







Table of Contents

1	Message from The Portland Foundation
2	Indiana's Bicentennial Celebration
3	Donations, Memorials and Celebrations
7	Women's Giving Circle
8	New Endowments
9	Funds of The Portland Foundation
.8	Scholarships
.8	Lilly Scholarship Recipient
2	Grants from Unrestricted & Field of Interest Funds
2	Teacher Creative Mini Grants
3	Friends of Jay County Agriculture
4	Financials
6	Dashboard

Back Cover Board of Trustees & Staff

The Portland Foundation 2016 Annual Report

Front Cover

Jay County celebrated the state's Bicentennial on September 27th with a day of community activities.

Message from The Portland Foundation

Dear Friends,

The state of Indiana celebrated its 200th birthday in 2016. The Portland Foundation and all of Jay County joined the rest of the state in honoring the past by having a party on September 27 when the Bicentennial Torch Relay passed through the community.

The Portland Foundation honors the past by carrying out the philanthropic wishes of the many donors who have given to the Foundation since it was established December 17, 1951 when John Jaqua, Sr., Hugh Ronald, Jr. and Haynes Starbuck saw the need to create an organization that was designed to assist in the community's future growth while serving as a vehicle for community philanthropy. While honoring the past the Foundation simultaneously prepares for the future by working to enhance the quality of life in Jay County by building community endowment, awarding grants, and providing leadership on key community issues.

The board and staff are blessed to be able to serve the community by carrying out the Foundation's mission. Each of us thanks you for trusting us with carrying out your philanthropic legacy for Jay County.

With Gratitude,

Patrick W. Bennett

President, Board of Trustees

Patrick W. Bunet

ouglas L. Inman

Executive Director



THE PORTLAND FOUNDATION





Celebrate History

On December 11, 2016, the State of Indiana celebrated its 200th birthday. Each county was charged with creating a legacy project that honored one of four pillars: Nature, Youth & Education, Community Involvement and Historical Celebration. Jay County focused on the Community Involvement pillar through a community quilt project, which shined a spotlight on area businesses.

Each of the ninety-two counties in the state participated in a Bicentennial Torch Relay. The torch began its journey in Corydon (the first state capital) on September 9 and finished its trek across the state in Indianapolis on October 15. On September 27, the torch made its way through Jay County where 20 local citizens carried the torch from the Jay County/Randolph County line to the Jay County Fairgrounds. Doug Inman, The Portland Foundation's Executive Director, was one of the torchbearers. Once the torch arrived at the fairgrounds a

community hog roast was held, where approximately 2,000 people enjoyed food and fellowship. The event culminated with a

Bicentennial celebration ceremony and fireworks.

Happy Birthday, Indiana!

Ricardo Aguirre Air Management Techniques, Inc. Jeff & Robin Alberson Ameriprise Financial Anonymous John & Mary Armantrout Arts Place, Inc. David Ashley Jeff Bailey Tom & Martina Bailey Nancy Ball Estate Ken & Janet Bantz Daniel & Charlene Barton Pat & Pam Bennett Barbara Berry Bixler Insurance Bollenbacher & Associates, LLC Tom & Angie Borders Larry & Sue Brandenburg Ronald W. & Joyce E. Brandon John & Carole Brigham Bryant Combine Parts, LLC Susan Bunch Jacob Chenoweth Bill & Renee Childers **Bob & Rosie Clamme** Robert & Ellen Coats Coffee Bean Galore Conservico, Tim Morris Craig & Cathy Coshow Vincent & Jovce Cupit Barry & Sharon Davis Phyllis A. De Smet-Howard Display Craft **Dunkirk Foundation Agency** Rogers & Janice Durham **Edward Jones Investments** Mike & Cyndy Evers Amber Fifer First Bank of Berne Fisher Packing Co. Ramonda Fisher Flamespray Machine & Fabrication, LLC Julie Forcum

Andrew Frantz Andy & Dayna Frantz Phil & Linda Frantz Ron & Loni Freeman Ron & Carolyn Fryback David A. Fullenkamp, O.D., P.C. Gamma Nu Sorority Women's Life C-18 Gary Gildersleeve Ethelvn Glentzer Gov. I.P. Gray Alumni Association Gloria Green Jeremy & Jennifer Gulley Mark & Donna Haggenios Terry & Sharon Hammers Phil & Diane Hanlin Tammy Hanlin Dennis & Peggy Harmon Jim & Carol Hedges Gary & Shirley Heitkamp Krista Hemmelgarn Chad & Stephanie Hicks Rita Holl Dennis & Marianne Horn Raymond & Joyce Horn Eva Houser Estate Tim & Lisa Houterloot Nancy Hudson Richard & Susan Huffman Larry & Sandy Imel Doug Inman Roger & Bev Inman Theresa Inman Raymond James James Jaqua Jay County Cancer Society, Inc. Jay County Civic Theatre Jay County Historical Society Jay County Hospital Foundation Jav County REMC Jay County Trails Club Jay Lodge #87 F & AM Craft Club Jav Lodge #87 F & AM Coffee Club Dean & Margie Jetter

Phillip & Jill Ford

Joe & Diana Jobe David & Mary Johnson Joe & Carol Johnston Claudia Jones Journay Farms Rex Journay Patricia Joyner David & Ruth Kahlig Kappa Kappa Inc. Beta Theata Chapter Stephanie Robinson Keene Diana Keesling Kevin Keller Kidsignments, LLC Kyle Kunkle Ronald & Mary Laux Mark & Kim LeFever Joanna Lehner Carter & Vicki Leonard David & Jani Littler George Lopez Warren & Jan Lowe Rita Lutes Rebecca Matchett Bill & Kim McAbee Kathleen McClung Jim & Mary McCord Helen McCreery Sarah McCreery Meshberger Brothers Stone Corporation Craig & Vicki Miller Milo Miller, Jr. Doug & Judy Milligan M.J.S. Mortuaries John & Linda Moore Moser Engineering Cynthia Moser Museum of the Solider Dr. Stephen Myron Barbara Oxlev

Pay-Less Pizza Inc.

Rob & Lexie Penrod

Joni Penrod

Pennville Elementary School

Mike & Carol Poling Portland Evening Optimist Club Portland Friends Church Portland Insurance Agency Portland Lion's Club Portland Motor Parts, Inc. Portland Rotary Club Portland Veterinary Clinic, Inc. Cynthia Portteus PSI IOTA XI Sorority Ned & Linda Rees Reins & Rainbows, Inc. Richland Township Trustee Chad Rinker Levon Rockwell Dennis & Christine Rodgers Jason & Amy Roessner Eric & Pam Rogers Virginia Schenck A.A. Schoch James Schwartz S.D.P. Manufacturing John Shoemaker Sills Farms Donald & Jane Spencer Ron & Shirley Stauffer Gene & Ellen Stigleman **Betty Stone** Sue Sudhoff TAJO LLC Tvler Tatman Matt & Erica Tomano Tri Kappa Alpha Associate Chapter Jared Valentine Mark Valentine & Associates Norman Vinson Memorial Fund JoAnn Vormohr Rob & Mindy Weaver Betty Wellman West Jay Community Center Erika Wicoff Ruth Ann Widman Williamson, Spencer and Penrod Funeral Homes, LLC

John & Norma Peterson

Mark Wilson WPGW, Inc. John & Gretchen Young

FREEDOM PARK

Jim & Shirley Blount Clyde Bray Kevin & Mary Ann Bryan Larry & Moretta Eads **Rob & Cathy Emery Roy Emery** Rex & Brenda Ehrhart Charlie Freel Michelle Goodhew Teresa Hampshire Connie J. Hartzell Moore Roger Inman Roseanna Moore Tim Norris Gene Stigleman Mark Stigleman

FRIENDS OF JAY COUNTY AGRICULTURE

Fred & Liz Bailey D&G Farms



Dennis & Marianne Horn Matt & Jennifer Johnson Tom & Phyllis Johnson

INDIANA BICENTENNAL **CELEBRATION**

Alpha Delta Gamma Nu Anonymous Bollenbacher & Associates, LLC Cincinnatus League City of Dunkirk City of Portland Coca-Cola of Portland Cooper Farms Crossroads Financial Federal Credit Union Display Craft **Dunkirk Foundation** First Merchants Corporation Jim & Julie Forcum Fort Recovery Industries Jay County Commissioners Jay County REMC Jay County Visitor & Tourism Bureau. Inc. Карра Карра Карра Kiwanis Club of Portland Madison Alumni POET Biorefining Portland Portland Lions Club The Portland Foundation Town of Bryant Town of Pennville Town of Redkey Town of Salamonia Tyson Mexican Original, Inc.

JAY COUNTY PROMISE

Bloomfield Elementary School East Elementary School General Shanks Elementary School Jay County Chamber of Commerce Jay County Hospital

Jay County REMC Judge Haynes Elementary School Pennville Elementary School **POET Biorefining** Portland Rotary Foundation Redkey Elementary School United Way of Jay County Westlawn Elementary School

PORTLAND WATER PARK

Accelerated Curing, Inc. Roy & Debbie Adams Brooke Aker Aker-Taylor Plumbing & Heating Jarrod & Annette Alexander Alpha Associate Chapter of Kappa Kappa Kappa American Legion Post 211 Mark & Evelyn Arnold Steve & Bev Arnold Mike & Lana Ashley ATI Portland Forge Joday & Beth Auker Dr. Christian & Missy Bader Family Jeffery & Bonnie Badders Dave & Karen Bailey Donna Bailev Fred & Liz Bailev Janet & Ken Bantz Pat & Pam Bennett Dr. Eric & Kristi Betts Ron & Mary Ellen Bickel Big Rock Foundation Corp Ralph & Susan Blackford John & Debbie Boggs Darrell & Paula Borders Carl & Joan Bowen Roger & Luetta Bowen John & Dr. Carole Brigham Glen & Mary Bryant Richard & Diane Byrum Richard & Carolyn Carducci Tim & Kris Caster

Central Gas & Supply

Cincinnatus League Coldren & Frantz Attorneys at Law Michael & Denise Collins Gail Compton Sarah Countryman Mr. & Mrs. Michael Crooks Dave's Heating and Cooling LLC-Dave & Janet Confer Dayton Lamina Corporation Mr. & Mrs. Fred DeHoff Delta Theta Tau Sorority, Xi Chapter Don & Cindy Denney Family Betty J. DeRome Brad & Lori DeRome Louis & Sally Dirksen Display Craft Signs DMH Family Farms - Dennis & Marianne Horn Kim & Jenna Dunfee Dr. Tom & Rita Dunn Family John & Leora Engle Evans' Fine Jewelry FCC Indiana Bill & Jov Fenters First Merchants Corporation First Presbyterian Church Fisher Packing Jim & Julie Forcum Dennis & Debra Ford Steve Ford & Jane Switzer Fort Recovery Industries Charles & Barb Freel Ron & Loni Freeman Shannon D Freeman-Frogge Robert L. Freemyer Teresa & Gary Fulton & Family Gamma Alpha Chapter of Psi Iota Xi Sorority Mayor Randy & Carol Geesaman Dr. Malcolm George Patricia L. Gibson Don & Deanna Gillespie Donald Gillespie George Goldsworthy

Gloria Green Neil & Meg Habegger Dr. Mark & Donna Haggenjos in honor of Gloria Green Anita Hall Jeff, Mellissa, Matthew & Joey Hall Reg & Nelle Hampson Phil & Diane Hanlin James & Vena Hare Earl "Pete" & Shirley Hayden James & Carol Hedges James & April Heers Gerald & Vecil Heniser Larry & Maria Hiatt Bill & Becky Hinkle Dan & Sharon Hoffman in memory of Gary L. Foltz Tom & Kim Homan Bill & Arlene Horn Barry & Elizabeth Hudson Zach & Kristy Hudson Barry & Ami Huffman Chuck & Susan Huffman Dick & Carolyn Hug Pam & Brian Hutchison Tonva & David Hvatt Dean & Jennifer Inman Family Doug Inman Roger & Bev Inman Rusty Inman IU Health Ball Memorial Hospital Doug & Debbie Jackson Jay County Association for Crippled Children & Adults Endowment Jay County Beverage Jay County Chamber of Commerce Jay County Commissioners Jay County Hospital Jay County Medical Society Jay County REMC Jay County REMC Employees Jay Financial Advisors

Jay Lodge No. 87 Free & Accepted Masons Coffee Club Jay Lodge No. 87 Free & Accepted Masons Craft Club Jav-Randolph Developmental Services Dean & Margie Jetter Jane Jobe Henry & Jeanette Johnson Matt & Jenny Johnson Joe & Carol Johnston Richard & Patty Johnston Lola & Richard Joy Joyce Dayton Corporation Kappa Kappa Kappa Mark & Dawn Klatt Susan Knight Richard & Frances Kunkle Larry & Beth Landon David & Judy Liles **Limberlost Construction** David & Jani Littler Nancy & George Lopez Max & Sheri Ludy Vervl & Betty Lyons MainSource Bank MainSource Financial Group Gary & Dr. Bonnie Maitlen Eric & Lori Mark Marsh Supermarkets Rick & Beck Matchett Kit & Dana McClung Kent & Anni McClung Steve & Sheron McClung Max & Bernice McClurg Mike & Jodi McKee McShane Consulting Medler Furniture Jim & Mary Meinerding Family Milestone Contractors, LP Chad Miller Janet Miller in memory of Dr. Charles Miller Patrick & Barbara Miller Scott & Laura Miller

Tod & Reda Miller
Doug & Judy Milligan
Tim & Kristin Millspaugh
Paul & Norma Minnich
Duane & Rhonda Monroe
John & Linda Moore
William & Connie Moore
Keith & Wilma Morrical
Dr. Bob Morrison Memorial Swim
Fund

Fund
Moser Engineering
Moser Motor Sales, Inc.
Dr. Steve & Marla Myron
Lee & Sharon Newman
Omega Lodge No. 281 I.O.O.F.
Pak-a-Sak
Parkview Signature Care
Patriot Fitness
Trent & Sarah Paxson
Pennville Custom Cabinetry
Plant, Hoe, & Hope Garden Club
Poet Biorefining-Portland
Jeffrey & Carla Pogue

Jeannine Poole Portland Breakfast Optimist Club Portland Coca-Cola Portland Inn

Portland Insurance Agency

Portland Lions Club Portland Rotary Club Portland True Value Glen & Bey Priest

Lon & Sheri Racster

Phil & Sue Rager Sarah Raunecker Raymond James

Ned & Linda Rees Eric Reynolds

Eric Reynolds Cletes Rines Joel & Connie Roberts

Eric & Pam Rogers Jack & Connie Ronald Gary & Julayne Ross

Nan Rowles

Joe & Cindy Ruchgy

Greg & Jane Ann Runyon Andy & Pam Schemenaur Virginia Schenck Kevin & Melissa Schmidt

Dr. Ed Schmit

Gene & June Schmit Dan Schoen- Home Idea Center

Jerald & Julia Schwomeyer Harry & Carolyn Scott

SDP Manufacturing, Inc.
Pete & Camille Shawver

Doug & Dee Shidler

Monty & Paula Sibery Joe & Diane Siegrist

Mike & Gloria Simons Kelly & Jamie Smeltzer

Ivan & Jamie Smeltzer Gary & Claire Smith

Christopher & Jennifer Snow Bob & Lorna Snyder in honor of their children Kay, Lana, and

Kent

Sonoco Protective Solutions

Don & Jane Spencer Terry & Betty St. Myers Ron & Shirley Stauffer

Irene Stone

Lonnie & Virginia Stout Mark & Cindy Strietelmeier

Lowell & Rebecca Strohl Merylin Strohl Ned & Jean Stucky

Charlie & Vicki Tague Dr. Mark & Lois Tatman David & Meranda Teeter

The Tire Center, Inc. Matt & Erica Tomano Trees Are Us. Inc.

Tri Kappa of Portland Gary & Sue Trobridge

Tyson Foods

University Dermatology Center Paul & Linda Vesperry

Pete & Lisa Vogler

Dr. Frank & Marcie Vormohr, in honor of Salty & Marge Stults

Joann Vormohr Joellen Vormohr W & M Manufacturing David & Carolyn Wade

Jamie Wagner

Phil & Rebecca Walsh Barry & Chris Weaver Rob & Mindy Weaver Tom & Sherry Weaver

Travis & Holly Weaver JC & Nancy Wells

Dr. & Mrs. Jerry Whetzel Ruth Ann Widman

Florence Wiley

Jed & Dorothy Williamson

Mark Wilson

Dave & Jennifer Young Liles

David & Amy Young
John & Gretchen Young
Tom & Joyce Young

Judith Zearbaugh
Jim & Carol Zimmerman

WOMEN'S GIVING CIRCLE

Cassi Alberson Robin Alberson Alice Alexander Suzi Arnold Janet Barrett Beverly Bennett Pam Bennett Angela Bentz Jenae Blasdel Katie Brenneke Dr. Carole Brigham Sandy Bubp Rosie Clamme Diane Coldren Sharlette Cole Natalie Cox

Fran Crouch

Mary Davis

Sharon Davis

Shirley Dewitt
June Domingo
Barbara Downing
Sue Dunn
Janica Durham

Janice Durham Joy Fenters Jill Fisher Linda Frantz

Bonita Frazee Julie Forcum Jeanna Ford

Marianne Horn Robbin Fullenkamp Ethelyn Glentzer

Gloria Green Cathy Habegger

Meg Habegger Sharon Hammers

Diane Hanlin Tammy Hanlin Carol Hedges

Zola Hidy Becky Hinkle

Amanda Hirschy Tammy Horn

Marijane Houck Elizabeth Hudson Lucille Hummer

Jane Jackson Pat Jellison

Margie Jetter Phyllis Johnson

Kate Juillerat Linda Kennedy

Frances Kunkle Theresa Linn Linda Lowe

Bonnie Maitlen Rebecca Matchett

Meg Mauger Margaret McBride Annie McClung

Sheron McClung Jacqualin McCollum Gwen McDaniel Joyce Milligan Joni Penrod Nina Records Mary Helen Rigby Cletes Rines Mary Rinker

Connie Roberts
Jane Ann Runyon
Julia Schwomeyer
Wilburta Shannon
Debbie Shreeve

Amber Simos Heather Simpson

Betty Stone Merylin Strohl

Janice Stucky
Jean Stucky

Jane Switzer
Lois Tatman

Joyce Tipton Judy Toms-Medler

Phylis Upp Alice Valentine

Ruth Ann Widman Florence Wilev

Gretchen Young
Judy Zearbaugh

Ruth Ann Zicht

Lou Ann Zimmerman

2016 Memorials

IN MEMORY OF JERRY ADAMS

Bill & Kim McAbee

IN MEMORY OF MATT AKER

Jared & Jenae Blasdel Portland Rotary Club

IN MEMORY OF WILMA BLASDEL

Jenae Blasdel

IN MEMORY OF LE ETTA **BONIFIELD**

Madison Alumni Class of 1958

IN MEMORY OF PAULA BORDERS

Mary E. Adair

IN MEMORY OF GARY BROWN

Scott & Crystal Trammell

IN MEMORY OF MICHELLE **BRUGGEMAN**

Anonymous East Elementary School German Club Wade & Susan Kohler

IN MEMORY OF MARY LU BYE

Bill & Kim McAbee

IN MEMORY OF REX CLEVENGER

Jeanine Kay LeMaster

IN MEMORY OF SETH CORWIN

Kylie Armstrong Lindsey Armstrong Jay School Corporation Ethan Johnson Pennville Volunteer Fire Department Portland Volunteer Fireman

IN MEMORY OF SANDY DEHOFF

Melissa Ames Sondra & Gerald Dickson Jim & Regina Dunlavy Tybee & Mildred Evans John & Georganna Ferguson Eric & Jennifer Fillinger Phil & Linda Frantz Louise Gelzleichter Michelle Gelzleichter Karen & Doug Hemmelgarn Doug Inman

Carter & Vicki Leonard Doug & Judy Milligan Anita Mills James & Martha Nichols Ken & Svlvia Smith Kimbra & Gary Weesner Kevin & Melody Zimmerman

IN MEMORY OF THOMAS C. **BODIKER**

Kurt & Leslie Zimmerman

George & Vickie Spradling

IN MEMORY OF ARLETA GLOVER

Ralph & Barb Liggett Karl & Lori Schoenberger Donald & Karen Ward Randy & Sandy Weisel

IN MEMORY OF GEORGE HOMAN

Dennis & Marianne Horn

IN MEMORY OF ZACK HUMMER

Brittany Bower Eric & Leah Butcher Larissa Butcher Joshua Danner Eric & Andrea Garringer Les Goetz Randy Haffner Jay Community Center Dan & Juli Kahlig Kyle & Kimberly Kerber Bruce & Lisa Manor Jason Million Amy Ramsell RNA Industries; DBA Hardesty Moving & Storage Corp. Amy Wood

IN MEMORY OF THOMAS J. KNOBLOCK

George & Vickie Spradling

IN MEMORY OF FRED LINGO

Anonymous Robert & Rita Brotherton Hal Daugherty George Hanlin Tammy Hanlin Larry Moser Steven & Jill Ritchie Ken Wellman

IN MEMORY OF JOHN **LOMBARDO**

Bill & Kim McAbee

IN MEMORY OF ROBERT LONG

Bill & Kim McAbee Family

IN MEMORY OF BETTY J. LYONS

William & Diana Hinshaw Dr. Steve Myron

IN MEMORY OF EMILY McCLUNG

Bill & Kim McAbee

IN MEMORORY OF ELIZABETH **McCURDY**

Steve, Betty, Colton, Matt, & Catherine Smith Garry & Jody Walker Maude Walker

IN MEMORY OF DAVID MILLER

Portland Rotary Club

IN MEMORY OF MARVIN MUHLENKAMP

Charles & Betty Muhlenkamp

IN MEMORY OF GARY PYLE

Barry & Elizabeth Hudson

IN MEMORY OF ROBERT **OUADROZZI**

John & Helen Castonguay Rob & Mindy Weaver

IN MEMORY OF MARY RAGER

Jay County Historical Society

IN MEMORY OF JENNIFER RITCHIE

Jared & Jenae Blasdel

IN MEMORY OF KRIS ROSE

James & Maureen McKaHan

IN MEMORY OF GARY RUNYON

Mark Wilson

IN MEMORY OF STEPHEN SAIN, JR.

Doug & Stephanie Anderson Tom & Colinda Anderson Debra Garling Stephanie Hicks

IN MEMORY OF ROBERT K. **SNYDER**

Mark & Lois Tatman

IN MEMORY OF NORMA SPAHR

Jim & Julie Forcum

IN MEMORY OF BEN & MILLIE **STRATTON**

Herb Stratton

IN MEMORY OF WILL SUDHOFF

Jim & Pat Sudhoff

IN MEMORY OF MIRIAM "Midge" WILLIAMS

Portland High School Alumni Class of 1966

IN MEMORY OF JUSTIN **VALENTINE**

David & Marjorie Wellman

IN MEMORY OF KENZI DAWN **PENROD**

Jeff & Robin Alberson

Gil & Dawn Alicea Anonymous Kristy Blalock Jared & Jenae Blasdel Ronald & Diana Burkhart Jim & Laurie Canan and Family Mark & Lisa Cook John & Kathy Corwin Don & Cindy Denney Display Craft Greg, Jill, Matthew, & Kaitlyn Fisher Jim & Julie Forcum

Ford Family Nick & Jessica Foreman David & Robbin Fullenkamp and

Family

Butch & Linda Grav Clarence & Carol Greaf Rick & Dawn Guntle Tammy Hanlin Jerry & Helene Hartzell

James & Carol Hedges

Dora Houck **Hummer Family** Doug Inman Angie Jacks

Jay Co. Boys Basketball Team Jay Co. Sheriff's Office

Jav-Randolph Development Service

Board of Directors

Angie Jetmore

Darwin, Carla, Jessica, Nick, &

Daniel Johnson Amy Klopfenstein

Judy Knapke Ron & Betty Krieg

Ronald & Mary Laux Mary Lawhorn

Tom & Tracy Leonhard

Roger Locker

Bob & Jean Manor

Adam & Stephanie May **Bob & Claudia May**

Rick & Kathy Neargarder

IN HONOR OF ANITA MILLS' BIRTHDAY

Jared & Jenae Blasdel

IN HONOR OF RUTH ANN WIDMAN'S BIRTHDAY

Judy Zearbaugh

IN HONOR OF JOHN AND GRETCHEN YOUNG

Tom & Joyce Young

IN HONOR OF JUDY ZEARBAUGH'S BIRTHDAY

Jim & Julie Forcum Dale Widman Ruth Ann Widman

WOMEN'S GIVING CIRCLE

Doing together what none of us could do alone

MISSION: To build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Grant Recipients -

Jay County Homeless Shelter- \$800 for the purchase of an upright freezer

Trinity United Methodist Food Pantry- \$1,000 for the purchase of food

Officers

Diane Coldren- President
Jane Ann Runyon- Vice President
Linda Kennedy- Secretary/Treasurer
Flasha Lennartz- Immediate Past President

2016 Membership

Cassi Alberson Robin Alberson Alice Alexander Suzi Arnold Janet Barrett **Beverly Bennett** Pam Bennett Angie Bentz Jenae Blasdel Katie Brenneke Carole Brigham Sandy Bubp Diane Coldren Sharlette Cole Natalie Cox Fran Crouch Mary Davis Sharon Davis Shirley DeWitt June Domingo Barbara Downing Sue Dunn Janice Durham Jov Fenters Jill Fisher Julie Forcum Jeanna Ford Linda Frantz Bonita Frazee Robbin Fullenkamp Deanna Gillespie Ethelyn Glentzer Gloria Green Cathy Habegger Meg Habegger **Sharon Hammers** Diane Hanlin Carol Hedges Zola Hidy Becky Hinkle Amanda Hirschy Marianne Horn Tammy Horn Marijane Houck Elizabeth Hudson

Lucille Hummer Jane Jackson Pat Jellison Margie Jetter Phyllis Johnson Kate Juillerat Linda Kennedy Frankie Kunkle Theresa Linn Linda Lowe Bonnie Maitlen Rebecca Matchett Meg Mauger Margaret McBride Jackie McCollum Anni McClung Sheron McClung Gwen McDaniel Judy Toms-Medler Jovce Milligan Joni Penrod Nina Records Mary Helen Rigby Cletes Rines Mary Rinker Connie Roberts Jane Ann Runyon Julia Schwomever Wilburta Shannon Debbie Shreeve Amber Simos Betty Stone Merylin Strohl Janice Stucky Jane Switzer Lois Tatman Joyce Tipton Phylis Upp Alice Valentine Ruth Ann Widman Florence Wiley Gretchen Young Judy Zearbaugh Ruth Ann Zicht

Lou Ann Zimmerman

New Endowments

Clifford and Nancy Ball Endowment Fund

Established in 2016 by the will of Nancy Ball. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Clifford and Nancy Ball Scholarship Fund

Established in 2016 by the will of Nancy Ball. This fund is to provide scholarships to Jay County High School graduates that are pursuing a higher education degree at a four-year college or university.

Michelle E. Bruggeman Memorial Scholarship

Established in 2016 by Michelle's mother, Marie Bruggeman. The scholarship is to assist Jay County High School graduates attending International Business College majoring in Travel and Hospitality; or students attending Ivy Tech Community College or Ball State University majoring in Journalism or Social Work.

Dr. Eugene Gillum Education Fund

Established in 2016 by the Jay County Hospital Foundation. The scholarship is to assist high school students pursuing continuing education at a two- or four-year public or private institution, with first preference going to students of Jay County Hospital team members.

Mahlon L. and Eva M. Houser Endowment Fund

Established in 2016 by the will of Eva Houser. This unrestricted endowment will provide support to Jay County organizations and scholarships under the direction of the Foundation's Board of Trustees.

James B. Jaqua Endowment Fund

Established in 2016 by James B. Jaqua. This fund is to support programs or activities that fulfill charitable purposes as determined by the donor.

Portland Monthly Meeting of Friends Endowment Fund

Established in 2016 by Portland Monthly Meeting of Friends. This fund is to provide operating support for the church.

Martha Catharine Rockwell Music Scholarship Endowment

Established in 2016 by the Levon Rockwell in memory of his wife Martha. The scholarship is to assist Jay County students majoring in a music-related degree and are juniors or seniors in college at a Christian College.

Funds of The Portland Foundation

The Foundation is made up of many endowments, or "funds." Each was established with a separate, simple agreement. Although pooled for investment purposes to benefit from economies of scale, each fund is accounted for separately.

You can establish your own fund or add to an existing endowment of The Portland Foundation. Gifts of any size can be added at any time. The Foundation currently administers 337 funds.



Edward and Orpha Zearbaugh

ADMINISTRATIVE FUNDS

Funds have been established to provide support of the administrative expense of the Foundation.

50th Anniversary Administrative Endowment \$38,273

Established in 2001 by the Foundation board with gifts received in honor of The Portland Foundation's 50th Anniversary.



Marian Abromson

Ann H. Goodrich

Administrative Endowment \$87,686 Established in 1999 by Ann H. Goodrich, philanthropist and civic leader. The fund is to provide support for the operation of the Foundation.



Russell H Ashton

Administrative Endowment

First Merchants Bank \$375.556

Established in 1999 through matching funds from Lilly Endowment's GIFT III Initiative. The fund is to provide support for the operation of the Foundation.



Charles A. Baird

Administrative Endowment MainSource Bank \$260,784

Established in 1999 through matching funds from Lilly Endowment's GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

Hugh N. Ronald, Jr. Memorial Trust \$49,894 Established in 1983 by the Graphic Printing Company, publishers of The Commercial Review. Mr. Ronald was the former publisher and president of the firm as well as co-founder of The Portland Foundation. The fund is to assist in the administrative expense of running the Foundation.

Edward A. and Orpha M. Zearbaugh Memorial Endowment Fund \$5,714

Established in 2011 by Dale and Ruth Ann Widman in memory of Mrs. Widman's parents. Mr. and Mrs. Zearbaugh were long-time Portland residents and were active in the community. The fund is to provide support for the operation of the Foundation.

ADMINISTRATIVE FUNDS TOTAL \$817,906

UNRESTRICTED FUNDS

Unrestricted funds enable the Foundation to respond to changes and opportunities in the community in a proactive manner. Donors who create and support these funds understand that unforeseen events and situations are inevitable, and the Foundation needs flexibility in addressing them. The donor allows the Board of Trustees the freedom to choose the grant recipients.

Abromson-Fleming Memorial Trust \$739,347 Established in 1975 by Mrs. Marian F. Abromson in memory of her father, James Fleming, a local attorney and civic leader.

James and Marian Abromson Memorial Trust \$21,474

Established in 1989 by Suzanne A. Joiner as a living memorial to her parents. Mr. and Mrs. Abromson were local business and civic

leaders and both served as Foundation trustees.

Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund First Merchants Bank \$1,291

Established in 1996 by Richard W. Ashton as a memorial to his parents. Mr. Ashton worked as a salesman and Mrs. Ashton was a homemaker.

Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund MainSource Bank \$10,821

Established in 2006 by the will of Richard W. Ashton as a memorial to his parents and himself.

Kelly and Margaret Baggs

Endowment \$921,545

Established in 2010 by Margaret Baggs. Mr. and Mrs. Baggs were responsible for the creation of the nature trails at Weiler-Wilson Park in Portland.

Charles A. Baird Trust \$19,266

Established in 1955 by Mr. Baird. He was the owner of the Baird Funeral Home and was one of the Foundation's first trustees.

Clifford and Nancy Ball

Endowment Fund \$101,288

Established in 2016 by the will of Nancy Ball. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Charles & Helen Barrenbrugge Memorial General Charitable Trust \$103,315

Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be used for general public purposes of Jay County and the surrounding community.

Carl Bimel Fund \$206.627

Established in 1980 by Mr. Bimel's will. Mr. Bimel's family owned the Bimel Spoke and Wheel Factory.

Bollenbacher & Associates, LLC Endowment Fund

\$7,764

Established in 2014 by Bollenbacher & Associates, LLC., a local CPA firm. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

John and Dr. Carole Brigham Fund \$156,634 Established in 2002 by John and Carole Brigham. John is a retired banker and former Foundation trustee. Carole is a retired nursing professor at Ball State University.

William Bynum Memorial Fund \$1,072

Established in 2000 by Maxwell Naas through the Naas Family Charitable Endowment. Mr. Bynum was a longtime executive at Naas Foods, Inc. in Portland.

Lawrence H. and Mary Jane Calhoun Memorial Fund \$146,998

Established in 2007 by the Mary Jane Calhoun Estate. Mr. Calhoun was a local pharmacist for many years. He first became associated with Syphers Brothers Drug Store in 1929 and became a partner in 1950. The store later became known as Calhoun Drugs when Lawrence and his wife, Mary Jane, took over complete ownership. The store closed in 1971.

Community Enhancement

Endowment Fund

\$367,232

Established in 2001 by the Foundation Board with gifts received towards the Endowment's \$2 million challenge match under Lilly Endowment's GIFT V Initiative.

Robert and Kathleen Cue Endowment Fund

\$30,451

Established in 2015 by the Will of Kathleen J. Cue. Mrs. Cue had worked at the Haynes Milling Company, Mutual Security, and the Jay County Genealogy office. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

James L. & Claudia A. Cull and Bill J. & Mary C. Davis Family Endowment Fund

\$69,569

Established in 2014 by James & Claudia Cull and Bill & Mary Davis. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jim is a 1964 graduate of Portland High School. A Portland Foundation Scholarship helped pay for his degree in chemical engineering. Claudia is a Cleveland native and taught elementary school children for 36 years. As residents of Cleveland Heights, they have served on numerous boards and commissions in the Cleveland area. The Davis' were longtime Jay County business owners and civic leaders. They were owners of Limestone Products Inc. while Mary was an educator with Jay Schools and served as a member of the Foundation's Board of Trustees and Bill served as a founding member of the Jay County Development Corporation Board of Directors as well as District 33 Representative in the Indiana General Assembly.

Ted C. Fleming and Alma M. Fleming Endowment Fund

\$254,480

Established in 2013 by the Ted Fleming Estate as a memorial to himself and his sister. Alma owned the Jay County Abstract Company and Ted was an employee of the company.



Charles Barrenbrugge

Phil and Linda Frantz Family Endowment Fund

\$15.971

Established in 2009 by Linda Frantz as an unrestricted fund in honor of her husband, Phil Frantz's $65^{\rm th}$ birthday. Phil is a former Foundation trustee.

Ron and Lonette Freeman Family Endowment Fund

\$8,999

Established in 2014 by Ron and Loni Freeman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Freeman's are longtime Jay County residents and Ron is a former member of the Foundation's Board of Trustees, where he served as board president.



John and

Carole Brigham

William Bynum

Charles W. Geeting Memorial Trust \$24,762 Established in 1976 through the will of Mr. Geeting, a Madison Township farmer who asked that his gift would especially benefit children.



Lawrence and Mary Calhoun

General Memorial Fund First Merchants Bank

\$7,639

Established in 1955 at First National Bank by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.



James and Claudia Cull

General Memorial Fund MainSource Bank

\$3,491

Established in 1955 at MainSource Bank by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.



ll and Mary Davis



Gillum

General Unrestricted Fund First Merchants Bank \$3,129

Established in 1996 at First Merchants Bank by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.



General Unrestricted Fund MainSource Bank \$1,350

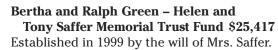
Established in 1996 at MainSource Bank by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.



Bob and Frances Leggett

Eugene M. & Jane Anne Gillum **Endowment Fund** \$310.517

Established in 2008 by Gene and Jane Gillum. Gene was a physician in the community for nearly 40 years. Jane worked alongside her husband as the office manager for his medical practice.





James E. Luginbill

Donald A. Hall Memorial Trust \$53,924 Established in 1981 by Mr. Hall's family. Mr. Hall was a former President of the Portland Forge.

Donald and Vadia Hall Trust \$2,154,104 Established in 1981 by Vadia Hall, daughter of Portland Foundry co-owner L. G. Holmes and widow of Donald A. Hall, former Portland Forge President and civic leader.

Lee G. and Corinne Hall Fund \$214.563 Established in 1980 by Mr. Hall as a living memorial to his wife, Corinne, a longtime civic leader. Mr. Hall, a former Portland Forge president, was also a civic leader.

Margaret and John Hardy, Jr. Fund

\$18,175

Established in 2006 by Margaret Hardy as a memorial to her husband.

Mahlon L. and Eva M. Houser **Endowment Fund** \$450.062

Established in 2016 by the will of Eva Houser. This unrestricted endowment will provide support to Jay County organizations and scholarships under the direction of the Foundation's Board of Trustees.

Barry and Elizabeth Hudson Family Fund

\$155,526

Established in 2002 by Barry and Elizabeth Hudson, local civic and business leaders.

John J. and Grace R. Jaqua **Endowment Fund**

\$11.013

Established in 1999 upon the death of Mr. Jaqua, co-founder of the Foundation. Mr. Jaqua was the former president of Citizens Bank and a civic leader in Portland. Mrs. Jaqua was a longtime civic leader.

Charles and Ruth Joos Fund \$110,847 Established in 2010 by the Ruth Joos Estate.

Bob W. & Frances M. Leggett Endowment Fund

\$347,514

Established in 2008 by the will of Bob W. Leggett. The fund shall be used for unrestricted charitable purposes.

Lilly Endowment Fund

First Merchants Bank \$626,921

Established in 1993 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

Lilly Endowment Fund

MainSource Bank \$370,290

Established in 1992 by the Foundation board.

The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

James E. Luginbill Memorial Fund \$2,263 Established in 2005 by The Graphic Printing Co., Inc. in memory of three-term Portland Mayor, Jim Luginbill. A World War II veteran, Mayor Luginbill spearheaded economic development efforts to bring hundreds of jobs to Jay County.



J. Murl and Opal (Smith) May



Marianne Moser

Jim and Jean Luginbill **Endowment Fund**

Established in 2005 by the will of Jim Luginbill.

MainSource Bank Endowment Fund

\$18,424

\$27,892

Established in 2002 by MainSource Bank. The Foundation traces its relationship with the bank back to 1951 when the first trust was established with Peoples Bank.

J. Murl and Opal (Smith) May **Memorial Fund**

\$29,191

Established in 2001 by their children, Mary May Geeting, Paul M. May, Ruby May Geeting, and Ralph F. May. Mr. and Mrs. May were lifetime residents of Jay County and were Madison Township farmers. Mr. May was a community leader and served on the Jay County Fair Association Board of Directors.

Meshberger Brothers Stone

Corporation Fund

\$127,950

Established in 1997 by Meshberger Brothers Stone Corporation in honor of its employees and as a thank you to its Jay County customers.

Greg and Marianne Moser

Family Fund

\$308,163

Established in 2002 by Greg and Marianne Moser, local industrialists and civic leaders.



Peterson

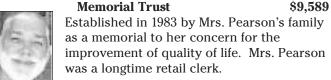
Glen E. Pyle

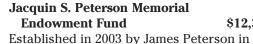
Maxwell N. Naas and Cornelia S. Naas **Charitable Trust** \$150.851

Established in 1984 by Mr. & Mrs. Naas, both civic leaders in the community. Mr. Naas was a former Foundation trustee as well as former president of Naas Food.

Gladys Thomas Pearson Memorial Trust

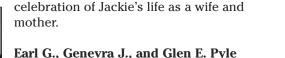
Starbuck. Miss Starbuck was a retired banker, whose family established the Peoples Bank (now MainSource Bank) in Portland. Her estate gift of \$4.9 million is the largest gift ever received by the Foundation.





Endowment Fund \$102,767

Established in 2002 by Robert "Bud" Study as a memorial to his wife.



Established in 2013 by the Glen Pyle Estate as

a memorial to himself and his parents. Glen

Clown," visiting Fort Wayne area nursing

was a magician and performed as "Gomer the

Bud and June (Moser) Study Endowment Fund

Katherine Louise Timmonds Trust \$1,538

Established in 1969 by Miss Timmonds' sister, Carrie Estelle Timmonds. Katherine was a longtime librarian in the community.



Elizabeth A

Starbuck

Board of Trustees Endowment Fund

\$41,865

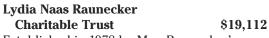
\$12,398

\$17,556

Established in 2006 by The Portland Foundation's Board of Trustees as a vehicle for past and present trustees to show their financial commitment to the Foundation.

Endowment Fund

Established in 1978 by Mrs. Raunecker's father, Maxwell N. Naas, in memory of his daughter who died in 1977. Mrs. Raunecker was an active community leader who worked especially with children.





Marlene Suhr

Sara Haynes Ronald Fund \$53,786

Established in 1994 from proceeds received from the Sara E. Ronald Charitable Remainder Unitrust.

Elizabeth A. Starbuck Endowment \$1,369,960

Established in 2012 by the will of Elizabeth

Bud and Florence (Limbert) Study

\$253,580

Established in 2015 through the remainder of the June Shawver Study Charitable Gift Annuity. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Fred M. Stultz Endowment Fund \$138.431

Established in 2002 by a trust created upon Mr. Stultz's death in 1985. A Jay County native, Fred was a longtime Jay County farmer who was also active in local politics. He sold a portion of his land holdings for the creation of the Jay County Conservation Club.

Joseph T. and Marlene A. (Frahm) **Suhr Memorial Fund** \$3,722

Established in 2001 by Joseph Suhr, and his four daughters, Dawn D. Suhr Greenwood, Valerie L. Suhr Aspy, Julie B. Suhr, and Jodi M. Suhr Trippany in celebration of Marlene's life as a wife and mother.

Walter A. Suman Fund

\$18.805

Established in 1958 by Mr. Suman's will. Walter was an employee of the Creamery Package Co., a manufacturer of wooden butter tubs in Portland.

Glen and Martina Theurer **Endowment Fund**

\$22,906

Established in 2003 by Glen and Martina Theurer. Glen was a retired telephone company employee and Martina was a retired nurse.



Martina Theurer

Virgil B. and Josephine H. Thomas Memorial Fund \$533,045 Established in 1998 by the will of Betty

Kovaluk in memory of her parents. Mr. Thomas was a trust officer at Citizens Bank for many years.

Wasmuth Trust Fund \$83,832

Established in 1983 by Mr. Lou Wasmuth as a living memorial to his interest in the welfare of Portland. He was a longtime community leader and former owner of Portland Motor Parts. Lou asked that when funds were used that his wife Eula and son Alex be recognized.

J. Arthur Williams-Orville Easterday Trust \$14,661

Established in 1952 by the Jay Garment Company. This is one of the first two original trusts of The Portland Foundation and the first to be funded. The trust was established as a memorial to Mr. Williams and Mr. Easterday, founders of the Jay Garment Company. Both men were business and civic leaders. The trust was originally established to fund scholarships but was amended in 1978.



Gillespie

Phyllis M. Badders Williams **Endowment Fund**

\$1,117

Established in 1999 by Maxwell Naas through the Naas Family Charitable Endowment. Mrs. Williams was a longtime friend of the Naas family.

Young Family Trust \$18,633

Established in 1996 by John G. and Gretchen Young in honor of John's father, R. Dwight Young, a businessman and civic leader.

UNRESTRICTED FUNDS TOTAL

\$11,450,427



FIELD OF INTEREST FUNDS

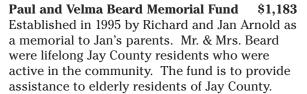
Some donors prefer to designate broad areas of interest - education, the arts, economic development, for example - but want the Foundation to select grant recipients within the specified fields of interest.



Hudson

1776 Fund \$10,746

Established in 2002 with proceeds from the performance of the musical "1776" to honor the one-year anniversary of the September 11, 2001 terrorist attacks on the United States. The fund is to provide support of the county's emergency service agencies.





Geeting

Cincinnatus League Endowment \$9.179 Established in 1997 by the Cincinnatus League. The fund is to provide assistance to elderly residents of Jay County.

Fund For a More Attractive

\$23,810 **Community Trust**

Established in 1961 by Hugh N. Ronald, a co-founder of The Portland Foundation and executive of the Jay Garment Company. The fund is for the betterment and beautification of Portland.

Clyde E. Geeting Memorial Trust \$87,216 Established in 1974 by Mr. Geeting's sister, Ona M.

Myers. Mr. Geeting was a Jay County teacher who deeded his farm to the Foundation. The fund is for aid to the needy as well as aid to the local library and historical facilities.

Robert M. and Frances O. Gillespie **Educational Trust**

\$47.814

Established in 2005 by the will of Frances O. Gillespie. In 1958, the Gillespies partnered with Charles and Florence Coldren and Harold and Alma Green to establish Jay County's first classes for children with special needs. That class eventually grew into Jay-Randolph Developmental Services. This fund is to support the promotion of the education of children who have an intellectual or developmental disability.

Ralph and Bertha Green - Tony and **Helen Saffer Fund For the Elderly** \$20,792

Established in 1998 by the will of Helen Saffer. The fund is to provide support for the elderly of Jay County.

Mel and Evelvn Hanlin Prevention of **Cruelty to Animals Fund** \$12,605

Established in 1994 by Mr. Hanlin, president of Hanlin Rexall Drugs. The fund is to help organizations concerned with the welfare and treatment of animals.

The Harold Rex and Kiku Hardwick **Prevention of Cruelty to**

Animals Fund \$12.816

Established in 1992 by Mrs. Hardwick as a memorial to her husband with whom she shared a

love of animals. The fund is to provide support for organizations concerned with the treatment and welfare of stray and homeless animals.

William and Ruby Hudson Endowment Established in 2007 by James R. Hudson in memory of his parents. The purpose of the fund is to provide support to organizations which most

Jay County Endowment for Literacy \$8,734 Established in 2004 by the Jay County Literacy

positively impact the agricultural community.

Coalition. The purpose of the fund is to provide support to those organizations which most positively impact literacy in Jay County.

Jean Leslie Jaqua Fund

Established in 1958 by the will of Mr. Jaqua, an invalid who asked that the fund provide support for handicapped children in the community.

New Corydon Sports Club Fund \$4,102

Established in 2009 by New Corydon Sports Club, Inc. The purpose of the fund is to provide support for community functions for all age groups in New Corydon and/or Wabash Township, including but not limited to sports and recreational activities.

Elizabeth A. Starbuck Fund for the Elderly \$161,860

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Ruth Starlin Schafer Fund to Assist Aspiring Artists \$66,832

Established in 1998 by C. Justin Schafer as a tribute to Ruth Starlin Schafer in recognition of her career as an artist and dedicated teacher of aspiring artists. The fund is to provide funding to those interested in advancing their education and/or experience in drawing or painting works of art.

\$4.848

Ralph Denver Stroud and Helen Stroud Endowment Fund \$6,389

Established in 2015 by Mary Helen Rigby in memory of her aunt and uncle. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.

Virgil B. and Josephine H. Thomas Educational Fund \$215,804

Established in 1999 by the will of Betty Kovaluk in memory of her parents. This fund is used to support the educational programs of the Foundation, including the Care and Share Philanthropy Program for third grade, the sixth grade College Visitation, and the Teacher Creativity Mini-Grant Program.

Joseph F. Vormohr Memorial Fund \$5,373

Established in 2000 by Joann Vormohr as a memorial to her husband, a longtime Portland physician. The fund is to provide support for the elderly.

John F. Wible Memorial Fund \$168,421

Established in 2001 by Judith L. Wible, M.D. in memory of her father, Dr. John F. Wible, a sensory impaired engineer. The purpose of the fund is to provide support for the education of sensory impaired children, including providing scholarships to Jay County High School graduates pursuing a degree in the field of Special Education, supporting the Jay School Corporation's Hearing Impaired Program, and supporting the Jay County Early Childhood Intervention Program.

FIELD OF INTEREST FUNDS TOTAL

\$875,585

DONOR ADVISED FUNDS

These funds allow donors to recommend specific nonprofit organizations or programs to support, and The Foundation takes the recommendations under advisement in determining grant recipients. Donor advised funds are especially useful to donors who want to take a charitable deduction in one year and make recommendations over several years.

Pete Brewster Donor Advised Fund \$151

Established in 2012 by the Friends of Pete Brewster. The fund is to support causes held dear by Mr. Brewster.

Inman Family Endowment \$15,140

Established in 2005 by Douglas L. and Alicia J. Inman in memory of Regina (Susie) Inman.

James B. Jaqua Endowment Fund \$5,214

Established in 2016 by James B. Jaqua. This fund is to support programs or activities that fulfill charitable purposes as determined by the donor.

MDJ Donor Advised Fund

Established in 2008 by Dean & Margie Jetter. The donors make recommendations on expenditures from this fund.

Moser Family Memorial Trust \$102,489

Established in 2003 by the family of Greg and Marianne Moser, industrial and civic leaders who were killed in a plane crash in May 2003. The fund is to provide support to those causes Greg and Marianne held dear.

Naas Family Charitable Foundation

Trust \$598,778

Established in 1996 by Maxwell Naas. The donor makes recommendations on expenditures from the fund.

Patriots Remembered Fund \$2,814

Established in 2007 by the Jay School Corporation to provide support for charitable causes promoting the field of education in Jay County.

Judith A. Sipe Endowment Fund

Established in 2013 by the Judith Sipe Estate. The fund will provide support for projects at the Jay County Hospital, where Judy served as an employee for many years.

Barb Wilkinson Memorial Fund \$2,589

Established in 2005 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in memory of Barb who served as the managing editor of The Commercial Review and was an active member of Jay Civic Theatre and Delta Theta Tau. This fund is to provide support for charitable causes as determined by the donor.

DONOR ADVISED FUNDS TOTAL \$860,594

0

\$129,526

Joseph F. Vormohr



Dean & Margie Jetter

RESTRICTED FUNDS

\$3,894

These funds give donors the ability to support specific eligible organizations. The donor may name one or more particular agencies or institutions to receive grants.

Judy Sipe

James J. and Marian F. Abromson Charitable Endowment For The Arts \$101.674

Established in 1989 by Suzanne A. Joiner in cooperation with the Indiana Educational, Cultural and Fine Arts Foundation of Fort Wayne as a memorial to her parents, recognizing their longtime interest and support of the local arts.

Asbury United Methodist Church

Administrative Expense Fund \$1,096,179 Established in 2002 to provide support for administrative expenses of Asbury United Methodist Church.

Charles & Helen Barrenbrugge Arts Place Building Fund

\$70,261

Established in 2008 by the Helen Barrenbrugge Estate. The fund shall provide support to Arts Place for capital improvements including real estate and personal property maintenance and acquisition.

Charles & Helen Barrenbrugge Jay County Boys Club

Building Fund \$27,114

Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be to create a capital improvement fund for the Jay Community Center Boys Club.

Bryant Community Center Endowment Fund

\$6,058

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Alwyn Carder Fund \$307,769

Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This endowment fund is to provide support for the Jay County Historical Society and Museum.

Tom Casey Immaculate Conception Church Children's Fund \$8,453

Established in 1997 by Sue Casey in memory of her husband. The fund is to provide support to the church's children's choir and children's religious education.

Jack Cole Fund For Volunteers

Endowment \$6,088

Established in 1996 by the Foundation Board of Trustees in honor of Mr. Cole and his dedication and service as the Foundation's first executive director.

Community Seasonal Decoration Endowment Fund

\$62,553

Established in 1998 by the Portland Area Chamber of Commerce. The fund is to provide support for the community's seasonal decorations.

Dunkirk Endowment Fund

\$14,250

Established in 2007 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Dunkirk, Indiana.

Dunkirk Scout Cabin Endowment Fund \$2,880 Established in 1998 by the United Way of Jay

County. The fund is to provide operating support for the scout cabin.

Freedom Park Endowment

\$72,025

Established in 2005 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the upkeep and maintenance of Freedom Park, a veterans memorial park located in Portland.

Friends of Jay County Agriculture

Endowment

\$140,118

Established in 2007 by the Foundation Board of Trustees. The fund is to provide support to organizations which most positively impact the field of agriculture in Jay County.

Friends of Jay County

Agriculture Fund \$13,136

Established in 2007 by the Foundation Board of Trustees. The fund is to receive contributions towards the promotion of the field of agriculture in Jay County.

Friends of the Salamonia School and

Park Endowment \$8,323

Established in 2001 by Ralph and Mildred May. The purpose of the fund is to provide support to the Salamonia School and Park.

Gary P. Gibson Fund

for Jay County Boy Scouts \$16,874

Established in 2010 by John and Sarona Goodrich and the Goodrich Family Foundation in honor of Gary's many years of volunteer service to Jay County boy scouts.

Glass Museum of Dunkirk

Endowment Fund

\$240.810

Established in 1995 by the Dunkirk Public Library Board of Trustees through funds received from Dr. Donald W. Johnson in memory of his father Frank R. Johnson. Frank worked for many years as foreman of the mold shop at Indiana Glass Company. The fund is for the preservation and promotion of the Glass Museum.

Morton S. Hawkins Community Trust \$128,321

Established in 1992 by the transfer of an existing trust by the Jay Circuit Court. The fund is to be used to promote the general welfare of the citizens of Jay County as determined by the Board of Managers of the Hawkins Community Trust.

John J. and Nancy S. Hawkins Memorial Fund

\$16,729

Established in 1995 by Ann H. Goodrich, a descendent of the Hawkins family. The fund is to provide support for the Jay County Historical Society.

Larry and Maria Hiatt Endowment Fund

\$10,434

Established in 2013 by Larry and Maria Hiatt. The fund is to provide support for the Jay County Historical Society. The Hiatts serve as volunteers at the Historical Society, where Larry serves as president of the board of directors.

Hudson Charitable Trust \$553,523

Established in 1999 by Barry and Elizabeth Hudson. The fund is to provide support for the John Jay Center for Learning.

Elizabeth A. Hudson Endowment \$6,997

Established in 2008 by Elizabeth Hudson. The purpose of the fund shall be to provide support for mammogram screenings for women who meet the designated criteria set forth in the fund agreement.



Elizabeth Hudson

Zackery W. Hummer Memorial Fund \$25,506

Established in 2011 by Charity Leist Cummiskey in memory of her son, a 2008 Jay County High School graduate, who died in an automobile accident in August 2011. The fund is to provide scholarships to students who display similar character traits as Zack: honesty, respect for others, and a strong work ethic.

Jay County Boys Club Zelma Bailey Endowment Fund \$254,065

Established in 2000 by the estate of Mrs. Bailey. The fund is to provide operating support for the Jay County Boys Club Community Center.

Jay County Christian Academy Endowment Fund

Established in 2007 by Barry and Elizabeth Hudson. The fund is to provide operating support for the Jay County Christian Academy.

Jay County Historical Society Fund First Merchants Bank \$20,032

Established in 1995 by Robert and Roseamond Scott. The fund is to provide operating support for the Historical Society.

Jay County Historical Society MainSource Bank \$50.936

Established in 1995 by Miss Elizabeth A. Starbuck, sister of Foundation co-founder W. Havnes Starbuck. Elizabeth was a descendent of the Haynes family, one of Jay County's oldest families. The fund is to provide operating support for the Historical Society.

Jay County Humane Society Endowment Fund

Established in 2015 by Julie Forcum. The fund is to provide support for the Humane Society's operation.

Jay County Scout Cabin Endowment Fund

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

\$2,959

Jayland Rescue Mission

Endowment Fund \$2,905 Established in 1998 by the United Way of Jay

County. The fund is to provide operating support for the rescue mission.

Jay-Randolph Developmental Services

Ann H. Goodrich Endowment Fund \$156,651 Established in 1998 by Jay-Randolph Developmental Services through a gift from Mrs. Goodrich. The fund is to provide support of ongoing programs at JRDS.

Raymond and Vesta Juillerat

\$2,355

\$133,292

Memorial Fund \$15,467

Established in 1999 by Manon and Carol Felts in memory of Carol's parents. The fund is to provide support for the West Walnut Street Church of Christ.

Limberlost Swamp Remembered Friends of the Limberlost Fund

\$19,507 Established in 2001 by Sidney and Frances Austin, Kenneth and Anna Marie Brunswick, Dwain and Sharen Michael, John and Constance Ronald. Sherry Studebaker, and Daniel and Anita Orr. The purpose of the fund is to provide support for the restoration, acquisition, beautification and maintenance of the Limberlost Territory.

Ray C. and Patricia S. McKinley Fund \$60,701 Established in 2000 by Mr. & Mrs. McKinley. The fund is to provide support to the Jay County Historical Society, the Historical Museum, and other charitable causes in the Portland community.

Meeker Family Endowment Fund \$14.019

Established in 1999 by J. Gordon and Catherine Meeker, longtime civic leaders in Portland. The fund is to provide support for Jay-Randolph Developmental Services.

Dr. Bob Morrison Memorial

Swim Fund \$13,381

Established in 2007 by Rob & Mindy Weaver in memory of Bob. The purpose of the fund is to provide support to Jay County swimming organizations, including but not limited to, the Jay County High School boys and girls swim teams, and the summer and winter swim clubs.



Hummer

Museum of The Soldier

Endowment Fund

\$46,595 Established in 1997 by The Graphic Printing Co. in honor of its employees who have served in the military. The fund is to provide operating support to the museum.



Raymond and Vesta Juillerat

Maxwell N. Naas and Cornelia S. Naas Boys **Club Community Center Building Fund** \$48,301

Established in 1988 as a continuing memorial of the Naas' interest in the recreational opportunities afforded the youth of Jay County through the Boys Club Community Center.



Ray and Pat McKinley

Maxwell N. Naas and Cornelia S. Naas **Jay County Arts Council Fund** \$51,217 Established in 1988 as a continuing memorial of

the Naas' interest in the enrichment of the arts in Jay County, especially through the work of the Jay County Center for the Arts.



Morrison

Catherine Ochs Trust \$47,202

Established in 1986 as a memorial to Catherine's interest in the improvement of medical care in Jay County. Catherine was a retired nurse and asked that the fund be used for the dietary needs of the hospital.

Audrey O. Kennedy and Mildred M. Smith Old White Oak and Hillside Cemetery **Endowment** \$3,539

Established in 1995 by Audrey O. Kennedy so that these smaller cemeteries would not be forgotten. The fund is to provide for the care and upkeep of these cemeteries.



Millard & Mary Schwartz

Pennville Community Center Endowment Fund

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

\$2,762

\$53,290

\$44.897



Stafford

Pennville Endowment Fund \$32,872

Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Pennville, Indiana.

Pregnancy Care Center of Jay County Endowment Fund \$3,437

Established in 2011 by the Goodrich Family Foundation. The fund is to provide support for the Center's operation.

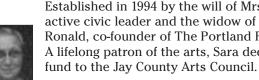


Ben Stratton

Redkey Endowment Fund \$34,201

Hugh N. and Sara E. Ronald Trust

Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Redkey, Indiana.



Stratton

Established in 1994 by the will of Mrs. Ronald, an active civic leader and the widow of Hugh N. Ronald, co-founder of The Portland Foundation. A lifelong patron of the arts, Sara dedicated the

Helen M. (Spahr) Schafer Memorial **Endowment for Jay-Randolph Developmental Services**

Established in 1998 by C. Justin Schafer as a memorial to Helen Schafer to recognize her interest in assisting those individuals with developmental disabilities. The fund is to provide funding for programs offered by Jav-Randolph Developmental Services.

Millard J. and Mary F. (Betty) Schwartz **Endowment Fund** \$17,196

Established in 2008 by Millard & Betty Schwartz. The purpose of the fund shall be to provide support to the Museum of the Soldier and the Jay County 4-H Council, Inc.

Spirit of Community Fund \$64,464

Established in 2012 by The Portland Foundation's Board of Trustees. The fund is to be used for sustaining levels of annual grant distributions during times of a negative stock market trend, providing emergency funding to assist with community disasters/needs without decreasing the dollars available during regular grant cycles, and providing a significant funding source as a response to a specific community project.

Darla Stafford Endowment Fund \$18,535 Established in 2007 by Donald & Rebecca Stafford as a memorial to their daughter. The fund is to provide support to the Pennville Volunteer Fire Department.

Elizabeth A. Starbuck **Arts Place Fund**

\$1,078,959

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Arts Place.

Elizabeth A. Starbuck Jay County Hospital Foundation Fund \$168,541

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the Jay County Hospital Foundation.

Elizabeth A. Starbuck Jay-Randolph **Developmental Services Fund** \$161,506 Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Jay-Randolph Developmental Services.

Elizabeth A. Starbuck John Jay Center for Learning Fund \$270,189

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the John Jay Center for Learning.

Julia Magill Starbuck **Memorial Collection**

\$3,471

Established in 1959 by Mrs. Starbuck's husband, W. Haynes Starbuck and her children, Mr. & Mrs. William H. Starbuck and Mrs. Eleanor Wedemeier. The trust was established as a memorial to Mrs. Starbuck's painting and interest in the arts. A number of original art works were purchased and placed in the Jay County Public Library in her memory.

Benneville (Ben) D. and Millie B. Stratton **Antioch Cemetery Memorial Fund** \$6,823 Established in 1995 by Ruth Arnold and Herbert

Stratton as a memorial to their parents. The fund is for the care and upkeep of Antioch Cemetery.

Richard A. Taylor, M.D. **Memorial Fund**

\$1.165

Established in 2001 by Ann H. Goodrich and Marjorie L. Hammond in memory of Dr. Taylor. The purpose of the fund is to provide support to the Jay County Historical Museum.

Women's Endowment \$54,670

Established in 2004 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the Women's Giving Circle.

Women's Giving Circle Fund \$5,489

Established in 2004 by the Foundation Board of Trustees as a nonpermanent fund to receive gifts on behalf of the Foundation's Women's Giving Circle. The mission of the Circle is to build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Youth for Christ Endowment Fund \$24,924 Established in 2014 by Douglas Inman. The purpose of the fund is to provide support for the BiGJAWs Chapter of Youth for Christ.

Zion Evangelical Lutheran Church Endowment

\$33,638

Established in 1999 by an anonymous gift. The fund is to provide support for the Zion Evangelical Lutheran Church.

RESTRICTED FUNDS TOTAL

\$5,965,021

SCHOLARSHIP FUNDS

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Albert A. and Donna Abromson Scholarship Trust

Scholarship Trust \$57,914 Established in 1976 by the will of Mrs. Abromson as a living memorial to her husband, a local attorney, businessman and civic leader. The trust is to provide scholarship assistance to qualified

graduates of Jay County High School.

Matt Aker Memorial Scholarship Fund \$60,278 Established in 2011 by Brooke Aker in memory of her husband Matt, Chief of the Portland Fire Department, who died in a motorcycle accident in April 2011. The fund is to provide scholarships to high school graduates with first preference given to graduates of Jay County High School, majoring in Law Enforcement, Conservation Enforcement, or Fire Service.

Michael A. Alig Jay County FFA Memorial Scholarship

\$148,795

Established in 1991 by the Jay County Chapter of Future Farmers of America. The fund was originally established in 1985 as a memorial to Michael A. Alig. The fund is to provide scholarships to students studying agriculture.

Alpha Associate Chapter of Kappa

Kappa Kappa Scholarship Fund \$14,020 Established in 1997 by the Alpha Associate Chapter in honor of its anniversary. The fund is

18 Honoring the Past and Preparing for the Future

to provide scholarships to Jay County High School graduates.

Altrusa Scholarship Fund

\$9,394

Established in 1993 by the Altrusa Club to provide scholarship and other financial assistance to non-traditional students.

Robert M. Anderson Scholarship Trust \$1,184

Established in 1990 by the Jay County High School Student Council in recognition of Mr. Anderson and his many years of service and commitment to the Jay School Corporation as teacher, principal and Dean of Students.

John L. Armantrout Science

Scholarship Fund

\$25,882

Established in 2008 by John & Mary Armantrout. The fund shall provide scholarships for eligible Jay County High School graduates enrolled in a physical and/or biological science program.

Janet B. Arnold Memorial

Scholarship Fund \$17,026

Established in 2006 by Richard D. Arnold as a memorial to his wife and her life as an educator. Jan was a teacher for over 30 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in elementary education.

Dr. Ara C. and Gay B. Badders

Scholarship Fund \$549,210

Established in 1998 by Gay B. Badders in memory of her husband. The fund is to provide scholarships to students majoring in medical arts or education.

Ruth Whipple Badders

Scholarship Endowment Fund \$6,176

Established in 2007 by Patricia S. McKinley. The fund is to provide scholarships to graduates of Jay County High School who are entering either their junior or senior year in college and majoring in education.

Ferd and Miriam Badt

Scholarship Fund

\$36,207

Established in 1977 by the will of Mrs. Badt as a living memorial to her husband and herself. The Badts were owners of Mosler Department Store.

Charles Baird Scholarship Trust \$117,137

Established in 1970 through the will of Bess M. Baird, Mr. Baird's sister. She was co-owner of the Baird Funeral Home and a civic leader.

James and Florence Baldwin Scholarship Fund

\$75.024

Established in 1997 by the will of Mr. Baldwin, a longtime auto salesman. Mrs. Baldwin worked for a local furniture business.

Clifford and Nancy Ball Scholarship Fund

\$101.487

Established in 2016 by the will of Nancy Ball. This fund is to provide scholarships to Jay County High School graduates that are pursuing a higher education degree at a four-year college or university.

Roberta Kay Beard Memorial Scholarship Fund

\$3,215

Established in 1997 by the Jay County High School Earth Watch Club and Ski Club in memory of Ms. Beard, who was killed in an accident at Grand Canyon National Park. The fund is to provide scholarships to students majoring in environmental or animal science.

Howard C. Berry Vocational Trust Fund \$590 Established in 1978 by the East Jay Junior High School Student Council in recognition of Mr. Berry's longtime service as principal of the

Arnold & Eugenia Beumer Scholarship Fund

school.

\$30,404

Established in 2009 by Arnold and Eugenia Beumer. The purpose of the fund shall be to provide scholarships for graduates of Jay County



Matt Aker



Michael A Alig



John Armantrout



Jan Arnold



Ruth Badders



Eileen Bickel

High School with preference given to students pursuing a degree in an agriculture related field of studv.

Jeff and Eileen Bickel Memorial **Scholarship Fund** \$3.854

Established in 2011 by George Ronald and Mary Ellen Bickel in memory of their son and daughterin-law who died in a plane crash in 2003. The fund is to provide scholarships to graduates of Jay County High School, who have a grade point average of at least "B" or better at time of application, and plan to attend an institution of higher learning in the state of Indiana.



Blaine United Methodist Church \$7.040 **Scholarship Fund**

Established in 2009 by the Blaine United Methodist Church. The purpose of the fund is to provide educational scholarships for students enrolled in a degree program to become an ordained minister.

Eric Bricker Memorial Scholarship Fund

\$3,502

Established in 1999 by the Saint Mary Catholic Church. Eric was killed in an auto accident just weeks before graduation. The fund is to provide scholarships to graduates of Jay County High School.



Sharon Dues

Michelle E. Bruggeman **Memorial Scholarship**

\$13.864

Established in 2016 by Michelle's mother, Marie Bruggeman. The scholarship is to assist Jay County High School graduates attending International Business College majoring in Travel and Hospitality; or students attending Ivy Tech Community College or Ball State University majoring in Journalism or Social Work.



Seth L. Corwin

Bryant High School Scholarship Fund \$16,058 Established in 2010 by John and Mary Armantrout. The fund is to provide scholarships to graduates of Jay County High School who are descendents of graduates of Bryant High School.

Alwyn Carder Scholarship Fund

Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This scholarship is for students pursuing a degree in architecture, history or education.

Earl Cartwright Memorial Trust

\$34,104

\$349,849

Established in 1956 by Ethel Cartwright in memory of her husband, an accomplished opera singer and music instructor. Mrs. Cartwright was one of the original Foundation trustees and was a founder of the Portland Forge.

Tom Casey J.C.C.T. Memorial Trust \$2,489

Established in 1997 by the Jay County Civic Theatre in memory of one of its longtime members. The fund is to provide scholarships to

Jay County residents interested in advancing their education and/or experience in theatre, music, writing, photography or other arts-related fields.

Tom Casey Memorial Trust

\$3,446

Established in 1997 by The Graphic Printing Co. in memory of its longtime managing editor. The fund is to provide scholarships to students studying journalism or theatre.

John L. Chitwood Scholarship Fund \$102,706 Established in 1968 by the will of Dr. Chitwood, a dentist in Portland for many years.

Church Women United of Jay County

Scholarship Fund \$16,430

Established in 1989 as a result of the closing of the Church Women United Clothing Center. The fund is used for scholarship assistance for students seeking vocational training.

Joe Scott Clark Memorial

Scholarship Fund

\$8,420 Established in 1998 by John Logan in memory of Mr. Clark. The fund is to provide scholarships to Jay County High School graduates.

Orda Graves Cook Trust

\$2,399

Established in 1970 by the will of Miss Cook, the daughter of a local insurance family.

Kristan Danae Corwin Memorial

Scholarship Fund

\$19,287

Established in 1992 by Kristan's parents, John & Kathy Corwin. Kristan was a fourth grade student when she was killed in an auto accident in 1991. The Corwins have asked that special consideration be given to students who attended Pennville Elementary School.

Seth L. Corwin Memorial **Scholarship Fund**

\$6,064

Established in 2015 by the Family of Seth L. Corwin, who was killed in 2015 by a drunk driver. The fund is to provide support with first preference given to members of the Jay County High School Marching Patriot Band who show the need of financial assistance for the Band's annual band camp. Second preference is given to Jay County High School graduates who are pursuing a degree in music.

Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial **Scholarship Fund** \$24.940

Established in 2001 by the will of Marseal T. DeWeerd. The purpose of the fund is to provide scholarships to Jay County High School graduates with preference to applicants from the Penn Township area.

Sharon Dues Memorial Scholarship Fund

\$32,658

Established in 2013 by Joe Dues as a memorial to his wife. Sharon was a longtime employee of the Jay School Corporation who believed strongly in the importance of education and the benefits it provides for a student's future. The fund is to provide scholarships to Jay County High School graduates.

East Central Opportunities, Inc.

\$11,860 **Scholarship Fund** Established in 2012 through a gift from East

Central Opportunities, Inc. The fund is to provide scholarships to students enrolled in a degreeseeking program at the John Jay Center for Learning.

Della Elberson Scholarship Fund \$1.912

Established in 1967 by the will of Mrs. Elberson. She and her husband, Maurice, owned Elberson Auto Parts in Portland and were civic leaders in the community.

Tyrus Ellingwood Memorial Scholarship Fund

Established in 1995 by Tyrus' parents, Raymond and Lana Ellingwood. Tyrus was killed in a motorcycle accident in 1994 just days after graduating from Jay County High School.

Felts-Hanlin Scholarship Fund \$40,295

Established in 2010 by Donald Hanlin in honor of his mother and step-father Virginia Carol and Manon Felts and his father, Fredrick W. Hanlin. The fund is to provide scholarships to graduates of Jay County High School who have outstanding academic achievement and superior mastery of academic content.

Russell and Mary Jane Figert Scholarship Fund \$58,653

Established in 2013 by the Russell Figert Estate. Russell was a teacher and principal at Noble School and Mary Jane was a bookkeeper for several local businesses. The fund shall provide scholarships to graduates of Jay County High School.

First Bank of Berne Scholarship Fund \$3,691

Established in 2011 by the First Bank of Berne. The fund is to provide scholarships to Jay County High School graduates who intend to study business or a business-related major.

20 Honoring the Past and Preparing for the Future

Fugiett Construction Systems Scholarship Fund

Established in 1998 by Fugiett Construction Systems. The fund is to provide scholarships to students majoring in the Purdue University Construction Management program.

Dr. Kathleen Galbraith Memorial **Medical Scholarship Fund** \$128,039

Established in 2006 by Dr. Charlene Barton in memory of her sister. Dr. Galbraith was a physician in Portland at the time of her death. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in a medical related field.

Edith Gaunt Memorial Scholarship Fund

\$4.840

\$115,605

\$5,723

Established in 1995 by the will of Miss Gaunt. The fund is to provide scholarship assistance to graduates of Jay County High School who reside in Dunkirk or Richland Township.

Bernice Tharp Gibble Memorial Teachers Scholarship Fund \$24,520

Established in 2003 by a charitable gift annuity established in 1997 by Ms. Gibble, a retired teacher. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in Secondary Education at Ball State University.

Crystal R. and Patricia A. Gibson **Scholarship Fund**

\$7.930

School.

Established in 2002 by Patricia Gibson in honor of her mother. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in the field of nursing.

Mary Helen North Gildersleeve **Scholarship Fund**

\$31,757

Established in 2015 by Gary Gildersleeve in memory of his mother. The fund is to provide scholarships to Jay County High School graduates who are residents of Portland and are

pursuing a higher education degree at a four-year college or university.

Dr. Eugene Gillum Education Fund \$43.612 Established in 2016 by the Jay County Hospital

Foundation. The scholarship is to assist high school students pursuing continuing education at a two- or four- year public or private institution, with first preference going to students of Jay County Hospital team members.

Peggy Glentzer Memorial Scholarship Fund

Established in 1998 by Community and Family Services in memory of Mrs. Glentzer. The fund is to provide scholarships to Jay County residents pursuing a career in social work.

Eva Moore Gordon and Ernest Moore Scholarship Trust

\$11,136

Established in 1984 as a living memorial to her husband and herself. Mr. Moore was an employee of Haynes Milling Co. and Eva was a retired elementary school teacher. This fund is to provide scholarships to students in the field of elementary education.

Gov. I.P. Grav Alumni Scholarship Fund \$6,018 Established in 2006 by the Gov. I.P. Gray Alumni Association. The fund is to provide scholarships to graduates of Jay County High School with first preference given to descendents of Gray alumni.

Jeannie Habegger Scholarship Fund Established in 2007 by Ted L. Habegger as a memorial to his wife. The fund is to provide scholarships to graduates of Jay County High

\$12,852

Weldon L. and Dorothy H. Hamma **Scholarship Fund**

\$37,476

Established in 1997 by Mr. & Mrs. Hamma, longtime owners of Hamma's Grocery. Mrs. Hamma was the organist at Asbury United Methodist Church for many years. The fund is to provide scholarships to students studying music.



Virginia Carol Felts



Hanlin



Hanlin



Galbraith



Glentzer



Habegger



Gladys Hardy

Gladys G. Hardy Scholarship Fund \$2,079

Established in 2013 by the Gladys Hardy Estate. Gladys spent a part of her working career as a nurse, working especially with the elderly. The fund shall provide scholarships to Jay County High School graduates studying nursing.

James E. Hardy "Portland Panther" Scholarship Fund \$100,896



Joyce A Horn

Established in 1995 by James Hardy, a member of the 1945 undefeated, untied and unscored upon Panther football team.

Edward M. Haynes Scholarship Fund \$66,218 Established in 1952 as one of the two original trusts of The Portland Foundation. The trust was established by the Haynes Milling Co. as a memorial to its founder, a business and civic leader.



Frank Inmar

Wayne W. and Marguerite M. Hinkle Scholarship Fund \$129,467

Established in 1998 by Mr. and Mrs. Hinkle. The fund is to provide scholarships to graduates of Jay County High School with priority given to students attending Indiana University.



Russell and Catherine Myers

Joyce A. Horn Scholarship Fund \$39,887 Established in 2014 by Joyce Horn, a longtime teacher at Bloomfield Elementary School. The fund shall provide scholarships to Jay County High School graduates who are majoring in Education, with preference given to those studying Elementary Education at Ball State University who attended Bloomfield Elementary School.

Frank Inman Memorial Scholarship Fund \$6,641 Established in 2004 by his daughter, Kim McAbee in honor of her father. Mr. Inman was a Portland businessman and longtime youth advocate. This fund is to award a scholarship to a high school graduate who exemplifies the characteristics by which Mr. Inman led his life, with first preference given to members of the Rock Student Ministries at the Rock Missionary Church.

Inman-Myers Scholarship Trust

Established in 1996 by Roger and Beverly Inman in honor of their parents, Lawrence and Violet Inman and Russell and Catherine Myers. The fund is to provide scholarships to students studying business at a four-year college in Indiana.

Jay County French Connection Scholarship Fund

\$6,349

\$9.855

Established in 1993 by Mrs. Tuesday Edwards, a former French teacher at Jay County High School. The scholarship is to assist students who have excelled in French while in high school and who plan to study at least one year of French in college.

Jay County High School Alumni Association Scholarship Fund

\$6,314

Established in 2005 by the Jay County High School Alumni Association. The fund is to provide scholarships to graduates of Jay County High School.

Jay County Hospital Auxiliary Scholarship Fund

\$64,747

Established in 1994 by the hospital auxiliary to provide scholarships to students pursuing a degree in a health related field.

Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Fund \$24,689

Established in 2001 by the will of F. Edward Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School who are descendants of Jay Lodge #87 Free and Accepted Masons members.

Jay-Sea Scholarship Fund \$136,366

Established in 2014 by Danielle Moser. Danielle is a former Jay County resident who lost her parents Greg and Marianne Moser in a plane crash when she was in college. The fund will provide scholarships to graduates of Jay County

High School and high schools in King County, Washington who have lost at least one parent.

Clarence O. Jelleff Scholarship Fund \$70,385 Established in 1975 through the will of Mr. Jelleff, a longtime farmer in Bearcreek Township.

John Jay Center for Learning Scholarship Fund

\$5,658

Established in 2011 by the John Jay Center for Learning, Inc. Board of Directors. The fund is to provide scholarships to Jay County residents who are pursuing a higher education degree through John Jay Center for Learning.

Charles and Ruth Joos

Scholarship Fund

\$171,301

\$4,280

Established in 2010 by the Ruth Joos Estate. The fund is to provide scholarships to graduates of Jay County High School, who are sophomores, juniors, or seniors in college.

F. Dale Jordan Scholarship Fund \$13,832

Established in 1997 by the will of Helen Jordan as a memorial to her husband, owner of Jordan Excavating. The fund is to provide scholarships to students studying mechanical trades and nursing.

Juan Pablo Heart and Attitude Scholarship Fund

Established in 2014 by the Bill and Kim McAbee Family. The fund will provide scholarships to students who have shown a heart for helping children, locally or abroad. First preference will be given to those who have been adopted. In addition to the scholarship, recipients will be able to direct a monetary award to the charity of their choice.

Knights of Pythias Red Cross

Lodge #88 Scholarship Fund \$22,665 Established in 1998 by the Knights of Pythias Red Cross Lodge #88. The fund is to provide scholarships to descendants of lodge members.

Melissa D. "Missy" Lee Memorial Scholarship Fund \$10,245

Established in 2001 by her husband, Larry A. Lee in memory of Missy, a math teacher and girls basketball coach at Union City Community High School. The purpose of the fund is to provide scholarships to Union City Community High School graduates pursuing a degree in education.

Legacy 2001 Scholarship Fund

Established in 2015 by the Jay County High School Class of 2001 Alumni. The fund is to provide scholarships to Jay County High School graduates who are pursuing a higher education degree and have at least a 2.3 grade point average on a 4.0 scale and show financial need.

Fred Lingo Memorial Scholarship Fund

\$19,040

\$9,266

\$3,845

Established in 2015 by Friends and Family of Fred Lingo. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in a vocational field of study.

Ernest & Martha Loy Memorial Scholarship Fund

Established in 2004 by their sons, Gary and Doug Loy. Longtime civic leaders, the Loys owned Ernest Loy Real Estate and Auctioneering. The fund is to provide scholarships to students from Jay, Blackford, and Randolph counties in Indiana and Mercer County, Ohio, who were involved in extracurricular activities during high school.

Madison High School Alumni

Scholarship Fund \$39,056 Established in 2000 by the Madison High School Alumni Association, the purpose is to provide

22 Honoring the Past and Preparing for the Future

scholarships to graduates of Jay County High School.

Dr. Glade A. and Joyce H. McAfee Memorial Scholarship Fund \$3,869

Established in 2011 by Julie Forcum in memory of her parents. Dr. McAfee practiced optometry in Portland from 1952-2003 and Mrs. McAfee was a Registered Nurse Anesthetist. The fund is to provide scholarships to Jay County residents who are enrolled in either a Doctoral Program in Optometry or a Certified Registered Nurse Anesthetist program.

Robert & Helen Brown McCreery

Scholarship Fund \$21,967

Established in 2000 by Mr. & Mrs. McCreery. Bob was a retired engineer with Portland Forge and Helen is a retired schoolteacher. The fund is to provide scholarships to Jay County High School graduates attending Purdue University majoring in either engineering or computer science.

Elizabeth R. McCurdy Memorial Scholarship Fund

\$4,533

Established in 2003 by Lori McCurdy in memory of her daughter, a nursing student. Elizabeth was driving to classes when she was killed in an auto accident. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in nursing.

John and Imelda McKeown

Scholarship Fund

Established in 1977 by Mrs. McKeown's will as a memorial to her husband and herself. Mrs. McKeown, a former Foundation trustee, and her husband, an industrialist associated with Sheller Globe Co. were longtime civic leaders.

Ray and Samaria J. McKinley

Memorial Fund

\$83,404

\$12,575

Established in 1996 by Mildred May and Ray McKinley, Jr. as a memorial to their parents. Mr. & Mrs. McKinley were both born and raised in Jay

County and lived in Portland their entire married lives.

Meshberger Brothers Stone Corp. Scholarship Endowment

\$168,307

Established in 2004 by Meshberger Brothers Stone Corporation. The fund is to provide scholarships to graduates of Jay County High School, with priority given to children of employees of Meshberger Brothers Stone Corporation and LICA Construction Corporation, and majoring in engineering.

Madonna Miller Memorial Teacher Scholarship Fund

\$17,835

Established in 1996 by Madonna Miller. The fund is to provide scholarships to students majoring in elementary education.

9

Melissa D. "Missy" Lee

Ernest & Martha Loy

Robert M. and Ruth I. Miller Scholarship Fund

\$2,678

Established in 2000 by Robert Miller, Sandy McGraw, and Kay Louth, husband and daughters of Mrs. Miller, as a memorial. The purpose of the fund is to provide scholarships to graduates of Jay County High School.



Dr. Glade A. and Joyce H. McAfee

Maude M. Moran Scholarship Trust \$1,371 Established in 1975 by the will of Miss Moran, an employee of the local newspaper. Miss Moran was an African-American who asked that funds be used regardless of religion or race for scholarships.



Elizabeth R. McCurdy

Christine Morrow Honorary

Scholarship Fund \$7,687

Established in 1997 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in honor of Mrs. Morrow, a charter member of the chapter. The fund is to provide scholarships to Pennville area Jay County High School graduates.



Ashley Muhlenkamp

\$8,672

Ashley Muhlenkamp 4-H Memorial Scholarship Fund

Established in 1993 by Roger and Linda

Muhlenkamp, Ashley's parents, as a memorial to their son who was killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in an agricultural related field.



Jerry Pierc

George E. and Mildred P. Myron Memorial Scholarship Fund \$10,307

Established in 2004 by his wife Mildred in memory of her husband, a Jay County farmer. This fund is to provide scholarships to Jay County High School graduates who were members of Jay County 4-H.



Stephen Sain Jr.

James E. Peterson



Robert Ouadrozzi



Sheri Reinhart

Stephen R. Myron 4-H Supreme
Achiever Scholarship Fund \$21,995
Established in 1998 by Dr. Stephen Myron. The fund is to provide scholarships to the Jay County

Dorothy O'Brien Gegenheimer Odle Scholarship Fund \$7,867

4-H Club, Inc. Supreme Achiever(s).

Established in 1999 by Vicki Leonard in memory of her mother, a longtime teacher in Jay and Randolph counties. The fund is to provide scholarships to graduates of Jay County High School pursuing a career in education.

C.W. Oehler Memorial Scholarship Fund \$13,572

Established in 1998 by Nadine Miller and Marjorie Thompson in memory of their father, a local distributor for the Gulf Refining Company. The fund is to provide scholarships to graduates of Jay County High School.

Pay It Forward Scholarship Fund \$4,177

Established in 2013 by the Foundation board to provide an opportunity for previous scholarship recipients to "Pay Forward" their scholarship award to assist future generations of Jay County students.

Pennville Church of Christ Scholarship Fund \$3,179

Established in 2007 by the Pennville Church of

Christ to provide scholarships to residents of Jay County pursuing a higher education degree.

James E. Peterson Entrepreneurial Scholarship Fund \$36,830

Established in 2014 by Jim's five children. Jim was a former member of the Foundation's Board of Trustees who founded the Jay Petroleum Company and the Pak-a-Sak convenience store chain. He was passionate about the community, and served on several local boards including the Jay County Fair Association and Portland Chamber of Commerce. The fund will provide scholarships to Jay County students majoring in Entrepreneurship.

Jerry R. Pierce

Memorial Scholarship Fund \$500,506 Established in 2002 by Kay Pierce in memory of her husband, a local industrialist. The fund is to provide scholarships to employees and descendants of employees of W & M Manufacturing, Inc., Pier-Mac Plastics, Inc., and Accelerated Curing. Students should have attained no higher than a "C" average in their high school or G.E.D. course work to be eligible for this scholarship.

Randy O. Poole

Memorial Scholarship Trust \$39,313

Established in 1995 by Jane Poole, widow of Randy, a longtime teacher and coach at Jay County High School who was killed in an auto accident in 1995. The trust is to provide scholarships to students possessing a good mental attitude and wishing to study education.

Portland Lions Club Scholarship Fund \$28,259 Established in 1995 by the Portland Lions Club. This fund is to provide scholarships for graduates of Jay County High School.

\$7,283

Portland Vocational Women's Club Scholarship Fund

Established in 1993 by the Portland chapter of

the Business and Professional Women's Club. In 1997, the club name was changed to Portland Vocational Women's Club. The fund is to provide scholarships for graduates of Jay County High School.

Eunice R. Pray Memorial

Scholarship Fund \$9,478
Established in 2001 by the will of Mrs. Pray. The purpose of the fund is to provide scholarships to Jay County High School graduates. Mrs. Pray was a longtime schoolteacher in Illinois and Jay

Robert Quadrozzi Memorial

County.

Scholarship Fund \$11,565

Established in 2010 by the family of Robert Quadrozzi, who was the long-time director of the Jay County Development Corporation. The fund is to provide scholarships to Jay County residents who are enrolled in higher education classes at the John Jay Center for Learning.

Sheri and Nicholas Reinhart Memorial Scholarship Fund \$22,682

Established in 1993 by Mrs. Reinhart's mother, Virginia DeHoff, as a memorial to her daughter. Sheri and her unborn son were killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in education.

Betty Lavon Grace Rigby

Scholarship Fund \$55,484

Established in 2015 by John Rigby in memory of his wife. The fund is to provide scholarships to Jay County High School graduates who have a "B" or "C" grade point average and intend to pursue a degree in a vocational field of study.

Martha Catharine Rockwell Music

Scholarship Endowment \$32,206 Established in 2016 by the Levon Rockwell in memory of his wife Martha. The scholarship is to



assist Jay County students majoring in a music-related degree and are juniors or seniors in college at a Christian College.

Kris A. Rose Memorial **Scholarship Fund** \$35,353

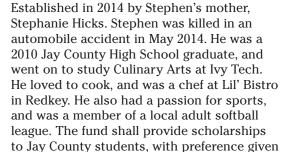
Established in 2000 by Troy Rose, Shauna Runkle, and Heather Rose-Dunning, husband and daughters of Mrs. Rose. Kris was a businesswoman and civic leader in the community. The fund is to provide scholarships to female graduates of Jay County High School who exemplify qualities shown by Kris and have financial need.



Don Selvey

Stephen Sain, Jr. Memorial **Scholarship Fund**

\$14,151





Christopher Spradling

to those majoring in Culinary Arts.

William Sudhoff

Evertt and Lisabeth Taylor

S.D.P. Manufacturing, Inc. Scholarship Fund \$101.631

Established in 2008 by S.D.P. Manufacturing, Inc. The fund shall provide scholarships for students who are high school graduates, with preference given to employees and descendents of employees of S.D.P. Manufacturing, Inc.

Vecil Bookout Schlechty Memorial Trust \$14.384

Established in 1974 by her husband, Leo, as a memorial to Vecil's career as a nurse. The fund is to provide scholarships to students pursuing a degree in nursing.

Catherine M. & Donald A. Schramm \$23,397 **Scholarship Fund**

Established in 2001 by the will of Donald Schramm. Mr. & Mrs. Schramm were teachers in the Jay County area. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in education.

Harold E. and Maxine E. Schutz **Memorial Scholarship Fund** \$11,331

Established in 1995 by Maxine as a memorial to Harold's career as an educator. Mr. Schutz was a retired teacher, principal, and activities director in the Jay County School system.

George and Sallie Schwartz Memorial Fund

\$12,715

Established in 1964 by the Schwartz's daughter and son-in-law, Mr. and Mrs. Herbert Jenney. The Schwartzes were the founders of Standard Brush and Broom Co. and were longtime civic leaders.

Don E. Selvey Memorial Scholarship Fund

\$81.333

Established in 2008 by Gladys Selvey as a memorial to her husband. The fund shall provide scholarships for graduates of Jay County High School, pursuing a degree in either education or vocational arts, and have been active participants in sports at JCHS. Preference will be given to those who intend to participate in collegiate sports.

Paul B. and Ruth Schumaker Shimp **Scholarship Fund** \$27,378

Established in 2000 by the will of Ruth Shimp. The fund is to provide scholarships to students pursuing teaching careers.

Raymond and Mary L. Shreeve **Scholarship Fund**

\$424.512

Established in 1991 by Mrs. Shreeve's will. The Shreeves were longtime residents of

Allen County, but Mr. Shreeve attended school in Jay County. After reading about The Portland Foundation in The Commercial Review, they decided to leave part of their estate to the Foundation.

F. Edward and Marcelle Young Smith **Scholarship Fund** \$30,121

Established in 2001 by the will of Mr. Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in the field of business.

James H. Smith

Memorial Scholarship Fund \$2.912

Established in 1982 by Regina Smith, as a memorial to her husband, a Jay County native. The purpose of the fund is to provide scholarships to students pursuing a degree in the field of agriculture or engineering.

Helen P. Spahr

Memorial Scholarship Fund \$21,739

Established in 1996 by Dr. Donald Spahr as a memorial to his wife, a former dietician at Indiana University Medical Center. Mrs. Spahr, a longtime victim of Multiple Sclerosis, was known for her care of others. The fund is to provide scholarships for students studying dietetics or home economics.

Christopher Spradling Memorial Scholarship Fund \$14,373

Established in 1995 by Mr. and Mrs. George Spradling as a memorial to their son who died of cancer in 1994. Chris had been accepted to attend auto tech school when he passed away. The purpose of the fund is to provide scholarships to students who have taken the vocational auto mechanics course at Jay County High School.

Starbuck Endowment Fund \$876,144

Established in 1999 through a gift from the Elizabeth A. Starbuck Unitrust. The fund is to



Justin Valentine

provide scholarships to graduates of Jay County High School intending to major in business, music, art or education.

Elizabeth A. Starbuck Scholarship II

Scholarship II \$538,424 Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.



Norm Vinson

Haynes Starbuck Scholarship II \$548,727 Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

\$110,122

\$9,226



Established in 1999 by the will of Mrs. Steffy, a Portland civic leader. The fund is to provide scholarships to graduates of Jay County High School.



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Wyatt Wells

Georgetta Strait Memorial Scholarship Fund

Scholarship Fund \$6,103 Established in 1998 by Epsilon Phi Chapter of Delta Theta Tau Sorority. The fund is to provide scholarships to Pennville area Jay County High School graduates.

William R. Sudhoff Memorial Scholarship Fund \$37,038

Established in 2002 by Jim and Pat Sudhoff in memory of their son, a 1985 graduate of Jay County High School and a graduate of Indiana University. The fund is to provide scholarships to Jay County High School graduates pursuing a business degree at Indiana University Bloomington's Kelley School of Business.

Everett and Lisabeth Hiatt Taylor Memorial Scholarship Fund

Established in 2013 by the family of Everett and Lisabeth Taylor who were lifetime residents of rural Jay County. Although unable to afford college himself, Everett understood the value of education. Lisabeth was one of eleven children, nine of whom graduated from college. Everett was a farmer and an executive at the Jay Garment Company and Lisabeth was a teacher. The fund shall provide scholarships to Jay County High School graduates.

Orla L. and Ruth E. Tharp

Educational Fund \$276,741 Established in 2013 by the Ruth Tharp Estate. Orla Tharp was the Cashier at the Peoples Bank and Ruth was a homemaker. The fund shall provide scholarships to Jay County High School graduates.

Ethel Marie Schumaker Thenis Memorial Scholarship Fund \$44,507

Established in 1999 by the will of Mrs. Thenis. The fund is to provide scholarships to graduates of Jay County High School.

Justin Valentine Holy Trinity Catholic Church Scholarship Fund \$22,447

Established in 2007 by Mark & Marianne Valentine as a memorial to their son. The fund is to provide scholarships to high school graduates who are active members of the Holy Trinity Catholic Church, Bryant, Indiana, Catholic Youth Organization.

Norm Vinson Scholarship Fund \$29,052 Established in 2009 by Toni and Joseph Vinson. The purpose of the fund is to provide scholarships to graduates of Jay County High School with preference given to residents of

Mike Walters Student/Athlete Scholarship Fund \$32,203

Pennville, Indiana.

Established in 2003 by Mike Walters, a 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates with a 3.0 or greater grade point average who have earned at least two varsity letters in athletics.

Elda Mae (Winger) Weaver Scholarship Fund

Established in 1999 by Rob Weaver in memory of his mother who was a nurse for many years. The fund is to provide scholarships to high school graduates pursuing a career in the nursing field.



Myron Freeman

Warren Wyatt Wells Memorial Scholarship Fund \$18,088 Established in 2002 by Yvonne Wells in

Established in 2002 by Yvonne Wells in memory of her husband, a Jay County native and 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates.



Zachary Wolford

Westchester United Methodist Church Scholarship Fund \$4,214

Established in 1994 by a member of Westchester United Methodist Church. The purpose of this advised fund is to provide scholarships to children of members of the Westchester United Methodist Church.



Margo Zielinski

A. Iona Williamson Trust \$4,949

Established in 1979 by the will of Miss Williamson as a memorial to her parents, Monroe and Marie Williamson. Miss Williamson was a longtime employee of First National Bank and asked that the fund be used to provide scholarships for students of Jay County.

Zachary Allen Wolford 4-H Memorial Scholarship Fund \$4,623

Established in 2005 by Heather Binegar, Zach's mother. Zach was killed in a traffic accident before finishing his first year at Ivy Tech State College. Zach was a 10-year member of 4-H. This fund is to provide scholarships to graduates of Jay County High School, who are members of the 4-H goat project.

Margo Zielinski

Memorial Scholarship Fund \$4,686 Established in 2003 by Steve Zielinski in memory of his wife who passed away after a valiant battle with cancer. Margo was a teacher in the Jay School Corporation for 31 years. The fund is to provide scholarships to Jay County High School

SCHOLARSHIP FUNDS TOTAL \$7,962,606

ORGANIZATION ENDOWMENT FUNDS

graduates pursuing a degree in education.

An agency or organization creates a fund which supports its mission.

ACRES, Inc. Endowment \$33,872

Established in 2006 by ACRES, Inc. The purpose of the fund is to provide support for ACRES, Inc.

Arts Place Endowment for the Arts First Merchants Bank

Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

Arts Place Endowment for the Arts MainSource Bank \$12,592

Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

Habitat for Humanity of

Jay County, Inc. Endowment \$1,723 Established in 2004 by the Habitat for Humanity of Jay County Board of Directors. The purpose of the fund is to provide operating support for the organization.

Lee G. and Linda L. Hall Endowment for the Arts

Established in 1993 by the Jay County Arts

26 Honoring the Past and Preparing for the Future

Council with a portion of a bequest from Mr. Hall. The fund is to provide operating support and is named in honor of Lee & Linda's support of the arts in Jay County.

Tom Hunt Endowment for the Arts \$4,855 Established in 1994 by the Jay County Arts Council in honor of Tom, a local business and civic leader who died in 1993.

Jay Community Center

Endowment Fund \$19,281
Established in 2005 by the Jay Community Center.
The property of the fund is to provide an autismal.

The purpose of the fund is to provide operational support.

Jay County Boys Club Endowment \$20,513 Established in 1993 by the Boys Club Board of Directors. The purpose of the fund is to provide operating support for the organization.

Myron Freeman Endowment

\$14,039

\$98,567

for Jay County Boy Scouts \$22,234

Established in 1995 by the Jay County Boy Scouts as an honor to Mr. Freeman who devoted much of his life to the Boy Scouts. The fund is to provide operating support for the organization.

Jay County Cancer Society, Inc.

Endowment Fund \$41,200

Established in 2005 by the Jay County Cancer Society. The purpose of the fund is to support the mission of the Jay County Cancer Society.

Jay County Crippled Children and Adults Memorial Fund \$70,432

Established in 1993 by the Board of Directors of the Jay County Association for Crippled Children and Adults. A portion of a bequest from Sollie Ankrom was used to establish this endowment that provides support to the organization.

Jay County 4-H General

Endowment Fund \$24,427

Established in 1993 by the Jay County 4-H

Council. The endowment is to provide a source of funding available to the 4-H Council for support of its programs and facilities.

Jay County Fair Association, Inc.

Endowment Fund \$44,851

Established in 1994 by the Fair Association's Board of Directors. The fund is to provide operating support.

Jay County Fourth of July

Committee, Inc. Endowment Fund \$29,311
Established in 1994 by the Committee's Board of Directors. The fund is to provide operating support as the committee helps celebrate our nation's birthday.

Jay County Historical Society

Genealogy Endowment Fund

Established in 2001 by the Jay County Genealogy Society, which merged with the Jay County Historical Society in 2009. The purpose of the fund is to provide support for preservation and collection of genealogy records and related programs conducted by the Jay County Historical Society.

Jay County Pee Wee Football

Endowment Fund

\$23,755

\$3,648

Established in 1997 by the league's Board of Directors. The fund is to provide operating support for the league.

Jay County Public Library

Endowment Fund \$304,989

Established in 1993 by the trustees of the Jay County Public Library. The advised endowment is to provide funds to help supplement the services provided by the organization.

Jay County Scout Facilities, Inc.

Endowment Fund \$64,407

Established in 2002 by the Jay County Scout Facilities, Inc. The fund is to provide support for the operation of the Freeman Scout Cabin.

Jay-Randolph Developmental Services, Inc. Endowment Fund \$28,145

Established in 1995 by the JRDS Board of Directors. The fund is to provide operating support for the organization.

Limberlost Cemetery Association Fund \$49,195 Established in 2001 by the Limberlost Cemetery Association. The purpose of the fund is to provide support for maintenance for the historical upkeep of the Limberlost Cemetery.

Meridian Health Services, Inc.

Endowment Fund \$177,229

Established in 2004 by Comprehensive Mental Health Services, Inc. The purpose of the fund is to provide support for the educational, service and charitable purpose of Meridian Health Services, Inc.

David Brent Miller Jay County Boys and Girls Club Fund \$10,582

Established in 2011 through gifts from Barbara Kadinger, Bob and Carol Stephens, and the Jay Community Center. The fund is to provide support for the Jay County Boys and Girls Clubs, programs of the Jay Community Center. Mr. Miller, owner of Miller Aviation, died in a plane crash in March 2011. He was a long-time supporter of the Boys and Girls Clubs programs.

National Center for Great Lakes Native American Culture, Inc.

Endowment Fund \$1,243

Established in 2007 by the National Center for Great Lakes Native American Culture, Inc. The fund is to provide operating support for the organization.

Jerry R. Pierce Memorial

Endowment for the Arts \$10,673

Established in 2002 by Arts Place, Inc. in honor of Mr. Pierce, a local industrialist who died in 2001.

Portland Monthly Meeting of Friends Endowment Fund

Established in 2016 by Portland Monthly Meeting of Friends. This fund is to provide operating support for the church.

Portland Evening Optimist Club Fund \$75,932 Established in 1992 by the Evening Optimist Club. This fund was the first between the Foundation and a local service club. The fund is an advised fund with youth as its focus.

Portland Morning Optimist Club Fund \$31,893 Originally established in 1989 by the Morning

Originally established in 1989 by the Morning Optimist Club to provide funding to programs, services, and support to Jay County organizations. The advised trust was transferred to The Portland Foundation in 1993 to help carry out its purpose.

Portland Parks Endowment Fund \$1,982

Established in 2001 by the Portland Park Board. The purpose of the fund is to provide support for the Portland Parks.

Portland Rotary Foundation Endowment Fund

nt Fund \$39,687

Established in 1998 by the Portland Rotary Foundation. The fund is to provide support to the Portland Rotary Foundation.

Linda Ripley and Ann Goodrich

Memorial Fund \$11,692

Established in 2011 by the Jay Community Center, through a gift from Mrs. Ripley's estate. The fund is to provide support for the operation of the community center.

Second Harvest Food Bank of East Central Indiana, Inc. Fund \$4,630

Established in 2010 by the Board of Directors of the Second Harvest Food Bank of East Central Indiana, Inc. The fund is to provide operating support for the organization.

United Way of Jay County, Inc.

\$11.534

Endowment Fund \$235,180

Established in 1993 by the Board of Directors of the local United Way. The fund is to provide operating support for the organization.

Westchester Cemetery Fund

Established in 2006 by the Nancy J. Saxman 2003 Revocable Trust. The fund is to provide support for maintenance and historical upkeep of the cemetery.

West Jay Community Center

Endowment Fund \$117,322

Established in 2000 by the West Jay Community Center Board of Directors. The fund is to provide operating support for the organization.

Youth Service Bureau of Jay County, Inc. Endowment Fund \$28,058

Established in 1995 by the Youth Service Bureau Board of Directors. The fund is to provide operating support for the organization.

ORGANIZATION ENDOWMENT TOTAL

\$1,675,759

\$6,086

NONPERMANENT FUNDS

Freedom Park Fund

\$2.427

Established in 2004 to accept gifts for Freedom Park, which honors veterans of the United States Armed Forces.

NON PERMANENT FUNDS TOTAL \$3,487

GRAND TOTAL of FUNDS \$30,292,570

Jay County students are given the opportunity to further their education at an institution of higher learning through scholarship funds established by generous donors at The Portland Foundation. In 2016, 119 students were awarded \$318.060.

RECIPIENT SCHOLARSHIP RECIEVED
Catherine Alig Alwyn Carder Scholarship Fund

Rachel Antrim The Portland Foundation Scholarship

Sophia Bader Jay Lodge #87 Free & Accepted Masons F. Edward &

Marcella Smith Scholarship Elda Mae Winger Weaver Scholarship

Lida wae willger weaver Scholars

Academic Award

Mariah Bailey Jay County Hospital Auxiliary Scholarship Fund

Joe Scott Clark Memorial Scholarship Fund

Ernest and Martha Loy Memorial Scholarship Fund

Jacob Barker Harold E. and Maxine E. Schutz Memorial Scholarship Fund

Travis Barton Edith Gaunt Memorial Scholarship Fund

Preston Bemis Matt Aker Memorial Scholarship Fund

The Portland Foundation Scholarship

Alison Betts First Bank of Berne Scholarship Fund

Portland Evening Optimist Club Fund Frank Inman Memorial Scholarship Starbuck Business Scholarship

Portland Lions Club Scholarship Fund

Cassie Bice-Dunmover The Portland Foundation Scholarship

Haley David Blackburn Randy O. Poole Memorial Scholarship Fund

Tom Casey JCCT Memorial Fund

Matthew Blackford Frank Inman Memorial Scholarship

Juan Pablo Heart and Attitude Scholarship

Academic Award

Quenten Bollinger Robert and Helen Brown McCreery Scholarship Fund

The Portland Foundation Scholarship

Thomas Boozier The Portland Foundation Scholarship

Ben Brandt Dr. Ara C. and Gay B. Badders Scholarship Fund

Kyra Braun The Portland Foundation Scholarship

Rachel Braun Haynes Starbuck II

Blane Bray Frank Inman Memorial Scholarship

Abby Broering Dr. Ara C. and Gay B. Badders Scholarship Fund

Dr. Glade A. and Joyce H. McAfee Memorial

Scholarship Fund

Tyler Brown Everett and Lisabeth Hiatt Taylor Memorial Scholarship

Jeff and Eileen Bickel Memorial Scholarship Fund

Dakota Brunswick Elda Mae Winger Weaver Scholarship Fund

Jay County French Connection Scholarship Fund

Dr. Kathleen Galbraith Memorial Medical Scholarship

Taylor Burris Orla L. and Ruth E. Tharp Educational Fund

Owin Buschur Mary Helen North Gildersleeve Scholarship Fund

Georgetta Strait Memorial Scholarship Fund

Alexander Clark Warren Wyatt Wells Memorial Scholarship Fund

F. Dale Jordan Scholarship Fund

Colton Compton Jay Lodge #87 Free & Accepted Masons F. Edward &

Marcella Smith Scholarship

Connor Daniels Academic Award

Lilly Endowment Community Scholarship Recipient



Lilly Endowment Community Scholarship Recipient for 2016: **Emma Laux**

Emma is the daughter of Giles and Barbie Laux and resides in Portland. She attends Butler University majoring in Psychology, and is a member of the Butler University Track Team.

Michael Denney Roberta Kay Beard Memorial Scholarship Fund Marisa Gross The Portland Foundation Scholarship Stephen Sain, Jr. Memorial Scholarship Fund Miranda Denney Orla L. and Ruth E. Tharp Educational Fund Alyssa Hartley Michael A. Alig Jay County FFA Memorial Fund Starbuck Business Scholarship Brian DeRome Robert and Helen Brown McCreery Scholarship Fund F. Edward and Marcelle Young Smith Scholarship Fund Paul B. and Ruth Schumaker Shimp Scholarship Fund Arnold and Eugenia Beumer Scholarship Fund Alisha Dickison Church Women United of Jay County Scholarship Fund Patricia Hein Charles and Ruth Joos Scholarship Fund Stephanie Dirksen Russell and Mary Jane Figert Scholarship Fund Janet B. Arnold Memorial Scholarship Fund Kaitlen Hemmelgarn Elda Mae Winger Weaver Scholarship Fund Alwyn Carder Scholarship Fund Academic Award Michael A. Alig Jay County FFA Memorial Fund Sayger Holcomb Frank Inman Memorial Scholarship Fund Brayden Dues Havnes Starbuck II **Emily Horn** Havnes Starbuck II Chevanne Dull Elizabeth Starbuck Scholarship II LeAnn Horn Dr. Ara C. and Gay B. Badders Scholarship Fund Lyndee Evans Altrusa Scholarship Fund Lexie Hudson Academic Award Bryce Fennig Madison High School Alumni Scholarship Fund Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Amber Huelskamp Academic Award Memorial Scholarship Fund Hanna Fields Portland Morning Optimist Club Fund Levi Hummel The Portland Foundation Scholarships The Portland Foundation Scholarship Blaine United Methodist Church Scholarship Fund Kristin Danae Corwin Memorial Scholarship Fund Jay County Pee Wee Football Scholarship Norm Vinson Scholarship Fund Kristen Ireland Elizabeth Starbuck Scholarship II Austin Fifer The Portland Foundation Scholarship Chandler Jacks Mike Walters Student Athlete Scholarship Fund Kendra Fortkamp The Portland Foundation Scholarship **Emily Jobe** Portland Evening Optimist Club Fund Russell and Mary Jane Figert Scholarship Fund Kellie Fortkamp John L. Armantrout Science Scholarship Fund Christine Morrow Honorary Scholarship Fund James E. Hardy "Portland Panther" Scholarship Fund Eric Bricker Memorial Scholarship Fund Lilly Endowment Community Scholarship Finalist Kaylyn Frye Haynes Starbuck II Skyler Johnson Meshberger Brothers Stone Corporation Scholarship Fund Maggie Frye Elizabeth Starbuck Scholarship II Jessica Kerrigan Haynes Starbuck II Randa Gillespie Dr. Ara C. and Gay B. Badders Scholarship Fund Andrew Kohler Starbuck Business Scholarship Troy Glattli Michael A. Alig Jay County FFA Memorial Fund Michelle Bruggeman Memorial Scholarship The Portland Foundation Scholarship Fred Lingo Memorial Scholarship Fund Ava Kunkler Don E. Selvey Memorial Scholarship Fund William R. Sudhoff Memorial Scholarship Fund Lindsey Green Havnes Starbuck II The Portland Foundation Scholarship

Tristin Kunkler Jordan McMillan The Portland Foundation Scholarship Dr. Ara C. and Gay B. Badders Scholarship Fund Emma Laux Bryant High School Scholarship Fund Logan Miller Jay Lodge #87 Free & Accepted Masons F. Edward & Lilly Endowment Community Scholarship Marcella Smith Scholarship The Portland Foundation Scholarship **Brett Laux** Ruth Starlin Schafer Fund to Assist Aspiring Artists Starbuck Art Scholarship Jessica Mills Alwyn Carder Scholarship Fund Crystal Lee Charles and Ruth Joos Scholarship Fund Chelsea Mock Charles and Ruth Joos Scholarship Fund Ashley Lowe Elizabeth Starbuck Scholarship II Laura Morrison Alwyn Carder Scholarship Fund Alexis Loy Charles and Ruth Joos Scholarship Fund Candace Muhlenkamp John Jay Center for Learning Scholarship Fund Robert Ouadrozzi Memorial Scholarship Fund Hannah Lugar Orla L. and Ruth E. Tharp Educational Fund Elizabeth Starbuck II Michael A. Alig Jay County FFA Memorial Fund Heather Lugar Haynes Starbuck II Lyla Muhlenkamp The Portland Foundation Scholarship Sheri and Nicholas Reinhart Memorial Hope Lugar Ruth Whipple Badders Scholarship Endowment Fund Alwyn Carder Scholarship Fund Scholarship Fund Hannah Lykins The Portland Foundation Scholarship Robert Myers Felts-Hanlin Scholarship Fund Jay Lodge #87 Free & Accepted Masons F. Edward & Savanna Mace Pay it Forward Scholarship Fund Marcella Smith Scholarship Robert M. and Ruth I. Miller Scholarship Fund The Portland Foundation Scholarship Portland Morning Optimist Club Fund Sarah Newton Elizabeth Starbuck Scholarship II Gabrielle Mann Dorothy O'Brien Gegenheimer Odle Scholarship Fund Starbuck Education Scholarship McKayla Norris Jay County High School Alumni Association Madonna Miller Memorial Teacher Scholarship Fund Scholarship Fund Eva Moore Gordon and Ernest Moore Scholarship Fund Elizabeth R. McCurdy Memorial Scholarship Fund Margo Zielinski Memorial Scholarship Fund Crystal R. and Patricia A. Gibson Scholarship Fund Pennville Church of Christ Scholarship Fund Ashley Mark Jay Lodge #87 Free & Accepted Masons F. Edward & Marcella Smith Scholarship Kylie Osborne The Portland Foundation Scholarship Academic Award Christian Peterson Bernice Tharp Gibble Memorial Teachers Mallory Marshall Starbuck Education Scholarship Fund Inman-Myers Scholarship Trust Katie Mast Starbuck Music Scholarship Weldon L. and Dorothy H. Hamma Scholarship Fund Sidney Pitman SDP Manufacturing, Inc. Scholarship Fund Jordan McBride Haynes Starbuck II Abigail Reier Michael A. Alig Jay County FFA Memorial Fund Lillian McClung Alpha Associate Chapter of Kappa Kappa Kappa Grace Renz Raymond and Mary L. Shreeve Scholarship Trust Scholarship Fund The Portland Foundation Scholarship Justin Valentine Holy Trinity Catholic **Sydney Robbins** Portland Lions Club Scholarship Fund Church Scholarship

James Robinette Christopher Spradling Memorial Scholarship Fund Menausha VanSkyock Meshberger Brothers Stone Corporation Portland Evening Optimist Club Fund Scholarship Fund Legacy 2001 Scholarship Fund Elda Mae Winger Weaver Scholarship Fund GOV. I.P. Gray Alumni Scholarship Fund Mario Rodriguez Matt Aker Memorial Scholarship Ray and Samaria J. McKinley Memorial The Portland Foundation Scholarship Stephen R. Myron 4-H Supreme Achiever Scholarship Fund Scholarship Fund McKayla Ronald Frank Inman Memorial Scholarship Fund Raymond and Mary L. Shreeve Scholarship Trust Joshua Vaughn Wayne W. and Marguerite M. Hinkle Scholarship Fund Jay County Hospital Auxiliary Scholarship Fund Anne Vormohr Jay Lodge #87 Free & Accepted Masons F. Edward & The Portland Foundation Scholarship Marcella Smith Scholarship Elda Mae Winger Weaver Scholarship Fund Allison Ruiz Elda Mae Winger Weaver Scholarship Fund Academic Award The Portland Foundation Scholarship Emilie Walter Portland Morning Optimist Club Fund Bowen Runyon Madison High School Alumni Scholarship Fund Frank Inman Memorial Scholarship Fund The Portland Foundation Scholarship Abigail Saxman Russell and Mary Jane Figert Scholarship Fund Sharon Dues Memorial Scholarship Fund Matt Weaver East Central Opportunities, Inc. Scholarship Fund Portland Foundation First in Class Award Charles and Ruth Joos Scholarship Fund Lilly Endowment Community Scholarship Finalist Megan Wellman The Portland Foundation Scholarship Julie Schubert Meshberger Brothers Stone Corporation Scholarship Fund Michelle Wellman Havnes Starbuck II The Portland Foundation Scholarship Catherine M. and Donald A. Schramm Scholarship Fund Mitchell Wellman Michael A. Alig Jay County FFA Memorial Fund Lilly Endowment Community Scholarship Finalist Starbuck Business Scholarship Thomas Shrack Dr. Ara C. and Gav B. Badders Scholarship Fund Abby Wendel Jeannie Habegger Scholarship Fund Raymond and Mary L. Shreeve Scholarship Trust Zane Shreve Charles and Ruth Joos Scholarship Fund Samantha White The Portland Foundation Scholarship Heather Stinson Elda Mae Winger Weaver Scholarship Fund Vecil Bookout Schlechty Memorial Trust Kaitlen Wood Jay Lodge #87 Free & Accepted Masons F. Edward & Marcella Smith Scholarship Erica Swingley The Portland Foundation Scholarship Sierra Trobridge Kris A. Rose "Wonder Woman" Memorial Scholarship Fund Sarah Ullom Charles and Ruth Joos Scholarship Fund

Dr. Ara C. and Gay B. Badders Scholarship Fund

Starbuck Business Scholarship

Jaclyn VanCise

Michael Vanover

Grants from Unrestricted and Field of Interest Funds	Grants from	1 Unrestricted	and Field	of Interest	Funds
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Grants from Unrestricted and Fleid of Interest Funds					
Organization/Project	Purpose	Amount			
American Legion Post 211	Air Conditioning Unit	\$5,000			
Arts Place	Visual Arts Director position	\$10,000			
	MusicWorks Program	\$35,000			
	Arts in the Parks	\$10,000			
Community & Family Services	Heartlite Program	\$4,000			
	Webinar Training	\$665			
Hoosier's Feeding the Hungry	Processing of donated meat	\$1,500			
Jay County 4th of July Committee	4th of July Activites	\$10,000			
Jay County Bicentennial Committee	Bicentennial Activities	\$7,500			
Jay Community Center	Boomer Sports Program	\$35,000			
	New Senior Center	\$65,000			
	Senior Citizen Programing	\$20,000			
Jay County Conservation Club	Lawn Mower, Chairs, & Tables	\$7,323			
Jay County Fair Association	Correct Sanitary Sewer	\$30,000			
	Replace Existing Lighting	\$35,000			
Jay County Historical Society	New Canopies	\$2,479			
	New Driveway	\$1,068			
	Heritage Festival	\$3,500			
Jay County Music Foundation	2016 Concert Series	\$5,000			
Jay County Soil & Water Conservation	Educational Field Days	\$2,080			
Jay County Special Olympics	Entry Fees	\$7,000			
Jay-Randolph Developmental Services	Transportation for JRDS Client	s \$10,000			
John Jay Center for Learning	Robotics Camps	\$11,015			
	Senior Learning Series	\$10,000			
	New Speaker Series & Symposi	ium \$5,000			
	College Career Connection Pro	gram\$4,416			
	Phone/Intercom System	\$5,945			
Second Harvest Food Bank	Jay County Tailgate Program	\$5,000			
State of the Heart Hospice	Purchase Educational Resource	es \$4,000			
Trinity United Methodist Church					
Food Pantry	Food for the Pantry	\$2,000			
West Jay Community Center	New Office Equipment	\$900			
Youth Service Bureau	Born to Learn Program	\$10,000			
	KARRS Program	\$7,500			
	Total	\$372,891			
		,			

Teacher Creativity Mini Grant		
School/Teacher	<u>.</u>	nount
Bloomfield Elementary Grade 2	Fund the purchase of "Hot Dots"	
Ms. Amy Fullenkamp	pens and accompanying educationa	
	cards	\$268
Bloomfield Elementary School Grade 5	Fund the purchase of an iPad Mini	
Mr. Giles Laux	protective case and iTunes card	\$300
Bloomfield Elementary School	Fund the purchase of "LiPS stick"	
Kindergarten, Ms. Shalee Myron	flash drive	\$214
East Jay Middle School Grade 8	Fund for "STARS Student" incentive	
8th Grade Team Teachers	program	\$300
East Jay Middle School Grade 8	Fund the purchase of booklets and	
Ms. Kemper Amstutz	drawstring bags for 8th grade	
	Washington D.C. trip	\$300
East Jay Middle School Grade 8	Fund the purchase of "Egghead	
Ms. Tavia Boolman	Flexible Gooseneck Document	
	Camera"	\$300
East Jay Middle School Grade 8	Fund to support students creating	
Ms. Tavia Boolman	their own electronic books	\$250
East Jay Middle School Grade 8	Fund the purchase of a Ladibug	
Ms. Gina Brockman	document camera	\$295
General Shanks Elementary School	Fund the purchase of a computer	
Grade 5, Mr. Rod Wolford	learning program	\$300
Jay County High School	Fund the purchase of an art exhibit	
Ms. Jacqueline Analco	at JCHS	\$300
Jay County High School	Fund the purchase of an art exhibit	
Ms. Kathy Ayers	at JCHS	\$300
Jay County High School	Fund the purchase of materials for a	
Ms. Carol Gebert	play	\$300
Jay School Corporation Speech &	Fund the purchase of Language LAB	
Language, Ms. Beth Mathewson	program	\$291
Jay School Corporation Speech &		
Language, Ms. Beth Mathewson	Fund the purchase of Hokki Stools	\$291
Judge Haynes Elementary School	Fund the purchase of fidget items	
Grades K-5, Ms. Catherine Berno	for students with sensory needs	\$300
Pennville Elementary School Grade 4	Fund the purchase of Chromebooks	
Ms. Kris Wolford		\$300
Redkey Elementary School Grades 1-5	Fund the purchase of activity/learni	_
Ms. Cathy Fugiett	centers	\$300
Continued on next page		

Teacher Creativity Mini Grants

reacher Creativity Mini Grants	,	
School/Teacher	Purpose A	mount
Redkey Elementary School Grades K-5	Fund to create a "Makerspace" in	
Ms. Cathy Fugiett	school library	\$300
Redkey Elementary School Grades	Fund the purchase of rhythmic	
PreK-5, Ms. LaVetha Loucks	streamers and scarves	\$300
Redkey Elementary School Grade 4	Fund the purchase of Flash Master	
Ms. Becky May	learning game	\$292
Redkey Elementary School Kindergarten	Fund the purchase of "LiPS Stick"	
Ms. Shalee Myron	flash drive	\$214
Westlawn Elementary Grade 1-5	Fund the purchase of clay and glaz	e
Ms. Kelly Bricker	for art class	\$244
Westlawn Elementary School Grades 1-5	Fund the purchase of activity/learn	ing
Ms. Cathy Fugiett	centers	\$300
Westlawn Elementary School Grades K-5	Fund to create a "Makerspace" in	
Ms. Cathy Fugiett	school library	\$300
Westlawn Elementary School Grade 2	Fund the purchase of a wireless	
Ms. Donna Geesaman	microphone system	\$300
Westlawn Elementary School Grades K-5	Fund the purchase of rhythmic	
Ms. LaVetha Loucks	streamers and scarves	\$300
Westlawn Elementary School Grade 2	Fund the purchase of mini geometr	ic
Ms. Brenda Lykins	solid shape sets	\$300
Westlawn Elementary School Grades K-5	Fund the purchase of 24 recorded	
Ms. Christa Robinson	sessions of the National Reading	
	Recovery Conference	\$300

FRIENDS OF JAY COUNTY AGRICULTURE

As of December 31, 2016 the Friends of Jay County Agriculture Endowment has grown to \$140,118, and the Friends of Jay County Agriculture Fund has grown to \$13,136.

Grants awarded to:

Jay County FFA Soil Judging Team- \$1,000 to fund expenses for the National Land Judging Contest in Oklahoma City.

Jay County FFA- \$1,500 to help pay for a chapter drone

Donors

Fred & Liz Bailey D&G Farms Dennis & Marianne Horn Matt & Jennifer Johnson Tom & Phyllis Johnson

Combined Statements of Financial Position

For the Years Ended December 31, 2015 and December 31, 2016

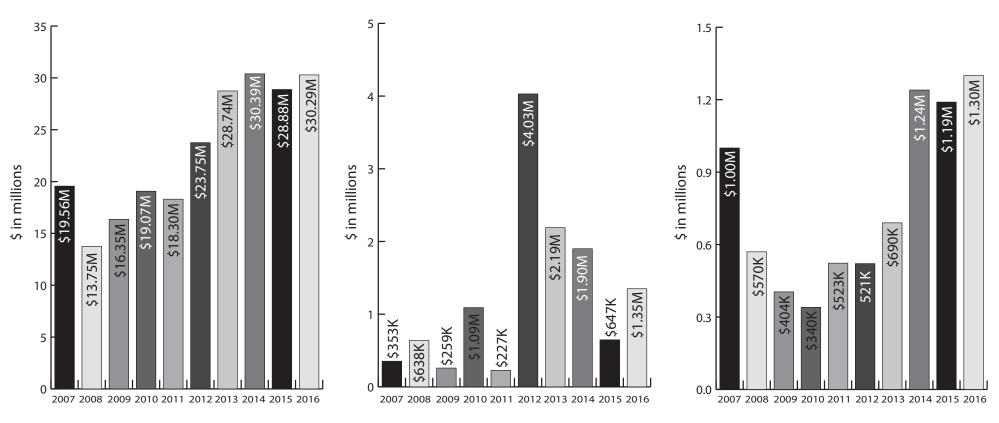
Assets			Liabilities and Net Assets		
	12/31/2016	12/31/2015		12/31/2016	12/31/2015
Current Assets: Cash and cash equivalents Cash and cash equivalents Temporarily restricted	39,641	\$ 338,593 41,876	<u>Current Liabilities:</u> Current portion of-non-current liability Total current liabilities	\$ 35,794 35,794	36,563 36,563
Income tax receivable Investments; at market Assets held for others	410,874 26 240,153	380,469 26 192,446	Non-Current Liabilities: Liabilities for assets held for others Less: Amount to be disbursed	991,041	943,632
Investments; at market	240,133	192,440	within one year	(35,794)	(36,563)
Temporarily restricted	3,336,802	3,011,697	Total non-current liabilities	955,247	907,069
Total current assets	3,987,855	3,584,638	Total liabilities	991,041	943,632
Property and Equipment; at cost Computer hardware Computer software Leasehold improvements Office furniture and fixtures Less: Accumulated depreciation Land - Freedom Park Total property and equipment Noncurrent Assets:	14,129 2,370 412,143 12,165 440,807 (253,023) 187,784 220,423 408,207	14,129 2,370 412,143 12,165 440,807 (229,146) 211,661 220,423	Net Assets: Unrestricted Temporarily restricted Permanently restricted Total net assets Total liabilities and net assets	779,466 3,376,443 25,358,711 29,514,620 \$ 30,505,661	770,703 3,053,573 24,103,865 27,928,141 28,871,773
Investments; at market Assets held for others Investments; at market Permanently restricted Investments; at cost Permanently restricted Paintings - Permanently restricted	750,888 25,355,240 0 3,471	751,186 24,100,391 3 3,471			
Total noncurrent assets Total assets	<u>26,109,599</u> \$30,505,661	24,855,051 28,871,773			

Combined Statements of Activities

For the Year Ended December 31, 2016

	<u>Unrestricted</u>	Temporarily <u>Restricted</u>	Permanently <u>Restricted</u>	<u>Total</u>
Revenues, Gains. and Other Support:				
Contributions	\$ 341	\$ 88,716	\$ 938,594	\$ 1,027,651
Interest and dividends		604,368		604,368
Realized and unrealized gains and (losses)				
from investments, net		1,466,911	535	1,467,446
Loss on disposal of fixed assets			1 41	1.41
Partnership investment income (loss)	341	2.150.005	141	141
Less: Contributions to assets held for others	341	2,159,995	939,270	3,099,606
Less: Investment income from assets held for			(14,702)	(14,702)
others		(53,727)		(53,727)
others	341	2,106,268	924,568	3,031,177
Net assets released from restrictions	1,453,120	(1,783,398)	330,278	0,001,111
1.00 00000 10100000 110111 1001110110110				
Total revenues, gains, and other support	1,453,461	322,870	1,254,846	3,031,177
Grants, Scholarships, and Other Expenses:				
Grants	736,704			736,704
Scholarships	308,577			308,577
Investment management fees	36,410			36,410
Trustee fees	129,429			129,429
Functional expenses - Per attached schedule	254,598			254,598
	1,465,718			1,465,718
Less: Disbursements from assets held for other	ers (21,020)			(21,020)
Total distributions and other expenses	1,444,698			1,444,698
r	, , , , , , , , , ,			
<u>Change in Net Assets</u>	8,763	322,870	1,254,846	1,586,479
Net Assets - Beginning	770,703	3,053,573	24,103,865	27,928,141
	· · · · · · · · · · · · · · · · · · ·		<u> </u>	<u> </u>
Net Assets - Ending	\$ 779,466	\$ 3,376,443	\$ 25,358,711	\$ 29,514,620





For the year ending December 31, 2016, The Portland Foundation's rate of return on its investment portfolio was 8.3%

2016 Grants			1951 – 2016 Grant	S	
Scholarships	\$318,060	33%	Scholarships	\$ 5,506,516	36%
Community Development	230,730	24%	Arts & Culture	2,977,675	19%
Arts & Culture	184,994	19%	Community Development	2,905,037	19%
Education	97,416	10%	Education	1,496,377	10%
Youth	77,632	8%	Health & Human Services	1,377,367	9%
Health & Human Services	63,742	6%	Youth	<u>1,223,582</u>	7%
	\$ 972,574			\$15,486,554	

How to Give Through The Portland Foundation

Donors can give to existing funds or create new ones that best serve their needs and charitable interests. Prospective donors are urged to discuss the various options listed below with their attorney, accountant, or other financial advisor.

Endowment Funds

An endowment fund is a living memorial that may carry your family name. It creates a pool of charitable assets that provides enduring charitable support. Donors may choose one of five ways to have their contributions administered:

Unrestricted

The donor allows the Board of Trustees the freedom to choose the grant recipients and respond to changing needs in the community.

Field of Interest

The donor may specify a field of interest, but leaves selection of the exact recipients to the discretion of the Board of Trustees.

Restricted

The donor may name one or more particular agencies or institutions to receive grants.

Scholarship

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Donor Advised

The donor may suggest possible grant recipients to the Foundation each year.

Planned Gifts Providing Lifetime Income

Planned gifts provide the benefits of charitable giving, while affording you and loved ones income from the donated assets.

Through The Portland Foundation, donors have the opportunity to preserve and strengthen the Jay County community. For information on these and other ways to use The Portland Foundation, call Doug Inman at (260) 726-4260.

Applying for Grants

The Portland Foundation encourages requests from any new or existing charitable organization or community agency in Jay County.

Grant Policies

Grant proposals must have direct relevance to Jay County charitable needs.

Areas The Portland Foundation wants to support are:

- Start-up costs for new programs
- One-time projects or needs
- Capital needs beyond an applicant organization's capabilities and means

Generally, The Portland Foundation does not support:

- Individuals, other than scholarships
- Religious or sectarian purposes
- Make-up of operating deficits, post-event or after-the-fact situations
- Endowment campaigns
- Propaganda, political or otherwise, attempting to influence legislation or intervene in any political affairs or campaigns

Requests are reviewed and voted on twice a year. Deadline dates are typically in January and July and are announced in the local media.

Foundation staff will review the grant request and will contact the requesting organization for any additional information or clarification. Following staff review, the proposals are sent to the Board of Trustees for evaluation and funding recommendation.

Following the next regularly scheduled board meeting, applicants are informed in writing of the Board's decisions as well as any conditions placed on a grant.

The mission of The Portland Foundation is to enhance the quality of life for the people of Jay County, Indiana, now and for generations to come, by building community endowment, effecting significant impact through grantmaking and providing leadership on key community issues.



THE PORTLAND FOUNDATION

112 East Main Street Portland, IN 47371

260-726-4260 Fax: 260-726-4273

E-mail: tpf@portlandfoundation.org www.portlandfoundation.org

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Ethel Cartwright	1952-1970	Imelda McKeown	1970-1977	William W. Hinkle	1989-1998	Julie Forcum	2001-2010
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Joseph Burke	1952-1959	R. Dwight Young	1973-1982	Doug Milligan	1989-2002	Giles Laux	2003-2009
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John S. Hardy, Sr.	1952-1972	James Peterson	1977-1986	John Brigham	1993-1999	Julie Barber	2003-2006
Hugh N. Ronald, Jr.	1954-1969	Maxwell Naas	1978-1987	Ethelyn Glentzer	1997-2001	Mary Davis	2007-2014
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John Bodle	1961-1976	Jack Ronald	1986-1996	Darrell Reeves	2000-2002	Stephanie Robinson	2013-2014
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Byron Nesbitt	1969-1977	Sally Naas Mauger	1988-1988	Dr. Mark Haggenjos	2001-2007		