443              | 25,358,711             | 29,514,620 |
| **Net Assets - Ending**      | $ 650,214    | $ 6,241,502            | $ 28,645,358           | $ 35,537,074 |
For the year ending December 31, 2017, The Portland Foundation’s rate of return on its investment portfolio was 14.4%
How to Give Through The Portland Foundation

Donors can give to existing funds or create new ones that best serve their needs and charitable interests. Prospective donors are urged to discuss the various options listed below with their attorney, accountant, or other financial advisor.

Endowment Funds

An endowment fund is a living memorial that may carry your family name. It creates a pool of charitable assets that provides enduring charitable support. Donors may choose one of five ways to have their contributions administered:

**Unrestricted**
The donor allows the Board of Trustees the freedom to choose the grant recipients and respond to changing needs in the community.

**Field of Interest**
The donor may specify a field of interest, but leaves selection of the exact recipients to the discretion of the Board of Trustees.

**Restricted**
The donor may name one or more particular agencies or institutions to receive grants.

**Scholarship**
The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

**Donor Advised**
The donor may suggest possible grant recipients to the Foundation each year.

Planned Gifts Providing Lifetime Income

Planned gifts provide the benefits of charitable giving, while affording you and loved ones income from the donated assets.

Through The Portland Foundation, donors have the opportunity to preserve and strengthen the Jay County community. For information on these and other ways to use The Portland Foundation, call Doug Inman at (260) 726-4260.

Applying for Grants

The Portland Foundation encourages requests from any new or existing charitable organization or community agency in Jay County.

**Grant Policies**
Grant proposals must have direct relevance to Jay County charitable needs.

Areas The Portland Foundation wants to support are:
- Start-up costs for new programs
- One-time projects or needs
- Capital needs beyond an applicant organization’s capabilities and means

Generally, The Portland Foundation does not support:
- Individuals, other than scholarships
- Religious or sectarian purposes
- Make-up of operating deficits, post-event or after-the-fact situations
- Endowment campaigns
- Propaganda, political or otherwise, attempting to influence legislation or intervene in any political affairs or campaigns

Requests are reviewed and voted on twice a year. Deadline dates are typically in January and July and are announced in the local media.

Foundation staff will review the grant request and will contact the requesting organization for any additional information or clarification. Following staff review, the proposals are sent to the Board of Trustees for evaluation and funding recommendation.

Following the next regularly scheduled board meeting, applicants are informed in writing of the Board’s decisions as well as any conditions placed on a grant.

The mission of The Portland Foundation is to enhance the quality of life for the people of Jay County, Indiana, now and for generations to come, by building community endowment, effecting significant impact through grantmaking and providing leadership on key community issues.
2017 Board of Trustees

Pat Bennett, President
Rex Journay, Vice President
Robin Alberson, Secretary/Treasurer
Dean Jetter, Immediate Past President
Jeremy Gulley
Tammy Hanlin
Ron Laux
John Moore
Rob Penrod

Staff

Douglas L. Inman, Executive Director
Jessica L. Cook, Program Officer
Jennifer L. Smith, Office Coordinator

Past Board Members

<table>
<thead>
<tr>
<th>Year</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>1952-1970</td>
<td>Ethel Cartwright</td>
</tr>
<tr>
<td>1952-1954</td>
<td>Orville Bechdolt</td>
</tr>
<tr>
<td>1952-1959</td>
<td>Joseph Burke</td>
</tr>
<tr>
<td>1952-1954</td>
<td>Charles Baird</td>
</tr>
<tr>
<td>1952-1976</td>
<td>James Abromson</td>
</tr>
<tr>
<td>1952-1972</td>
<td>John S. Hardy, Sr.</td>
</tr>
<tr>
<td>1954-1967</td>
<td>Robert Smith</td>
</tr>
<tr>
<td>1959-1961</td>
<td>Rev. Virgil Bjork</td>
</tr>
<tr>
<td>1961-1976</td>
<td>John Bodle</td>
</tr>
<tr>
<td>1967-1971</td>
<td>David Mosier</td>
</tr>
<tr>
<td>1969-1977</td>
<td>Byron Nesbitt</td>
</tr>
<tr>
<td>1970-1977</td>
<td>Imelda McKeown</td>
</tr>
<tr>
<td>1971-1985</td>
<td>John Coldren</td>
</tr>
<tr>
<td>1973-1982</td>
<td>R. Dwight Young</td>
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<tr>
<td>1976-1989</td>
<td>Lon Racster</td>
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<tr>
<td>1977-1985</td>
<td>Edna Elliott</td>
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<tr>
<td>1977-1986</td>
<td>James Peterson</td>
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<tr>
<td>1978-1987</td>
<td>Maxwell Naas</td>
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<tr>
<td>1983-1988</td>
<td>Marian F. Abromson</td>
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<tr>
<td>1985-1989</td>
<td>Joel Roberts</td>
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<tr>
<td>1986-1996</td>
<td>Jack Ronald</td>
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<tr>
<td>1987-1990</td>
<td>JoAnn Vormohr</td>
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<tr>
<td>1988-1988</td>
<td>Sally Naas Mauger</td>
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<tr>
<td>1989-1998</td>
<td>William W. Hinkle</td>
</tr>
<tr>
<td>1989-1993</td>
<td>Stan Teeter</td>
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<tr>
<td>1989-2002</td>
<td>Doug Milligan</td>
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<tr>
<td>1989-2002</td>
<td>Ruth Ann Widman</td>
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<tr>
<td>1991-2000</td>
<td>Gretchen Young</td>
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<tr>
<td>1993-1999</td>
<td>John Brigham</td>
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<tr>
<td>1997-2001</td>
<td>Ethelyn Glentzer</td>
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<tr>
<td>1999-2008</td>
<td>Phil Frantz</td>
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<tr>
<td>1999-2008</td>
<td>Ron Freeman</td>
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<tr>
<td>2000-2002</td>
<td>Darrell Reeves</td>
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<tr>
<td>2000-2003</td>
<td>Greg Moser</td>
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<tr>
<td>2001-2007</td>
<td>Dr. Mark Haggenjos</td>
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<tr>
<td>2001-2010</td>
<td>Julie Forcum</td>
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<tr>
<td>2002-2011</td>
<td>Marnanne Horn</td>
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<tr>
<td>2003-2009</td>
<td>Giles Laux</td>
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<tr>
<td>2003-2012</td>
<td>Rosalie Clamme</td>
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<td>2003-2012</td>
<td>Eric Reynolds</td>
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<td>2003-2006</td>
<td>Julie Barber</td>
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<tr>
<td>2007-2014</td>
<td>Mary Davis</td>
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<tr>
<td>2007-2015</td>
<td>Dr. David Fullenkamp</td>
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<tr>
<td>2010-2013</td>
<td>Emily Goodrich Roberts</td>
</tr>
<tr>
<td>2013-2014</td>
<td>Stephanie Robinson</td>
</tr>
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